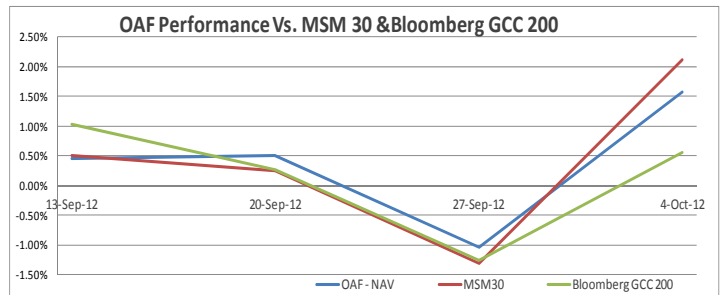


Al Arabi Daily MSM Report

No. of Issue: 689

Date:09/10/2012

Weekly Summary	Current	Previous	Change	W/W	MTD	YTD
	4-Oct-12	27-Sep-12		%	%	%
Oman Al Arabi Fund	0.914	0.899	0.014	1.57	1.57	0.89



Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,030.87	1,029.14	1.73	0.17	2.76	1.68
Al Arabi GCC 50 Index	977.82	980.52	(2.70)	(0.28)	0.52	4.30
MSM 30	5,663.39	5,662.10	1.29	0.02	2.33	(0.56)
Volume(In 000)	7,321	13,670	(6349.71)	(46.45)		
Value traded (In RO 000)	1,871	3,069	(1197.92)	(39.03)		

View of the MSM:

The MSM 30 index closed at 5,663.39 points, 0.02% up from the last trading session. 14 out of 49 stocks trading managed a green closing and 17 in the red zone. While 18 no changed 7.3 mn. shares traded during the day with the value reaching RO 1.9 mn. Financial sector closed at 6,309 points, Industry sector closed 7,245.8 points and the services sector closed at 2,791.31 points with percentage change of 0.02% , -0.05% , 0.18% respectively.

Top Gainers	Price	Chg	Chg
Companies	RO	RO	%
DHOFAR CATTLE FEED	0.181	0.011	6.47
ASAFFA FOODS	0.508	0.016	3.25
OMAN OIL MARKETING	1.904	0.043	2.31
GULF INT. CHEMICALS	0.160	0.003	1.91
SOHAR POWER	1.527	0.024	1.60

Top Co. - Value	Price	Value	Mkt.Share
Companies	RO	in RO 000	
BANK MUSCAT	0.554	225.98	12.08%
ACWA POWER BARKA	0.402	214.07	11.44%
DHOFAR CATTLE FEED	0.181	191.47	10.23%
AL JAZEERA SERVICES	0.322	169.73	9.07%
OMAN INVESTMENT AND FINAN	0.188	151.79	8.11%

Market Capitalization	
(In Billion)	
OMR	USD
7.24	18.67

Top Losers	Price	Chg	Chg
Companies	RO	RO	%
ACWA POWER BARKA	0.402	(0.023)	(5.41)
NATIONAL MINERAL WATER	0.046	(0.002)	(4.17)
AL BATINAH DEV. INV. HOLDING	0.058	(0.001)	(1.70)
CONSTRUCTION MATERIALS IND.	0.058	(0.001)	(1.70)
VOLTAMP ENERGY	0.322	(0.005)	(1.53)

Top Co. - Volume	Price	Volume	Mkt.Share
Companies	RO	in 000	
DHOFAR CATTLE FEED	0.181	1,056.67	14.43%
OMAN INVESTMENT AND FINAN	0.188	807.91	11.04%
GULF INT. CHEMICALS	0.160	610.24	8.34%
ACWA POWER BARKA	0.402	532.55	7.27%
AL JAZEERA SERVICES	0.322	527.77	7.21%

No. of Companies		
Increased	Decreased	Unchanged
		
14	17	18

Key Announcements

Event Date	Company	Event	Details
09-Oct-12	AL ANWAR CERAMIC TILES	Q3'12 Results	Al Anwar Ceramic posted net profit of RO 4.92mn in Q3'12
09-Oct-12	AL OMANIYA FINANCIAL SER.	Q3'12 Results	AL OMANIYA FINANCIAL SER. posted net profit of RO 3.69mn in Q3'12

MSM 30 Companies with highest Free Float % *

Company	No. of Shares	Traded
TRANSGULF IND. INV. HOLDING	66,875,000	92.40%
HSBC BANK OMAN	1,020,159,523	84.33%
GULF INT. CHEMICALS	21,000,000	81.72%
RENAISSANCE SERVICES	282,094,000	79.44%
DHOFAR INT. DEV.	200,000,000	71.42%

MSM 30 Companies with lowest Free Float % *

Company	No. of Shares	Traded
NBO	1,081,000,000	16.24%
OMANTEL	750,000,000	22.90%
A SAFFA FOODS	105,000,000	23.50%
Bank Muscat	1,548,380,000	26.63%
GULF INV. SER.	58,843,000	30.94%

* The Free Float updated until Q1 2012. Source: Zawya



Sector Name	Bloomberg	No of Co.	Current	Previous	Points	DTD	Points	MTD	Points	YTD
	Code				Daily	%	Monthly	%	Yearly	%
Financial Sector	BKINV	13	6,309.01	6,307.47	2	0.02	132	2.14	(77)	(1.20)
Industry Sector	INDSI	10	7,245.83	7,249.75	(4)	(0.05)	202	2.87	1287	21.60
Services Sector	SINSI	7	2,791.31	2,786.27	5	0.18	67	2.47	224	8.73

