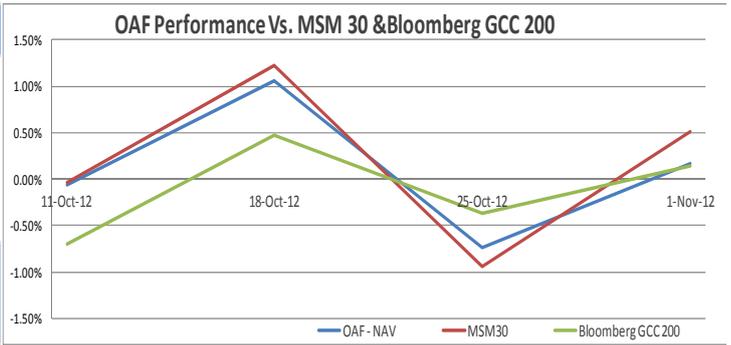


Al Arabi Daily MSM Report

No. of Issue: 705

Date:06/11/2012

Weekly Summary	Current	Previous	Change	W/W	MTD	YTD
	1-Nov-12	25-Oct-12		%	%	%
Oman Al Arabi Fund	0.917	0.916	0.001	0.13	0.13	1.33



Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,043.58	1,042.80	0.78	0.07	0.42	2.94
Al Arabi GCC 50 Index	978.89	973.00	5.89	0.61	0.81	4.41
MSM 30	5,686.52	5,686.21	0.31	0.01	0.47	(0.15)
Volume (In 000)	9,979	14,056	(4077.33)	(29.01)		
Value traded (In RO 000)	2,843	3,832	(989.91)	(25.83)		

View of the MSM:

The MSM 30 index closed at 5,686.52 points, 0.01% up from the last trading session. 14 out of 38 stocks trading managed a green closing and 7 in the red zone. While 17 no changed 10.0 mn. shares traded during the day with the value reaching RO 2.8 mn. Financial sector closed at 6,299 points, Industry sector closed 7,252.1 points and the services sector closed at 2,852.19 points with percentage change of 0.10% , 0.24% , 0.24% respectively.

Top Gainers	Price	Chg	Chg
Companies	RO	RO	%
GULF INT. CHEMICALS	0.165	0.008	5.10
PORT SER. CORPORATION	0.499	0.011	2.25
ONIC. HOLDING	0.289	0.006	2.12
SMN POWER HOLDING	4.500	0.080	1.81
OMAN CABLES INDUSTRY	1.001	0.017	1.73

Top Co. - Value	Price	Value	Mkt.Share
Companies	RO	in RO 000	
OMAN TELECOMMUNICATION	1.437	384.59	13.53%
OMAN CABLES INDUSTRY	1.001	232.61	8.18%
AL JAZEERA SERVICES	0.366	231.26	8.14%
GULF INT. CHEMICALS	0.165	192.92	6.79%
PORT SER. CORPORATION	0.499	187.02	6.58%

Market Capitalization	
(In Billion)	
OMR	USD
7.30	18.84

Top Losers	Price	Chg	Chg
Companies	RO	RO	%
DHOFAR CATTLE FEED	0.192	(0.004)	(2.04)
SHELL OMAN MARKETING	2.351	(0.036)	(1.51)
OMAN FISHERIES	0.104	(0.001)	(0.95)
AL JAZEERA SERVICES	0.366	(0.003)	(0.81)
AL ANWAR HOLDING	0.132	(0.001)	(0.75)

Top Co. - Volume	Price	Volume	Mkt.Share
Companies	RO	in 000	
GULF INT. CHEMICALS	0.165	1,172.38	11.75%
OMAN FISHERIES	0.104	982.38	9.84%
BANK SOHAR	0.147	885.70	8.88%
AL HASSAN ENGINEERING	0.183	801.19	8.03%
AL JAZEERA SERVICES	0.366	631.28	6.33%

No. of Companies		
Increased	Decreased	Unchanged
14	7	17

Key Announcements

Event Date	Company	Event	Details



Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	13	6,299.47	6,292.93	7	0.10	84	1.34	(86)	(1.35)
Industry Sector	INDSI	10	7,252.06	7,234.64	17	0.24	68	0.94	1293	21.70
Services Sector	SINSI	7	2,852.19	2,845.25	7	0.24	36	1.29	285	11.10

Main Indicators - Sectors	Beta	52-Week		Main Indicators	
		High	Low	P/Ex	P/Bx
MSM 30		6,045.39	5,356.82	10.84	1.56
Financial Sector	1.23	7,256.20	5,843.11	11.80	1.34
Industry Sector	0.93	7,260.38	5,558.65	10.20	1.62
Services Sector	0.65	2,839.82	2,389.62	9.20	1.81

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*			
	Offer Turnover %	Bid Turnover %	
MSM30 Index	66%	34%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
OMAN TELECOMMUNICATION	384.6	50%	50%
OMAN CABLES INDUSTRY	232.6	94%	6%
AL JAZEERA SERVICES	231.3	44%	56%
GULF INT. CHEMICALS	192.9	46%	54%

