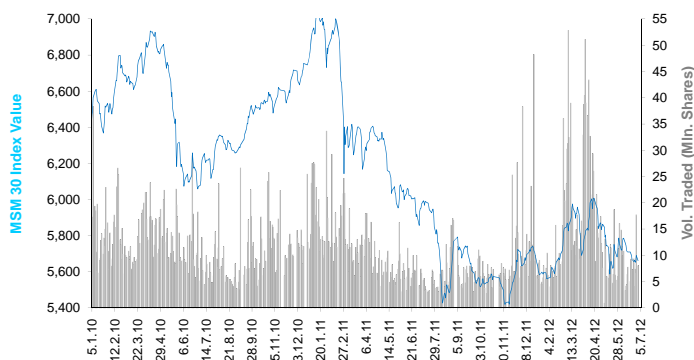


MSM 30 Index Return v.s. Volume (Jan-10 - Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (OMR Mln)	P/E (X)	ROE* (%)
1- Bank Muscat	1,055	8.57	14.2%
2- Oman Telecom Co.	1,001	8.67	25.8%
3- HSBC Bank Oman	484	30.26	9.7%
4- Bank Dhofar	460	33.55	5.9%
5- Omani Qatari Telecom (NAWRAS)	331	7.33	29.6%
6- National Bank of Oman	322	8.94	13.2%
7- Raysut Cement	269	15.49	17.5%
8- Shell Oman Marketing	258	21.57	55.3%
9- Oman Cement Co.	213	15.43	9.6%
10- Ahli Bank	196	9.75	12.0%
Subtotal	4,589	11.12	16.1%

*: ROE is based on the net profit for TTM Q1-12 & equity figures as of 31 Mar-2012

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily Return	Value (OMR)
Oman Fisheries Co.	0.105	2.94%	38,910
Gulf Investment Services	0.077	2.67%	111,800
Construction Materials Ind.	0.053	1.92%	9,380
Oman & Emirates Investment	0.122	1.67%	21,200
United Finance	0.135	1.50%	15,190

Worst Return Performers	Price (OMR)	Daily Return	Value (OMR)
Ahli Bank	0.163	(5.23%)	124,400
Voltamp Energy	0.282	(4.41%)	31,770
Bank Sohar	0.148	(1.99%)	56,710
Financial Services	0.074	(1.33%)	3,260
Transgulf Ind. Inv. Holding	0.077	(1.28%)	1,160

Most Active Stocks by Volume	Price (OMR)	Daily Return	Volume (Shares)
Global Financial Investment Co.	0.090	1.12%	1,647,587
Gulf Investment Services	0.077	2.67%	1,444,146
Bank Muscat	0.587	(1.01%)	1,063,235
Ahli Bank	0.163	(5.23%)	762,800
Bank Sohar	0.148	(1.99%)	382,420

Source: Investment Research Dept. - KAMCO

Sectors' Return & Valuation Multiples

	Market Cap. (OMR Mln)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Muscat Securities Mkt	6,737	(0.47%)	12.03	1.63	4.30%
Financial	3,178	(0.88%)	12.43	1.37	3.11%
Industrial	1,191	(0.16%)	14.92	1.76	3.86%
Services	2,368	(0.08%)	10.55	2.09	6.13%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲ 12	▼ 14	■ 35
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-12 % Chg
MSM 30 Index	5,661.24	(28.59)	(0.50%)	(0.50%)	(0.59%)
Market Cap (OMR Mln)	6,736.53	(31.90)	(0.47%)	(0.47%)	3.58%

Benchmark Volatility	YTD-12	30 Days 2012	30 Days 2011
MSM 30 Index	9.19%	9.47%	8.29%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-12	YTD-11
Volume ('000 Shares)	8,013	(9,673)	(54.69%)	14,488	11,314
Value Traded (OMR '000)	1,871	(5,414)	(74.32%)	3,889	5,028
No. of Trades	616	(314)	(33.76%)	1,322	1,753

