OMAN ARAB BANK بنك عُمان العربي

Research

Al Arabi Daily MSM Report

No. of Issue:632

Date:16/07/2012

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	978.92	969.19	9.73	1.00	(4.84)	(3.44)
Al Arabi GCC 50 Index	935.38	931.45	3.93	0.42	0.35	(0.39)
MSM 30	5,498.51	5,468.13	30.38	0.56	(3.36)	(3.45)
Volume(In 000)	14,796	11,530	3,265.71	28.32		
Value traded (In RO 000)	2,636	2,136	500.04	23.41		

View of the MSM:

The MSM 30 index closed at 5,498.51 points, 0.56% UP from the last trading session . 20 out of 45 stocks trading managed a green closing and 5 in the red zone. While 20 no changed 14.8 mn. shares traded during the day with the value reaching RO 2.6 mn. Financial sector closed at 6,118 points , Industry sector closed 6,595.7 points and the services sector closed at 2,582.89 points with percentage change of 1.34% , 0.20% , 0.11% respectively.

Top Gainers	Price	Chg	Chg
Companies	RO	RO	%
OMAN TEXTILE HOLDING	0.365	0.025	7.35
OMAN UNITED INSURANCE	0.149	0.008	5.67
ONIC. HOLDING	0.233	0.009	4.02
AHLI BANK	0.150	0.005	3.45
BANK MUSCAT	0.526	0.015	2.94

Top Co. - Value	Price	Value	Mkt.Share
Companies	RO	in RO 000	
BANK MUSCAT	0.526	946.92	35.92%
BANK NIZWA	0.104	334.05	12.67%
AHLI BANK	0.150	239.70	9.09%
OMAN TELECOMMUNICATION	1.317	219.68	8.33%
OMAN AND EMIRATES INV. OM	0.111	101.21	3.84%

Market Capitalization	
(In Billion)	
OMR	USD
7.02	18.12

Top Losers	Price	Chg	Chg
Companies	RO	RO	%
AL BATINAH DEV. INV. HOLDING	0.031	(0.001)	(3.13)
GULF INVESTMENT SER.	0.068	(0.002)	(2.86)
SOHAR POWER	1.313	(0.014)	(1.06)
RAYSUT CEMENT	1.300	(0.009)	(0.69)
OMAN CEMENT	0.626	(0.001)	(0.16)

Top Co. - Volume	Price	Volume	Mkt.Share
Companies	RO	in 000	
BANK NIZWA	0.104	3,210.71	21.70%
AHLI BANK-R I	0.039	2,391.48	16.16%
BANK MUSCAT	0.526	1,801.49	12.18%
AHLI BANK	0.150	1,595.01	10.78%
GULF INVESTMENT SER.	0.068	943.52	6.38%

No. of Companies		
Increased	Decreased	Unchanged
20	5	20

Key Announcements

Event Date	Company	Event	Details
16/07/2012	Bank Muscat	Q2'12 Results	Bank Muscat posted net profit of RO 34.971mn in Q2'12

MSM 30 Companies with highest Free Float % *

Company	No. of Shares	Traded
TRANSGULF IND. INV. HOLDING	66,875,000	92.40%
HSBC BANK OMAN	1,020,159,523	84.33%
GULF INT. CHEMICALS	21,000,000	81.72%
RENAISSANCE SERVICES	282,094,000	79.44%
DHOFAR INT. DEV.	200,000,000	71.42%

MSM 30 Companies with lowest Free Float % *

Company	No. of Shares	Traded
NBO	1,081,000,000	16.24%
OMANTEL	750,000,000	22.90%
A SAFFA FOODS	105,000,000	23.50%
Bank Muscat	1,548,380,000	26.63%
GULF INV. SER.	58,843,000	30.94%

* The Free Float updated until Q1 2012. Source: Zawya

Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	13	6,118.15	6,036.96	81	1.34	(266)	(4.17)	(268)	(4.19)
Industry Sector	INDSI	10	6,595.71	6,582.45	13	0.20	(148)	(2.19)	637	10.69
Services Sector	SINSI	7	2,582.89	2,580.03	3	0.11	(59)	(2.24)	16	0.61

Main Indicators - Sectors	Beta	52-Week High	52-Week Low	Main Indicators P/Ex	Main Indicators P/Bx
MSM 30		6,045.39	5,408.27	11.98	1.55
Financial Sector	1.18	7,256.20	5,827.67	11.80	1.35
Industry Sector	0.92	7,003.10	5,558.65	10.20	1.65
Services Sector	0.70	2,750.66	2,334.56	9.20	1.83

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*

	Offer Turnover %		Bid Turnover %
MSM30 Index	44%		56%
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
BANK MUSCAT	946.9	67%	33%
BANK NIZWA	334.1	79%	21%
AHLI BANK	239.7	60%	40%
OMAN TELECOMMUNICATION	219.7	84%	16%