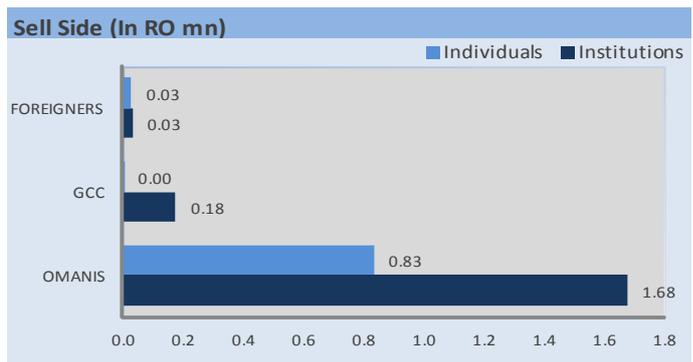
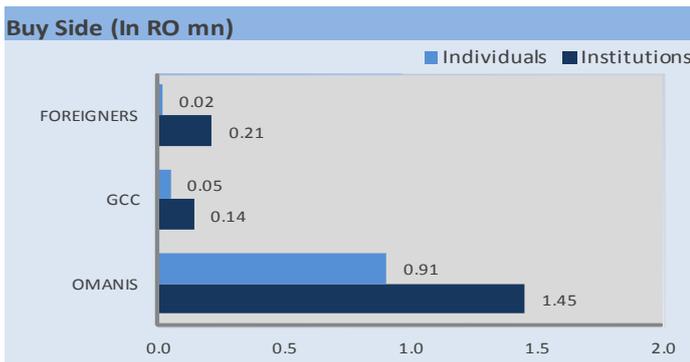
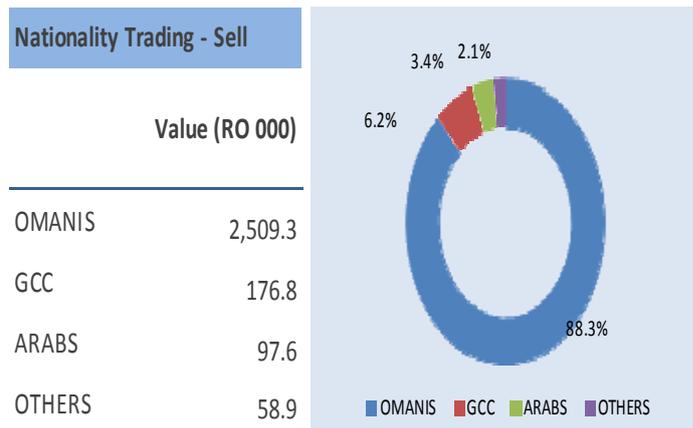
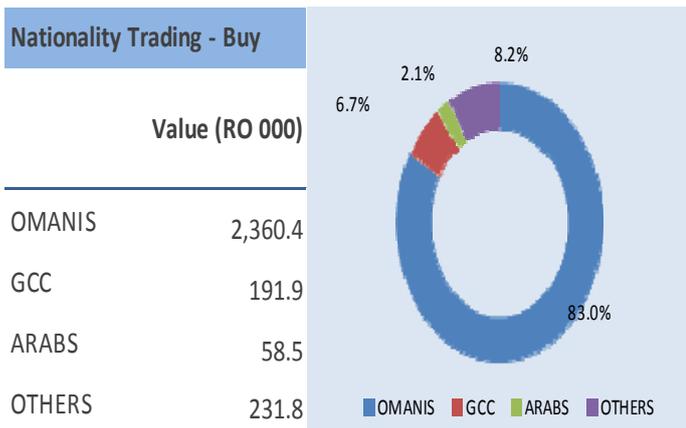
* Cash in as %of total turnover (Bid To / (Bid To + Offer To))*100

Top Five Daily Deals*					
Company	Quantity No.	Price RO	Trans. Type	Time	Chg. %
OMAN FISHERIES	210,000	0.104	Buy	12:24:35	-0.95
HSBC	203,149	0.217	Buy	12:52:27	0.00
BANK SOHAR	162,000	0.147	Sell	10:30:06	0.00
OMAN CABLE INDUSTRY	117,891	1.000	Buy	11:50:26	1.63
BANK NIZWA	100,000	0.104	Sell	11:36:53	0.97

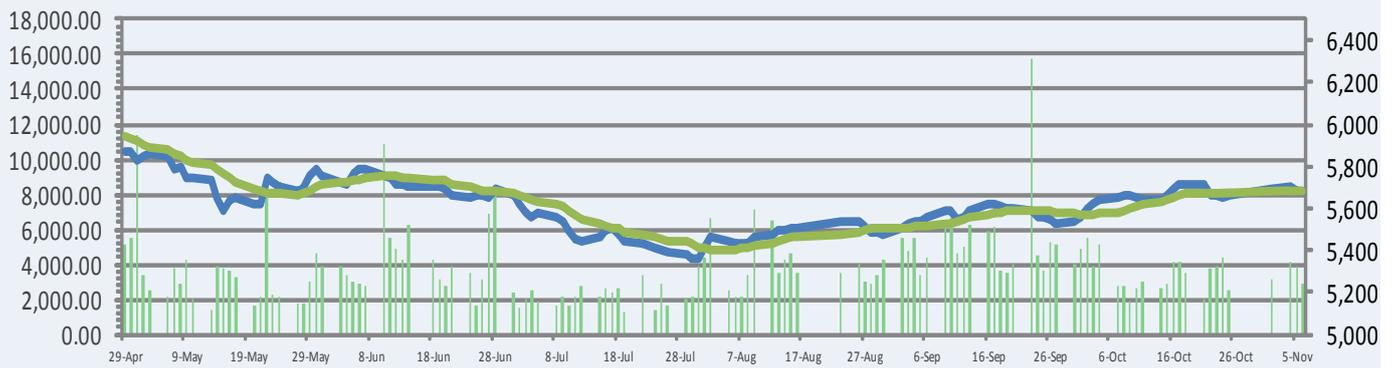
* Excluding Special Deals (Source: Mubasher)

