

Al Arabi Daily MSM Report

No. of Issue: 686

Date:04/10/2012

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,023.30	1,020.35	2.95	0.29	2.00	0.94
Al Arabi GCC 50 Index	981.37	980.54	0.83	0.08	0.89	4.68
MSM 30	5,646.36	5,617.22	29.14	0.52	2.02	(0.86)
Volume(In 000)	22,271	18,090	4180.84	23.11		
Value traded (In RO 000)	5,114	3,900	1213.96	31.13		

View of the MSM:

The MSM 30 index closed at 5,646.36 points, 0.52% up from the last trading session. 30 out of 52 stocks trading managed a green closing and 7 in the red zone. While 15 no changed 22.3 mn. shares traded during the day with the value reaching RO 5.1 mn. Financial sector closed at 6,347 points, Industry sector closed 7,231.5 points and the services sector closed at 2,771.89 points with percentage change of 0.43% , 1.01% , 0.39% respectively.

Top Gainers	Price	Chg	Chg
Companies	RO	RO	%
ASAFFA FOODS	0.490	0.027	5.83
SWEETS OF OMAN	0.770	0.040	5.48
OMAN REFRESHMENT	2.277	0.117	5.42
DHOFAR INT.DEV.AND INV. HOLC	0.347	0.006	1.76
AL BATINAH DEV. INV. HOLDING	0.059	0.001	1.72

Top Co. - Value	Price	Value	Mkt.Share
Companies	RO	in RO 000	
BANK MUSCAT	0.557	1,046.87	20.47%
AL ANWAR HOLDING	0.128	464.26	9.08%
BANK SOHAR	0.147	416.94	8.15%
OMAN INVESTMENT AND FINAN	0.190	396.17	7.75%
OMAN TELECOMMUNICATION	1.353	379.38	7.42%

Market Capitalization	
(In Billion)	
OMR	USD
7.23	18.64

Top Losers	Price	Chg	Chg
Companies	RO	RO	%
OMAN CERAMIC COMPANY	0.499	(0.250)	(33.38)
OMAN FISHERIES	0.107	(0.001)	(0.93)
AL HASSAN ENGINEERING	0.181	(0.001)	(0.55)
OMAN UNITED INSURANCE	0.182	(0.001)	(0.55)
BANK MUSCAT	0.557	(0.002)	(0.36)

Top Co. - Volume	Price	Volume	Mkt.Share
Companies	RO	in 000	
AL ANWAR HOLDING	0.128	3,613.71	16.23%
BANK SOHAR	0.147	2,832.10	12.72%
GULF INVESTMENT SER.	0.088	2,642.11	11.86%
OMAN INVESTMENT AND FINAN	0.190	2,088.25	9.38%
BANK MUSCAT	0.557	1,877.87	8.43%

No. of Companies		
Increased	Decreased	Unchanged
		
30	7	15

Key Announcements

Event Date	Company	Event	Details

MSM 30 Companies with highest Free Float % *

Company	No. of Shares	Traded
TRANSGULF IND. INV. HOLDING	66,875,000	92.40%
HSBC BANK OMAN	1,020,159,523	84.33%
GULF INT. CHEMICALS	21,000,000	81.72%
RENAISSANCE SERVICES	282,094,000	79.44%
DHOFAR INT. DEV.	200,000,000	71.42%

MSM 30 Companies with lowest Free Float % *

Company	No. of Shares	Traded
NBO	1,081,000,000	16.24%
OMANTEL	750,000,000	22.90%
A SAFFA FOODS	105,000,000	23.50%
Bank Muscat	1,548,380,000	26.63%
GULF INV. SER.	58,843,000	30.94%

* The Free Float updated until Q1 2012. Source: Zawya



Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	13	6,347.28	6,319.99	27	0.43	170	2.76	(38)	(0.60)
Industry Sector	INDSI	10	7,231.52	7,158.92	73	1.01	188	2.67	1273	21.36
Services Sector	SINSI	7	2,771.89	2,761.19	11	0.39	48	1.75	205	7.97

Main Indicators - Sectors	Beta	52-Week		Main Indicators	
		High	Low	P/Ex	P/Bx
MSM 30		6,045.39	5,356.82	10.74	1.56
Financial Sector	1.24	7,256.20	5,843.11	11.80	1.34
Industry Sector	38.21	7,231.52	5,558.65	10.20	1.62
Services Sector	0.62	2,771.89	2,389.62	9.20	1.81

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*			
	Offer Turnover %	Bid Turnover %	
MSM30 Index	64%	36%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
BANK MUSCAT	1,046.9	100%	0%
AL ANWAR HOLDING	464.3	63%	37%
BANK SOHAR	416.9	75%	25%
OMAN INVESTMENT AND FINANCE	396.2	43%	57%

