



Al Arabi Daily MSM Report

No. of Issue: 1657

Date: 18/09/2016


 بنك عُمان العربي للأسواق الخليجية
 Oman AI Arabi GCC Markets Fund
 للاستفادة من خبرتنا
 Benefit from our expertise

Oman AI Arabi GCC Markets Fund

As of

18-Sep-2016

Weekly NAV

OMR

0.949

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,037.19	1,040.25	(3.06)	(0.29)	0.39	0.64
Al Arabi GCC 50 Index	1,048.15	1,073.89	(25.74)	(2.40)	(1.38)	(1.72)
Al Arabi MENA 200 Index	922.10	948.74	(26.64)	(2.81)	(1.21)	(3.27)
MSM SHARIAH INDEX	882.60	882.82	(0.22)	(0.02)	(0.44)	3.18
MSM 30	5,779.18	5,777.66	1.52	0.03	0.77	6.90
Volume(In 000)	5,673	11,757	(6,085)	(51.75)		
Value traded (In OMR 000)	1,325	3,446	(2,121)	(61.55)		

View of the MSM:

The MSM30 index closed at 5,779.18 points, up down from the last trading session. 5 out of 34 stocks trading managed a green closing and 8 in the red zone. While 21 no changed 5.7 mn. shares traded during the day with the value reaching OMR 1.3 mn. Financial index closed at 7,400.56 points, Industry index closed 7,429.5 points and the services index closed at 3,147.92 points with percentage change of -0.01% , -0.40% , 0.12% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization		
Companies	OMR	OMR	%	Companies	OMR	in OMR 000		(In Billion)		
AL JAZEERA SERVICES	0.203	0.007	3.57	RAYSUT CEMENT	1.500	217	16.41%	OMR	USD	
OMAN INVESTMENT AND FINANCE	0.198	0.002	1.02	OMAN UNITED INSURANCE	0.281	141	10.63%	7.68	19.80	
OOREDOO	0.728	0.004	0.55	BANK MUSCAT	0.388	125	9.43%			
AHLI BANK	0.190	0.001	0.53	GALFAR ENGINEERING AND CON.	0.103	96	7.24%			
OMAN UNITED INSURANCE	0.281	0.001	0.36	AL JAZEERA SERVICES	0.203	92	6.93%			
Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies		
Companies	OMR	OMR	%	Companies	OMR	in 000		Increased	Decreased	Unchanged
OMAN EDU. & TRIN. INV.	0.176	(0.013)	(6.88)	BANK NIZWA	0.076	1,097	19.34%	↑	↓	≡
AL JAZEERA STEEL PRODUCTS	0.233	(0.006)	(2.51)	GALFAR ENGINEERING AND CON.	0.103	931	16.41%			
BANK SOHAR BONDS 4.5	0.108	(0.002)	(1.82)	OMAN UNITED INSURANCE	0.281	501	8.83%			
OMAN FISHERIES	0.061	(0.001)	(1.61)	AL JAZEERA SERVICES	0.203	452	7.96%	5	8	21
OMAN CABLES INDUSTRY	1.680	(0.025)	(1.47)	AL JAZEERA STEEL PRODUCTS	0.233	324	5.71%			

Key Announcements

Event Date	Company	Event	Details
18-Sep-16	MAJAN COLLEGE		Preliminary Yearly Unaudited Financial Results For Year Ended 31/8/2016
18-Sep-16	OMAN EDU. & TRIN. INV.		Initial Financial Results For The Year Ended 31/8/2016



Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	16	7,400.56	7,401.20	(1)	(0.01)	78	1.07	923	14.25
Industry Sector	INDSI	6	7,429.51	7,459.08	(30)	(0.40)	(62)	(0.83)	658	9.72
Services Sector	SINSI	8	3,147.92	3,144.12	4	0.12	12	0.39	92	3.02

Main Indicators - Sectors	Beta	52-Week		Main Indicators	
		High	Low	P/Ex	P/Bx
MSM 30		6,020.39	4,867.00	10.11	1.78
Financial Sector	1.17	8,169.43	5,745.17	4.15	1.31
Industry Sector	0.44	8,435.25	6,379.20	13.62	2.14
Services Sector	0.49	3,543.96	2,806.89	11.35	2.21

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows			
	Offer Turnover %	Bid Turnover %	
MSM30 Index	-	-	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
RAYSUT CEMENT	217.5	100%	0%
OMAN UNITED INSURANCE	140.8	97%	3%
BANK MUSCAT	124.9	99%	1%
GALFAR ENGINEERING AND CON.	95.9	85%	15%