YTD-2012 Top Movers and Most Active Stocks

YTD-12 Best Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-12 Return
Raysut Cement	1.343	15,970	15,936	76.71%
Construction Materials Ind.	0.053	3,964	66,235	70.64%
Global Financial Investment Co.	0.090	16,089	174,410	57.13%
Al Jazeera Services Co.	0.267	12,577	47,625	50.85%
Oman Cement Co.	0.643	15,652	28,079	48.84%

YTD-12 Worst Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-12 Return
National Aluminium Products	0.208	3,907	11,905	(48.51%)
Al Hassan Engineering	0.180	7,346	27,978	(28.85%)
Voltamp Energy	0.282	2,708	7,087	(25.07%)
Omani Qatari Telecom. Co. (NAWRAS)	0.509	23,340	39,075	(21.69%)
Sohar Power	1.365	449	295	(18.99%)

YTD-12 Most Active Stocks by Volume	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-12 Return
Global Financial Investment Co.	0.090	16,089	174,410	57.13%
Gulf Investment Services	0.077	14,571	169,940	48.08%
Bank Sohar	0.148	20,803	133,172	(6.33%)
Transgulf Ind. Inv. Holding	0.077	9,405	109,715	28.33%
Bank Muscat	0.587	69,626	105,952	(11.07%)