* Cash in as %of total turnover {Bid To / (Bid To + Offer To)}*100

Top Five Daily Deals*

Company	Quantity No.	Price RO	Trans. Type	Time	Chg. %
ABRI	500,000	0.038	Sell	11:29:51	-2.56
BANK NIZWA	254,441	0.103	Sell	12:28:26	-0.96
GULF INV. SER.	200,000	0.068	Buy	10:39:15	-2.86
ACWA POWER BARKA	100,000	0.375	Buy	11:58:53	0.00
AL BATNA DEV. & INV.	90,000	0.031	Sell	11:33:34	-3.12

* Excluding Special Deals (Source: Mubasher)

Index Stocks - Up in 3 consecutive sessions

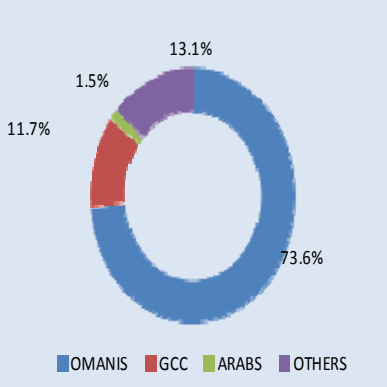
Company	Day 1	Day 2	Day 3
Global Investment	1.22%	1.20%	2.38%
AHLE BANK	3.73%	5.04%	2.74%
AL ANWAR HOLDING	0.94%	1.87%	0.00%

Index Stocks - Down in 3 consecutive sessions

Company	Day 1	Day 2	Day 3

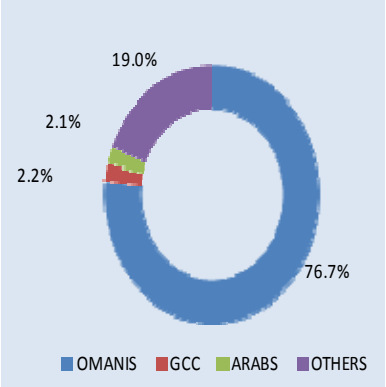
Nationality Trading - Buy

	Value (RO 000)
OMANIS	1,940.9
GCC	309.7
ARABS	40.3
OTHERS	345.4

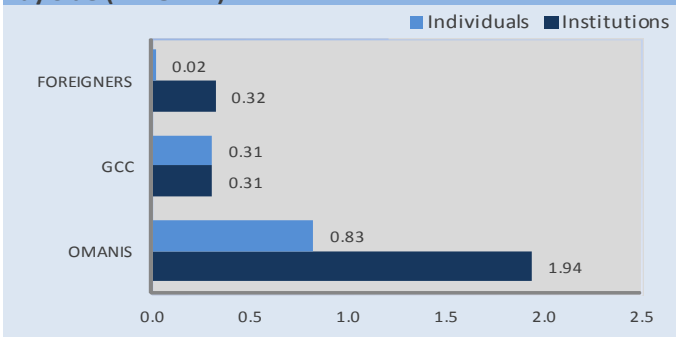


Nationality Trading - Sell

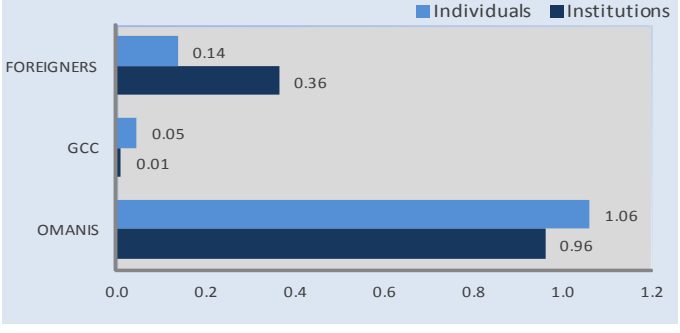
	Value (RO 000)
OMANIS	2,022.5
GCC	57.6
ARABS	54.4
OTHERS	501.9



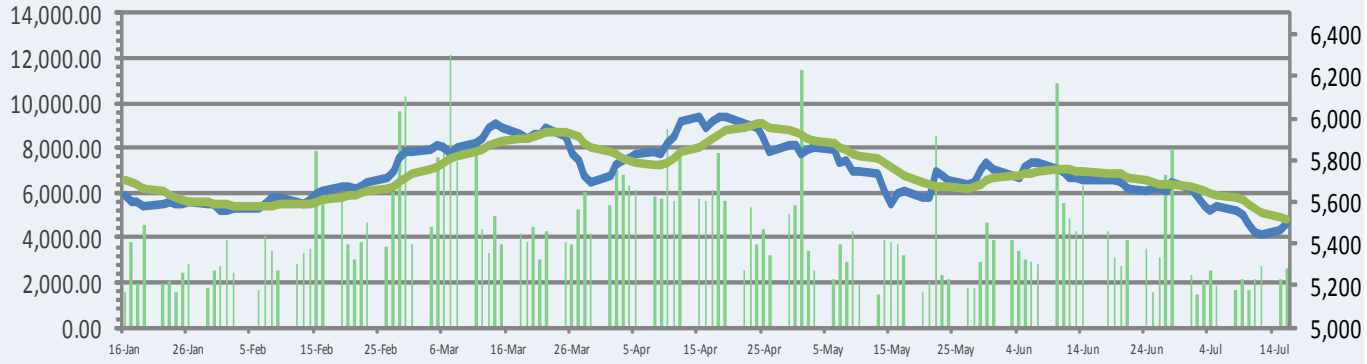
Buy Side (In RO mn)



