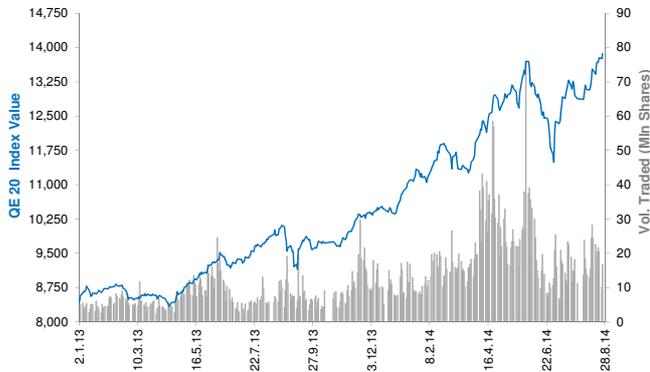


QE 20 Index Return v.s. Volume (Jan-13-Current)



Sectors' Return & Valuation Multiples

	Market Cap. (QAR Mln)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Qatar Exchange	735,267	6.52%	17.68	2.54	3.09%
Banking & Finance	280,828	8.45%	15.80	2.55	3.44%
Goods & Consumer Services	31,507	7.33%	16.86	2.74	2.61%
Industrial	233,638	7.48%	20.89	4.48	3.56%
Insurance	23,150	9.32%	7.37	2.02	1.92%
Real Estate	81,499	1.49%	24.11	1.47	1.41%
Telecom	57,724	1.01%	23.94	1.84	2.22%
Transport	26,922	3.82%	14.77	1.60	3.92%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲	26	▼	13	▬	4
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Top 10 Stocks by Market Capitalization

	Market Cap. (QAR Mln)	P/E (X)	ROE* (%)
1- Qatar National Bank	138,057	14.13	19.4%
2- Industries Qatar	115,555	16.40	24.5%
3- Ezdan Holding Group Co.	52,228	40.83	4.3%
4- Masraf Al Rayan	43,125	24.86	17.6%
5- Mesaieed Petrochemical Holding Co.	42,903	70.38	4.6%
6- Ooredoo (formerly Q-Tel)	39,463	14.85	10.5%
7- Qatar Islamic Bank	29,064	21.07	12.2%
8- Gulf International Services	22,580	30.94	24.4%
9- Qatar Electricity & Water Co.	20,570	13.88	26.1%
10- Commercial Bank of Qatar	20,399	12.49	11.7%

Subtotal	523,944	16.65	17.5%
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* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily Return	Value (QAR)
Mazaya Qatar R.E Development Co.	24.82	4.07%	59,454,464
Islamic Holding Group	93.40	4.01%	47,077,422
Qatar International Islamic Bank	92.00	3.72%	136,679,773
Qatar Insurance Co.	98.50	2.07%	601,279
Masraf Al Rayan	57.50	1.77%	83,611,432

Worst Return Performers	Price (QAR)	Daily Return	Value (QAR)
Qatar Islamic Insurance	90.60	(2.16%)	5,233,117
Al Ahli Bank of Qatar	53.00	(1.49%)	514,153
Salam International Investment	20.50	(1.39%)	21,552,641
Qatari German Co. for Medical Devices	14.05	(1.06%)	978,265
Medicare Group	135.90	(0.88%)	2,660,268

Most Active Stocks by Volume	Price (QAR)	Daily Return	Volume (Shares)
Mazaya Qatar R.E Development Co.	24.82	4.07%	2,418,771
United Development Co.	30.05	1.35%	1,751,180
Ezdan Holding Group Co.	19.69	(0.05%)	1,610,520
Qatar International Islamic Bank	92.00	3.72%	1,494,916
Masraf Al Rayan	57.50	1.77%	1,450,809

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
QE 20 Index	13,865.89	112.38	0.82%	7.68%	33.59%
Market Cap (QAR Mln)	735,267	4,270	0.58%	6.52%	32.37%

Benchmark Volatility**	QE 20 Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
QE 20 Index	17.15%	13.40%	11.33%	12.24%	12.81%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	16,759	6,636	65.55%	19,986	6,976
Value Traded (QAR Mln)	960	439	84.09%	850	279
No. of Trades	8,487	2,960	53.56%	9,351	3,559