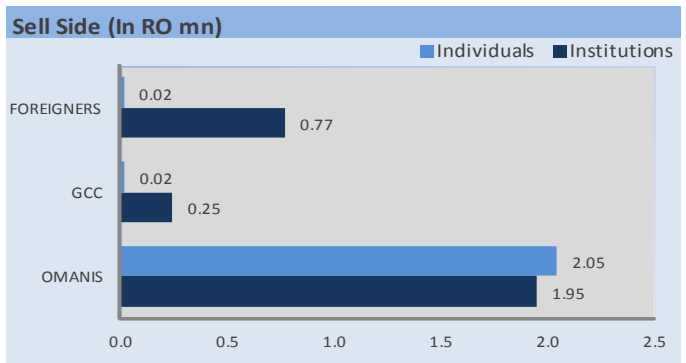
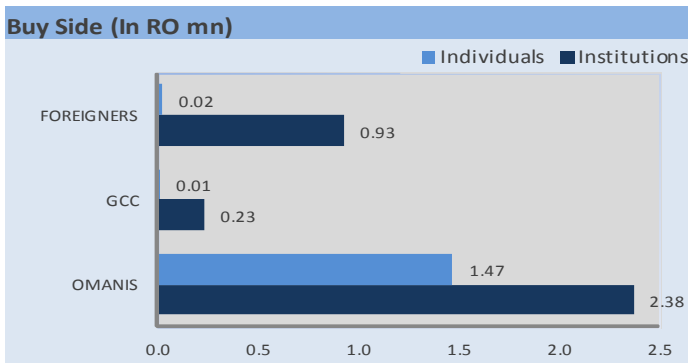
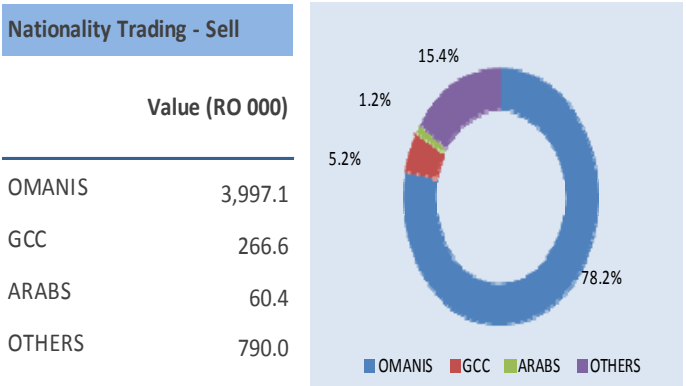
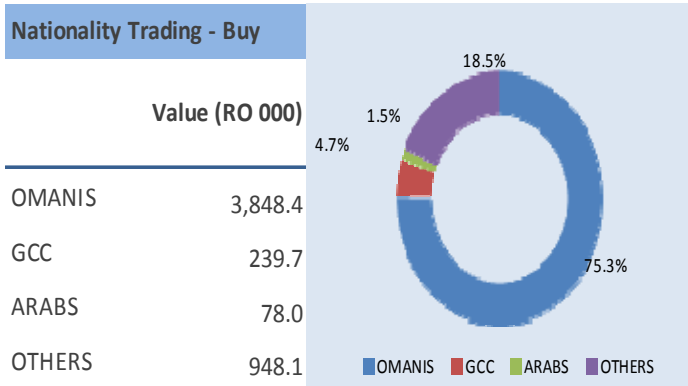
* Cash in as % of total turnover {Bid To / (Bid To + Offer To)}*100

Index Stocks - Up in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
AHLE BANK	1.20%	0.59%	0.59%
BANK SOHAR	1.41%	0.69%	2.07%
RAYSUT CEMENT	1.99%	0.22%	0.14%

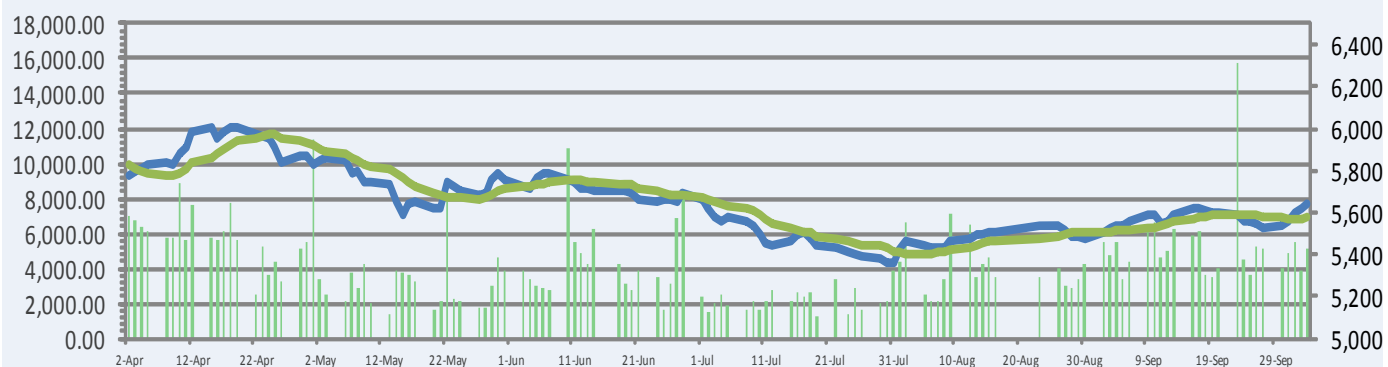
Top Five Daily Deals*					
Company	Quantity No.	Price RO	Trans. Type	Time	Chg. %
BANK MUSCAT	759,920	0.557	Buy	11:47:55	-0.36
NATIONAL FINANCE	294,128	0.122	Buy	11:42:11	0.00
AL ANWAR HOLDING	230,000	0.130	Buy	11:08:49	3.18
GULF INV. SER.	200,000	0.087	Sell	12:56:24	-1.14
ONIC. HOLDING	174,300	0.275	Buy	11:11:31	0.73