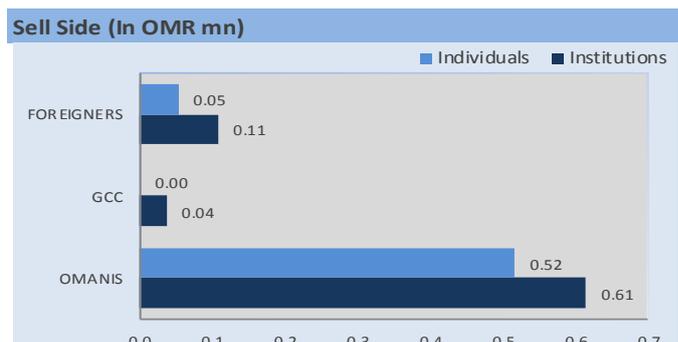
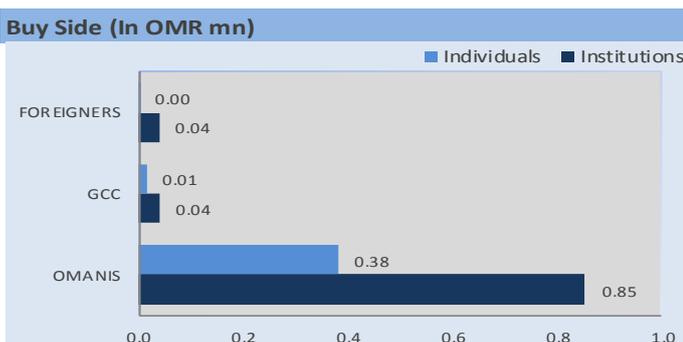
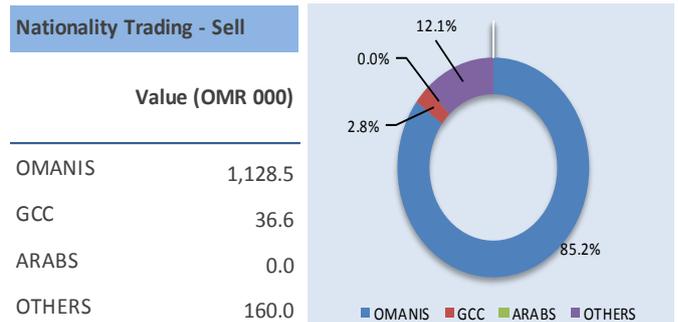
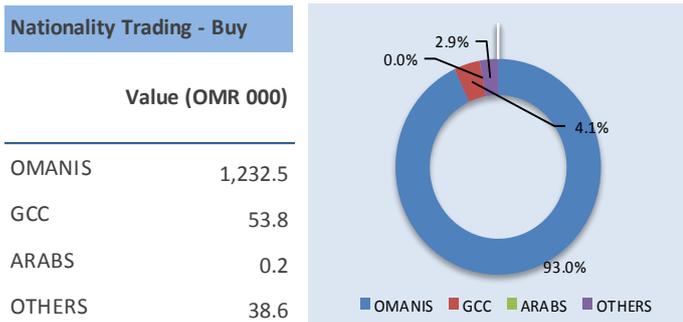
*Cash in as % of total turnover {Bid To / (Bid To + Offer To)}*100

Top Five Daily Deals				
Company	Quantity No.	Price OMR	Trans. Type	Value
Galfar Engineering	413,673	0.103	Buy	42,608
Bank Nizwa	300,000	0.076	Sell	22,800
Oman Investment	120,000	0.198	Buy	23,760
Al Suwadi Power	100,000	0.199	Buy	19,900
Ahli Bank	100,000	0.190	Buy	19,000

*Excluding Special Deals (Source: Mubasher)

Index Stocks - Up in 3 consecutive sessions 8/9/2016			
Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

Index Stocks - Down in 3 consecutive sessions 8/9/2016			
Company	Day 1	Day 2	Day 3
-	-	-	-
-	-	-	-
-	-	-	-