Main Indicators - Sectors	Beta	52-Week		Main Indicators	
		High	Low	P/Ex	P/Bx
MSM 30		6,045.39	5,356.82	10.77	1.56
Financial Sector	1.24	7,256.20	5,843.11	11.80	1.34
Industry Sector	0.94	7,231.52	5,558.65	10.20	1.62
Services Sector	0.62	2,771.89	2,389.62	9.20	1.81

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*			
	Offer Turnover %	Bid Turnover %	
MSM30 Index	64%	36%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
BANK MUSCAT	226.0	86%	14%
ACWA POWER BARKA	214.1	0%	100%
DHOFAR CATTLE FEED	191.5	61%	39%
AL JAZEERA SERVICES	169.7	27%	73%

* Cash in as % of total turnover {Bid To / (Bid To + Offer To)}*100

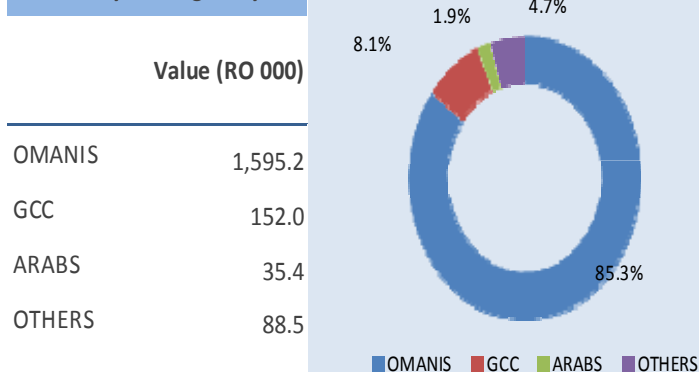
Index Stocks - Up in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3

Top Five Daily Deals*						
Company	Quantity	Price	Trans.	Time	Chg.	
	No.	RO	Type		%	
ACWA POWER BARKA	429,050	0.400	Sell	11:44:06	-5.88	
GULF INV. SER.	100,000	0.086	Sell	12:40:17	-1.15	
OMAN INV. & FIN.	100,000	0.188	Buy	11:23:11	1.08	
Global Investment	100,000	0.088	Buy	10:57:15	0.00	
BANK MUSCAT	87,001	0.554	Buy	12:36:53	-0.18	

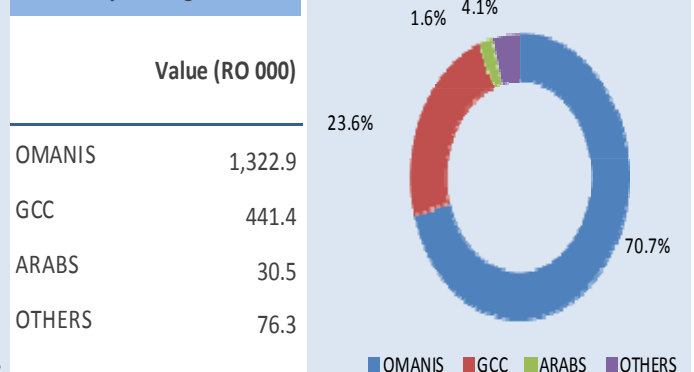
* Excluding Special Deals (Source: Mubasher)

Index Stocks - Down in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
AL HASSAN ENG.	-1.11%	0.00%	-0.56%
BANK MUSCAT	-0.71%	-0.36%	0.00%
HSBC	-0.46%	-0.46%	0.00%