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Dlala Brokerage & Inv. Hldg. Co.	59.50	1,683,308	45,536	169.23%
Medicare Group	135.90	3,055,956	40,235	158.86%
Gulf International Services	121.50	4,594,812	51,073	148.98%
Doha Insurance Co.	32.00	429,033	16,273	148.64%
Mazaya Qatar R.E Development Co.	24.82	4,748,981	254,665	122.00%

YTD-14 Worst Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Mesaieed Petrochemical Holding Co.	34.15	6,837,531	179,028	(31.70%)
Ooredoo	123.20	3,848,892	26,480	(10.20%)
National Leasing Holding	28.85	2,188,368	70,083	(4.31%)

YTD-14 Most Active Stocks by Vol.	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Vodafone Qatar	21.60	6,923,015	407,111	101.68%
Barwa Real Estate Co.	41.50	10,273,710	276,016	39.26%
Masraf Al Rayan	57.50	13,417,297	266,977	83.71%
Mazaya Qatar R.E Development Co.	24.82	4,748,981	254,665	122.00%
United Development Co.	30.05	6,122,111	246,711	39.55%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

			Index Value	DTD Point Change		DTD % Change	MTD % Change			YTD % Change			25-Aug-14		
QE 20 Index			▲ 13,865.89	112.38		0.82%	7.68%			33.59%					
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Capital Turnover (%) since Jan-2013	Beta	Closing Price (QAR)	DTD % Change	Today's Volume ('000 Shares)	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Week High (QAR)	52 Week Low (QAR)
▲ Qatar National Bank	QNBK.QA	49,351	307	13.2%	0.86	197.30	0.25%	394.80	138,056,618	37,924,153	14.13	2.74	3.55%	200.00	158.00
▲ Qatar Islamic Bank	QISB.QA	41,643	259	27.5%	1.03	123.00	0.82%	305.91	29,064,064	7,983,898	21.07	2.58	3.25%	126.00	66.10
▲ Commercial Bank of Qatar	COMB.QA	63,903	397	40.2%	1.12	68.70	1.18%	328.60	20,399,479	5,603,737	12.49	1.46	2.43%	78.90	59.90
▲ Doha Bank	DOBK.QA	60,117	373	44.8%	1.04	61.40	1.66%	381.05	15,864,056	4,357,856	12.05	1.85	7.33%	68.30	49.00
▼ Ahli Bank	AABQ.QA	2,676	17	2.1%	0.55	53.00	(1.49%)	9.70	8,755,446	2,405,121	16.17	2.35	0.00%	67.10	46.00
▲ Qatar International Islamic Bank	QIIB.QA	29,991	186	32.2%	0.88	92.00	3.72%	1,494.92	13,925,925	3,825,452	18.10	2.81	4.08%	93.50	54.00
▲ Masraf Al Rayan	MARK.QA	266,977	1,658	56.3%	0.88	57.50	1.77%	1,450.81	43,125,000	11,846,438	24.86	4.38	2.61%	67.00	27.70
▼ Al Khaleej Commercial Bank	KCBK.QA	34,523	214	22.4%	0.68	22.14	(0.23%)	182.93	7,970,400	2,189,469	15.08	1.46	4.52%	25.85	17.70
▲ National Leasing Holding	NLCS.QA	70,083	435	262.7%	0.92	28.85	0.35%	137.04	1,427,504	392,135	22.79	1.14	5.20%	36.00	27.60
= Djala Brokerage & Investment Hldg. Co.	DBIS.QA	45,536	283	304.5%	0.90	59.50	0.00%	27.50	1,320,900	362,851	NM	5.22	0.00%	62.80	18.50
▼ Qatar Oman Investment Co.	QOIS.QA	85,810	533	409.3%	0.71	17.30	(0.06%)	202.49	544,950	149,698	24.96	1.66	2.89%	18.16	11.37
▲ Islamic Holding Group	IHGS.QA	30,861	192	1053.9%	0.60	93.40	4.01%	504.51	373,600	102,628	37.75	6.77	1.37%	94.50	36.30
▲ Banking & Financial Services		781,471	4,854	43.5%			0.79%	5,420.25	280,827,941	77,143,436	15.80	2.55	3.44%		
▲ Zad Holding Co.	ZHCD.QA	1,664	10	24.5%	0.42	90.20	0.22%	2.34	1,179,912	324,122	8.86	0.83	3.88%	95.00	60.10
▼ Qatari German Co. for Medical Devices	QGMS.QA	31,622	196	522.6%	0.76	14.05	(1.06%)	69.61	162,278	44,578	NM	0.94	0.00%	16.48	12.25
▼ Salam International Investment	SALM.QA	180,330	1,120	199.5%	0.70	20.50	(1.39%)	1,049.08	2,343,449	643,745	18.20	1.46	4.88%	21.44	11.60