Sell Side (In RO mn)

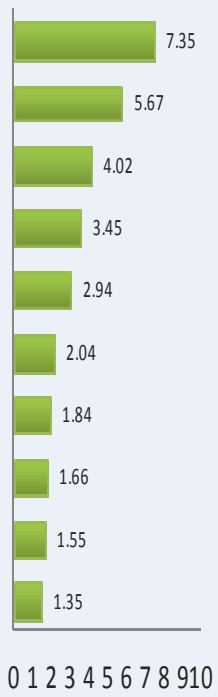


MSM 30 six month close & turnover Vs MA10



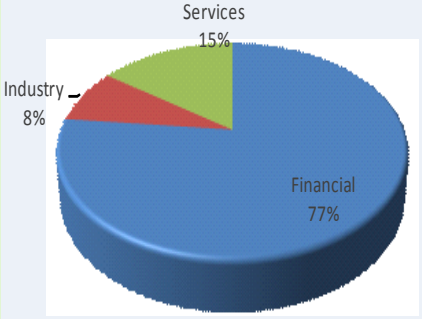
In RO 000

Top 10 Gainers

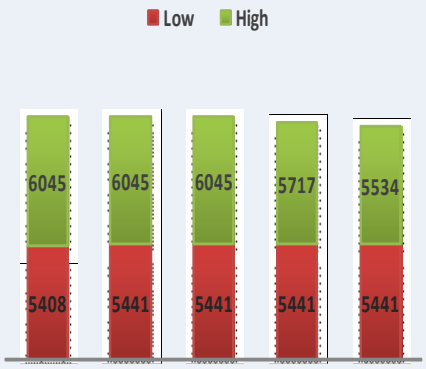


	% Chg.
OMAN TEXTILE HOLDING	7.35
OMAN UNITED INSURANCE	5.67
ONIC. HOLDING	4.02
AHLI BANK	3.45
BANK MUSCAT	2.94
CONSTRUCTION MATERIALS IND.	2.04
OMAN AND EMIRATES INV. OM	1.84
OMINVEST	1.66
OMAN FLOUR MILLS	1.55
RENAISSANCE SERVICES	1.35

% Turnover by sectors



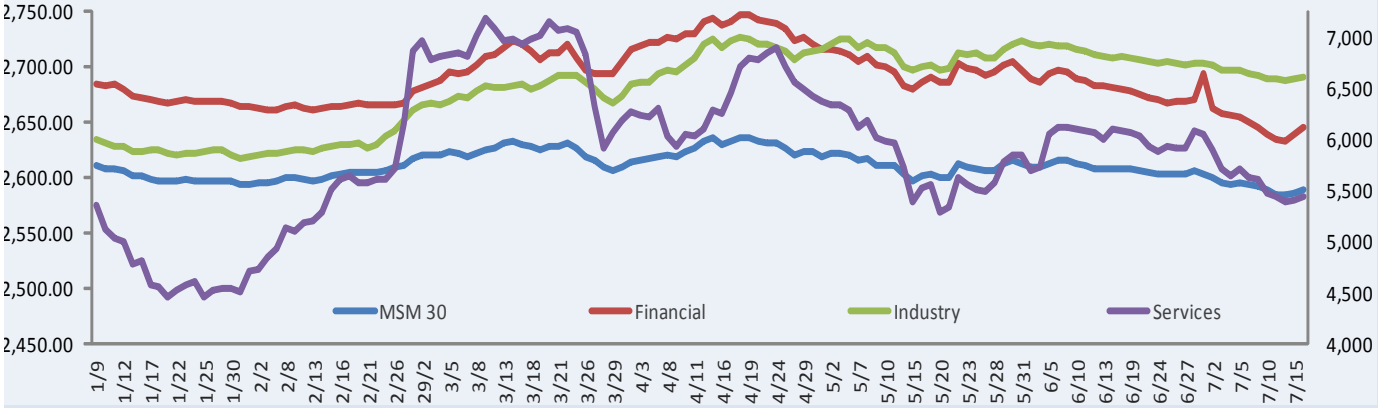
MSM 30 -High/Low



Top 10 Losers

	% Chg
AL BATINAH DEV. INV. HOLDING	-3.13
GULF INVESTMENT SER.	-2.86
SOHAR POWER	-1.06
RAYSUT CEMENT	-0.69
OMAN CEMENT	-0.16