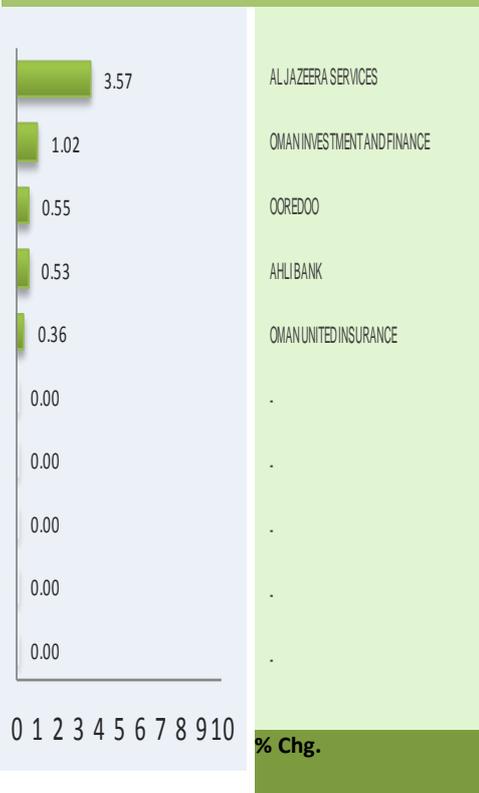




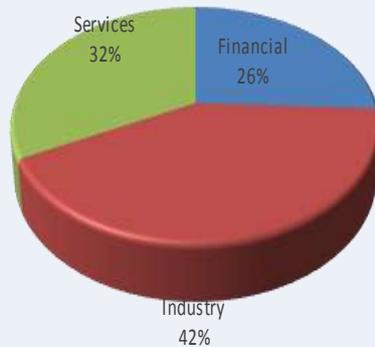
MSM 30 six month close (In Blue) & turnover Vs Moving Average 10 days (In Green)