▼ Medicare Group	MCGS.QA	40,235	250	307.7%	0.72	135.90	(0.88%)	19.74	3,824,783	1,050,668	38.55	5.04	2.21%	142.50	43.95
= Qatar Cinema & Film Distribution	QCFD.QA	298	1.8	12.1%	0.15	51.80	0.00%	8.67	295,768	81,248	25.59	2.11	3.86%	69.30	38.10
▼ Qatar Fuel Co. (Wokod)	QFLS.QA	17,058	106	28.6%	0.70	223.00	(0.04%)	40.15	18,834,441	5,173,821	15.17	3.20	2.21%	339.00	199.00
▲ Widam(Qatar Meat & Livestock Co.)	WDAM.QA	31,686	197	315.0%	0.71	60.80	0.16%	58.61	1,094,400	300,632	20.41	4.07	6.58%	69.00	39.90
▲ Al Meera Consumer Goods Co.	MERS.QA	10,551	66	116.3%	0.55	188.60	0.32%	115.87	3,772,000	1,036,168	18.00	3.01	2.12%	198.40	122.00
▼ Consumer Goods & Services		313,443	1,947	163.6%			(0.19%)	1,364.05	31,507,031	8,654,981	16.86	2.74	2.61%		
▼ Qatar Industrial Manufacturing Co.	QIMC.QA	9,018	56	28.3%	0.70	46.90	(0.21%)	22.63	2,228,688	612,221	10.73	1.52	0.00%	54.30	42.50
▲ Qatar National Cement	QANC.QA	4,655	29	18.2%	0.74	147.50	1.03%	11.51	7,242,338	1,989,470	16.19	3.00	4.07%	150.00	99.40
▲ Industries Qatar	IQCD.QA	51,273	318	19.0%	1.06	191.00	1.06%	486.71	115,555,000	31,742,959	16.40	4.02	5.76%	202.90	144.00
▲ Qatari Investors Group (Gulf Holding)	QIGD.QA	63,294	393	121.4%	0.89	59.60	0.85%	65.37	7,409,876	2,035,493	32.76	3.52	1.26%	72.20	26.20
▲ Qatar Electricity & Water Co.	QEWC.QA	17,224	107	24.4%	0.78	187.00	0.05%	364.33	20,570,000	5,650,579	13.88	3.62	3.65%	208.70	145.20
▲ Mannai Corporation	MCCS.QA	4,553	28	10.6%	0.06	114.40	1.42%	127.48	5,218,836	1,433,614	10.24	2.91	4.15%	125.40	83.10
▲ Aamal Co.	AHCS.QA	44,358	276	9.7%	0.37	16.55	1.22%	74.36	9,930,000	2,727,771	18.63	1.42	0.00%	21.50	13.91
▲ Gulf International Services	GISS.QA	51,073	317	62.4%	0.90	121.50	0.41%	45.92	22,579,666	6,202,634	30.94	7.56	1.32%	124.90	42.95
▲ Mesaieed Petrochemical Holding Co.	MPHC.QA	179,028	1,456	14.3%	NA	34.15	0.15%	659.36	42,903,243	11,785,521	70.38	3.26	0.00%	73.90	30.00
▲ Industrials		424,476	2,980	22.3%			0.73%	1,857.66	233,637,647	64,180,262	20.89	4.48	3.56%		
▲ Qatar Insurance Co.	QINS.QA	18,622	116	23.8%	0.92	98.50	2.07%	6.23	15,813,227	4,343,894	20.07	3.05	2.03%	99.00	57.00
= Doha Insurance Co.	DICO.QA	16,273	101	40.4%	0.90	32.00	0.00%	91.78	1,600,000	439,520	23.17	2.90	1.46%	32.90	22.40
▲ Qatar General Insurance & Reins. Co.	QGIR.QA	5,525	34	10.6%	0.71	47.80	0.63%	37.20	3,306,577	908,317	1.55	0.69	2.62%	60.70	38.50
▼ Al Khaleej Takaful Group	KINS.QA	22,102	137	119.0%	0.60	48.25	(0.52%)	77.77	1,071,062	294,221	14.51	1.64	1.33%	49.40	31.00
▼ Qatar Islamic Insurance	QIIC.QA	13,217	82	120.8%	0.42	90.60	(2.16%)	56.44	1,359,000	373,317	17.78	5.23	0.00%	94.20	52.50
▲ Insurance		75,739	470	34.8%			1.34%	269.42	23,149,867	6,359,268	7.37	2.02	1.92%		
▲ United Development Co.	UDCD.QA	246,711	1,532	138.3%	0.94	30.05	1.35%	1,751.18	10,640,292	2,922,888	22.89	1.01	3.17%	30.75	19.00
▼ Barwa Real Estate Co.	BRES.QA	276,016	1,714	116.9%	1.03	41.50	(0.72%)	536.84	16,148,672	4,436,040	10.90	1.15	2.41%	45.60	23.60
▼ Ezdan Holding Group Co.	ERES.QA	175,799	1,092	7.1%	0.55	19.69	(0.05%)	1,610.52	52,227,660	14,346,938	40.83	1.76	0.66%	55.30	15.22
▲ Mazaya Qatar Real Estate Dev. Co.	MRDS.QA	254,665	1,582	352.7%	0.72	24.82	4.07%	2,418.77	2,482,000	681,805	16.07	2.01	3.02%	25.50	11.00
▲ Real Estate		953,190	5,920	42.5%			0.12%	6,317.31	81,498,624	22,387,672	24.11	1.47	1.41%		