Six month Sectoral Performance



Market performance and value indicators

Financial Sector

Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk High	52-Wk Low	Share Performance % % Δ	% Δ WTD	% Δ MTD	% Δ YTD	BETA 1Y	Share Latest Ratio P/E	P/B	Div. Yld. %	N/P (RO'mn) Latest Calendar Qtr	YOY	QOQ
Banking	**BANKMUSCAT SAOG**	**BKMB**	**1,072,256,714**	**0.526**	**1,801,491**	**0.654**	**0.490**	**2.94**	**5.20**	**-8.69**	**-18.71**	**1.01**	**8.04x**	**1.13x**	**3.98**	**34.97**	**18.86%**	**4.56%**
	BANK DHOFAR SAOG	BKDB	458,748,535	0.417	-	0.507	0.410	0.00	-0.24	-0.24	-8.37	0.80	34.56x	2.00x	1.40	9.40	0.19%	14.13%
	NATIONAL BANK OF OMAN SAOG	NBOB	315,787,109	0.285	107,824	0.325	0.275	0.00	0.00	-2.06	-8.71	0.61	8.75x	1.16x	5.99	9.62	24.33%	38.54%
	HSBC BANK OMAN	HBMO	476,074,463	0.238	222,076	0.290	0.224	0.00	0.00	-2.86	-13.94	0.86	16.12x	1.43x	4.67	2.43	-45.31%	-44.01%
	BANK SOHAR	BKSB	144,000,000	0.144	19,200	0.165	0.133	0.00	0.00	-4.64	-8.86	0.98	8.04x	1.13x	5.56	5.03	30.00%	-5.61%
	AHLI BANK	ABOB	146,805,740	0.150	1,595,010	0.227	0.134	3.45	7.14	-21.05	-32.64	0.94	7.11x	1.13x	#N/A N/A	5.92	46.89%	22.26%
	BANK NIZWA	BKNZ	156,000,000	0.104	3,210,705	0.119	0.099	0.00	0.00	0.97	-	-	-	-	-	1.01	-	-
Insurance	OMAN UNITED INSURANCE CO	OUIS	14,899,935	0.149	419,496	0.198	0.104	5.67	6.43	-1.97	29.57	1.32	13.55	0.75x	5.03	1.74	380.30%	-
	OMAN NATIONAL INVESTMENT CO	ONIC	40,407,616	0.233	285,687	0.324	0.14	4.0179	8.88	-0.43	37.06	1.88	-	0.81x	2.15	1.02	-50.64%	-334.98%
	MUSCAT NATIONAL HOLDING	MNHI	8,825,000	1.765	-	2.200	1.581	0.00	0.00	0.00	-19.00	0.27	4.86x	0.58x	4.25	0.49	-	-32.53%
	DHOFAR INSURANCE	DICS	34,200,001	0.171	-	0.200	0.166	0.00	0.00	0.00	-13.64	0.71	-	1.18x	#N/A N/A	1.45	9.83%	-269.84%
Finance & Leasing	MUSCAT FINANCE	MFCI	34,475,243	0.171	-	0.185	0.137	0.00	0.00	0.00	2.60	0.40	9.95x	1.60x	#N/A N/A	0.96	5.93%	10.42%
	NATIONAL FINANCE CO	NFCI	28,562,096	0.114	-	0.139	0.102	0.00	0.00	0.00	-3.53	0.40	6.02x	0.93x	6.14	0.92	42.90%	-14.07%
	UNITED FINANCE CO	UFCI	32,001,541	0.128	-	0.137	0.077	0.00	-1.54	-3.76	5.79	0.91	11.24x	0.92x	7.81	0.60	48.64%	-42.41%
	OMAN ORIX LEASING CO.	ORXL	19,291,250	0.115	-	0.131	0.087	0.00	0.00	-1.71	7.91	0.53	7.63x	0.90x	10.53	0.75	32.69%	-0.13%
	AL-OMANIYA FINANCIAL SERVICE	AOFS	58,310,207	0.295	-	0.300	0.234	0.00	0.00	-1.67	-0.08	0.35	10.19x	1.11x	6.46	1.07	10.17%	-33.92%
	TAAGEER FINANCE	TFCI	25,784,050	0.119	240	0.154	0.1	0.00	0.00	0.85	-0.19	0.46	7.58x	0.95x	64.64	-	-	-
Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	4,550,000	0.098	-	0.095	0.048	0.00	0.00	-6.67	27.27	1.11	-	0.84x	#N/A N/A	0.11	-117.99%	-125%
	GLOBAL FIN INVESTMENT	GFIC	25,500,000	0.085	870,358	0.114	0.045	1.19	2.41	-4.49	51.79	1.58	-	0.73x	#N/A N/A	0.45	-236.08%	-155.91%
	OMINVEST	OMVS	102,136,101	0.367	47,501	0.454	0.341	1.66	1.94	-1.34	-3.42	1.12	-	1.13x	2.49	-	-	-
	NATIONAL SECURITIES	NSCI	1,675,000	0.032	-	0.100	0.063	0.00	0.00	0.00	-12.99	0.51	-	1.10x	#N/A N/A	0.04	-70.00%	-127.70%
	GULF INVESTMENTS SERVICES	GISP	47,686,222	0.068	943,518	0.106	0.048	-2.86	-1.45	-9.33	30.77	1.76	7.91x	0.61x	#N/A N/A	1.13	13.69%	5.82%
	FINANCIAL CORP/THE	FINC	8,683,715	0.124	-	0.124	0.119	0.00	0.00	0.00	-0.80	0.35	-	1.20x	#N/A N/A	0.09	-116.52%	18.33%
	DHOFAR INTL DEVELOPMENT	DIDI	79,000,000	0.395	-	0.525	0.38	0.00	0.00	0.00	-9.20	1.03	35.18x	1.04x	5.14	3.17	56.99%	18.97%
	AL BATINAH DEV & INV-50%	DBIH	930,000	0.075	236,569	0.049	0.031	-3.13	-3.13	0.00	-8.82	1.17	-	0.53x	#N/A N/A	0.03	-114.13%	-108.39%
	AL SHUROOQ INV SER	SISC	5,750,000	1.150	-	1.150	1.15	0.00	0.00	0.00	0.00	0.31	-	1.19x	#N/A N/A	-0.09	73.61%	-37.25%
	AL ANWAR HOLDINGS SAOG	AACT	13,200,000	0.110	115,215	0.164	0.084	0.92	0.92	-1.79	1.85	1.44	25.83x	0.73x	#N/A N/A	0.02	-	-
	OMAN & EMIRATES INV(OM)50%	OEIO	13,528,125	0.111	910,630	0.156	0.087	1.83	1.83	-7.50	18.09	1.44	-	0.87x	#N/A N/A	0.04	-101.45%	95.16%
	TRANSGULF INVESTMENT HLDG CO	TGII	5,015,625	0.070	85,000	0.104	0.054	1.35	2.74	-3.85	25.00	1.53	11.32x	0.58x	6.67	0.76	20.31%	236.14%
	AL SHARQIYA INVEST HOLDING	SIHC	7,840,000	-	61,128	0.120	0.08	1.03	2.08	0.00	2.08	0.97	13.06x	0.51x	#N/A N/A	0.51	81.28%	-645.75%
	AVERAGE		3,381,924,287										13.00x	0.99x	8.93			