Top 10 Gainers



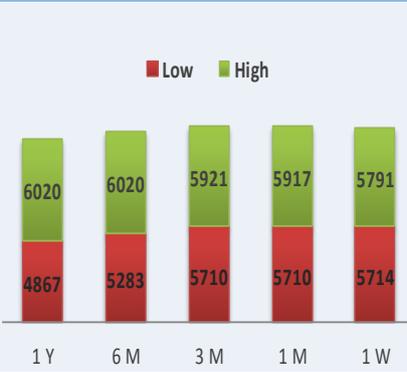
% Turnover by sectors



Top 10 Losers



MSM 30 - High/Low



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %					BETA	Share Latest Ratio			N/P (RO'mn)		
			Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ	
Banking	BANKMUSCAT SAOG	BKMB	968,545,100	0.388	321,909	0.545	0.358	0.00	0.00	2.11	-13.69	1.19	5.37x	0.66x	6.14	46.72	0.44%	6.80%	
	BANK DHOFAR SAOG	BKDB	401,011,530	0.236	-	0.264	0.187	0.00	0.00	0.00	0.00	21.31	0.99	4.81x	1.11x	5.78	12.61	16.21%	-7.00%
	NATIONAL BANK OF OMAN SAOG	NBOB	359,846,631	0.244	273,174	0.298	0.195	0.00	0.00	-0.41	0.52	1.20	3.48x	0.90x	6.33	15.46	0.21%	10.91%	
	HSBC BANK OMAN	HBMO	196,030,653	0.098	62,771	0.129	0.092	0.00	0.00	0.00	-2.00	1.09	5.04x	0.64x	3.98	4.35	213.32%	24.24%	
	BANK SOHAR	BKSB	283,996,383	0.177	218,600	0.192	0.120	0.00	0.00	5.99	12.74	1.40	11.79x	1.09x	2.82	4.65	-36.17%	11.70%	
	AHLI BANK	ABOB	270,756,867	0.190	100,000	0.207	0.168	0.53	0.53	2.15	-3.06	0.88	9.90x	1.19x	5.29	7.20	-6.94%	2.46%	
	BANK NIZWA	BKNZ	114,000,000	0.076	1,097,107	0.082	0.060	0.00	0.00	1.33	8.57	0.84	-	0.90x	-	-0.26	-83.57%	-44.08%	
	AL IZZ ISLAMIC BANK	BKIZ	65,000,000	0.065	219,344	0.078	0.052	0.00	0.00	0.00	1.56	0.76	-	0.77x	-	-0.80	-46.27%	-38.58%	
Insurance	OMAN UNITED INSURANCE CO	OUIS	28,100,000	0.281	501,000	0.306	0.157	0.36	0.36	-3.10	29.49	1.71	7.76	1.04x	8.54	1.19	-44.62%	-	
	MUSCAT NATIONAL HOLDING	MNHI	8,950,000	1.790	-	1.860	1.77	0.00	0.00	0.00	-3.76	0.35	45.90x	0.58x	2.79	0.37	-	14.88%	
	DHOFAH INSURANCE	DICS	41,200,000	0.206	-	0.208	0.197	0.00	0.00	0.00	0.49	0.37	-	1.30x	#N/A	N/A	-2.27	-3347.14%	303.73%
	AL MADINA TAKAFUL CO SAOC	AMAT	12,425,000	0.071	4,000	0.090	0.068	0.00	0.00	0.00	-11.25	0.96	40.11x	0.51x	-	0.37	-51.27%	-19.89%	
	TAKAFUL OMAN	TAOI	12,800,000	0.128	-	0.129	0.095	0.00	0.00	0.00	28.00	0.64	6.03x	1.01x	-	0.62	-	-	
Finance & Leasing	MUSCAT FINANCE	MFCI	32,005,869	0.120	-	0.137	0.115	0.00	0.00	0.00	-5.78	0.34	4.14x	0.90x	7.86	0.97	-12.74%	-20.23%	
	NATIONAL FINANCE CO	NFCI	37,415,301	0.138	-	0.148	0.129	0.00	0.00	0.00	6.07	0.43	5.94x	0.89x	8.44	1.35	-3.64%	-5.80%	