* Excluding Special Deals (Source: Mubasher)

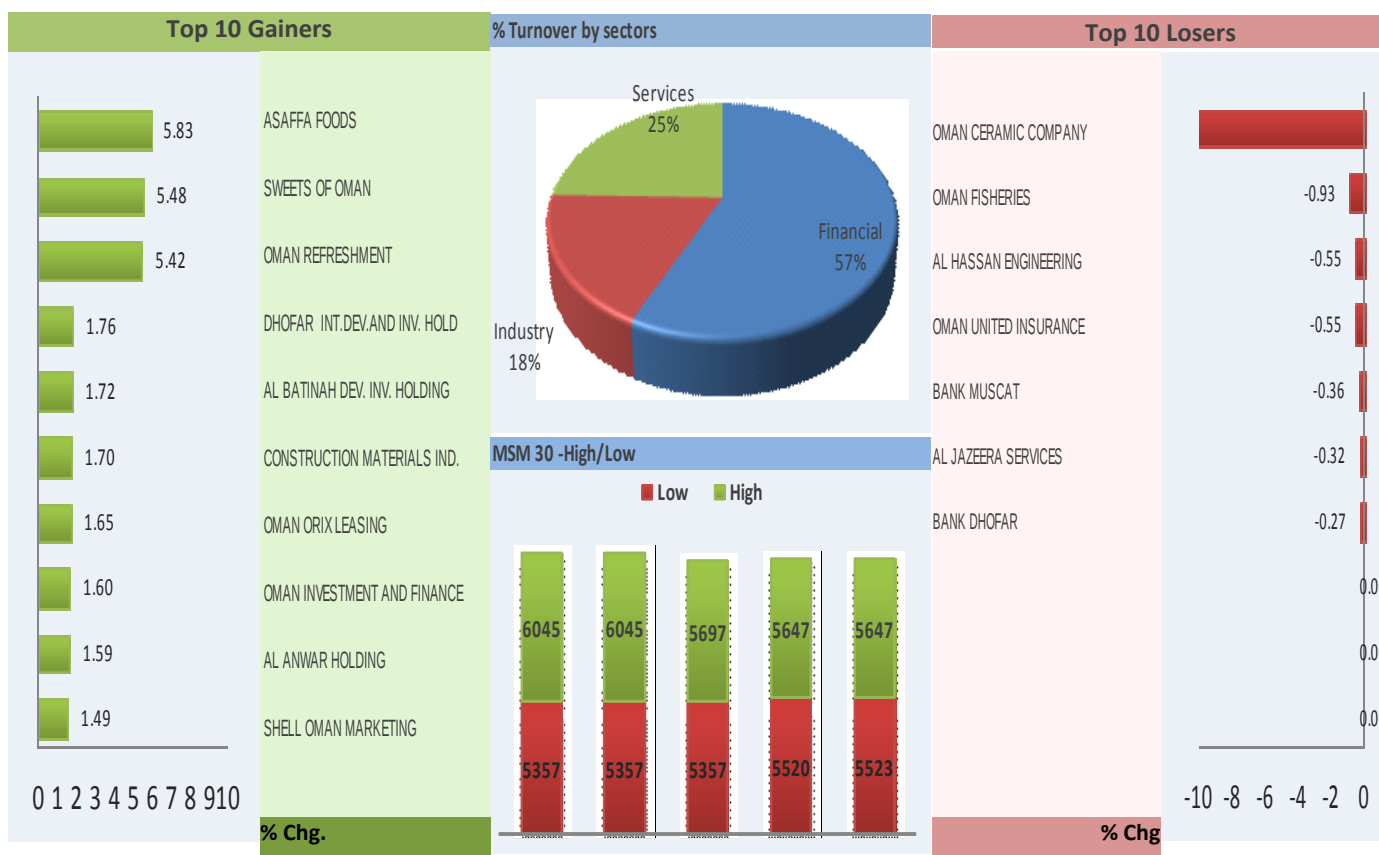
Index Stocks - Down in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3



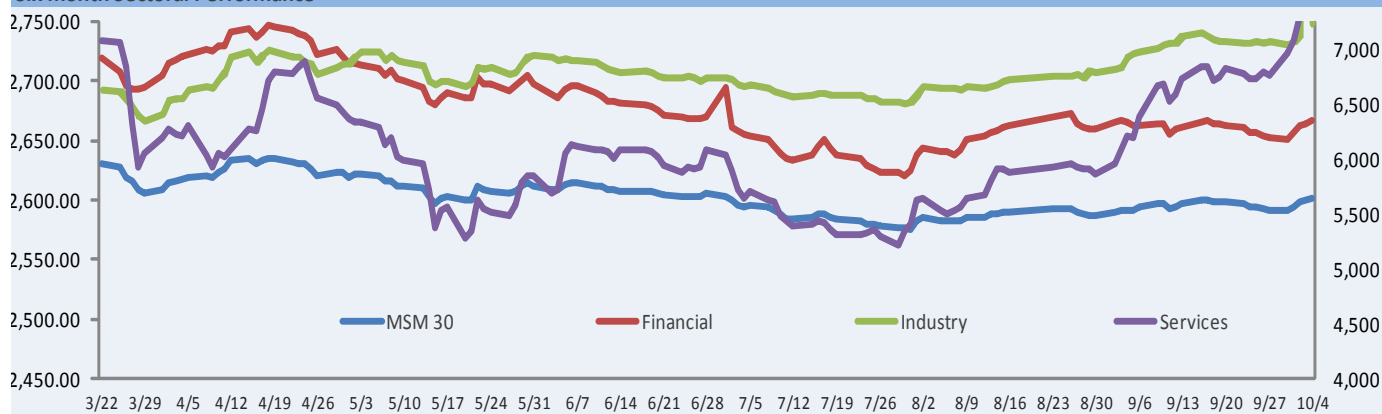
MSM 30 six month close & turnover Vs MA10