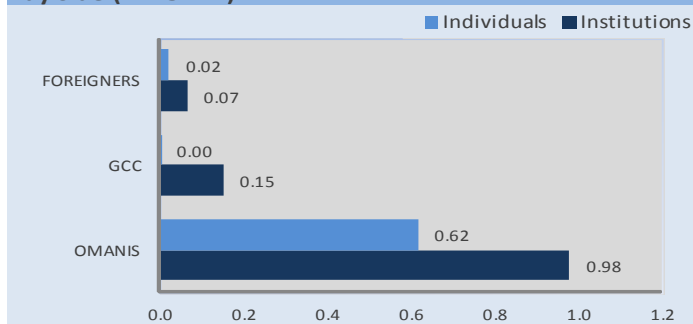
Nationality Trading - Buy



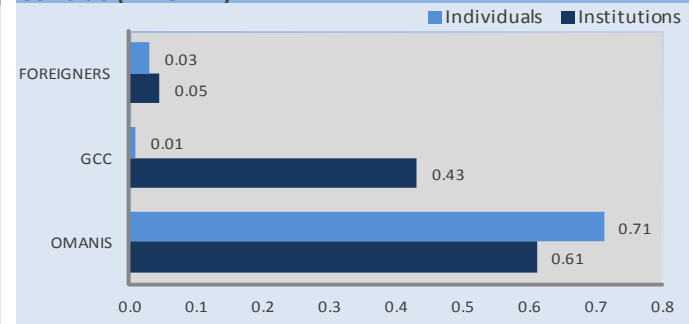
Nationality Trading - Sell



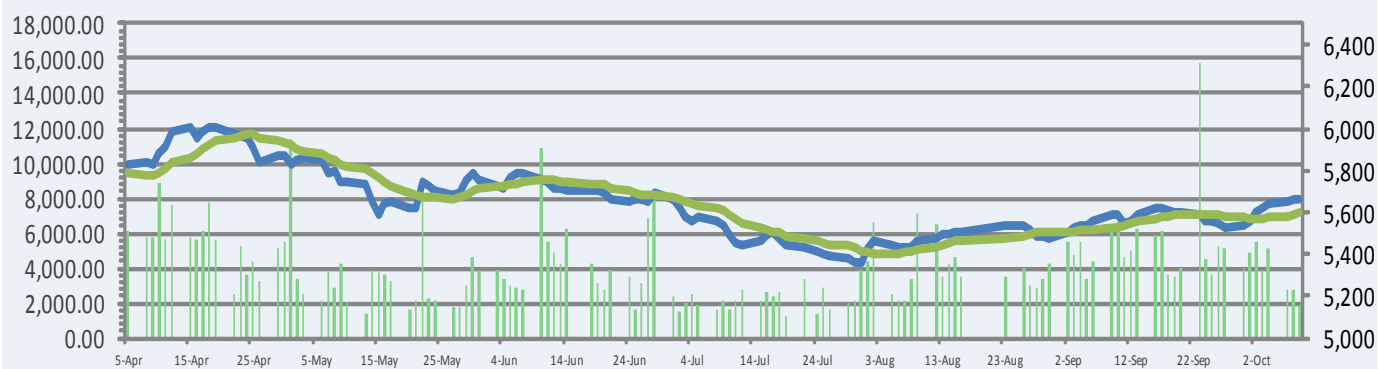
Buy Side (In RO mn)



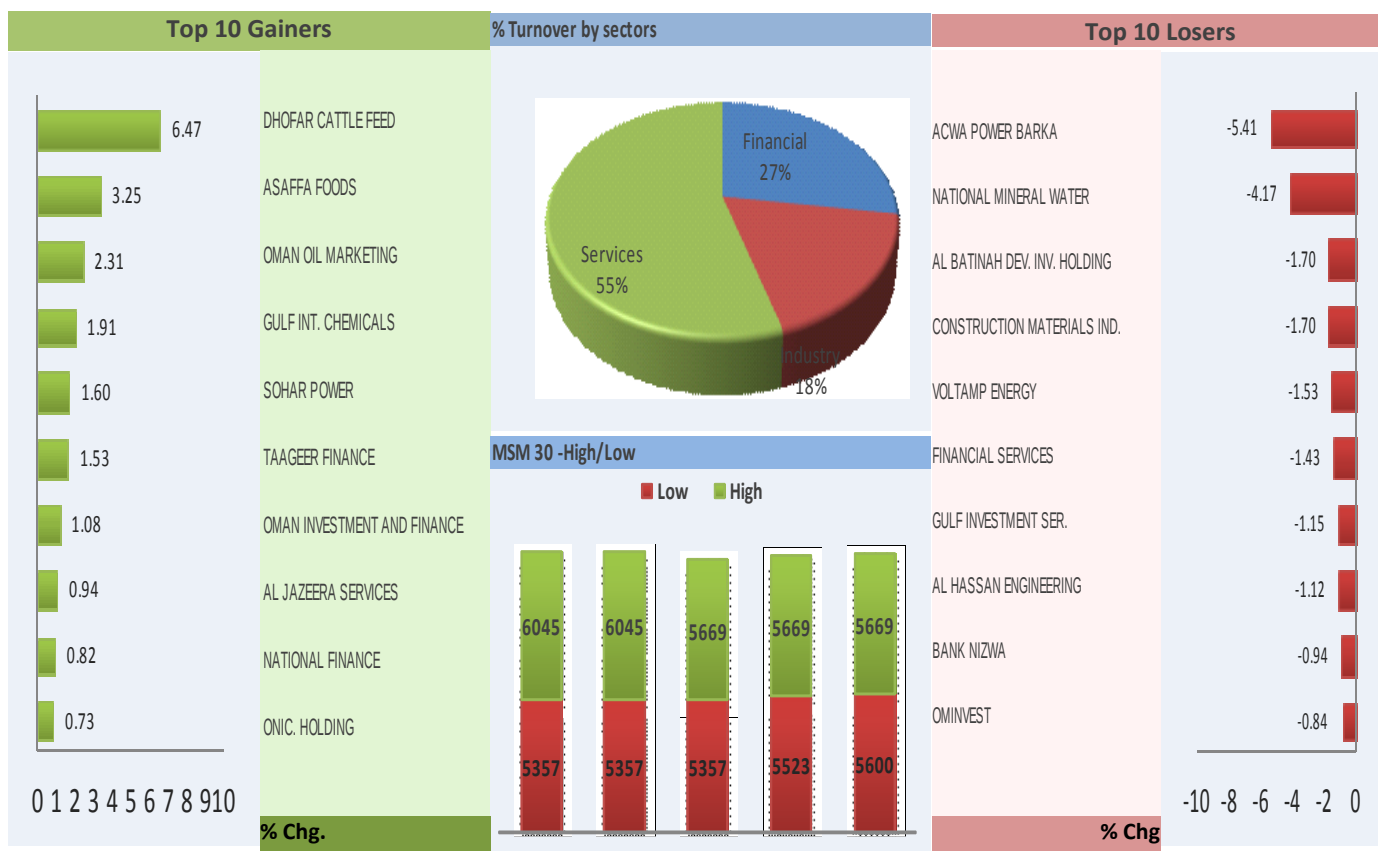
Sell Side (In RO mn)