Index Stocks - Up in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
ONIC Holding	1.42%	0.35%	1.05%

Index Stocks - Down in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3

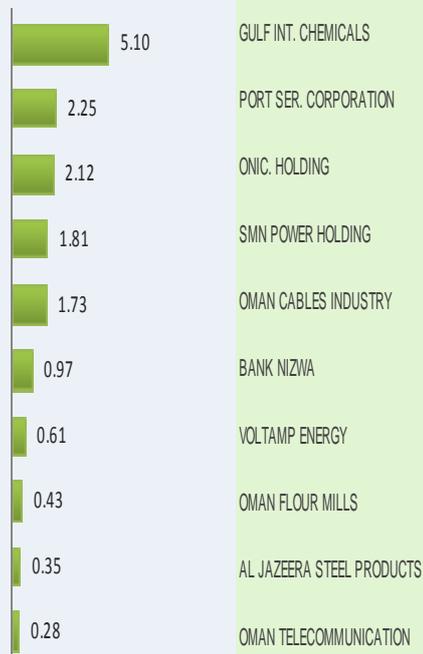


MSM 30 six month close & turnover Vs MA10

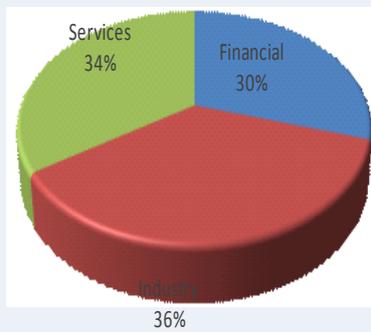


In RO 000

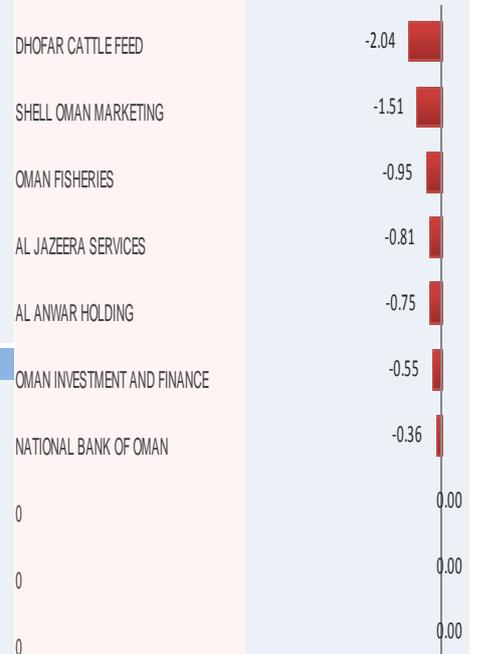
Top 10 Gainers



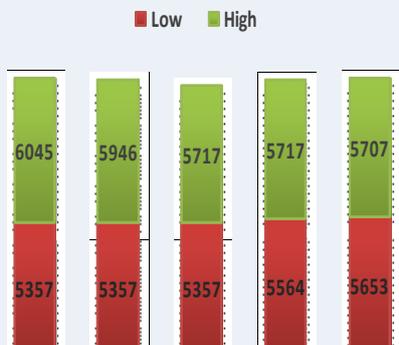
% Turnover by sectors



Top 10 Losers



MSM 30 -High/Low



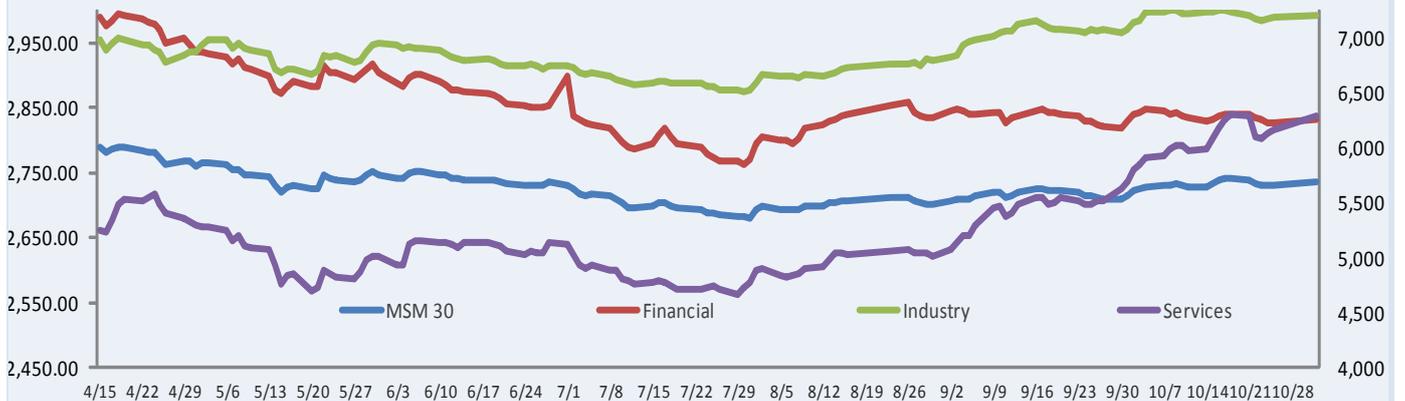
0 1 2 3 4 5 6 7 8 9 10

% Chg.