In RO 000



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)	YOY	QOQ
				Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr		
Financial Sector	Banking	BANKMUSCATSAOG	BKMB	1,135,450,439	0.557	1,877,868	0.654	0.490	-0.36	1.27	1.27	-13.92	1.05	8.00x	1.16x	3.78	34.97	18.89%	4.58%
		BANK DHOFAR SAOG	BKDB	409,243,317	0.372	82,800	0.501	0.366	-0.27	1.64	-0.53	-18.26	0.71	10.77x	1.68x	1.57	10.29	-167.86%	12.08%
		NATIONAL BANK OF OMAN SAOG	NBOB	309,138,977	0.279	255,229	0.319	0.260	0.00	3.33	3.33	-10.63	0.61	8.34x	1.09x	6.12	10.30	10.41%	7.05%
		HSBC BANK OMAN	HBMO	434,067,871	0.217	197,675	0.290	0.215	0.00	0.46	0.46	-21.53	0.90	14.49x	1.48x	5.12	4.82	97.34%	98.56%
		BANK SOHAR	BKSB	161,699,997	0.147	2,832,096	0.161	0.134	1.38	5.00	5.00	-4.65	0.97	8.40x	1.15x	5.31	5.03	30.00%	-5.61%
		AHLI BANK	ABOB	207,037,247	0.172	39,064	0.224	0.134	1.18	3.61	3.61	-21.83	1.01	7.77x	1.26x	#N/A/N/A	5.91	26.66%	-0.22%
		BANK NIZWA	BKNZ	157,500,000	0.105	1,338,537	0.119	0.099	0.00	0.00	0.00	-	-	-	-	-	1.01	-	-
	Insurance	OMAN UNITED INSURANCE CO	OUIS	18,199,919	0.182	150,000	0.198	0.106	-0.55	3.41	4.60	58.26	1.32	6.50	0.85x	4.12	0.45	140.76%	-
		OMAN NATIONAL INVESTMENT CO	ONIC	47,517,967	0.274	473,100	0.324	0.14	0.3663	4.18	3.79	61.18	1.92	13.70x	0.93x	1.82	1.11	9.14%	82.44%
		MUSCAT NATIONAL HOLDING	MNHI	8,825,000	1.765	-	2.200	1.581	0.00	0.00	0.00	-19.00	0.26	9.86x	0.59x	4.25	-0.35	-	-170.91%
		DHOFAR INSURANCE	DICS	35,600,002	0.178	-	0.200	0.166	0.00	0.00	0.00	-10.10	0.72	-	1.15x	#N/A/N/A	0.52	-155.40%	-64.01%
	Finance & Leasing	MUSCAT FINANCE	MFCI	33,063,976	0.164	-	0.185	0.142	0.00	-4.09	-4.09	-1.60	0.48	9.33x	1.23x	#N/A/N/A	0.97	8.67%	0.10%
		NATIONAL FINANCE CO	NFCI	30,566,454	0.122	328,539	0.139	0.109	0.00	5.17	5.17	3.24	0.42	6.65x	0.97x	5.74	1.03	15.29%	12.77%
		UNITED FINANCE CO	UFCI	32,501,560	0.130	-	0.140	0.11	0.00	0.78	0.78	7.44	0.98	10.90x	0.96x	7.69	0.73	-7.96%	21.48%
		OMAN ORIX LEASING CO.	ORXL	26,783,251	0.123	20,000	0.131	0.087	1.65	5.13	5.13	15.41	0.55	7.15x	1.01x	9.85	0.79	29.32%	4.53%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	52,677,299	0.310	-	0.310	0.242	0.00	0.00	0.00	5.00	0.36	10.15x	0.96x	6.14	1.31	19.27%	21.83%
		TAAGEER FINANCE	TFCI	28,384,121	0.131	109,090	0.154	0.1	0.77	3.97	3.97	9.87	0.50	7.25x	1.04x	5.87	0.97	27.33%	0.31%
	Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	4,550,000	0.103	217,851	0.095	0.05	0.00	6.06	4.48	27.27	1.11	-	0.86x	#N/A/N/A	-0.12	-79.51%	-205%
		GLOBAL FIN INVESTMENT	GFIC	27,000,002	0.090	883,200	0.114	0.05	1.12	2.27	3.45	60.71	1.67	11.84x	0.71x	#N/A/N/A	3.09	-1850.14%	579.82%
		OMINVEST	OMVS	101,579,506	0.365	199,001	0.435	0.347	0.55	3.99	4.58	-3.95	1.11	9.40x	0.99x	2.49	3.16	51.99%	-
		NATIONAL SECURITIES	NSCI	1,675,000	0.059	-	0.100	0.062	0.00	0.00	0.00	-12.99	0.51	-	1.15x	#N/A/N/A	-0.07	-42.09%	-299.15%
		GULF INVESTMENTS SERVICES	GISP	12,855,047	0.088	2,642,106	0.106	0.048	0.00	0.00	2.33	69.23	1.90	-	0.84x	#N/A/N/A	-0.75	-5.75%	-1.66%
		FINANCIAL CORP/THE	FINC	8,683,715	0.124	-	0.124	0.119	0.00	0.00	0.00	-0.80	0.34	-	1.23x	#N/A/N/A	-0.20	6.03%	-339.32%
		DHOFAR INTL DEVELOPMENT	DIDI	69,400,002	0.347	189,250	0.525	0.33	1.76	-0.86	-0.86	-20.23	0.94	7.46x	0.88x	5.76	2.14	-143.40%	-32.64%
		AL BATINAH DEV & INV-50%	DBIH	1,770,000	0.086	131,846	0.098	0.031	1.72	3.51	5.36	-13.24	1.67	-	0.50x	#N/A/N/A	0.04	-125.08%	46.47%
		AL SHUROOQ INV SER	SISC	5,750,000	1.150	-	-	-	0.00	0.00	0.00	0.00	0.31	-	1.25x	#N/A/N/A	-0.16	-11.81%	75.11%
		AL ANWAR HOLDINGS SAOG	AACT	15,360,001	0.128	3,613,710	0.164	0.1	1.59	3.23	4.92	18.52	1.50	14.60x	0.82x	#N/A/N/A	0.82	-	-
		OMAN & EMIRATES INV(OM)50%	OEIO	14,015,625	0.115	14,000	0.156	0.087	0.88	5.50	6.48	22.34	1.52	6.52x	0.82x	#N/A/N/A	3.37	301.85%	9170.25%
		TRANSULF INVESTMENT HLDG CO	TGII	5,751,250	0.070	206,653	0.104	0.054	0.00	1.18	2.38	43.33	1.65	12.98x	0.67x	5.81	-0.16	-49.33%	-121.04%
		AL SHARQIYA INVEST HOLDING	SIHC	8,240,000	-	-	0.120	0.08	0.00	0.00	3.00	7.29	1.02	15.15x	0.53x	#N/A/N/A	0.05	-54.17%	-90.70%
		AVERAGE		3,404,887,545										9.87x	0.99x	5.09			