	UNITED FINANCE CO	UFCI	48,945,480	0.150	14,534	0.155	0.097	0.00	0.00	0.00	21.15	0.74	9.14x	1.13x	6.14	1.25	-8.39%	8.66%	
	OMAN ORIX LEASING CO.	ORXL	30,124,728	0.120	-	0.135	0.112	0.00	0.00	0.00	-9.57	0.30	5.83x	0.84x	7.21	1.28	-3.46%	-2.36%	
	AL-OMANIYA FINANCIAL SERVICE	AOFS	75,913,737	0.300	-	0.301	0.27	0.00	0.00	0.00	-0.32	0.35	11.59x	1.22x	5.50	1.68	-1.70%	17.09%	
	TAAGEER FINANCE	TFCI	30,177,210	0.119	-	0.140	0.118	0.00	0.00	-2.46	-8.46	0.52	3.90x	0.89x	7.97	1.10	-0.72%	3.29%	
Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	10,725,000	0.131	-	0.102	0.102	0.00	0.00	0.00	0.00	0.33	-	2.40x	#N/A	N/A	0.02	-140.03%	30%
	GLOBAL FIN INVESTMENT	GFIC	33,000,000	0.165	-	0.205	0.1	0.00	0.00	0.00	48.65	0.62	19.09x	1.00x	3.03	0.50	20.57%	-9.92%	
	OMINVEST	OMVS	353,499,734	0.556	-	0.570	0.365	0.00	0.00	1.46	44.66	0.73	18.73x	1.62x	1.56	4.60	-81.61%	-35.00%	
	NATIONAL SECURITIES	NSCI	3,380,000	0.089	-	-	-	0.00	0.00	0.00	0.00	0.36	-	3.83x	#N/A	N/A	-0.25	-	247.61%
	GULF INVESTMENTS SERVICES	GISI	16,598,375	0.119	1,817	0.138	0.074	0.00	0.00	0.85	32.22	1.79	-	1.00x	#N/A	N/A	0.14	-0.26%	-0.68%
	FINANCIAL CORP/THE	FINC	7,913,386	0.113	-	0.112	0.112	0.00	0.00	0.00	0.00	0.33	-	1.03x	#N/A	N/A	-0.01	-	-83.56%
	DHOFAH INTL DEVELOPMENT	DIDI	98,560,000	0.400	-	0.422	0.36	0.00	0.00	0.00	0.50	0.44	8.44x	0.84x	3.75	2.81	-28.72%	-32.16%	
	AL BATINAH DEV & INV	DBIH	2,670,000	0.061	-	0.109	0.07	0.00	0.00	-1.11	14.10	1.53	-	0.75x	#N/A	N/A	0.15	1823.08%	21.16%
	AL SHUROOQ INV SER	SISC	5,175,000	1.035	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.69x	#N/A	N/A	-0.60	298.60%	1121.93%
	AL ANWAR HOLDINGS SAOG	AACT	28,214,100	0.188	156,293	0.208	0.116	-1.05	-1.05	0.00	32.86	1.78	5.20x	0.90x	4.56	4.27	-	-	
	OMAN & EMIRATES INV(OM)50%	OEIO	16,696,875	0.137	-	0.168	0.078	0.00	0.00	0.00	52.22	1.68	-	0.79x	#N/A	N/A	-0.46	-345.07%	-115.03%
	AI MADINA INVESTMENT CO.	AMII	12,636,234	0.165	-	0.074	0.049	0.00	0.00	0.00	12.96	1.40	15.25x	0.50x	#N/A	N/A	-0.39	-41.96%	-116.57%
	AL SHARQIYA INVEST HOLDING	SIHC	11,790,000	-	10,963	0.170	0.078	-0.76	-0.76	0.77	42.39	1.82	25.30x	0.70x	#N/A	N/A	0.11	192.82%	-88.59%
	AVERAGE			3,618,103,195										12.40x	1.08x	5.43			

Source: Bloomberg.