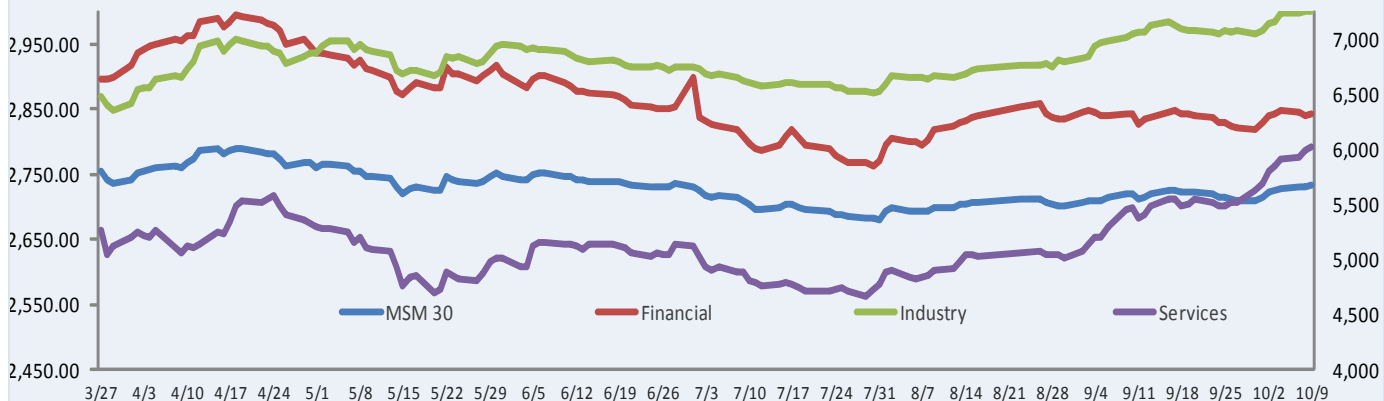
MSM 30 six month close & turnover Vs MA10



In RO 000



Six month Sectoral Performance





Quarterly Results

AL ANWAR CERAMIC TILES Q3'12

AL ANWAR CERAMIC TILES	Q3'11	Q4'11	Q1'12	Q2'12	Q3'12
Total Income	4,643,248	4,572,316	5,269,010	5,813,712	6,154,498
yoy	5.9%	19.4%	4.9%	18.2%	32.5%
qoq	-5.6%	-1.5%	15.2%	10.3%	5.9%
Total Expenditure	2,980,006	3,109,916	3,455,235	3,914,830	4,280,131
yoy	4.4%	23.7%	4.8%	20.2%	43.6%
qoq	-8.5%	4.4%	11.1%	13.3%	9.3%
as a % of total income					
Profit before Tax	1,643,242	1,482,400	1,813,775	1,898,882	1,874,366
yoy	7.4%	12.7%	5.1%	14.3%	14.1%
qoq	-1.0%	-9.8%	22.4%	4.7%	-1.3%
Profit after Tax	1,446,052	1,308,268	1,596,121	1,671,015	1,649,443
yoy	7.4%	10.6%	5.1%	14.3%	14.1%
qoq	-1.0%	-9.5%	22.0%	4.7%	-1.3%
Net profit margin	31.1%	28.6%	30.3%	28.7%	26.8%

Al Anwar Ceramics reported Q3'12 results. Net Income came in at RO 1.65mn, a yoy increase of 14.1 %.

Overall 9M'12 Net Income grew at a healthy clip of RO 4.9mn or 11% yoy. However, Net margins deteriorated from 30.4% to 26.8% on a QoQ basis and 30.4% to 28.5% on a full year basis.

While overall revenue growth was robust at 18% for 9M'12 compared to 9M'11 - driven by the most recent quarter's performance which yielded a healthy 32% yoy improvement in sales – cost pressures outpaced revenue growth, increasing at 22% yoy on a 9 month basis and 43.6% on a yoy basis. Al Anwar ceramics' tax rate yielded no surprises at 12%.