Source: Bloomberg. The red marked refers to Q2 results

Market performance and value indicators

Industry Sector

Industrial Sector	Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk High	52-Wk Low	Share Performance % % Δ	% Δ WTD	% Δ MTD	% Δ YTD	BETA 1Y	Share Latest Ratio P/E	P/B	Div. Yld. %	N/P (RO'mn) Latest Calendar Qtr	YOY	QOQ
	Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,780,000	3.780	-	3.780	3.780	0.00	0.00	0.00	-10.00	0.31	37.63x	1.69x	1.32	0.12	277.20%	-
		SWEETS OF OMAN	OSCI	4,368,000	0.624	47,149	0.790	0.604	0.65	0.32	0.32	-11.86	0.63	5.91x	1.79x	7.14	0.28	210.71%	76.16%
		DHOFAR BEVERAGES CO	DBCI	5,220,000	0.261	-	-	-	0.00	0.00	0.00	0.00	0.33	-	2.03x	#N/A N/A	0.05	-245.80%	264.49%
		NATIONAL BEVERAGES CO LTD	NBCI	2,812,500	5.000	-	5.000	5.000	0.00	0.00	0.00	0.00	0.33	-	0.34x	#N/A N/A	0.00	-66.93%	-82.28%
		OMAN REFRESHMENT CO	ORCI	89,800,003	1.796	-	1.850	1.025	0.00	0.00	0.00	23.86	0.66	11.09x	5.79x	3.78	1.39	311.91%	-53.67%
		NATIONAL MINERAL WATER	NMWI	1,046,604	0.052	-	0.070	0.043	0.00	0.00	0.00	15.56	1.20	-	7.57x	#N/A N/A	-0.26	-8.59%	-28.48%
		AREEJ VEGETABLE OILS	AVOI	11,504,600	2.501	-	2.501	2.500	0.00	0.00	0.00	0.00	0.33	7.22x	1.38x	10.00	0.44	21.88%	1036.95%
		OMAN FOODS INTERNATIONAL SOA	NRCI	874,200	-	-	0.146	0.045	0.00	0.00	0.00	8.46	0.35	-	0.66x	#N/A N/A	-0.06	13%	-47.86%
		OMAN FLOUR MILLS	OFMI	72,450,005	0.460	8,000	0.514	0.372	1.55	1.55	-1.08	-3.77	0.81	24.45x	1.55x	5.43	1.25	-7.07%	123.04%
		SALALAH MILLS CO	SFMI	42,142,677	0.865	528	1.000	0.740	0.00	0.00	0.00	-10.90	0.39	12.42x	2.25x	4.60	1.18	7.94%	158.73%
		OMAN EUROPE FOODS INDUSTRIES	OETI	1,020,000	0.200	-	0.070	0.070	0.00	0.00	0.00	0.00	0.33	-	0.89x	#N/A N/A	-0.09	-12.38%	-12.38%
		DHOFAR CATTLEFEED	DCFI	10,241,000	0.133	10,000	0.160	0.110	0.00	0.00	-2.21	-1.48	1.44	14.51x	0.26x	3.76	0.34	-227.2%	-437.62%
		OMAN AGRICULTURAL DEV	OADI	1,595,000	-	-	1.451	1.450	0.00	0.00	0.00	0.00	0.33	0.58x	1.29x	#N/A N/A	3.99	-1181.6%	-892.62%
		OMAN FISHERIES CO	OFCI	12,750,000	0.102	105,550	0.125	0.086	0.99	2.00	0.00	10.87	1.17	12.80x	0.77x	#N/A N/A	0.33	-251.9%	-1.39%
		DHOFAR FISH INDUSTRIES CO	DFII	3,248,660	1.279	-	-	-	0.00	0.00	0.00	0.00	0.33	-	2.23x	#N/A N/A	-0.11	-	-
		SOHAR POULTRY	SPCI	618,000	0.790	-	-	-	0.00	0.00	0.00	0.00	0.33	4.78x	0.53x	#N/A N/A	-0.04	-	-142.86%
		A'SAFFA FOODS SAOG	SPFI	52,919,998	0.480	-	0.540	0.367	0.00	0.00	-3.03	3.07	1.23	13.74x	3.09x	2.41	1.06	30.16%	-16.78%
		GULF MUSHROOM COMPANY	GMPI	9,637,055	0.468	-	0.480	0.289	0.00	0.00	0.00	7.70	0.38	10.34x	2.20x	4.86	0.38	115.66%	23.76%
	Cement	OMAN CEMENT CO	OCOI	207,126,495	0.626	7,186	0.700	0.413	-0.16	-0.32	-3.10	44.91	0.88	15.02x	1.44x	4.79	5.14	23.93%	66.16%
		RAYSUT CEMENT CO	RCCI	260,000,000	1.300	10,000	1.350	0.700	-0.69	0.00	-3.13	71.05	0.98	15.47x	2.62x	3.85	6.84	37.38%	111.31%
	Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	11,582,032	0.154	555,640	0.350	0.152	0.65	0.65	-13.97	-39.13	1.43	4.71x	0.71x	9.87	0.29	-51.78%	-62.53%
		GALFAR ENGINEERING&CONTRACT	GECS	133,188,004	0.382	-	0.440	0.315	0.00	0.00	-2.55	13.35	1.47	22.60x	2.23x	3.16	1.70	25.33%	-11.31%
	Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	2,190,000	0.365	550	0.480	0.340	7.35	7.35	-1.35	-8.98	1.24	-	0.21x	#N/A N/A	-0.01	-95.97%	-