Market performance and value indicators

Industry Sector



Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk		Share Performance %				BETA 1Y	Share Latest Ratio			N/P (RO'mn)			
						High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ	
Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,750,000	3.750	-	3.750	3.750	0.00	0.00	0.00	0.00	0.33	5.34x	0.84x	4.00	0.12	-1.91%	-	
	SWEETS OF OMAN	OSCI	9,380,000	1.340	-	1.320	1.210	0.00	0.00	0.00	0.00	0.35	13.30x	2.11x	3.79	0.20	-1.74%	271.86%	
	DHOFAR BEVERAGES CO	DBCI	5,200,000	0.260	-	0.260	0.260	0.00	0.00	0.00	0.00	0.33	15.88x	1.14x	5.77	0.13	-23.62%	-3062.79%	
	NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	-0.03	-46.67%	11.39%	
	OMAN REFRESHMENT CO	ORCI	107,500,000	2.150	-	2.500	2.100	0.00	0.00	0.00	-3.15	0.35	10.60x	2.81x	4.65	2.39	0.56%	39.56%	
	NATIONAL MINERAL WATER	NMWI	1,207,620	0.060	-	0.066	0.060	0.00	0.00	0.00	-1.64	0.31	-	-	#N/A N/A	-0.03	-64.71%	-129.97%	
	AREEJ VEGETABLE OILS	AVOI	27,945,000	4.050	-	4.050	3.673	0.00	0.00	0.00	10.25	0.32	20.01x	2.15x	5.76	0.56	-63.26%	9.86%	
	OMAN FOODS INTERNATIONAL	NRCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	-0.14	-31.1%	-46.21%	
	OMAN FLOUR MILLS	OFMI	100,170,000	0.636	-	0.636	0.400	0.00	0.00	0.63	49.30	0.74	7.84x	1.43x	4.25	4.26	104.12%	37.33%	
	SALALAH MILLS CO	SFMI	71,040,519	1.475	-	1.500	1.400	0.00	0.00	0.00	-1.01	0.31	16.41x	2.78x	4.41	0.85	-39.38%	-2.57%	
	OMAN EUROPE FOODS INDUSTRIES	OEI	2,000,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.33	-	6.76x	#N/A N/A	-0.03	-6.67%	154.55%	
	DHOFAR CATTLEFEED	DCFI	18,191,250	0.225	-	0.227	0.190	0.00	0.00	0.00	10.92	0.78	110.16x	0.45x	2.12	1.10	-27.9%	-1738.81%	
	OMAN AGRICULTURAL DEV	OADI	-	0.530	-	1.855	1.700	-	-	-	-	-	-	-	#N/A N/A	-	-	-	
	OMAN FISHERIES CO	OFCI	7,625,000	0.061	31,800	0.077	0.045	-1.61	-1.61	0.00	17.31	1.05	-	0.59x	#N/A N/A	0.08	-164.8%	-116.04%	
	DHOFAR FISHERIES & FOOD INDU	DFII	3,251,200	1.280	-	1.280	1.280	0.00	0.00	0.00	0.00	0.33	-	6.39x	#N/A N/A	-0.18	-	-	
	SOHAR POULTRY	SPCI	618,000	0.180	-	0.206	0.206	0.00	0.00	0.00	0.00	0.33	1.31x	0.16x	#N/A N/A	0.15	-62.04%	19.30%	
	A'SAFFA FOODS SAOG	SPFI	102,720,000	0.856	-	0.860	0.840	0.00	0.00	0.00	-0.47	0.57	18.40x	2.72x	2.10	1.53	-13.73%	6.86%	
	GULF MUSHROOM COMPANY	GMPI	11,553,199	0.336	-	0.336	0.310	0.00	0.00	0.00	0.10	0.36	38.85x	1.95x	#N/A N/A	0.04	-27.96%	-73.88%	
	Cement	OMAN CEMENT CO	OCOI	155,510,174	0.470	3,000	0.496	0.426	0.00	0.00	-0.84	2.17	0.84	11.91x	0.99x	6.38	2.96	83.42%	-23.05%
		RAYSUT CEMENT CO	RCCI	300,000,000	1.500	144,990	1.625	0.900	0.00	0.00	1.01	50.00	1.30	13.17x	1.99x	3.33	4.83	-2.11%	-40.20%
Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	5,565,392	0.074	-	0.103	0.058	0.00	0.00	0.00	2.78	1.21	-	2.46x	#N/A N/A	0.05	-65.19%	-9.62%	
	GALFAR ENGINEERING&CONTRACT	GECS	79,210,596	0.103	930,619	0.121	0.050	-0.96	-0.96	-0.96	47.14	1.71	-	0.59x	#N/A N/A	0.11	-108.51%	-75.63%	
Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,920,000	0.320	-	0.428	0.300	0.00	0.00	0.00	-9.60	0.32	0.50x	0.23x	7.81	-0.24	30.98%	-	
	MUSCAT THREAD MILLS CO	MTMI	1,685,613	0.114	-	0.114	0.114	0.00	0.00	0.00	-9.52	0.33	-	0.99x	#N/A N/A	0.03	100.00%	-615.63%	