Market performance and value indicators

Financial Sector



	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)	YOY	QOQ
				Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr		
Financial Sector	Banking	BANKMUSCATSAOG	BKMB	1,129,334,961	0.554	407,854	0.654	0.490	-0.18	-0.54	0.73	-14.38	1.04	7.96x	1.15x	3.81	34.97	18.89%	4.58%
		BANK DHOFAR SAOG	BKDB	404,842,834	0.368	-	0.501	0.366	0.00	-1.08	-1.60	-19.13	0.70	10.66x	1.67x	1.58	10.29	-167.86%	12.08%
		NATIONAL BANK OF OMAN SAOG	NBOB	312,463,043	0.282	58,000	0.319	0.260	0.71	1.08	4.44	-9.67	0.63	8.43x	1.10x	6.05	10.30	10.41%	7.05%
		HSBC BANK OMAN	HBMO	430,067,261	0.215	8,500	0.290	0.215	0.00	-0.92	-0.46	-22.25	0.89	14.35x	1.46x	5.17	4.82	97.34%	98.56%
		BANK SOHAR	BKSB	162,800,003	0.148	196,600	0.161	0.134	0.00	0.68	5.71	-4.01	1.00	8.46x	1.15x	5.27	5.03	30.00%	-5.61%
		AHLI BANK	ABOB	204,629,837	0.170	30,600	0.224	0.134	0.00	-1.16	2.41	-22.74	1.02	7.68x	1.24x	#N/A/N/A	5.91	26.66%	-0.22%
		BANK NIZWA	BKNZ	157,500,000	0.105	458,173	0.119	0.099	-0.94	0.00	0.00	-	-	-	-	-	1.01	-	-
	Insurance	OMAN UNITED INSURANCE CO	OUIS	17,999,922	0.180	22,204	0.198	0.106	0.00	-1.10	3.45	56.52	1.32	6.43	0.84x	4.17	0.45	140.76%	-
		OMAN NATIONAL INVESTMENT CO	ONIC	47,864,815	0.276	176,300	0.324	0.14	0.7299	0.73	4.55	62.35	1.91	13.80x	0.94x	1.81	1.11	9.14%	82.44%
		MUSCAT NATIONAL HOLDING	MNHI	8,825,000	1.765	-	2.200	1.581	0.00	0.00	0.00	-19.00	0.27	9.86x	0.59x	4.25	-0.35	-	-170.91%
		DHOFAR INSURANCE	DICS	35,600,002	0.178	-	0.200	0.166	0.00	0.00	0.00	-10.10	0.72	-	1.15x	#N/A/N/A	0.52	-155.40%	-64.01%
	Finance & Leasing	MUSCAT FINANCE	MFCI	33,265,583	0.165	-	0.185	0.142	0.00	0.61	-3.51	-1.00	0.45	9.39x	1.24x	#N/A/N/A	0.97	8.67%	0.10%
		NATIONAL FINANCE CO	NFCI	30,816,999	0.123	41,589	0.139	0.109	0.82	0.82	6.03	4.09	0.45	6.70x	0.98x	5.69	1.03	15.29%	12.77%
		UNITED FINANCE CO	UFCI	32,501,560	0.130	-	0.140	0.11	0.00	0.00	0.78	7.44	0.97	10.90x	0.96x	7.69	0.73	-7.96%	21.48%
		OMAN ORIX LEASING CO.	ORXL	26,783,251	0.123	-	0.131	0.087	0.00	0.00	5.13	15.41	0.58	7.15x	1.01x	9.85	0.79	29.32%	4.53%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	52,677,299	0.310	10,000	0.310	0.242	0.00	0.00	0.00	5.00	0.36	9.63x	0.96x	6.14	1.32	15.25%	0.69%
		TAAGEER FINANCE	TFCI	28,817,467	0.133	109,284	0.154	0.1	1.53	1.53	5.56	11.55	0.52	7.36x	1.06x	5.78	0.97	27.33%	0.31%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	4,485,000	0.103	37,000	0.095	0.05	-1.43	-1.43	2.99	25.45	1.12	-	0.84x	#N/A/N/A	-0.12	-79.51%	-205%
		GLOBAL FIN INVESTMENT	GFIC	26,400,000	0.088	225,880	0.114	0.05	0.00	-2.22	1.15	57.14	1.64	11.58x	0.70x	#N/A/N/A	3.09	-1850.14%	579.82%
		OMINVEST	OMVS	98,796,494	0.355	12,500	0.435	0.347	-0.84	-2.74	1.72	-6.58	1.12	9.14x	0.96x	2.57	3.16	51.99%	-
		NATIONAL SECURITIES	NSCI	1,675,000	0.058	-	0.100	0.062	0.00	0.00	0.00	-12.99	0.50	-	1.15x	#N/A/N/A	-0.07	-42.09%	-299.15%
		GULF INVESTMENTS SERVICES	GISP	12,737,361	0.086	336,000	0.106	0.048	-1.15	-2.27	0.00	65.38	1.88	-	0.82x	#N/A/N/A	-0.75	-5.75%	-1.66%
		FINANCIAL CORP/THE	FINC	8,683,715	0.124	-	0.124	0.119	0.00	0.00	0.00	-0.80	0.34	-	1.23x	#N/A/N/A	-0.20	6.03%	-339.32%
		DHOFAR INTL DEVELOPMENT	DIDI	69,400,002	0.347	29,400	0.525	0.33	0.58	0.00	-0.86	-20.23	0.92	7.46x	0.88x	5.76	2.14	-143.40%	-32.64%
		AL BATINAH DEV & INV-50%	DBIH	1,740,000	0.085	30,000	0.098	0.031	-1.69	-1.69	3.57	-14.71	1.68	-	0.49x	#N/A/N/A	0.04	-125.08%	46.47%
		AL SHUROOQ INV SER	SISC	5,750,000	1.150	-	-	-	0.00	0.00	0.00	0.00	0.31	-	1.25x	#N/A/N/A	-0.16	-11.81%	75.11%
		AL ANWAR HOLDINGS SAOG	AACT	15,480,000	0.129	346,023	0.164	0.1	0.00	0.78	5.74	19.44	1.52	14.71x	0.83x	#N/A/N/A	0.82	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	13,893,750	0.114	157,575	0.156	0.087	0.00	-0.87	5.56	21.28	1.53	6.46x	0.81x	#N/A/N/A	3.37	301.85%	9170.25%
		TRANSULF INVESTMENT HLDG CO	TGII	5,684,375	0.069	-	0.104	0.054	0.00	-1.16	1.19	41.67	1.64	12.83x	0.66x	5.88	-0.16	-49.33%	-121.04%
		AL SHARQIYA INVEST HOLDING	SIHC	8,240,000	-	-	0.120	0.08	0.00	0.00	3.00	7.29	1.02	15.15x	0.53x	#N/A/N/A	0.05	-54.17%	-90.70%
		AVERAGE		3,389,755,533										9.82x	0.99x	5.09			