		MUSCAT THREAD MILLS CO	MTMI	1,975,551	0.194	-	0.214	0.087	0.00	0.00	0.00	123.10	0.82	7.51x	1.43x	6.72	0.10	106.12%	-
	Mining	GULF STONE	GSCI	2,976,600	0.082	-	0.082	0.078	0.00	0.00	0.00	0.22	0.36	-	0.70x	#N/A N/A	0.15	54.31%	-
		OMAN CHROMITE	OCCI	10,950,001	3.650	-	3.800	3.400	0.00	0.00	0.00	1.39	0.38	17.65x	2.33x	5.48	0.02	-96.02%	-108.1%
		AL-FAJAR AL-ALAMIA CO	AFAI	35,221,619	0.714	-	0.750	0.643	0.00	0.00	0.00	0.00	0.50	16.63x	1.56x	2.80	-0.11	-	-21.0%
	Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	4,250,000	0.050	178,570	0.071	0.037	2.04	2.04	-3.85	13.64	1.58	-	0.52x	#N/A N/A	0.14	-424.4%	-126.4%
		CEMENT & GYPSUM PRO	0	1,500,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	-	#N/A N/A	0.00	-	-
		NATL ALUMINIUM PRODUCTS	NAPI	6,378,575	0.186	4,000	0.432	0.186	0.00	0.00	-8.65	-52.97	1.38	4.60x	0.87x	10.53	0.03	-90.1%	-89.4%
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.060	0.050	0.00	0.00	0.00	-48.45	0.76	-	-	#N/A N/A	-0.04	2.4%	-7.5%
		AL-ANWAR CERAMIC TILE CO	AACT	74,207,275	0.363	60,000	0.376	0.251	0.28	0.83	-3.20	17.28	0.86	12.37x	2.71x	3.94	1.67	14.3%	4.7%
		AL JAZEERA STEEL PRODUCTS CO	ATMI	34,596,737	0.277	-	0.301	0.233	0.00	0.00	-1.07	9.92	1.28	10.96x	1.06x	5.42	1.13	12.6%	305.3%
		OMAN CERAMIC COM	OMCI	2,259,880	0.749	-	0.675	0.211	0.00	0.00	0.00	0.00	0.33	12.17x	2.00x	#N/A N/A	0.03	-20.3%	-32.6%
	Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A N/A	0.00	-	-
		OMAN PACKAGING	OPCI	6,487,200	0.200	-	0.200	0.150	0.00	0.00	0.00	25.00	0.66	7.80x	1.40x	7.50	0.32	1094.1%	-
		FLEXIBLE IND PACKAGES	FIPC	2,651,250	0.125	-	0.125	0.113	0.00	0.00	0.00	-7.41	0.40	12.84x	1.07x	#N/A N/A	-	-	-
		GULF PLASTIC INDUSTRIES CO	AKPI	389,000	0.000	-	0.389	0.389	0.00	0.00	0.00	0.00	0.33	1.99x	0.30x	#N/A N/A	0.09	-	-
		PACKAGING CO LTD	PCLI	1,110,000	0.370	-	0.370	0.370	0.00	0.00	0.00	0.00	0.33	3.65x	0.41x	#N/A N/A	-	-	-
		COMPUTER STATIONERY INDS	CSII	3,250,000	0.325	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.79x	#N/A N/A	0.01	-77.1%	-109.9%
		AL AHLIA CONVERTING INDUS	AACI	330,000	0.033	-	0.055	0.020	0.00	0.00	-5.71	-67.00	0.61	-	-	#N/A N/A	-	-	-
		MAJAN GLASS COMPANY	MGCI	19,025,093	0.498	-	0.583	0.460	0.00	0.00	0.00	-11.21	0.30	20.63x	1.53x	4.37	0.34	-31.4%	-269.4%
	Chemicals	GULF INTERNATIONAL CHEMICALS	GICI	3,150,000	0.150	5,000	0.212	0.112	0.00	0.00	0.00	4.17	1.56	9.53x	1.14x	10.00	0.09	-35.5%	110.3%
		OMAN CHLORINE	OCHL	30,577,156	0.495	-	0.500	0.340	0.00	0.00	0.00	12.50	0.81	10.46x	2.01x	5.05	0.80	11.6%	8.9%
		NATIONAL DETERGENTS/THE	NDTI	15,291,990	0.899	-	0.897	0.849	0.00	0.00	0.00	0.00	0.33	20.30x	1.23x	4.45	0.20	-7.7%	-29.6%
	Pharmacceuticals	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.100	0.100	0.00	0.00	0.00	0.00	0.33	4.82x	0.93x	#N/A N/A	0.16	126.7%	-77.2%
	Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	13,098,341	2.761	-	2.772	2.761	0.00	0.00	0.00	0.01	0.33	5.59x	1.34x	8.36	0.46	-3.2%	-52.2%
		VOLTAMP ENERGY SAOG	VOES	16,335,001	0.270	17,000	0.490	0.263	0.00	-0.37	-8.47	-28.26	1.04	12.02x	1.09x	6.76	0.23	-55.6%	120.4%
		OMAN CABLES INDUSTRY	OCAI	72,298,203	0.806	23,950	0.915	0.660	0.75	0.75	-1.71	8.92	1.16	9.60x	1.53x	4.94	1.71	62.8%	-33.2%
		OMAN FILTERS INDUSTRY	OFII	400,000	0.000	-	0.039	0.020	0.00	0.00	0.00	0.00	0.30	-	2.29x	#N/A N/A	-0.08	54.1%	-47.6%
		AVERAGE		1,303,874,306										11.84x	1.62x	5.60			

