

## AI Arabi Daily MSM Report

No. of Issue: 652

Date:14/08/2012

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
AI Arabi Oman20 Index	980.98	978.19	2.79	0.29	2.33	(3.24)
AI Arabi GCC 50 Index	964.28	962.01	2.27	0.24	1.09	2.85
MSM 30	5,498.74	5,495.86	2.88	0.05	2.62	(3.45)
Volume( In 000)	21,489	19,753	1736.54	8.79		
Value traded (In RO 000)	4,213	3,570	643.50	18.03		

## View of the MSM:

The MSM 30 index closed at 5,498.74 points, 0.05% up from the last trading session. 27 out of 45 stocks trading managed a green closing and 8 in the red zone. While 10 no changed 21.5 mn. shares traded during the day with the value reaching RO 4.2 mn. Financial sector closed at 6,246 points, Industry sector closed 6,684.6 points and the services sector closed at 2,625.98 points with percentage change of 0.16% , 0.30% , 0.39% respectively.




Top Gainers	Price	Chg	Chg
Companies	RO	RO	%
FINANCIAL SERVICES	0.073	0.003	4.29
VOLTAMP ENERGY	0.244	0.010	4.27
CONSTRUCTION MATERIALS IND.	0.057	0.002	3.64
TRANSULF IND. INV. HOLDING	0.081	0.002	2.53
AL JAZEERA SERVICES	0.288	0.007	2.49

Top Co. - Value	Price	Value	Mkt.Share
Companies	RO	in RO 000	
RENAISSANCE SERVICES	0.485	531.94	12.62%
BANK MUSCAT	0.542	528.58	12.55%
VOLTAMP ENERGY	0.244	373.03	8.85%
AL ANWAR HOLDING	0.124	326.78	7.76%
GULF INVESTMENT SER.	0.085	249.33	5.92%

Market Capitalization	
(In Billion)	
OMR	USD
7.09	18.30

Top Losers	Price	Chg	Chg
Companies	RO	RO	%
BANK SOHAR	0.137	(0.002)	(1.44)
BANK NIZWA	0.108	(0.001)	(0.92)
HSBC BANK OMAN	0.228	(0.002)	(0.87)
OMAN INVESTMENT AND FINANC	0.166	(0.001)	(0.60)
NATIONAL BANK OF OMAN	0.264	(0.001)	(0.38)

Top Co. - Volume	Price	Volume	Mkt.Share
Companies	RO	in 000	
GULF INVESTMENT SER.	0.085	2,924.16	13.61%
AL ANWAR HOLDING	0.124	2,627.96	12.23%
BANK NIZWA	0.108	2,226.90	10.36%
UNITED FINANCE	0.140	1,535.59	7.15%
VOLTAMP ENERGY	0.244	1,525.81	7.10%

No. of Companies		
Increased	Decreased	Unchanged
		
27	8	10

## Key Announcements

Event Date	Company	Event	Details

## MSM 30 Companies with highest Free Float % \*

Company	No. of Shares	Traded
TRANSULF IND. INV. HOLDING	66,875,000	92.40%
HSBC BANK OMAN	1,020,159,523	84.33%
GULF INT. CHEMICALS	21,000,000	81.72%
RENAISSANCE SERVICES	282,094,000	79.44%
DHOFAH INT. DEV.	200,000,000	71.42%

## MSM 30 Companies with lowest Free Float % \*

Company	No. of Shares	Traded
NBO	1,081,000,000	16.24%
OMANTEL	750,000,000	22.90%
A SAFFA FOODS	105,000,000	23.50%
Bank Muscat	1,548,380,000	26.63%
GULF INV. SER.	58,843,000	30.94%

\* The Free Float updated until Q1 2012. Source: Zawya



Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	13	6,245.98	6,235.86	10	0.16	352	5.97	(140)	(2.19)
Industry Sector	INDSI	10	6,684.63	6,664.39	20	0.30	161	2.47	726	12.18
Services Sector	SINSI	7	2,625.98	2,615.69	10	0.39	46	1.78	59	2.29