Source: Bloomberg. The red marked refers to Q2 results

Market performance and value indicators

Industry Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)	YOY	QOQ
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr		
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,780,000	3.780	-	3.780	3.780	0.00	0.00	0.00	-10.00	0.31	10.51x	1.54x	1.32	0.14	-567.91%	-
		SWEETS OF OMAN	OSCI	5,390,000	0.770	-	0.790	0.605	0.00	0.00	5.48	8.76	0.57	5.89x	2.10x	5.84	0.28	210.71%	76.16%
		DHOFAR BEVERAGES CO	DBCI	5,220,000	0.261	-	-	-	0.00	0.00	0.00	0.00	0.33	27.15x	1.90x	#N/A	0.12	-1155.65%	141.35%
		NATIONAL REAL ESTATE DEVELOP	NRED	-	5.000	-	-	-	0.00	-	-	-	-	pplicable	pplicable	#N/A	-0.03	84.17%	509.52%
		OMAN REFRESHMENT CO	ORCI	117,499,992	2.350	765	2.351	1.200	0.00	3.21	8.80	62.07	0.75	12.57x	6.29x	2.99	3.17	65.35%	128.54%
		NATIONAL MINERAL WATER	NMWI	925,842	0.046	40,000	0.070	0.043	-4.17	-4.17	-4.17	2.22	1.16	-	-	#N/A	-0.20	-11.20%	-24.58%
		AREEJ VEGETABLE OILS	AVOI	11,504,600	2.501	-	2.501	2.500	0.00	0.00	0.00	0.00	0.33	5.02x	1.21x	10.00	1.17	147.78%	166.36%
		OMAN FOODS INTERNATIONAL SOA	NRCI	930,000	-	-	0.150	0.045	0.00	0.00	0.00	15.38	0.33	-	0.75x	#N/A	-0.03	-63%	-48.39%
		OMAN FLOUR MILLS	OFMI	74,025,002	0.470	-	0.505	0.400	0.00	-4.08	-4.08	-1.67	0.80	9.88x	1.43x	5.32	5.07	829.30%	306.24%
		SALALAH MILLS CO	SFMI	40,842,274	0.848	400	1.000	0.740	0.00	0.00	0.00	-13.65	0.40	12.28x	2.09x	4.72	0.88	-10.00%	-25.20%
		OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	0.070	0.070	0.00	0.00	400.00	400.00	2.93	-	1.88x	#N/A	-0.08	-5.81%	-11.96%
		DHOFAR CATTLEFEED	DCFI	13,936,999	0.181	1,056,666	0.186	0.113	6.47	10.37	11.73	34.07	1.53	316.43x	0.35x	2.73	0.39	-62.0%	14.08%
		OMAN AGRICULTURAL DEV	OADI	1,595,000	-	-	1.451	1.450	0.00	0.00	0.00	0.00	0.33	0.58x	1.29x	#N/A	-0.11	-51.7%	-102.83%
		OMAN FISHERIES CO	OFCI	13,500,000	0.108	72,110	0.125	0.089	0.00	0.93	3.85	17.39	1.19	14.10x	0.81x	#N/A	0.00	-99.2%	-99.91%
		DHOFAR FISH INDUSTRIES CO	DFII	3,248,660	1.279	-	1.279	1.279	0.00	0.00	0.00	0.00	0.33	-	2.36x	#N/A	0.03	-	-
		SOHAR POULTRY	SPCI	618,000	2.224	-	-	-	0.00	0.00	0.00	0.00	0.33	2.10x	0.37x	#N/A	0.23	-	-613.15%
	A'SAFFA FOODS SAOG	SPFI	56,007,000	0.508	68,070	0.540	0.410	3.25	3.67	9.72	9.08	1.27	13.33x	3.11x	2.25	1.13	10.23%	6.54%	
	GULF MUSHROOM COMPANY	GMPI	10,275,408	0.499	-	0.500	0.289	0.00	0.00	0.00	14.83	0.39	8.61x	2.23x	4.55	0.31	22.30%	-17.33%	
	Cement	OMAN CEMENT CO	OCOI	216,060,074	0.653	37,308	0.700	0.413	-0.15	0.77	3.16	51.16	0.92	14.91x	1.45x	4.60	3.87	21.84%	-24.71%
		RAYSUT CEMENT CO	RCCI	276,200,012	1.381	39,114	1.400	0.700	-0.65	-0.86	0.58	81.71	0.96	13.98x	2.60x	3.62	6.85	75.19%	0.11%
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	13,311,816	0.177	16,996	0.303	0.120	-1.12	-2.21	2.91	-30.04	1.48	-	0.98x	8.47	-2.08	-521.46%	-830.53%
		GALFAR ENGINEERING&CONTRACT	GECS	141,042,007	0.416	30,397	0.440	0.315	-0.24	0.00	0.73	23.44	1.50	23.82x	1.58x	2.88	1.49	14.05%	-12.22%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	2,070,000	0.345	-	0.430	0.330	0.00	0.00	4.23	-13.97	1.31	-	0.21x	#N/A	-0.14	-29.80%	-
		MUSCAT THREAD MILLS CO	MTMI	1,985,734	0.195	-	0.214	0.087	0.00	0.00	0.00	124.25	0.85	5.88x	1.43x	6.69	0.04	115.00%	-57.43%