YTD-12 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Index Value				DTD Point Change		DTD % Change	MTD % Change	YTD % Change	1-Jul-12					
MSM 30 Market Index				5,661.24	(28.59)	(0.50%)	(0.50%)	(0.59%)						
Company Name (Regular Market)	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) since Jan-2011	Beta	Closing Price (OMR)	DTD % Change	Today's Volume ('000 Shares)	Current Mkt Cap ('000 OMR)	P/E (X)	P/B (X)	Dividend Yield	52 Week High (OMR)	52 Week Low (OMR)
▼ Bank Sohar	BKSB.OM	133,171.8	1,032.3	35.5%	0.88	0.148	(1.99%)	382.4	148,000	8.83	1.16	5.41%	0.165	0.133
▲ Al Anwar Holding	AITC.OM	86,290.5	668.9	105.9%	1.21	0.113	0.89%	32.8	13,560	26.54	0.75	0.00%	0.164	0.084
= Al Omaniya Financial Services	AOF.OM	577.0	4.5	5.6%	0.08	0.300	0.00%	6.5	49,007	9.94	1.48	6.35%	0.338	0.270
= Al Sharqia Inv. Holding	SINV.OM	10,739.6	83.3	17.1%	0.62	0.098	0.00%	133.3	7,840	13.06	0.51	0.00%	0.160	0.080
▼ Ahli Bank	ABOB.OM	30,775.1	238.6	8.8%	0.81	0.163	(5.23%)	762.8	196,204	9.75	1.55	0.00%	0.270	0.160
= Bank Dhofar	BDOF.OM	11,189.5	86.7	1.9%	0.66	0.418	0.00%	-	459,849	33.55	1.98	1.39%	0.610	0.410
▼ Bank Muscat	BMAO.OM	105,952.0	821.3	19.3%	1.21	0.587	(1.01%)	1,063.2	1,054,718	8.57	1.22	3.67%	0.774	0.535
= Dhofar Intl. Dev. & Invest. Holding	DIDI.OM	4,311.2	33.4	8.8%	0.90	0.395	0.00%	-	79,000	35.23	1.04	5.06%	0.525	0.385
= The Financial Corporation	FINC.OM	337.0	2.6	4.9%	0.05	0.124	0.00%	-	8,684	NM	1.20	0.00%	0.126	0.124
▲ Global Financial Investment Co.	GFIC.OM	174,410.4	1,352.0	96.5%	0.87	0.090	1.12%	1,647.6	20,641	NM	0.59	0.00%	0.744	0.045
▲ Gulf Investment Services	GIS.OM	169,939.6	1,317.4	162.3%	0.79	0.077	2.67%	1,444.1	11,568	16.40	0.70	0.00%	0.420	0.048
= Muscat Finance Co.	MF.OM	2,219.4	17.2	16.3%	0.20	0.171	0.00%	-	34,475	9.51	1.33	0.00%	0.220	0.152
= Muscat National Holding	MICO.OM	250.4	5.3	5.0%	0.11	1.765	0.00%	-	8,825	NM	0.58	4.25%	2.200	1.581
= National Bank of Oman	NBO.OM	34,758.6	269.4	8.6%	1.02	0.291	0.00%	-	322,435	8.94	1.18	5.87%	0.333	0.275
▲ Oman & Emirates Investment	OEOI.OM	36,911.9	286.1	43.4%	1.20	0.122	1.67%	173.7	14,869	NM	0.98	0.00%	0.156	0.087
▼ HSBC Bank Oman	OIB.OM	45,527.2	352.9	7.0%	1.00	0.242	(1.22%)	10.2	484,076	30.26	2.93	2.25%	0.321	0.224
= Dhofar Insurance	DICS.OM	2,377.2	18.4	3.9%	0.47	0.171	0.00%	-	34,200	NM	1.13	0.00%	0.200	0.168
▲ Oman United Insurance	OUIS.OM	42,989.9	333.3	135.7%	0.91	0.153	0.66%	319.3	15,300	6.14	0.73	4.90%	0.198	0.104
▲ OMINVEST	OMAN.OM	31,505.9	244.2	35.4%	0.80	0.375	0.81%	32.4	104,362	10.29	1.05	2.42%	0.499	0.368
▲ ONIC. Holding	ONIC.OM	70,694.6	548.0	61.2%	1.15	0.236	0.85%	218.2	40,928	13.64	0.82	2.12%	0.324	0.140
= Taageer Finance	TFC.OM	6,981.6	54.1	17.6%	0.13	0.118	0.00%	-	25,567	7.23	0.97	6.52%	0.200	0.117
▼ Transgulf Ind. Inv. Holding	TGI.OM	109,715.4	850.5	253.1%	1.11	0.077	(1.28%)	15.0	5,149	11.62	0.60	0.00%	0.115	0.054
▲ United Finance	UFIN.OM	31,298.1	242.6	30.9%	0.88	0.135	1.50%	112.6	33,752	11.08	1.02	7.41%	0.423	0.075
▼ Financial Sector		1,161,754.9	9,009.2	22.4%			(0.88%)	6,398.2	3,177,819	12.43	1.37	3.11%		