Main Indicators - Sectors	Beta	52-Week		Main Indicators	
		High	Low	P/Ex	P/Bx
MSM 30		6,045.39	5,356.82	10.66	1.56
Financial Sector	1.20	7,256.20	5,827.67	11.80	1.34
Industry Sector	0.89	7,003.10	5,558.65	10.20	1.62
Services Sector	0.66	2,750.66	2,334.56	9.20	1.81

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*			
	Offer Turnover %	Bid Turnover %	
MSM30 Index	49%	51%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
RENAISSANCE SERVICES	531.9	59%	41%
BANK MUSCAT	528.6	72%	28%
VOLTAMP ENERGY	373.0	99%	1%
AL ANWAR HOLDING	326.8	72%	28%

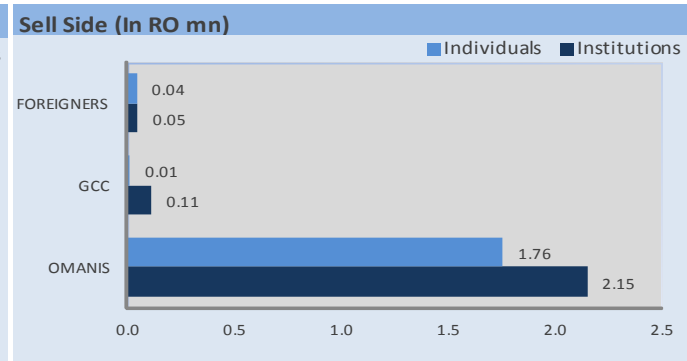
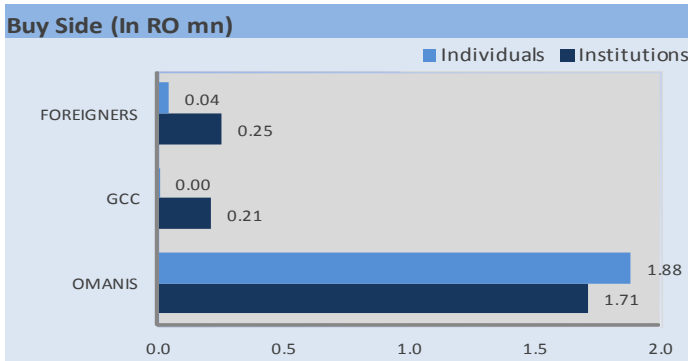
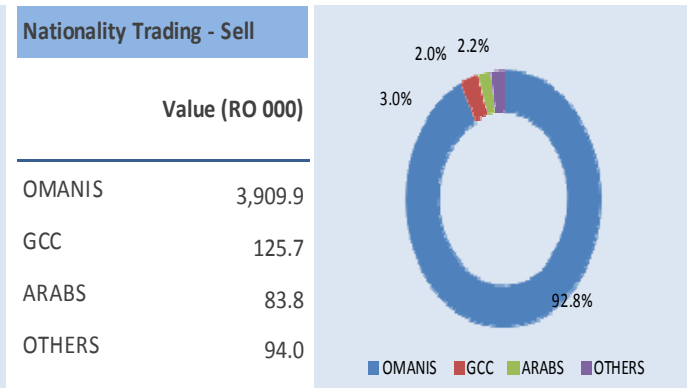
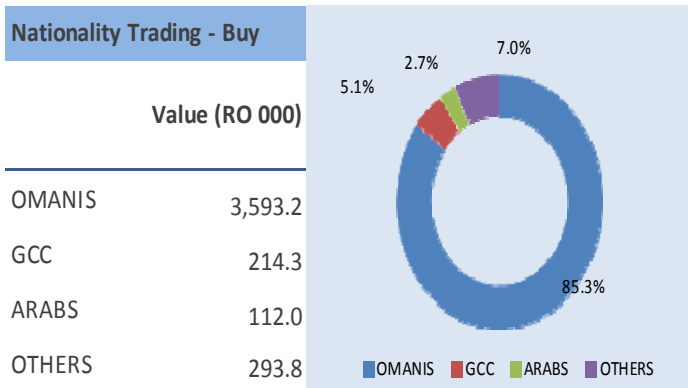
\* Cash in as % of total turnover {Bid To / (Bid To + Offer To)}\*100