Source: Bloomberg. The red marked refers to Q2 results

Market performance and value indicators

Services Sector

Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk High	52-Wk Low	Share Performance % % Δ	% Δ WTD	% Δ MTD	% Δ YTD	BETA 1Y	Share Latest Ratio P/E	P/B	Div. Yld. %	N/P (RO'mn) Latest Calendar Qtr	YOY	QOQ
Services Sector																		
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	987,750,000	1.318	166,740	1.434	1.014	0.23	0.30	-1.50	0.61	0.89	8.55x	2.20x	7.59	29.85	14.84%	2.25%
	OMANI QATARI TELECOMMUNICATI	NWRS	325,472,107	0.500	8,194	0.705	0.491	0.00	-0.20	-1.77	-23.08	-	7.20x	2.13x	7.60	9.80	-18.97%	-17.77%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	37,708,000	11.000	-	10.999	9.900	0.00	0.00	0.00	0.00	0.33	14.39x	1.37x	7.27	0.89	1.49%	-13.05%
	INTERIOR HOTELS	INHS	3,400,000	0.170	-	0.170	0.170	0.00	0.00	0.00	0.00	0.34	5.81x	0.95x	#N/A N/A	0.21	-17.47%	4.95%
	AL BATINAH HOTELS	BAHS	2,998,380	1.298	-	1.298	1.298	0.00	0.00	0.00	-0.01	-14.39	63.95x	1.14x	#N/A N/A	0.08	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.07x	#N/A N/A	-0.01	-	-0.94%
	OMAN HOTELS & TOURISM CO	OHTS	13,475,000	2.450	-	3.100	2.449	0.00	0.00	0.00	-20.97	0.35	-	0.51x	4.08	0.64	109.29%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	8,324,578	0.100	-	0.110	0.072	0.00	0.00	0.00	26.58	0.44	-	0.73x	#N/A N/A	0.01	-93.25%	-
	SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	2.450	2.450	0.00	0.00	0.00	4.26	0.34	8.25x	1.20x	#N/A N/A	0.52	21.36%	21.93%
	DHOFAR TOURISM	DTCS	8,000,000	1.000	-	1.100	1.000	0.00	0.00	0.00	0.00	0.39	-	0.28x	#N/A N/A	-0.53	-15.69%	-26.34%
	SALALAH BEACH RESORT SAOG	SHCS	8,937,500	1.430	-	-	-	0.00	0.00	0.00	0.00	0.33	14.39x	1.06x	#N/A N/A	0.25	-	-
Logistics	PORT SERVICE CORPORATION	PSCS	36,590,401	0.385	-	0.565	0.375	0.00	0.79	-3.75	-10.05	1.01	-	1.20x	12.99	1.35	-12.51%	137.37%
	SALALAH PORT SERVICES	SPSI	84,524,803	0.470	-	0.479	0.423	0.00	0.00	0.00	-1.88	0.26	28.30x	2.19x	3.20	1.61	63.71%	7.71%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	258,000,000	2.584	120	2.600	2.200	0.00	0.00	0.00	7.81	0.55	21.59x	11.94x	4.53	3.37	-16.24%	65.88%
	OMAN OIL MARKETING COMPANY	OOMS	117,712,502	1.825	2,750	1.825	1.401	0.00	0.55	1.39	6.73	0.47	14.52x	3.68x	3.40	1.88	0.46%	1.48%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	116,610,001	16.900	-	17.001	10.090	0.00	0.60	-0.58	25.19	0.73	12.94x	3.53x	5.03	2.50	22.36%	46.93%