Source: Bloomberg. The red marked refers to Q2 results

Market performance and value indicators

Industry Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)	YOY	QOQ
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr		
Industrial Sector	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,780,000	3.780	-	3.780	3.780	0.00	0.00	0.00	-10.00	0.31	10.51x	1.54x	1.32	0.14	-567.91%	-
		SWEETS OF OMAN	OSCI	5,390,000	0.770	5,100	0.790	0.605	5.48	5.48	5.48	8.76	0.54	5.89x	2.10x	5.84	0.28	210.71%	76.16%
		DHOFAR BEVERAGES CO	DBCI	5,220,000	0.261	-	-	-	0.00	0.00	0.00	0.00	0.33	27.15x	1.90x	#N/A	0.12	-1155.65%	141.35%
		NATIONAL REAL ESTATE DEVELOP	NRED	2,812,500	5.000	-	5.000	5.000	0.00	0.00	0.00	0.00	0.33	-	0.34x	#N/A	-0.03	84.17%	509.52%
		OMAN REFRESHMENT CO	ORCI	113,849,998	2.277	7,800	2.300	1.200	5.42	5.42	5.42	57.03	0.73	12.18x	6.09x	3.07	3.17	65.35%	128.54%
		NATIONAL MINERAL WATER	NMWI	966,096	0.048	-	0.070	0.043	0.00	0.00	0.00	6.67	1.18	-	-	#N/A	-0.20	-11.20%	-24.58%
		AREEJ VEGETABLE OILS	AVOI	11,504,600	2.501	-	2.501	2.500	0.00	0.00	0.00	0.00	0.33	5.02x	1.21x	10.00	1.17	147.78%	166.36%
		OMAN FOODS INTERNATIONAL SOA	NRCI	930,000	-	-	0.150	0.045	0.00	0.00	0.00	15.38	0.33	-	0.75x	#N/A	-0.03	-63%	-48.39%
		OMAN FLOUR MILLS	OFMI	77,175,003	0.490	500	0.505	0.400	0.00	0.00	0.00	2.51	0.84	10.30x	1.49x	5.34	5.07	829.30%	306.24%
		SALALAH MILLS CO	SFMI	40,842,274	0.848	-	1.000	0.740	0.00	0.00	0.00	-13.65	0.41	12.28x	2.09x	4.72	0.88	-10.00%	-25.20%
		OMAN EUROPE FOODS INDUSTRIES	OETI	5,100,000	1.000	-	0.070	0.070	0.00	400.00	400.00	400.00	0.33	-	1.88x	#N/A	-0.08	-5.81%	-11.96%
		DHOFAR CATTLEFEED	DCFI	12,628,000	0.164	610,693	0.166	0.113	1.23	3.80	1.23	21.48	1.54	286.71x	0.32x	3.05	0.39	-62.0%	14.08%
		OMAN AGRICULTURAL DEV	OADI	1,595,000	-	-	1.451	1.450	0.00	0.00	0.00	0.00	0.33	0.58x	1.29x	#N/A	-0.11	-51.7%	-102.83%
		OMAN FISHERIES CO	OFCI	13,375,000	0.107	392,050	0.125	0.089	-0.93	0.94	2.88	16.30	1.18	13.97x	0.80x	#N/A	0.00	-99.2%	-99.91%
		DHOFAR FISH INDUSTRIES CO	DFII	3,248,660	1.279	-	1.279	1.279	0.00	0.00	0.00	0.00	0.33	-	2.36x	#N/A	0.03	-	-
		SOHAR POULTRY	SPCI	618,000	2.224	-	-	-	0.00	0.00	0.00	0.00	0.33	2.10x	0.37x	#N/A	0.23	-	-613.15%
		A'SAFFA FOODS SAOG	SPFI	54,022,503	0.490	206,636	0.540	0.410	5.83	5.83	5.83	5.21	1.24	12.86x	3.00x	2.32	1.13	10.23%	6.54%
		GULF MUSHROOM COMPANY	GMPI	10,275,408	0.499	-	0.500	0.289	0.00	0.00	0.00	14.83	0.39	8.61x	2.23x	4.55	0.31	22.30%	-17.33%
	Cement	OMAN CEMENT CO	OCOI	214,405,701	0.648	17,235	0.700	0.413	0.47	2.05	2.37	50.00	0.91	14.80x	1.44x	4.63	3.87	21.84%	-24.71%
		RAYSUT CEMENT CO	RCCI	278,600,006	1.393	99,100	1.400	0.700	0.22	1.46	1.46	83.29	0.96	14.10x	2.63x	3.59	6.85	75.19%	0.11%
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	13,612,648	0.181	89,252	0.303	0.120	-0.55	3.43	5.23	-28.46	1.47	-	1.01x	8.33	-2.08	-521.46%	-830.53%
		GALFAR ENGINEERING&CONTRACT	GECS	141,042,007	0.416	334,120	0.440	0.315	0.00	-1.19	0.73	23.44	1.52	23.82x	1.58x	2.88	1.49	14.05%	-12.22%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	2,070,000	0.345	500	0.430	0.330	0.00	4.23	4.23	-13.97	1.31	-	0.21x	#N/A	-0.14	-29.80%	-