% Chg

-10 -8 -6 -4 -2 0

Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		YOY	QOQ
			Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr			
Banking	BANKMUSCAT SAOG	BKMB	1,143,604,492	0.561	299,135	0.654	0.490	0.00	1.08	2.19	-13.30	1.05	7.92x	1.11x	3.76	35.82	19.71%	2.42%	
	BANK DHOFAR SAOG	BKDB	398,242,126	0.362	-	0.501	0.361	0.00	0.00	0.00	-20.45	0.70	10.77x	1.58x	1.61	9.27	-9.96%	-9.91%	
	NATIONAL BANK OF OMAN SAOG	NBOB	306,922,943	0.277	88,500	0.319	0.260	-0.36	-0.36	1.09	-11.27	0.63	8.20x	1.05x	6.16	10.54	3.49%	2.33%	
	HSBC BANK OMAN	HBMO	434,067,871	0.217	600,000	0.290	0.214	0.00	0.00	0.00	-21.53	0.88	16.16x	1.46x	5.12	3.32	-12.60%	-31.04%	
	BANK SOHAR	BKSB	161,699,997	0.147	885,697	0.161	0.134	0.00	0.00	0.68	-4.65	1.01	7.76x	1.07x	5.31	5.36	33.86%	6.56%	
	AHLI BANK	ABOB	202,222,427	0.168	405,673	0.224	0.134	0.00	-1.18	-1.18	-23.64	1.01	7.50x	1.24x	#N/A/N/A	5.17	10.43%	-12.59%	
	BANK NIZWA	BKNZ	156,000,000	0.104	547,300	0.119	0.099	0.97	0.00	0.00	-	-	-	-	-	1.01	-	-	
Insurance	OMAN UNITED INSURANCE CO	OUIS	17,999,922	0.180	-	0.198	0.106	0.00	2.27	3.45	56.52	1.30	5.29	0.84x	4.17	0.04	-106.77%	-	
	OMAN NATIONAL INVESTMENT CO	ONIC	50,119,320	0.289	504,276	0.324	0.14	2.1201	4.33	6.25	70.00	1.93	14.45x	0.98x	1.72	1.11	9.14%	82.44%	
	MUSCAT NATIONAL HOLDING	MNHI	8,795,000	1.759	-	2.200	1.581	0.00	0.00	0.00	-19.27	0.27	9.83x	0.59x	4.26	-0.35	-	-170.91%	
	DHOFAR INSURANCE	DICS	34,000,000	0.170	-	0.200	0.165	0.00	0.00	0.00	-14.14	0.70	10.14x	1.10x	#N/A/N/A	2.17	-223.92%	315.11%	
Finance & Leasing	MUSCAT FINANCE	MFCI	33,265,583	0.165	-	0.185	0.146	0.00	0.00	0.00	-1.00	0.45	9.36x	1.19x	#N/A/N/A	0.91	1.33%	-5.28%	
	NATIONAL FINANCE CO	NFCI	30,816,999	0.123	-	0.139	0.109	0.00	0.00	0.00	4.09	0.45	7.12x	0.95x	5.69	0.97	3.29%	-5.71%	
	UNITED FINANCE CO	UFCI	31,751,528	0.127	105,000	0.140	0.11	0.00	0.79	-2.31	4.96	0.95	9.70x	0.92x	7.87	0.89	48.41%	21.52%	
	OMAN ORIX LEASING CO.	ORXL	26,783,251	0.123	-	0.131	0.087	0.00	0.00	0.00	15.41	0.58	6.95x	0.98x	9.85	0.82	19.53%	4.46%	
	AL-OMANIYA FINANCIAL SERVICE	AOFS	61,636,772	0.305	-	0.310	0.267	0.00	0.00	0.00	3.31	0.36	9.72x	1.10x	6.25	1.32	15.25%	0.69%	
	TAAGEER FINANCE	TFCI	28,167,448	0.130	18,200	0.154	0.105	0.00	0.00	1.56	9.03	0.52	7.22x	1.03x	5.92	0.97	26.24%	-0.21%	
	FINANCIAL SERVICES CO.	FSCI	4,485,000	0.102	-	0.095	0.05	0.00	2.99	2.99	25.45	1.10	-	0.84x	#N/A/N/A	-0.12	-79.51%	-205%	
Investment & Brokerage	GLOBAL FIN INVESTMENT	GFIC	26,099,998	0.087	-	0.114	0.05	0.00	0.00	2.35	55.36	1.65	13.34x	0.69x	#N/A/N/A	2.77	-1670.06%	509.87%	
	OMINVEST	OMVS	97,683,304	0.351	123,071	0.435	0.345	0.00	1.15	1.15	-7.63	1.12	9.04x	0.95x	2.59	3.16	51.99%	-	
	NATIONAL SECURITIES	NSCI	1,675,000	0.056	-	0.090	0.062	0.00	0.00	0.00	-12.99	0.50	-	1.23x	#N/A/N/A	-0.09	114.05%	30.76%	
	GULF INVESTMENTS SERVICES	GISI	12,796,204	0.087	85,000	0.106	0.048	0.00	0.00	1.16	67.31	1.89	13.61x	0.81x	#N/A/N/A	0.42	-1.56%	-1.56%	
	FINANCIAL CORP/THE	FINC	8,683,715	0.124	-	0.124	0.112	0.00	0.00	0.00	-0.80	0.35	-	1.23x	#N/A/N/A	0.01	-109.01%	-106.87%	
	DHOFAR INTL DEVELOPMENT	DIDI	71,200,005	0.356	4,560	0.525	0.33	0.00	0.28	-1.11	-18.16	0.92	7.29x	0.91x	5.63	1.74	30.71%	-18.52%	
	AL BATINAH DEV & INV-50%	DBIH	1,680,000	0.085	31,625	0.086	0.031	0.00	-1.75	3.70	-17.65	1.68	-	0.47x	#N/A/N/A	-0.01	-96.84%	-115.23%	
	AL SHUROOQ INV SER	SISC	5,750,000	1.150	-	-	-	0.00	0.00	0.00	0.00	0.31	-	1.25x	#N/A/N/A	-0.16	-11.81%	75.11%	
	AL ANWAR HOLDINGS SAOG	AACT	15,840,000	0.132	474,205	0.164	0.1	-0.75	2.33	4.76	22.22	1.53	15.06x	0.85x	#N/A/N/A	0.82	-	-	
	OMAN & EMIRATES INV(OM)50%	OEO	13,284,374	0.109	-	0.156	0.087	0.00	0.00	3.81	15.96	1.53	6.18x	0.78x	#N/A/N/A	3.37	301.85%	9170.25%	
	TRANSGULF INVESTMENT HLDG CO	TGII	5,684,375	0.069	-	0.104	0.054	0.00	3.66	6.25	41.67	1.66	12.83x	0.66x	5.88	-0.16	-49.33%	-121.04%	
	AL SHARQIYA INVEST HOLDING	SIHC	8,160,000	-	2,875	0.120	0.08	0.00	0.99	0.99	6.25	1.01	13.00x	0.52x	#N/A/N/A	0.14	79.79%	186.61%	
	AVERAGE			3,399,117,655										9.93x	0.98x	5.11			