Top Five Daily Deals*					
Company	Quantity No.	Price RO	Trans. Type	Time	Chg. %
UNITED FINANCE	1,000,000	0.140	Buy	10:01:28	0.72
BANK NIZWA	488,088	0.108	Sell	11:29:15	-0.92
AL ANWAR HOLDING	350,000	0.127	Buy	11:57:05	4.96
GULF INV. SER.	330,000	0.085	Buy	10:46:07	1.19
AHLE BANK	243,200	0.161	Buy	12:23:56	0.62

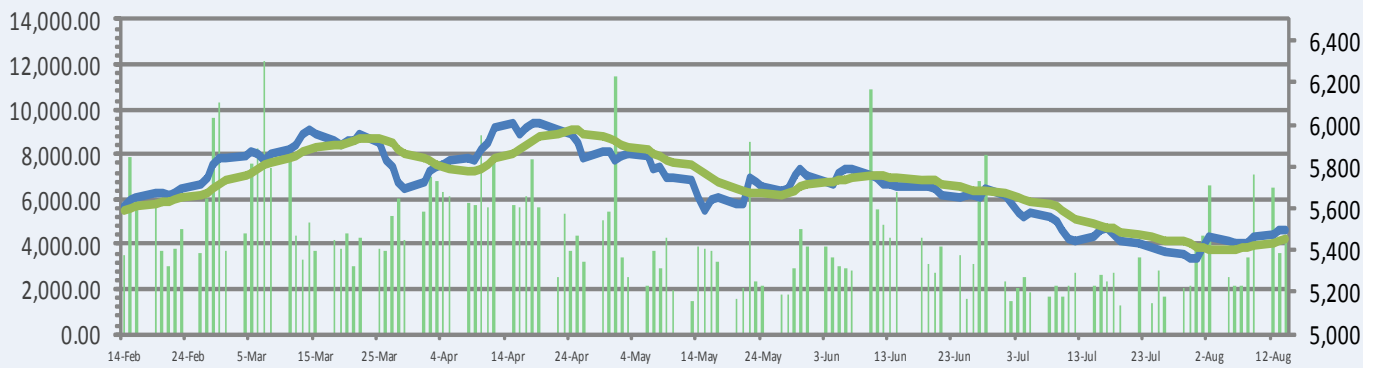
\* Excluding Special Deals (Source: Mubasher)

Index Stocks - Up in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
AHLE BANK	0.65%	3.87%	0.62%
AL ANWAR CERAMIC	0.83%	1.37%	0.00%
RENAISSANCE SERVICES	1.80%	5.31%	1.68%

Index Stocks - Down in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
Galfar Engineering	-0.53%	-2.14%	0.00%
BANK SOHAR	-0.71%	-0.72%	-1.45%
NBO	0.00%	-0.75%	-0.75%



### MSM 30 six month close & turnover Vs MA10



In RO 000

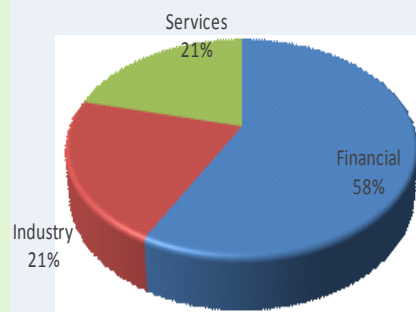
#### Top 10 Gainers



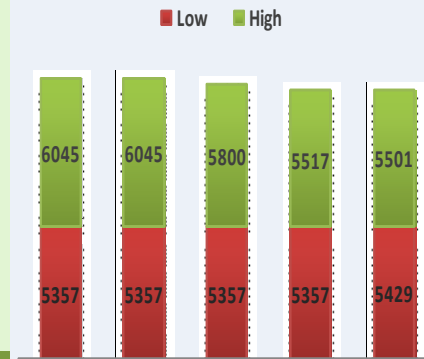
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% Chg.