		Index Value	DTD Point Change		DTD % Change	MTD % Change	YTD % Change	25-Aug-14							
QE 20 Index		▲ 13,865.89	112.38		0.82%	7.68%	33.59%								
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Capital Turnover (%) since Jan-2013	Beta	Closing Price (QAR)	DTD % Change	Today's Volume ('000 Shares)	Current Market Cap ('000 QAR)	Current Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Week High (QAR)	52 Week Low (QAR)
▼ Ooredoo (formerly Q-Tel)	ORDS.QA	26,480	164	14.3%	0.66	123.20	(0.24%)	109.13	39,463,424	10,840,603	14.85	1.56	3.25%	169.50	116.00
▲ Vodafone Qatar	VFQS.QA	407,111	2,529	70.0%	0.74	21.60	0.47%	809.02	18,260,640	5,016,198	NM	3.08	0.00%	23.00	8.70
▼ Telecoms		433,591	2,693	54.7%			(0.02%)	918.15	57,724,064	15,856,800	23.94	1.84	2.22%		
▲ Qatar Navigation	QNNC.QA	17,247	107	39.2%	0.74	95.00	0.11%	255.13	10,879,894	2,988,707	11.40	0.87	3.95%	104.00	74.00
= Gulf Warehousing Co.	GWCS.QA	7,102	44	31.5%	0.83	50.00	0.00%	24.34	2,378,049	653,250	21.64	3.11	3.00%	69.50	38.00
▲ Qatar Gas Transport Co.	QGTS.QA	156,097	970	59.7%	0.96	24.40	0.21%	332.48	13,664,000	3,753,501	18.01	3.82	4.05%	25.90	17.21
▲ Transportation		180,445	1,121	54.6%			0.15%	611.95	26,921,943	7,395,458	14.77	1.60	3.92%		
▲ Subtotal: Qatar Exchange		3,162,356	19,986	42.3%			0.58%	16,758.80	735,267,117	201,977,877	17.68	2.54	3.09%		

Source: Qatar Exchange Website & Reuters.

Notes: NM: Not Meaningful. NA: Not Applicable. P/E is calculated based on TTM 1Q-2014 net profit and current prices. P/BV is based on 31-March-2014 shareholders' equity and current prices. Dividend Yield is based on FY2013 cash dividends and current prices. Dividend Yield for companies that did not yet hold their AGM is based on FY2012 cash dividends and current prices. Valuation multiples for companies that have not yet disclosed their 1Q-2014 financials are still based on FY-13 net profit and shareholders' equity as of 31-December-13. Change for individual stocks is based on the change in average closing prices as being provided by Qatar Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the average closing price) which might not conform to the benchmark return.

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically 10% more volatile than the market. Beta is calculated based on the daily share price returns versus QE General Index for the companies which have a minimum trading history of 1 year.

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