Mining	GULF STONE	GSCI	3,993,000	0.110	-	0.110	0.100	0.00	0.00	0.00	0.28	0.28	14.44x	0.91x	4.55	0.10	318.50%	-11.79%	
	OMAN CHROMITE	OCCI	10,920,000	3.640	-	3.640	3.640	0.00	0.00	0.00	0.33	0.33	-	3.06x	3.03	-0.02	-113.54%	-39.7%	
	AL-FAJAR AL-ALAMIA CO	AFAI	36,898,840	0.748	-	-	-	0.00	0.00	0.00	0.33	0.33	27.61x	1.44x	0.67	0.12	-570.1%	-74.4%	
Construction	CONSTRUCTION MATERIALS IND	CMII	2,635,000	0.031	-	0.038	0.027	0.00	0.00	0.00	0.00	0.88	-	0.47x	#N/A N/A	-0.02	108.2%	-167.4%	
	CEMENT & GYPSUM PRO	CGPI	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-		
	NATL ALUMINIUM PRODUCTS	NAPI	6,882,147	0.205	-	0.255	0.195	0.00	0.00	-3.30	-10.87	0.79	10.41x	0.85x	6.34	-0.14	-169.3%	-197.9%	
	ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.050	0.050	0.00	0.00	0.00	0.00	0.33	-	-	#N/A N/A	-0.05	11.4%	-7.8%	
Materials Support	AL-ANWAR CERAMIC TILES CO	AACT	61,612,446	0.208	-	0.360	0.208	0.00	0.00	-2.35	-31.58	1.13	12.69x	1.65x	9.62	1.00	-45.9%	-12.6%	
	AL JAZEERA STEEL PRODUCTS CO	ATMI	29,101,225	0.233	323,909	0.273	0.116	-2.51	-2.51	-1.69	71.32	0.91	9.63x	0.72x	6.01	1.88	112.3%	125.9%	
	OMAN CERAMIC COM	OMCI	756,878	0.400	-	0.448	0.400	0.00	0.00	0.00	-10.71	0.33	11.15x	0.66x	#N/A N/A	0.01	-50.4%	-80.7%	
	AL MAHA CERAMICS CO SAOC	AMCI	25,095,000	0.478	26,440	0.496	0.334	0.00	0.00	0.84	23.83	1	11	2.76x	-	0.62	-	-	
Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOC	AKPP	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-		
	OMAN PACKAGING	OPCI	9,730,758	0.300	-	0.300	0.250	0.00	0.00	0.00	3.45	0.34	3.37x	1.60x	5.00	0.41	98.5%	-	
	FLEXIBLE INDUSTRIAL PACKAGES	FIPC	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-		
	GULF PLASTIC INDUSTRIES CO	AKPI	-	0.000	-	2.350	2.350	-	-	-	0.33	0.33	-	-	51.28	0.04	-	-	
	PACKAGING CO LTD	PCLI	6,030,000	2.010	-	2.010	0.522	0.00	0.00	0.00	322.27	0.55	8.12x	0.71x	#N/A N/A	0.24	47.4%	-11.4%	
	COMPUTER STATIONERY INDS	CSII	2,600,000	0.260	-	0.250	0.250	0.00	0.00	0.00	0.00	0.32	12.73x	1.12x	7.69	-0.01	-115.9%	-113.6%	
	AL AHLIA CONVERTING INDUS	AACI	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-		
	MAJAN GLASS COMPANY	MGCI	7,984,427	0.190	-	0.210	0.174	0.00	0.00	0.00	-4.52	0.46	-	0.86x	5.26	-0.21	-74.3%	-11.2%	
Chemicals	GULF INTERNATIONAL CHEMICALS	GICI	5,649,000	0.269	-	0.328	0.240	0.00	0.00	0.00	3.46	1.20	7.84x	1.86x	13.06	0.17	-8.0%	-20.1%	
	OMAN CHLORINE	OCHL	34,051,830	0.500	-	0.505	0.470	0.00	0.00	0.00	2.94	0.34	15.44x	1.53x	1.90	0.38	-44.1%	-22.3%	
	NATIONAL DETERGENTS/THE	NDTI	11,430,720	0.672	-	0.680	0.628	0.00	0.00	0.00	5.66	0.33	11.39x	0.84x	5.21	0.26	76.5%	-35.2%	
Pharmaceuticals	NATIONAL PHARMACEUTICAL	NPMI	5,500,000	0.110	-	0.110	0.100	0.00	0.00	0.00	0.00	0.33	4.73x	0.82x	9.09	0.35	31.2%	7.2%	
	OMAN FIBER OPTICS	OFOI	28,672,253	4.570	-	5.000	4.500	0.00	0.00	0.00	0.01	0.30	12.79x	1.84x	4.76	0.89	218.9%	48.6%	
	VOLTAMP ENERGY SAOG	VOES	27,225,000	0.450	552	0.460	0.384	0.00	0.00	-0.88	4.65	0.92	10.18x	1.38x	6.67	1.00	-1.5%	49.7%	
Electrical & Mechanical	OMAN CABLES INDUSTRY	OCAI	150,696,000	1.680	30,000	2.025	1.450	-1.47	-1.47	-5.62	-5.08	0.90	8.24x	1.67x	5.36	4.74	-1.0%	1.6%	
AVERAGE			1,483,558,087										15.33x	1.66x	6.89				