▼ Al Anwar Ceramic Tiles Co.	AACT.OM	32,968.3	255.6	46.6%	0.94	0.373	(0.53%)	270.0	76,251	13.09	2.78	3.83%	0.376	0.264
▲ Al Hassan Engineering	HEC.OM	27,978.1	216.9	59.3%	1.10	0.180	0.56%	74.1	13,537	6.28	0.87	8.33%	0.390	0.170
= Al Jazeera Steel Products Co.	AJTM.OM	29,694.3	230.2	81.9%	0.92	0.280	0.00%	-	34,971	11.07	1.08	5.36%	0.302	0.233
▼ A Saffa Foods	SPFI.OM	3,395.9	26.3	7.8%	NA	0.494	(0.20%)	10.0	54,464	13.29	3.22	2.31%	0.545	0.425
= Dhofar Cattlefeed	DCFI.OM	15,607.2	121.0	49.4%	0.57	0.136	0.00%	118.6	10,472	15.11	0.26	3.68%	0.245	0.110
= Majan Glass	MGC.OM	234.4	1.8	1.1%	0.30	0.498	0.00%	-	19,025	20.63	1.53	4.37%	0.670	0.460
▼ Galfar Engineering	GECS.OM	55,420.9	429.6	47.7%	1.24	0.391	(0.26%)	235.3	129,030	23.13	1.51	3.07%	0.440	0.315
= Oman Refreshments	ORCI.OM	1,596.5	12.4	3.5%	NA	1.796	0.00%	0.1	89,800	11.09	5.79	3.90%	1.821	1.130
= National Aluminium Products	NAP.OM	11,905.1	92.3	135.0%	0.46	0.208	0.00%	-	6,983	6.43	0.95	9.62%	0.432	0.205
▲ Oman Fisheries Co.	OFCI.OM	71,560.7	554.7	114.2%	0.68	0.105	2.94%	372.0	13,125	13.18	0.79	0.00%	0.658	0.086
= Gulf International Chemicals	GICI.OM	21,816.8	169.1	215.0%	NA	0.150	0.00%	-	3,150	11.30	1.24	10.00%	0.355	0.112
= Oman Cable Industry	OCAB.OM	4,717.0	36.6	16.0%	1.02	0.820	0.00%	11.0	73,554	9.54	1.56	4.88%	0.924	0.660
▼ Oman Cement Co.	OCCO.OM	28,079.0	217.7	14.7%	0.99	0.643	(0.46%)	75.2	212,751	15.43	1.48	4.67%	0.700	0.413
= Oman Chlorine	OCCO.OM	2,432.0	18.9	32.5%	0.37	0.495	0.00%	30.0	30,577	10.79	2.01	4.81%	0.500	0.340
= Oman Chromite	OCPP.OM	78.4	0.6	8.0%	0.01	3.650	0.00%	-	10,950	43.17	2.66	5.48%	3.800	3.400
= Oman Flour Mills	OFM.OM	4,450.2	34.5	12.8%	0.81	0.465	0.00%	-	73,238	NM	1.57	0.00%	0.525	0.372
= Oman Packaging	OPCI.OM	237.6	1.8	4.9%	NA	0.200	0.00%	-	6,487	7.80	1.40	7.50%	0.200	0.150
▲ Raysut Cement	RAYC.OM	15,936.4	123.5	12.7%	0.97	1.343	0.07%	30.3	268,600	15.49	2.71	3.72%	1.350	0.700
= Salalah Mills Co.	SFM.OM	1,452.5	11.3	22.1%	0.51	0.875	0.00%	0.5	42,143	11.81	2.25	4.57%	1.000	0.740
▼ Voltamp Energy	VOES.OM	7,086.7	54.9	37.9%	1.03	0.282	(4.41%)	112.7	17,061	15.89	1.12	6.45%	0.541	0.280
▼ Industrial Sector		402,883.4	3,123.1	41.4%			(0.16%)	1,516.7	1,190,674	14.92	1.76	3.86%		
= ACWA Power Barka Co.	AESB.OM	8,036.0	62.3	6.6%	0.33	0.375	0.00%	-	60,000	6.71	1.85	0.00%	1.700	0.292
= Al Jazeira Services Co.	AJS.OM	47,625.4	369.2	96.3%	1.18	0.267	0.00%	3.0	29,828	14.38	1.55	2.62%	0.320	0.138
▼ Oman Investment & Finance Co.	OIFC.OM	101,422.4	786.2	113.5%	1.00	0.171	(0.58%)	98.0	23,940	6.87	1.28	10.03%	0.232	0.142
= Oman National for Eng. & Invest. Co.	NELE.OM	744.1	5.8	2.3%	0.08	0.395	0.00%	-	27,650	9.34	1.46	3.04%	0.510	0.380
= Oman Holdings International Co.	OHII.OM	1,669.4	12.9	7.2%	0.41	0.225	0.00%	-	24,815	4.08	0.46	6.67%	0.269	0.180
= Al Maha Petroleum Products Marketing Co.	MAHA.OM	373.6	2.9	13.0%	0.37	16,998	0.00%	-	117,286	13.01	3.55	5.00%	17.001	10.090
= Majan College	BAC.OM	349.1	2.7	6.4%	0.15	0.281	0.00%	-	8,430	13.68	1.52	0.00%	0.310	0.255