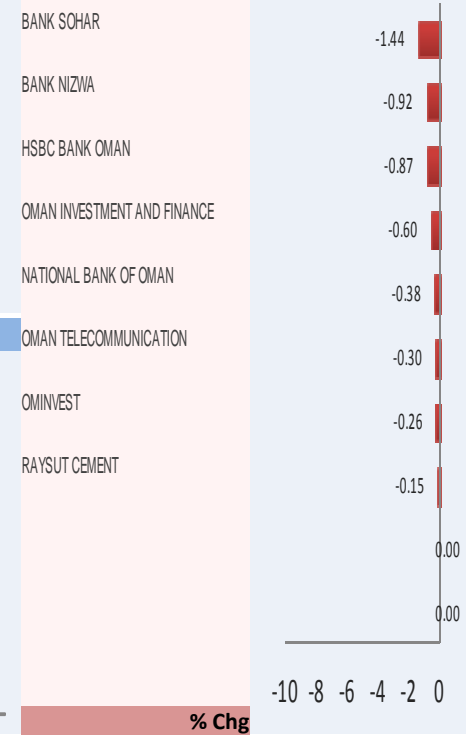
#### % Turnover by sectors



#### MSM 30 -High/Low

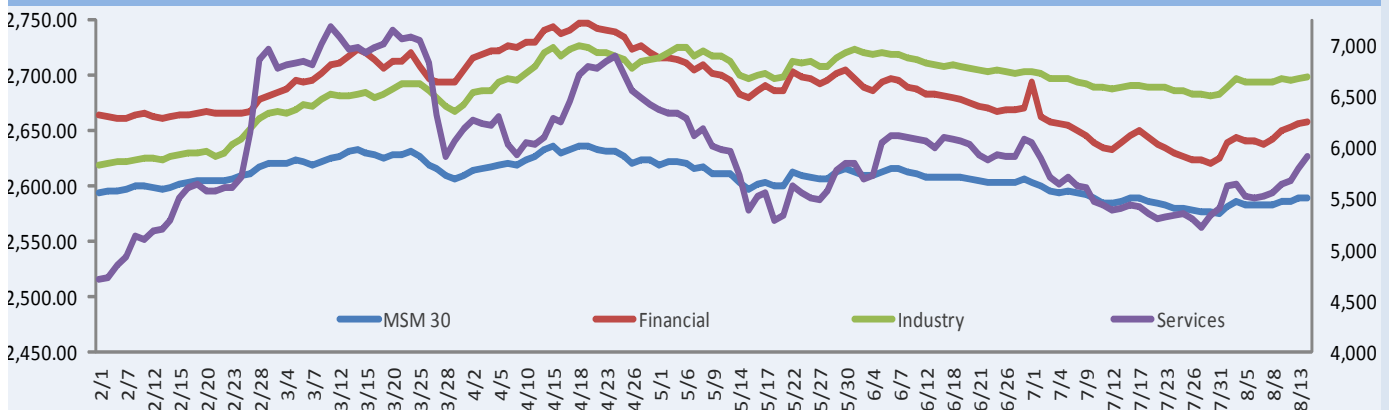


#### Top 10 Losers



% Chg

### Six month Sectoral Performance



# Market performance and value indicators

## Financial Sector



Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		YOY	QOQ
			Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr			
Banking	BANKMUSCATSAOG	BKMB	1,104,872,803	0.542	974,955	0.654	0.490	0.37	2.07	4.63	-16.23	1.05	7.79x	1.12x	3.90	34.97	18.89%	4.58%	
	BANK DHOFAR SAOG	BKDB	462,048,889	0.420	-	0.501	0.405	0.00	0.00	3.45	-7.71	0.74	12.16x	1.90x	1.39	10.29	-167.86%	12.08%	
	NATIONAL BANK OF OMAN SAOG	NBOB	292,518,585	0.264	30,000	0.319	0.260	-0.38	-1.12	0.76	-15.44	0.62	7.89x	1.03x	6.47	10.30	-10.41%	7.05%	
	HSBC BANK OMAN	HBMO	456,071,320	0.228	155,389	0.290	0.224	-0.87	-2.15	0.44	-17.55	0.88	15.22x	1.55x	4.87	4.82	97.34%	98.56%	
	BANK SOHAR	BKSB	150,699,997	0.137	614,818	0.161	0.133	-1.44	-1.44	1.01	-11.14	0.96	7.83x	1.07x	5.70	5.03	30.00%	-5.61%	
	AHLI BANK	ABOB	193,796,494	0.161	865,215	0.224	0.134	0.63	7.33	13.38	-26.83	0.97	7.28x	1.18x	#N/A/N/A	5.91	26.66%	-0.22%	
BANK NIZWA	BKNZ	162,000,000	0.108	2,226,901	0.119	0.099	-0.92	0.00	1.89	-	-	-	-	-	1.01	-	-		
Insurance	OMAN UNITED INSURANCE CO	OUIS	15,399,932	0.154	635,201	0.198	0.106	0.65	0.65	1.99	33.91	1.30	14.00	0.78x	4.84	1.74	380.30%	-	
	OMAN NATIONAL INVESTMENT CO	ONIC	41,274,734	0.238	633,920	0.324	0.14	1.2766	0.85	9.17	40.00	1.90	11.90x	0.81x	2.09	1.11	9.14%	82.44%	
	MUSCAT NATIONAL HOLDING	MNHI	8,825,000	1.765	-	2.200	1.581	0.00	0.00	0.00	-19.00	0.28	4.86x	0.58x	4.25	0.49	-	-32.53%	
	DHOFAH INSURANCE	DICS	34,200,001	0.171	-	0.200	0.166	0.00	0.00	0.00	-13.64	0.71	-	1.18x	#N/A/N/A	1.45	9.83%	-269.84%	
Finance & Leasing	MUSCAT FINANCE	MFCI	34,475,243	0.171	-	0.185	0.137	0.00	0.00	0.00	2.60	0.47	9.73x	1.28x	#N/A/N/A	0.97	8.67%	0.10%	
	NATIONAL FINANCE CO	NFCI	28,061,007	0.112	-	0.139	0.109	0.00	0.00	-1.75	-5.22	0.40	5.92x	0.92x	6.19	0.92	42.90%	-14.07%	
	UNITED FINANCE CO	UFCI	35,001,682	0.140	1,535,594	0.140	0.093	0.72	0.72	7.69	15.70	0.98	12.29x	1.00x	7.30	0.73	-7.96%	21.48%	