Source: Bloomberg.

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk		Share Performance %				BETA 1Y	Share Latest Ratio			N/P (RO'mn)		
						High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %	Latest Calendar Qtr	YOY	QOQ
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,192,500,000	1.590	20,095	1.685	1.390	0.00	0.00	-1.24	1.60	0.79	22.47x	2.12x	6.29	31.98	19.77%	-8.01%
	OOREDOO	ORDS	473,887,399	0.728	108,583	0.780	0.608	0.55	0.55	1.11	2.82	0.94	10.66x	2.21x	5.49	12.27	6.63%	-2.86%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	35,976,860	10.495	-	10.495	9.500	0.00	0.00	0.00	0.00	0.33	19.50x	1.25x	6.84	0.21	-46.43%	-73.91%
	UBAR HOTELS & RESORTS	UBAR	6,451,355	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.33	10.15x	0.78x	6.20	-0.05	-130.62%	-114.33%
	AL BATINAH HOTELS	BAHS	4,074,596	1.125	-	1.100	1.100	0.00	0.00	0.00	0.00	0.33	-	1.01x	#N/AN/A	0.02	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	6.52x	1.01x	#N/AN/A	0.24	-	0.27%
	OMAN HOTELS & TOURISM CO	OHTS	27,660,600	0.396	-	0.532	0.186	0.00	0.00	0.00	109.55	0.30	7.04x	1.04x	43.74	-6.60	-1366.54%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	-	-	-	-	-	-	-	-	-	-	-	-	#N/AN/A	0.00	-	-
	SAHARA HOSPITALITY	SAHS	14,583,333	2.500	-	-	-	0.00	0.00	0.00	0.00	0.34	5.55x	0.84x	6.00	0.63	3.81%	-5.86%
	DHOFAR TOURISM	DTCS	13,695,500	0.490	-	0.490	0.490	0.00	0.00	0.00	0.00	0.33	-	0.30x	#N/AN/A	-0.46	12.47%	218.26%
Logistics	SALALAH BEACH RESORT SAOG	SHCS	8,625,000	1.380	-	1.380	1.380	0.00	0.00	0.00	0.00	0.33	14.34x	0.93x	7.97	-0.10	-	-
	PORT SERVICE CORPORATION	PSCS	20,908,800	0.220	-	0.279	0.115	0.00	0.00	0.00	64.18	0.98	7.02x	0.66x	9.09	1.05	92.95%	28.82%
Oil & Gas Marketing	SALALAH PORT SERVICES	SPSI	116,534,635	0.648	-	0.648	0.616	0.00	0.00	0.00	0.00	0.33	23.01x	2.29x	3.09	1.11	-18.09%	-29.41%
	SHELL OMAN MARKETING	SOMS	185,750,000	1.900	-	2.020	1.850	0.00	0.00	0.00	-5.00	0.34	11.85x	5.12x	5.58	4.79	10.89%	18.94%
	OMAN OIL MARKETING COMPANY	OOMS	116,003,250	1.880	-	2.190	1.850	0.00	0.00	0.00	-6.00	0.30	10.39x	1.99x	3.19	2.90	0.55%	36.96%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	101,430,000	1.470	14,497	1.980	1.385	0.00	0.00	0.00	-18.78	0.41	11.85x	2.12x	6.80	2.49	-6.50%	21.25%
	NATIONAL GAS CO	NGCI	34,980,000	0.636	1,000	0.652	0.267	0.00	0.00	0.63	131.66	0.87	12.76x	2.09x	1.80	0.66	-	-29.50%
Education & Training	MUSCAT GASES COMPANY SAOG	MGMC	18,480,000	0.616	-	0.828	0.616	0.00	0.00	0.00	-25.60	0.33	17.33x	2.33x	5.68	0.20	-51.38%	-32.95%
	DHOFAR UNIVERSITY	DHUS	20,790,000	1.485	-	1.485	1.450	0.00	0.00	0.00	0.00	0.34	13.06x	1.07x	#N/AN/A	1.07	-	164.65%
	MAJAN COLLEGE	BACS	15,600,000	0.520	-	0.530	0.500	0.00	0.00	0.00	0.00	0.31	8.25x	1.78x	5.77	0.45	-4.99%	-14.80%
	NATIONAL HOSPITALITY INSTITU	NHIS	-	-	-	0.532	0.532	-	-	-	-	-	-	-	#N/AN/A	-0.01	-	-
Energy	OMAN EDUCATION & TRAINING IN	OETI	12,320,000	0.176	25,597	0.192	0.145	-6.88	-6.88	-6.88	9.32	0.43	8.42x	0.77x	8.52	0.29	-	-
	AL KAMIL POWER CO	KPCS	30,030,000	0.312	-	0.310	0.310	0.00	0.00	0.00	0.00	0.33	8.55x	1.11x	2.24	0.96	4.91%	31.78%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/AN/A	0.00	-	-
	SOHAR POWER CO	SHPS	57,020,580	0.258	-	0.390	0.256	0.00	0.00	0.00	-26.70	0.59	11.14x	4.48x	4.78	1.36	808.67%	167.25%
	UNITED POWER CO SAOG	UECS	3,920,000	3.400	-	3.425	2.470	0.00	0.00	0.00	24.09	0.14	10.65x	2.17x	16.13	0.18	-32.34%	7.06%
	ACWA POWER BARKA SAOG	APBS	113,280,000	0.708	-	0.824	0.620	0.00	0.00	0.00	-3.28	0.52	9.86x	2.04x	4.66	3.15	13.51%	27.57%
	OMAN NATIONAL ENGINEERING AN	ONES	15,499,998	0.155	-	0.225	0.155	0.00	0.00	0.00	-25.12	0.33	9.34x	0.71x	5.23	0.12	72.75%	-59.53%
	SHARQIYAH DESALINATION CO SA	SHRQ	44,010,972	0.000	-	4.850	4.400	0	0.00	0.00	-7.22	0.62	51.49x	5.24x	-	0.03	-	-
	SMN POWER HOLDING SAOG	SMNP	142,939,090	0.716	-	0.764	0.704	0.00	0.00	0.00	-3.24	0.41	15.80x	9.53x	6.18	2.46	-	-
	SEMBCORP SALALAH POWER & WAT	SSPW	233,870,128	0.240	4,000	0.276	0.234	0.00	0.00	2.94	0.00	1	17	2.91x	-	4.74	-	-
	AL BATINAH POWER	BATP	134,302,599	0.199	100,272	0.220	0.184	0.00	0.00	0.51	4.19	1	17	2.14x	-	6.93	-	-
	AL SUWADI POWER	SUWP	142,166,862	0.199	250,000	0.227	0.184	0.00	0.00	0.00	4.19	1	17	2.07x	-	7.31	-	-
	PHOENIX POWER CO SAOC	PHCP	217,927,618	0.149	4,811	0.163	0.126	0.00	0.00	2.76	3.47	-	7	1.79x	-	10.07	-	-
Diversified	RENAISSANCE SERVICES SAOG	RNSS	69,174,943	0.238	810	0.338	0.110	0.00	0.00	-4.80	46.01	1.54	-	0.37x	#N/AN/A	-1.94	-50.89%	-529.05%
	AL JAZEERA SERVICES	AJSS	40,206,561	0.203	451,668	0.426	0.188	3.57	3.57	6.28	-34.94	1.38	7.72x	1.00x	12.25	0.57	-40.64%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	0.00	0.33	-	2.60x	#N/AN/A	0.00	-89%	-49.35%
Commercial Services	OMAN INVESTMENT & FINANCE	OIFC	39,600,000	0.198	200,000	0.230	0.152	1.02	1.02	1.54	0.00	1.65	-	1.17x	7.58	2.88	-13.99%	-
Health Care	OMAN MEDICAL PROJECTS	OMPS	-	-	-	-	-	-	-	-	-	-	-	#N/AN/A	0.00	-	-	
AVERAGE			3,707,603,767										13.41x	2.03x	7.96			

Source: Bloomberg.

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