Source: Bloomberg. The red marked refers to Q3 results

Market performance and value indicators

Industry Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		YOY	QOQ
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr			
Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,780,000	3.780	-	3.780	3.780	0.00	0.00	0.00	-10.00	0.31	8.06x	1.54x	1.32	0.11	3038.89%	-	
	SWEETS OF OMAN	OSCI	5,530,000	0.790	-	0.847	0.611	0.00	2.60	2.60	11.58	0.57	6.05x	2.16x	5.70	0.28	210.71%	76.16%	
	DHOFAR BEVERAGES CO	DBCI	5,220,000	0.261	-	-	-	0.00	0.00	0.00	0.00	0.33	27.15x	1.90x	#N/A/N/A	0.12	-1155.65%	141.35%	
	NATIONAL REAL ESTATE DEVELOP	NRED	-	-	-	-	-	-	-	-	-	-	pplicable	pplicable	#N/A/N/A	-0.03	84.17%	509.52%	
	OMAN REFRESHMENT CO	ORCI	120,000,008	2.400	-	2.400	1.251	0.00	0.00	0.00	65.52	0.74	12.07x	5.70x	2.92	2.39	33.13%	-24.58%	
	NATIONAL MINERAL WATER	NMWI	925,842	0.046	-	0.070	0.040	0.00	0.00	0.00	2.22	1.17	-	-	#N/A/N/A	-0.20	-11.20%	-24.58%	
	AREEJ VEGETABLE OILS	AVOI	11,504,600	2.501	-	2.501	2.500	0.00	0.00	0.00	0.00	0.33	5.02x	1.21x	10.00	1.17	147.78%	166.36%	
	OMAN FOODS INTERNATIONAL SOA	NRCI	930,000	-	-	0.150	0.045	0.00	0.00	0.00	15.38	0.33	-	0.75x	#N/A/N/A	-0.03	-63%	-48.39%	
	OMAN FLOUR MILLS	OFMI	73,709,999	0.468	8,220	0.505	0.405	0.43	0.43	0.43	-2.09	0.80	9.84x	1.42x	5.34	5.07	829.30%	306.24%	
	SALALAH MILLS CO	SFMI	40,456,970	0.840	-	1.000	0.740	0.00	0.00	0.00	-14.46	0.40	12.17x	2.07x	4.76	0.88	-10.00%	-25.20%	
	OMAN EUROPE FOODS INDUSTRIES	OETI	2,000,000	1.000	-	0.070	0.070	0.00	0.00	0.00	400.00	2.90	-	1.88x	#N/A/N/A	-0.08	-5.81%	-11.96%	
	DHOFAR CATTLEFEED	DCFI	14,784,000	0.192	127,442	0.204	0.113	-2.04	-2.04	-1.54	42.22	1.56	335.66x	0.37x	2.59	0.39	-62.0%	14.08%	
	OMAN AGRICULTURAL DEV	OADI	1,595,000	-	-	1.451	1.450	0.00	0.00	0.00	0.00	0.33	0.58x	1.29x	#N/A/N/A	-0.11	-51.7%	-102.83%	
	OMAN FISHERIES CO	OFCI	13,000,000	0.104	982,384	0.125	0.089	-0.95	-0.95	0.00	13.04	1.18	13.58x	0.78x	#N/A/N/A	0.00	-99.2%	-99.91%	
	DHOFAR FISH INDUSTRIES CO	DFII	3,248,660	1.279	-	1.279	1.279	0.00	0.00	0.00	0.00	0.33	-	2.36x	#N/A/N/A	0.03	-	-	
	SOHAR POULTRY	SPCI	618,000	2.224	-	-	-	0.00	0.00	0.00	0.00	0.33	2.10x	0.37x	#N/A/N/A	0.23	-	-613.15%	
	A'SAFFA FOODS SAOG	SPFI	56,778,748	0.515	-	0.540	0.414	0.00	0.00	0.00	10.58	1.22	12.08x	2.95x	2.29	1.23	67.59%	8.92%	
GULF MUSHROOM COMPANY	GMPI	10,296,000	0.500	-	0.500	0.289	0.00	0.00	0.00	15.06	0.39	8.84x	2.16x	4.55	0.16	-14.82%	-48.08%		
Cement	OMAN CEMENT CO	OCOI	215,729,202	0.652	102,863	0.700	0.413	0.15	-0.46	-0.46	50.93	0.92	13.52x	1.41x	4.59	3.84	61.88%	-0.81%	
	RAYSUT CEMENT CO	RCCI	286,799,988	1.434	60,500	1.435	0.700	0.21	0.63	0.49	88.68	0.95	14.52x	2.70x	3.49	6.85	75.19%	0.11%	
Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	13,763,063	0.183	801,192	0.303	0.120	0.00	5.17	8.93	-27.67	1.49	-	1.02x	8.15	-2.08	-521.46%	-830.53%	
	GALFAR ENGINEERING&CONTRACT	GECS	134,574,005	0.388	274	0.440	0.315	0.00	0.78	0.78	15.13	1.46	22.22x	1.47x	3.09	1.49	14.05%	-12.22%	
Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	1,872,000	0.312	-	0.430	0.312	0.00	-0.95	-4.00	-22.19	1.28	-	0.19x	#N/A/N/A	-0.14	-29.80%	-	
	MUSCAT THREAD MILLS CO	MTMI	1,985,734	0.195	-	0.214	0.087	0.00	0.00	0.00	124.25	0.84	5.88x	1.43x	6.69	0.04	115.00%	-57.43%	