	Mining	GULF STONE	GSCI	2,976,600	0.082	-	0.082	0.082	0.00	0.00	0.00	0.22	0.36	6.97x	0.70x	#N/A	0.01	-87.90%	-91.71%
		OMAN CHROMITE	OCCI	10,950,001	3.650	-	3.800	3.500	0.00	0.00	0.00	1.39	0.38	24.08x	2.55x	5.48	0.17	-336.44%	905.9%
		AL-FAJAR AL-ALAMIA CO	AFAI	35,221,619	0.714	-	0.750	0.643	0.00	0.00	0.00	0.00	0.40	-	1.65x	2.80	0.16	-243.2%	-245.2%
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	4,930,000	0.058	287,960	0.071	0.037	-1.69	-3.33	0.00	31.82	1.64	-	0.60x	#N/A	0.02	-117.9%	-86.7%
		CEMENT & GYPSUM PRO	CGPI	1,500,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	7,553,576	0.225	2,000	0.410	0.180	0.00	-0.44	3.21	-44.31	1.43	9.31x	1.11x	8.93	0.14	-66.3%	321.2%
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.060	0.050	0.00	0.00	0.00	-48.45	0.76	-	-	#N/A	-0.05	7.2%	6.9%
		AL-ANWAR CERAMIC TILE CO	AACT	80,135,681	0.392	45,859	0.397	0.276	-0.76	0.00	2.62	26.65	0.91	12.88x	2.76x	3.68	1.65	14.0%	-1.3%
		AL JAZEERA STEEL PRODUCTS CO	ATMI	36,220,406	0.290	36,720	0.304	0.233	0.00	1.05	2.47	15.08	1.26	9.73x	1.06x	5.17	1.66	51.6%	46.3%
		OMAN CERAMIC COM	OMCI	1,505,581	0.499	-	0.750	0.211	0.00	0.00	-33.38	-33.38	0.12	7.78x	1.21x	#N/A	0.04	52.0%	20.1%
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
		OMAN PACKAGING	OPCI	6,973,740	0.215	-	0.220	0.150	0.00	0.00	7.50	34.38	0.71	5.69x	1.37x	6.98	0.44	770.1%	-
		FLEXIBLE IND PACKAGES	FIPC	2,651,250	0.125	-	0.125	0.113	0.00	0.00	0.00	-7.41	0.40	9.62x	1.02x	#N/A	0.04	-5.1%	-54.9%
GULF PLASTIC INDUSTRIES CO		AKPI	389,000	0.000	-	0.390	0.389	0.00	0.00	0.00	0.00	0.33	0.92x	0.27x	#N/A	0.11	-	-	
PACKAGING CO LTD		PCLI	1,110,000	0.370	-	0.370	0.370	0.00	0.00	0.00	0.00	0.33	-	0.46x	#N/A	-0.17	-288.0%	11.9%	
COMPUTER STATIONERY INDS		CSII	3,250,000	0.325	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.76x	#N/A	0.02	-67.4%	47.3%	
AL AHLIA CONVERTING INDUS		AACI	-	-	-	0.055	0.020	-	-	-	-	0.85	-	-	#N/A	-	-	-	
Chemicals	MAJAN GLASS COMPANY	MGCI	19,025,093	0.498	-	0.583	0.450	0.00	0.00	0.00	-11.21	0.30	25.68x	1.49x	4.37	0.31	-37.2%	-10.8%	
	GULF INTERNATIONAL CHEMICALS	GICI	3,360,000	0.160	610,243	0.212	0.112	1.91	1.91	4.58	11.11	1.60	12.11x	1.28x	9.37	0.09	7.8%	-8.6%	
	OMAN CHLORINE	OCHL	31,689,053	0.513	1,000	0.515	0.365	0.00	0.59	2.60	16.59	0.84	10.86x	1.98x	4.87	0.80	11.6%	8.9%	
	NATIONAL DETERGENTS/THE	NDTI	15,291,990	0.899	-	0.898	0.849	0.00	0.00	0.00	0.00	0.33	20.30x	1.23x	4.45	0.20	-7.7%	-29.6%	
Pharmacceuticals	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	-	-	0.00	0.00	0.00	0.00	0.33	4.42x	0.88x	#N/A	0.14	2.9%	-9.7%	
Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	13,098,341	2.761	-	3.037	2.761	0.00	0.00	0.00	0.01	0.33	5.40x	1.27x	8.36	0.50	19.8%	7.6%	
	VOLTAMP ENERGY SAOG	VOES	19,480,999	0.322	8,082	0.447	0.223	-1.53	-0.62	4.21	-14.44	1.14	26.78x	1.37x	5.65	0.13	-73.1%	-44.3%	
	OMAN CABLES INDUSTRY	OCAI	89,699,997	1.000	1,200	1.000	0.660	0.00	0.50	7.18	35.14	1.18	10.29x	1.78x	4.04	3.23	57.8%	89.3%	
	OMAN FILTERS INDUSTRY	OFIG	400,000	0.000	-	0.040	0.020	0.00	0.00	0.00	0.00	0.30	-	24.87x	#N/A	-0.08	-38.2%	-4.1%	
AVERAGE				1,404,431,346									20.58x	2.06x	5.19				