	NATIONAL GAS CO	NGCI	13,675,000	0.547	-	0.600	0.488	0.00	0.00	0.00	3.60	0.35	11.00x	1.76x	7.31	0.33	-	-10.54%
	MUSCAT GASES COMPANY SAOG	MGMC	24,599,884	0.820	610	0.820	0.720	0.00	0.00	0.00	10.66	0.45	17.28x	3.12x	7.32	0.48	0.25%	154.55%
Education & Training	DHOFAR UNIVERSITY	DHUS	15,820,000	1.130	-	1.130	1.124	0.00	0.00	0.00	-5.75	0.30	-	1.41x	#N/A N/A	-0.01	-	-107.10%
	MAJAN COLLEGE	BACS	8,520,000	0.287	3,000	0.310	0.255	0.00	2.53	1.07	6.77	0.40	8.37x	1.47x	10.49	0.25	55.17%	-21.35%
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	-	-	0.00	0.00	0.00	0.00	0.33	-	3.84x	#N/A N/A	0.01	-	-
	OMAN EDUCATION & TRAINING IN	OETI	24,639,999	0.352	-	0.378	0.265	0.00	0.00	0.00	0.00	0.22	239.95x	2.07x	0.85	-0.04	-	-
Energy	AL KAMIL POWER CO	KPCS	17,517,500	1.820	-	1.860	1.620	0.00	0.00	0.00	5.81	0.33	7.05x	1.04x	6.59	0.52	48.01%	4.41%
	DHOFAR POWER CO	DHPS	-	-	-	-	- -		-	-	-	-	0.13x	1.23x	#N/A N/A	-	-	-
	SOHAR POWER CO	SHPS	36,501,400	1.313	532	1.750	1.301	-1.06	-0.53	-3.81	-22.08	0.88	14.49x	13.38x	6.04	-	-	-
	UNITED POWER CO	UECS	12,902,390	1.143	-	1.444	0.905	0.00	0.00	0.00	14.07	0.17	10.96x	0.71x	12.25	0.22	-66.82%	-24.39%
	ACWA POWER BARKA SAOG	APBS	60,000,000	0.375	110,000	0.400	0.237	0.00	0.00	0.00	26.18	0.46	7.37x	9.25x	30.67	1.00	-29.60%	-60.11%
	OMAN NATIONAL ENGINEERING AN	ONES	27,650,791	0.395	-	0.437	0.344	0.00	0.00	0.00	0.18	0.50	8.46x	1.47x	3.04	0.89	12.68%	107.30%
	SMN POWER HOLDING SAOG	SMNP	73,865,173	3.700	-	4.000	3.410	0.00	0.00	0.00	1.01	-	-	21.27x	9.11	0.01	-	-
Diversified Commercial Services	RENAISSANCE SERVICES SAOG	RNSS	126,942,497	0.450	88,214	0.890	0.441	1.35	0.90	-10.00	-17.43	2.02	-	0.76x	#N/A N/A	0.78	-16.36%	-117.76%
	AL JAZEIRA SERVICES	AJSS	42,756,847	0.245	-	0.320	0.138	0.00	-2.39	-8.24	38.42	1.20	13.19x	1.43x	2.85	1.40	89.18%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	-5.82	0.33	-	1.41x	#N/A N/A	-	-	-
	OMAN HOLDING INTERNATIONAL	OHII	24,750,780	0.225	-	0.269	0.180	0.00	0.00	0.00	-10.36	0.99	4.06x	0.46x	9.09	4.31	58.04%	384.83%
	OMAN INVESTMENT & FINANCE	OIFC	23,239,986	0.166	5,497	0.199	0.122	0.00	0.61	-3.49	4.68	1.18	6.67x	1.24x	5.16	1.39	280.30%	90.57%
Health Care	OMAN MEDICAL PROJECTS	OMPS	8,324,578	0.100	-	0.110	0.072	0.00	0.00	0.00	26.58	0.44	-	0.73x	#N/A N/A	0.01	-93.25%	-
	AVERAGE		2,570,954,856										22.87x	2.95x	7.57			

Source: Bloomberg. The red marked refers to Q2 results

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