Mining	GULF STONE	GSCI	2,976,600	0.082	-	0.082	0.082	0.00	0.00	0.00	0.22	0.36	6.97x	0.70x	#N/A/N/A	0.01	-87.90%	-91.71%	
	OMAN CHROMITE	OCCI	10,950,001	3.650	-	3.800	3.500	0.00	0.00	0.00	1.39	0.36	24.08x	2.55x	5.48	0.17	-336.44%	905.9%	
	AL-FAJAR AL-ALAMIA CO	AFAI	35,221,619	0.714	-	0.750	0.643	0.00	0.00	0.00	0.00	0.34	-	1.65x	#N/A/N/A	0.16	-243.2%	-245.2%	
Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	4,930,000	0.058	256,300	0.071	0.037	0.00	3.57	3.57	31.82	1.62	-	0.60x	#N/A/N/A	-0.07	5.3%	-468.4%	
	CEMENT & GYPSUM PRO	CGPI	1,500,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	-	#N/A/N/A	0.00	-	-	
	NATL ALUMINIUM PRODUCTS	NAPI	6,915,719	0.206	1,000	0.410	0.180	0.00	0.49	3.00	-49.01	1.43	14.20x	1.01x	9.71	0.00	-98.7%	-96.9%	
	ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.060	0.050	0.00	0.00	0.00	-48.45	0.75	-	-	#N/A/N/A	-0.05	7.2%	6.9%	
	AL-ANWAR CERAMIC TILE CO	AACT	83,815,376	0.410	156,514	0.417	0.276	0.00	0.00	0.99	32.46	0.90	13.44x	2.73x	3.48	1.65	14.1%	-1.3%	
	AL JAZEERA STEEL PRODUCTS CO	ATMI	36,095,512	0.289	204,500	0.304	0.233	0.35	1.76	2.48	14.68	1.25	9.70x	1.06x	5.19	1.66	51.6%	46.3%	
OMAN CERAMIC COM	OMCI	1,493,512	0.495	-	0.750	0.211	0.00	0.00	0.00	-33.91	0.12	7.72x	1.20x	#N/A/N/A	0.04	52.0%	20.1%		
Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-	
	OMAN PACKAGING	OPCI	7,460,280	0.230	-	0.235	0.150	0.00	0.00	0.00	43.75	0.69	6.09x	1.46x	6.52	0.44	770.1%	-	
	FLEXIBLE IND PACKAGES	FIPC	2,651,250	0.125	-	0.125	0.113	0.00	0.00	0.00	-7.41	0.40	9.62x	1.02x	#N/A/N/A	0.04	-5.1%	-54.9%	
	GULF PLASTIC INDUSTRIES CO	AKPI	389,000	0.000	-	0.390	0.389	0.00	0.00	0.00	0.00	0.33	0.92x	0.27x	#N/A/N/A	0.11	-	-	
	PACKAGING CO LTD	PCLI	1,110,000	0.370	-	-	-	0.00	0.00	0.00	0.00	0.33	57.61x	0.46x	#N/A/N/A	-0.18	-94.2%	8.4%	
	COMPUTER STATIONERY INDS	CSII	3,250,000	0.325	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.76x	#N/A/N/A	0.02	-67.4%	47.3%	
AL AHLIA CONVERTING INDUS	AACI	-	-	-	0.055	0.020	-	-	-	-	-	-	-	#N/A/N/A	-	-	-		
MAJAN GLASS COMPANY	MGCI	19,025,093	0.498	-	0.583	0.450	0.00	0.00	0.00	-11.21	0.30	23.18x	1.45x	4.37	0.37	27.2%	21.9%		
Chemicals	GULF INTERNATIONAL CHEMICALS	GICI	3,465,000	0.165	1,172,376	0.212	0.112	5.10	10.00	8.55	14.58	1.59	11.69x	1.28x	9.09	0.07	36.2%	-16.3%	
	OMAN CHLORINE	OCHL	31,812,595	0.515	-	0.515	0.395	0.00	0.98	0.98	17.05	0.82	10.39x	1.99x	4.85	0.89	24.2%	12.2%	
	NATIONAL DETERGENTS/THE	NDTI	15,291,990	0.899	-	0.898	0.849	0.00	0.00	0.00	0.00	0.32	20.30x	1.23x	4.45	0.20	-7.7%	-29.6%	
Pharmaceuticals	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	-	-	0.00	0.00	0.00	0.00	0.33	4.42x	0.88x	#N/A/N/A	0.14	2.9%	-9.7%	
Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	13,093,597	2.760	-	3.037	2.760	0.00	0.00	0.00	-0.03	0.33	4.73x	1.27x	8.36	0.85	67.7%	70.4%	
	VOLTAMP ENERGY SAOG	VOES	20,085,999	0.332	226,291	0.395	0.223	0.61	-2.64	0.61	-11.79	1.12	27.61x	1.41x	5.41	0.13	-73.1%	-44.3%	
	OMAN CABLES INDUSTRY	OCAI	89,789,703	1.001	232,350	1.010	0.660	1.73	2.25	2.25	35.27	1.18	9.14x	1.66x	3.96	2.32	90.8%	-28.3%	
	OMAN FILTERS INDUSTRY	OFOI	400,000	0.000	-	0.040	0.020	0.00	0.00	0.00	0.00	0.30	-	-	#N/A/N/A	-0.12	-12.7%	52.1%	
AVERAGE			1,415,874,666										22.03x	1.51x	5.24				