Source: Bloomberg. The red marked refers to Q2 results

Market performance and value indicators

Services Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)	YOY	QOQ
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr		
Services Sector	Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,034,250,000	1.379	82,100	1.434	1.139	0.66	1.92	3.30	5.35	0.87	8.72x	2.16x	10.20	32.14	10.87%	7.65%
		OMANI QATARI TELECOMMUNICATI	NWRS	335,236,267	0.515	26,117	0.658	0.461	-0.58	1.58	2.79	-20.77	1.04	7.47x	2.06x	7.38	9.67	-3.49%	-1.29%
	Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	37,708,000	11.000	-	10.999	9.900	0.00	0.00	0.00	0.00	0.33	13.84x	1.34x	7.27	0.57	22.15%	-35.89%
		INTERIOR HOTELS	INHHS	6,451,354	0.129	-	-	-	0.00	0.00	0.00	0.00	0.32	7.28x	0.96x	#N/A N/A	-0.06	-190.85%	-127.24%
		AL BATINAH HOTELS	BAHS	2,998,380	1.298	-	1.298	1.298	0.00	0.00	0.00	-0.01	-14.12	18.61x	1.10x	#N/A N/A	0.01	-	-
		AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.07x	#N/A N/A	0.04	-	-5.24%
		OMAN HOTELS & TOURISM CO	OHTS	12,127,500	2.205	-	3.100	2.205	0.00	0.00	0.00	-28.87	0.31	7.65x	0.46x	4.54	0.33	20.15%	-
		HOTELS MANAGEMENT CO INTERNA	HMC	8,324,578	0.100	-	0.110	0.086	0.00	0.00	0.00	26.58	0.44	-	0.72x	#N/A N/A	0.07	-45.74%	-
		SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	2.450	2.450	0.00	0.00	0.00	4.26	0.35	7.49x	1.14x	#N/A N/A	0.51	13.25%	-0.77%
		DHOFAR TOURISM	DTCS	13,700,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.35	-	0.29x	#N/A N/A	-0.59	-8.69%	11.59%
		SALALAH BEACH RESORT SAOG	SHCS	8,750,000	1.400	-	1.400	1.300	0.00	0.00	0.00	-2.10	0.34	13.66x	1.03x	#N/A N/A	0.05	-	-
	Logistics	PORT SERVICE CORPORATION	PSCS	42,958,080	0.452	73,000	0.565	0.368	0.00	-1.53	5.61	5.61	1.09	9.46x	1.36x	11.24	1.68	30.01%	24.98%
		SALALAH PORT SERVICES	SPSI	84,524,803	0.470	-	0.479	0.423	0.00	0.00	0.00	-1.88	0.30	17.84x	2.10x	3.19	1.63	-1508.62%	1.74%
	Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	238,699,997	2.387	1,000	2.600	2.235	0.00	0.04	1.53	-0.25	0.53	20.74x	9.53x	4.90	3.46	-11.31%	2.61%
		OMAN OIL MARKETING COMPANY	OOMS	122,808,006	1.904	5,500	1.910	1.590	2.31	2.37	2.37	11.35	0.42	15.13x	3.58x	3.26	2.28	0.35%	21.34%
		AL MAHA PETROLEUM PRODUCTS M	MHAS	124,199,997	18.000	2,000	18.100	11.000	-0.06	1.64	4.04	33.33	0.72	12.86x	3.45x	4.72	2.95	27.98%	18.08%
		NATIONAL GAS CO	NGCI	13,675,000	0.547	-	0.600	0.499	0.00	0.00	0.00	3.60	0.37	11.19x	1.69x	7.31	0.25	-	-22.38%
		MUSCAT GASES COMPANY SAOG	MGMC	24,600,000	0.820	-	0.820	0.720	0.00	0.00	0.12	10.66	0.44	18.19x	3.57x	7.32	0.34	-5.77%	-28.23%
	Education & Training	DHOFAR UNIVERSITY	DHUS	15,820,000	1.130	-	1.130	1.124	0.00	0.00	0.00	-5.75	0.29	19.56x	1.33x	#N/A N/A	0.09	-	-83.52%
		MAJAN COLLEGE	BACS	9,150,001	0.305	-	0.310	0.255	0.00	0.00	0.00	14.66	0.36	8.99x	1.58x	9.84	0.25	55.17%	-21.35%
		NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	-	-	0.00	0.00	0.00	0.00	0.33	67.78x	3.82x	#N/A N/A	0.00	-	-
		OMAN EDUCATION & TRAINING IN	OETI	24,639,999	0.352	-	-	-	0.00	0.00	0.00	0.00	0.21	230.07x	2.03x	0.85	0.22	-	-
	Energy	AL KAMIL POWER CO	KPCS	17,873,625	1.857	-	1.860	1.700	0.00	0.00	0.00	7.97	0.35	6.54x	1.00x	6.46	0.81	10.52%	55.28%
		DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
		SOHAR POWER CO	SHPS	42,450,600	1.527	832	1.720	1.301	1.60	3.18	-1.29	-9.38	0.84	57.44x	16.61x	5.23	1.86	-5.62%	-228.91%
		UNITED POWER CO	UECS	12,301,938	1.020	-	1.300	0.905	0.00	0.00	-1.07	1.80	0.17	13.43x	0.69x	13.73	0.19	-68.48%	-14.75%
		ACWA POWER BARKA SAOG	APBS	64,320,000	0.402	532,550	0.425	0.270	-5.41	-4.51	-3.37	35.26	0.47	8.00x	1.86x	5.98	2.54	-3.73%	154.06%
		OMAN NATIONAL ENGINEERING AN	ONES	28,000,801	0.400	-	0.437	0.344	0.00	0.00	0.00	1.45	0.46	9.41x	1.43x	4.25	0.70	-15.89%	-21.33%
		SMN POWER HOLDING SAOG	SMNP	86,841,484	4.350	-	4.350	3.410	0.00	1.16	3.57	18.76	-	-	46.46x	7.75	2.87	-	-
	Diversified Commercial Services	RENAISSANCE SERVICES SAOG	RNSS	150,074,249	0.532	212,952	0.665	0.427	0.38	1.33	3.30	-2.39	2.03	112.02x	0.88x	#N/A N/A	3.87	192.81%	394.63%
		AL JAZEIRA SERVICES	AJSS	47,489,868	0.322	527,769	0.324	0.149	0.94	3.21	6.62	81.92	1.30	8.63x	1.78x	2.17	1.08	-205.71%	-
		OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	-5.82	0.33	-	1.41x	#N/A N/A	-0.01	-156%	-
		OMAN HOLDING INTERNATIONAL	OHII	21,010,662	0.191	500	0.269	0.172	0.00	-7.28	-7.28	-23.90	1.03	3.45x	0.39x	10.47	0.19	-79.01%	-95.63%
	Health Care	OMAN INVESTMENT & FINANCE	OIFC	26,319,984	0.188	807,913	0.199	0.137	1.08	-1.05	2.17	18.56	1.23	7.78x	1.45x	4.56	0.56	-15.42%	-59.75%
		OMAN MEDICAL PROJECTS	OMPS	8,324,578	0.100	-	0.110	0.086	0.00	0.00	0.00	26.58	0.44	-	0.72x	#N/A N/A	0.07	-45.74%	-
	AVERAGE			2,685,374,509										26.54x	3.56x	6.48			

Source: Bloomberg. The red marked refers to Q2 results



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