		MUSCAT THREAD MILLS CO	MTMI	1,985,734	0.195	-	0.214	0.087	0.00	0.00	0.00	124.25	0.86	5.88x	1.43x	6.69	0.04	115.00%	-57.43%
	Mining	GULF STONE	GSCI	2,976,600	0.082	-	0.082	0.082	0.00	0.00	0.00	0.22	0.36	6.97x	0.70x	#N/A	0.01	-87.90%	-91.71%
		OMAN CHROMITE	OCCI	10,950,001	3.650	-	3.800	3.500	0.00	0.00	0.00	1.39	0.38	24.08x	2.55x	5.48	0.17	-336.44%	905.9%
		AL-FAJAR AL-ALAMIA CO	AFAI	35,221,619	0.714	-	0.750	0.643	0.00	0.00	0.00	0.00	0.41	-	1.65x	3.11	0.16	-243.2%	-245.2%
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	5,100,000	0.060	367,699	0.071	0.037	1.69	1.69	3.45	36.36	1.65	-	0.62x	#N/A	0.02	-117.9%	-86.7%
		CEMENT & GYPSUM PRO	CGPI	1,500,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	7,587,148	0.226	87,186	0.410	0.180	0.89	2.73	3.67	-44.06	1.42	9.35x	1.11x	8.85	0.14	-66.3%	321.2%
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.060	0.050	0.00	0.00	0.00	-48.45	0.77	-	-	#N/A	-0.05	7.2%	6.9%
		AL-ANWAR CERAMIC TILE CO	AACI	80,135,681	0.392	-	0.393	0.276	0.00	2.89	2.62	26.65	0.90	13.28x	2.76x	3.64	1.67	14.3%	4.7%
		AL JAZEERA STEEL PRODUCTS CO	ATMI	35,845,715	0.287	1,067,398	0.304	0.233	1.06	1.06	1.41	13.89	1.27	9.63x	1.05x	5.21	1.66	51.6%	46.3%
		OMAN CERAMIC COM	OMCI	1,505,581	0.499	10,000	0.750	0.211	-33.38	-33.38	-33.38	-33.38	0.33	7.78x	1.21x	#N/A	0.04	52.0%	20.1%
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-
		OMAN PACKAGING	OPCI	6,973,740	0.215	-	0.220	0.150	0.00	7.50	7.50	34.38	0.67	5.69x	1.37x	6.94	0.44	770.1%	-
		FLEXIBLE IND PACKAGES	FIPC	2,651,250	0.125	-	0.125	0.113	0.00	0.00	0.00	-7.41	0.40	9.62x	1.02x	#N/A	0.04	-5.1%	-54.9%
		GULF PLASTIC INDUSTRIES CO	AKPI	389,000	0.000	-	0.390	0.389	0.00	0.00	0.00	0.00	0.33	0.92x	0.27x	#N/A	0.11	-	-
		PACKAGING CO LTD	PCLI	1,110,000	0.370	-	0.370	0.370	0.00	0.00	0.00	0.00	0.33	-	0.46x	#N/A	-0.17	-288.0%	11.9%
		COMPUTER STATIONERY INDS	CSII	3,250,000	0.325	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.76x	#N/A	0.02	-67.4%	47.3%
AL AHLIA CONVERTING INDUS		AACI	-	-	-	0.055	0.020	-	-	-	-	0.85	-	-	#N/A	-	-	-	
	MAJAN GLASS COMPANY	MGCI	19,025,093	0.498	-	0.583	0.450	0.00	0.00	0.00	-11.21	0.30	25.68x	1.49x	4.37	0.31	-37.2%	-10.8%	
Chemicals	GULF INTERNATIONAL CHEMICALS	GICI	3,297,000	0.157	117,319	0.212	0.112	0.64	2.61	2.61	9.03	1.61	11.89x	1.25x	9.55	0.09	7.8%	-8.6%	
	OMAN CHLORINE	OCHL	31,503,735	0.510	12,000	0.511	0.365	0.20	2.00	2.00	15.91	0.84	10.80x	1.97x	4.89	0.80	11.6%	8.9%	
	NATIONAL DETERGENTS/THE	NDTI	15,291,990	0.899	-	0.898	0.849	0.00	0.00	0.00	0.00	0.33	20.30x	1.23x	4.45	0.20	-7.7%	-29.6%	
Pharmaceuticals	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	-	-	0.00	0.00	0.00	0.00	0.33	4.42x	0.88x	#N/A	0.14	2.9%	-9.7%	
Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	13,098,341	2.761	-	3.037	2.761	0.00	0.00	0.00	0.01	0.33	5.40x	1.27x	8.36	0.50	19.8%	7.6%	
	VOLTAMP ENERGY SAOG	VOES	19,601,999	0.324	19,300	0.447	0.223	0.00	4.52	4.85	-13.91	1.11	26.94x	1.37x	5.61	0.13	-73.1%	-44.3%	
	OMAN CABLES INDUSTRY	OCAI	89,251,503	0.995	10,500	1.000	0.660	0.40	6.65	6.65	34.46	1.15	10.24x	1.77x	4.02	3.23	57.8%	89.3%	
	OMAN FILTERS INDUSTRY	OFOI	400,000	0.000	-	0.040	0.020	0.00	0.00	0.00	0.00	0.29	-	24.87x	#N/A	-0.08	-38.2%	-4.1%	
AVERAGE			1,406,765,133										19.70x	2.02x	5.22				