Source: Bloomberg. The red marked refers to Q3 results

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)	YOY	QOQ
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr		
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,077,750,000	1.437	267,614	1.480	1.180	0.28	-2.11	-1.58	9.78	0.87	9.09x	2.25x	9.70	32.14	10.87%	7.65%
	OMANI QATARI TELECOMMUNICATI	NWRS	318,962,677	0.490	-	0.658	0.461	0.00	0.00	0.41	-24.62	1.07	8.26x	1.88x	7.76	7.24	-46.24%	-25.12%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	37,708,000	11.000	-	10.999	9.900	0.00	0.00	0.00	0.00	0.33	13.84x	1.34x	7.27	0.57	22.15%	-35.89%
	INTERIOR HOTELS	INHNS	6,451,354	0.129	-	-	-	0.00	0.00	0.00	0.32	0.34	7.28x	0.96x	#N/A/N/A	-0.06	-190.85%	-127.24%
	AL BATINAH HOTELS	BAHS	2,998,380	1.298	-	1.298	1.298	0.00	0.00	0.00	-0.01	-13.97	18.61x	1.10x	#N/A/N/A	0.01	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.07x	#N/A/N/A	0.04	-	-5.24%
	OMAN HOTELS & TOURISM CO	OHTS	12,127,500	2.205	-	3.100	2.205	0.00	0.00	0.00	-28.87	0.31	7.65x	0.46x	4.54	0.33	20.15%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	8,324,578	0.100	-	0.110	0.086	0.00	0.00	0.00	26.58	0.44	-	0.72x	#N/A/N/A	0.07	-45.74%	-
	SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	2.450	2.450	0.00	0.00	0.00	4.26	0.34	7.49x	1.14x	#N/A/N/A	0.51	13.25%	-0.77%
	DHOFAR TOURISM	DTCS	13,700,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.35	-	0.29x	#N/A/N/A	-0.59	-8.69%	11.59%
Logistics	SALALAH BEACH RESORT SAOG	SHCS	8,750,000	1.400	-	1.400	1.300	0.00	0.00	0.00	-2.10	0.34	13.66x	1.03x	#N/A/N/A	0.05	-	-
	PORT SERVICE CORPORATION	PSCS	47,424,961	0.499	374,696	0.565	0.368	2.25	1.84	2.46	16.59	1.10	9.13x	1.40x	9.98	1.71	61.81%	1.37%
Oil & Gas Marketing	SALALAH PORT SERVICES	SPSI	84,524,803	0.470	-	0.479	0.423	0.00	0.00	0.00	-1.88	0.29	17.84x	2.10x	3.33	1.63	-1508.62%	1.74%
	SHELL OMAN MARKETING	SOMS	235,100,006	2.351	5,419	2.600	2.250	-1.51	-1.51	-1.51	-1.76	0.53	20.24x	8.45x	4.98	2.76	3.96%	-20.28%
	OMAN OIL MARKETING COMPANY	OOMS	122,485,504	1.899	-	1.910	1.590	0.00	0.37	0.37	11.05	0.41	14.25x	3.32x	3.26	2.58	22.99%	12.91%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	124,199,997	18.000	-	18.100	11.800	0.00	0.00	0.00	33.33	0.70	12.19x	3.18x	4.72	3.05	20.99%	3.50%
	NATIONAL GAS CO	NGCI	13,675,000	0.547	-	0.600	0.500	0.00	0.00	0.00	3.60	0.37	13.77x	1.69x	7.33	0.06	-	-75.48%