	OMAN ORIX LEASING CO.	ORXL	19,626,749	0.117	-	0.131	0.087	0.00	0.00	1.74	9.78	0.54	7.76x	0.92x	10.35	0.79	29.32%	4.53%	
	AL-OMANIYA FINANCIAL SERVICE	AOFS	59,298,523	0.300	-	0.300	0.234	0.00	0.00	0.00	1.61	0.35	10.37x	1.13x	6.35	1.07	10.17%	-33.92%	
	TAAGEER FINANCE	TFCI	27,084,085	0.125	5,497	0.154	0.1	0.00	1.63	6.84	4.84	0.47	7.96x	1.00x	6.15	0.97	27.33%	0.31%	
Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	4,745,000	0.098	25,044	0.095	0.048	4.29	4.29	12.31	32.73	1.11	-	0.89x	#N/A/N/A	-0.12	-79.51%	-205%	
	GLOBAL FIN INVESTMENT	GFIC	27,900,002	0.094	815,598	0.114	0.046	0.00	0.00	13.41	66.07	1.68	-	0.80x	#N/A/N/A	0.45	-236.08%	-155.91%	
	OMINVEST	OMVS	105,753,998	0.380	98,050	0.454	0.345	-0.26	2.43	6.15	0.00	1.13	9.79x	1.03x	2.39	4.00	61.37%	108.22%	
	NATIONAL SECURITIES	NSCI	1,675,000	0.061	-	0.100	0.063	0.00	0.00	0.00	-12.99	0.51	-	1.10x	#N/A/N/A	-0.07	-42.09%	-299.15%	
	GULF INVESTMENTS SERVICES	GISP	50,240,200	0.085	2,924,160	0.106	0.048	1.19	7.59	23.19	63.46	1.89	-	0.80x	#N/A/N/A	-0.75	-5.75%	-1.66%	
	FINANCIAL CORP/THE	FINC	8,683,715	0.124	-	0.124	0.119	0.00	0.00	0.00	-0.80	0.34	-	1.20x	#N/A/N/A	0.09	-116.52%	18.33%	
	DHOFAH INTL DEVELOPMENT	DIDI	76,000,000	0.380	40,000	0.525	0.378	0.00	-2.31	-3.80	-12.64	0.95	33.84x	1.00x	5.26	3.17	56.99%	18.97%	
	AL BATINAH DEV & INV-50%	DBIH	915,000	0.081	15,325	0.098	0.031	1.67	1.67	-1.61	-10.29	1.71	-	0.51x	#N/A/N/A	0.04	-125.08%	46.47%	
	AL SHUROOQ INV SER	SISC	5,750,000	1.150	-	1.150	1.15	0.00	0.00	0.00	0.00	0.31	-	1.19x	#N/A/N/A	-0.09	73.61%	-37.25%	
	AL ANWAR HOLDINGS SAOG	AACT	14,880,000	0.124	2,627,963	0.164	0.091	2.48	5.98	18.10	14.81	1.48	29.12x	0.82x	#N/A/N/A	0.02	-	-	
	OMAN & EMIRATES INV(OM)50%	OEIO	14,137,500	0.116	324,555	0.156	0.087	0.87	0.87	12.62	23.40	1.53	-	0.91x	#N/A/N/A	3.37	301.84%	9169.97%	
	TRANSULF INVESTMENT HLDG CO	TGII	5,416,875	0.074	1,182,999	0.104	0.054	2.53	5.19	19.12	35.00	1.64	12.23x	0.63x	6.17	-0.16	-49.33%	-121.04%	
	AL SHARQIYA INVEST HOLDING	SIHC	7,840,000	-	8,000	0.120	0.08	1.03	1.03	2.08	2.08	0.98	13.61x	0.51x	#N/A/N/A	0.05	-53.98%	-90.66%	
AVERAGE			3,449,192,332										12.08x	0.99x	5.23				