	Company Name (Regular Market)	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) since Jan- 2011	Beta	Closing Price (OMR)	DTD % Change	Today's Volume ('000 Shares)	Current Mkt Cap ('000 OMR)	P/E (X)	P/B (X)	Dividend Yield	52 Week High (OMR)	52 Week Low (OMR)
=	Omani Qatari Telecom Co. (NAWRAS)	NWRS.OM	39,075.0	302.9	24.2%	1.29	0.509	0.00%	-	331,331	7.33	2.17	7.47%	0.705	0.491
=	Muscat Gases Co.	MGMC.OM	7,886.4	61.1	28.5%	0.09	0.820	0.00%	-	24,600	17.86	3.76	7.32%	0.820	0.720
=	Oman Oil Marketing Co.	BPO.OM	1,767.8	13.7	8.5%	0.45	1.800	0.00%	7.5	116,100	14.32	3.63	3.44%	1.811	1.400
=	National Gas Co.	NGCI.OM	1,416.6	11.0	11.6%	0.07	0.547	0.00%	-	13,675	11.00	1.76	7.31%	0.658	0.460
▼	Oman Telecom Co.	OTL.OM	28,502.5	220.9	10.9%	0.88	1.335	(0.15%)	70.9	1,001,250	8.67	2.23	7.49%	1.434	1.014
=	Port Services Corporation	PSC.OM	6,611.4	51.3	22.4%	0.58	0.400	0.00%	-	38,016	9.15	1.25	12.50%	0.565	0.375
=	Renaissance Services	RSC.OM	55,158.7	427.6	75.2%	1.15	0.500	0.00%	126.8	141,048	NM	0.84	3.00%	1.700	0.446
▼	Shell Oman Marketing	SHEL.OM	1,887.0	14.6	5.4%	0.38	2.577	(0.12%)	13.3	257,700	21.57	11.93	4.54%	2.590	2.200
=	United Power	UPC.OM	139.6	1.1	3.6%	0.16	1.143	0.00%	-	29,892	20.83	1.52	12.25%	1.300	0.905
=	Sohar Power	SHPS.OM	294.5	2.3	11.0%	0.31	1.365	0.00%	0.0	37,947	71.73	1.35	0.00%	1.750	1.313
▼	Services Sector		302,972.3	2,348.6	27.6%			(0.08%)	319.5	2,368,033	10.55	2.09	6.13%		
▼	Total Market		1,867,610.6	14,481.0	26.0%			(0.47%)	8,234.5	6,736,526	12.03	1.63	4.30%		

Notes:

This report covers the Muscat Securities Market's regular market only. Preferred shares' trading data are not included. NM: Not Meaningful. NA: Not Applicable. P/E is calculated on the earnings for TTM Q1-12 and current prices. P/B is based on 31 Mar-2012 equity and current prices. Current Yield for individual stocks is based on FY 2011 DPS & current prices. Valuation multiples for companies that have not yet disclosed their financials for Q1-12 are still based on the earnings for FY-11 and equity as of 31-Dec-11. DTD: daily change. MTD: Beginning of Current Month to Date YTD: Beginning of Year to Date. OMR: Omani Riyals. * Companies that vary in their fiscal years are treated separately to adjust for recent results announcements. DTD % change for individual stocks is based on the change in closing prices as being provided by Muscat Securities Market. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the closing price) which might not conform with the benchmark return. **Trading Data and valuation multiples have been adjusted to reflect the new stock split of 1-to-10 shares. 52 week high & Low reflect prices after the stock split.

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically 10% more volatile than the market. Beta is calculated based on the daily share price returns versus MSM General Index for the companies which have a minimum trading history of 1 year. Low Beta is mainly due to light trading activities as most of the stocks that have relatively low beta are rarely traded in the market.

Source: Muscat Securities Market website, Reuters.

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