MUSCAT GASES COMPANY SAOG	MGMC	24,600,000	0.820	-	0.820	0.720	0.00	0.00	0.00	10.66	0.44	18.24x	3.40x	7.32	0.34	-2.41%	0.76%	
Education & Training	DHOFAR UNIVERSITY	DHUS	15,820,000	1.130	-	1.130	1.124	0.00	0.00	0.00	-5.75	0.29	19.56x	1.33x	#N/A/N/A	0.09	-	-83.52%
	MAJAN COLLEGE	BACS	9,000,000	0.300	-	0.310	0.255	0.00	0.00	0.00	12.78	0.37	9.19x	1.53x	10.00	0.11	-25.80%	-55.95%
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	-	-	0.00	0.00	0.00	0.00	0.33	67.78x	3.82x	#N/A/N/A	0.00	-	-
	OMAN EDUCATION & TRAINING IN	OETI	24,639,999	0.352	-	-	-	0.00	0.00	0.00	0.00	0.21	85.62x	2.03x	0.85	-0.15	-	-
Energy	AL KAMIL POWER CO	KPCS	18,181,625	1.889	-	1.900	1.700	0.00	0.00	0.00	9.83	0.35	6.45x	0.97x	6.35	0.99	9.98%	22.62%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-	-
	SOHAR POWER CO	SHPS	43,368,000	1.560	2,341	1.690	1.301	0.26	1.36	2.63	-7.42	0.84	-	12.76x	5.12	1.07	-50.00%	-42.38%
	UNITED POWER CO	UECS	12,692,476	1.100	-	1.300	0.905	0.00	6.28	5.26	9.78	0.16	22.19x	0.74x	12.73	-0.02	-105.81%	-110.81%
	ACWA POWER BARKA SAOG	APBS	68,000,000	0.425	-	0.430	0.271	0.00	0.00	2.16	43.00	0.48	8.50x	1.83x	5.88	2.75	-1.64%	8.17%
	OMAN NATIONAL ENGINEERING AN	ONES	28,000,801	0.400	4,000	0.437	0.344	0.00	0.00	0.00	1.45	0.46	9.64x	1.46x	4.26	0.02	-78.29%	-97.11%
	SMN POWER HOLDING SAOG	SMNP	89,836,021	4.500	7,750	4.500	3.410	1.81	4.65	4.65	22.85	-	-	48.07x	7.49	1.67	-	-
Diversified Commercial Services	RENAISSANCE SERVICES SAOG	RNSS	158,537,079	0.562	73,550	0.665	0.427	0.18	0.54	2.37	3.12	2.02	118.34x	0.93x	#N/A/N/A	3.87	192.81%	394.63%
	AL JAZEIRA SERVICES	AJSS	50,182,858	0.366	631,276	0.380	0.152	-0.81	2.23	6.09	106.78	1.31	9.81x	2.02x	1.89	1.08	-205.71%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	-5.82	0.33	-	1.41x	#N/A/N/A	-0.01	-156%	-
	OMAN HOLDING INTERNATIONAL	OHII	21,120,667	0.192	-	0.269	0.172	0.00	0.00	0.00	-23.51	1.03	3.47x	0.39x	10.26	0.19	-79.01%	-95.63%
	OMAN INVESTMENT & FINANCE	OIFC	25,200,724	0.180	105,000	0.199	0.137	-0.55	0.00	2.86	13.51	1.23	8.10x	1.43x	4.76	0.43	-39.05%	-24.21%
Health Care	OMAN MEDICAL PROJECTS	OMPS	8,324,578	0.100	-	0.110	0.086	0.00	0.00	0.00	26.58	0.44	-	0.72x	#N/A/N/A	0.07	-45.74%	-
AVERAGE			2,731,432,345										20.75x 3.45x 6.35					

Source: Bloomberg. The red marked refers to Q3 results



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