Source: Bloomberg. The red marked refers to Q2 results

Market performance and value indicators

Services Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		YOY	QOQ
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr			
Services Sector	Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,014,750,061	1.353	280,413	1.434	1.135	0.45	1.50	1.35	3.36	0.87	8.55x	2.12x	10.33	32.14	10.87%	7.65%	
		OMANI QATARI TELECOMMUNICATI	NWRS	330,028,717	0.507	35,000	0.658	0.461	0.00	1.00	1.20	-22.00	1.04	7.36x	2.03x	7.50	9.67	-3.49%	-1.29%	
	Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	37,708,000	11.000	-	10.999	9.900	0.00	0.00	0.00	0.00	0.33	13.84x	1.34x	7.27	0.57	22.15%	-35.89%	
		INTERIOR HOTELS	INHS	6,451,354	0.129	-	-	-	0.00	0.00	0.00	0.32	0.34	7.28x	0.96x	#N/A/N/A	-0.06	-190.85%	-127.24%	
		AL BATINAH HOTELS	BAHS	2,998,380	1.298	-	1.298	1.298	0.00	0.00	0.00	-0.01	-14.24	18.61x	1.10x	#N/A/N/A	0.01	-	-	
		AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.07x	#N/A/N/A	0.04	-	-5.24%	
		OMAN HOTELS & TOURISM CO	OHTS	12,127,500	2.205	-	3.100	2.205	0.00	0.00	0.00	-28.87	0.31	7.65x	0.46x	4.54	0.33	20.15%	-	
		HOTELS MANAGEMENT CO INTERNA	HMCI	8,324,578	0.100	-	0.110	0.086	0.00	0.00	0.00	26.58	0.45	-	0.72x	#N/A/N/A	0.07	-45.74%	-	
		SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	2.450	2.450	0.00	0.00	0.00	4.26	0.35	7.49x	1.14x	#N/A/N/A	0.51	13.25%	-0.77%	
		DHOFAR TOURISM	DTCs	13,700,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.35	-	0.29x	#N/A/N/A	-0.59	-8.69%	11.59%	
		SALALAH BEACH RESORT SAOG	SHCS	8,750,000	1.400	-	1.400	1.300	0.00	0.00	0.00	-2.10	0.34	13.66x	1.03x	#N/A/N/A	0.05	-	-	
	Logistics	PORT SERVICE CORPORATION	PSCS	43,623,360	0.459	500	0.565	0.368	0.00	9.29	7.24	7.24	1.07	9.61x	1.38x	10.89	1.68	30.01%	24.98%	
		SALALAH PORT SERVICES	SPSI	84,524,803	0.470	-	0.479	0.423	0.00	0.00	0.00	-1.88	0.30	17.84x	2.10x	3.19	1.63	-1508.62%	1.74%	
	Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	238,600,006	2.386	12,752	2.600	2.235	1.49	1.49	1.49	-0.29	0.53	20.73x	9.52x	4.90	3.46	-11.31%	2.61%	
		OMAN OIL MARKETING COMPANY	OOMS	119,970,001	1.860	-	1.870	1.551	0.00	0.00	0.00	8.77	0.43	14.78x	3.50x	3.33	2.28	0.35%	21.34%	
		AL MAHA PETROLEUM PRODUCTS M	MHAS	122,198,990	17.710	3,630	17.720	11.000	0.73	2.36	2.36	31.19	0.70	12.65x	3.39x	4.80	2.95	27.98%	18.08%	
		NATIONAL GAS CO	NGCI	13,675,000	0.547	-	0.600	0.499	0.00	0.00	0.00	3.60	0.37	11.19x	1.69x	7.31	0.25	-	-22.38%	
	Education & Training	MUSCAT GASES COMPANY SAOG	MGMC	24,600,000	0.820	100,715	0.820	0.720	0.12	0.12	0.12	10.66	0.45	18.19x	3.57x	7.32	0.34	-5.77%	-28.23%	
		DHOFAR UNIVERSITY	DHUS	15,820,000	1.130	-	1.130	1.124	0.00	0.00	0.00	-5.75	0.28	19.56x	1.33x	#N/A/N/A	0.09	-	-83.52%	
		MAJAN COLLEGE	BACS	9,150,001	0.305	-	0.310	0.255	0.00	0.00	0.00	14.66	0.36	8.99x	1.58x	9.84	0.25	55.17%	-21.35%	
		NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	-	-	0.00	0.00	0.00	0.00	0.33	67.78x	3.82x	#N/A/N/A	0.00	-	-	
	Energy	OMAN EDUCATION & TRAINING IN	OETI	24,639,999	0.352	-	-	-	0.00	0.00	0.00	0.00	0.21	230.07x	2.03x	0.85	0.22	-	-	
		AL KAMIL POWER CO	KPCS	17,873,625	1.857	-	1.860	1.700	0.00	0.00	0.00	7.97	0.36	6.54x	1.00x	6.46	0.81	10.52%	55.28%	
		DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-	
		SOHAR POWER CO	SHPS	41,144,001	1.480	1,807	1.720	1.301	0.34	1.09	-4.33	-12.17	0.87	55.67x	16.10x	5.40	1.86	-5.62%	-228.91%	
		UNITED POWER CO	UECS	12,301,938	1.020	92	1.300	0.905	0.00	-1.07	-1.07	1.80	0.17	13.43x	0.69x	13.73	0.19	-68.48%	-14.75%	
		ACWA POWER BARKA SAOG	APBS	67,360,001	0.421	10,700	0.425	0.260	0.00	1.69	1.20	41.66	0.47	8.38x	1.94x	5.94	2.54	-3.73%	154.06%	
		OMAN NATIONAL ENGINEERING AN	ONES	28,000,801	0.400	-	0.437	0.344	0.00	0.00	0.00	1.45	0.46	9.41x	1.43x	4.25	0.70	-15.89%	-21.33%	
	Diversified Commercial Services	SMN POWER HOLDING SAOG	SMNP	85,843,315	4.300	-	4.300	3.410	0.00	4.88	2.38	17.39	-	-	45.93x	7.84	2.87	-	-	
		RENAISSANCE SERVICES SAOG	RNSS	148,099,579	0.525	441,541	0.665	0.427	0.57	2.74	1.94	-3.67	2.05	110.55x	0.86x	#N/A/N/A	3.87	192.81%	394.63%	
		AL JAZEIRA SERVICES	AJSS	46,877,827	0.312	39,895	0.320	0.149	-0.32	2.30	3.31	76.27	1.30	8.36x	1.72x	2.24	1.08	-205.71%	-	
		OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	-5.82	0.33	-	1.41x	#N/A/N/A	-0.01	-156%	-	
	Health Care	OMAN HOLDING INTERNATIONAL	OHII	22,660,715	0.206	-	0.269	0.205	0.00	0.00	0.00	-17.93	1.10	3.72x	0.42x	9.71	0.19	-79.01%	-95.63%	
		OMAN INVESTMENT & FINANCE	OIFC	26,599,985	0.190	2,088,249	0.199	0.137	1.60	3.83	3.26	19.82	1.24	7.86x	1.47x	4.54	0.56	-15.42%	-59.75%	
			OMAN MEDICAL PROJECTS	OMPS	8,324,578	0.100	-	0.110	0.086	0.00	0.00	0.00	26.58	0.45	-	0.72x	#N/A/N/A	0.07	-45.74%	-
			AVERAGE		2,656,471,871									26.42x	3.53x	6.46				

Source: Bloomberg. The red marked refers to Q2 results



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Research Division

Email: Research@oabinvest.com

Private Banking Division

Email: clubelite@oabinvest.com

Product Development Division

Email: b.alrousan@oabinvest.com

Asset Management Division

Email: assetmanagement@oabinvest.com

Brokerage Division

Email: brokerage@oabinvest.com

Corp. Finance & Advisory Division

Email: corporatefinance@oabinvest.com

Wealth Management-NRI

Email: d.gadhvi@oabinvest.com

Custody Division

Email: custody@oabinvest.com

Customer Services Division

Email: customerservice@oabinvest.com

PO Box 2010, Ruwi, 112, Muscat-Oman. Tel: +96824827399 Fax: +96824827367
Web site <http://www.oabinvest.com>
e-mail: research@oabinvest.com



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