Source: Bloomberg. The red marked refers to Q2 results

# Market performance and value indicators

## Industry Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		YOY	QOQ
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr			
Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,780,000	3.780	-	3.780	3.780	0.00	0.00	0.00	-10.00	0.31	37.63x	1.69x	1.32	0.14	-567.91%	-	
	SWEETS OF OMAN	OSCI	5,075,000	0.725	-	0.790	0.604	0.00	0.00	10.18	2.40	0.60	6.87x	2.08x	6.21	0.28	210.71%	76.16%	
	DHOFAR BEVERAGES CO	DBCI	5,220,000	0.261	-	-	-	0.00	0.00	0.00	0.00	0.33	-	2.03x	#N/A/N/A	0.12	-1155.65%	141.35%	
	NATIONAL BEVERAGES CO LTD	NBCI	2,812,500	5.000	-	5.000	5.000	0.00	0.00	0.00	0.00	0.33	-	0.34x	#N/A/N/A	0.00	-66.93%	-82.28%	
	OMAN REFRESHMENT CO	ORCI	90,200,005	1.804	6,000	1.850	1.025	0.45	0.45	0.45	24.41	0.67	11.14x	5.82x	3.88	1.39	311.91%	-53.67%	
	NATIONAL MINERAL WATER	NMWI	966,096	0.048	-	0.070	0.043	0.00	-7.69	-7.69	6.67	1.19	-	-	#N/A/N/A	-0.20	-11.20%	-24.58%	
	AREEJ VEGETABLE OILS	AVOI	11,504,600	2.501	-	2.501	2.500	0.00	0.00	0.00	0.00	0.33	5.02x	1.21x	10.00	1.17	147.78%	166.36%	
	OMAN FOODS INTERNATIONAL SOA	NRCI	930,000	-	-	0.150	0.045	0.00	0.00	0.00	15.38	0.33	-	0.70x	#N/A/N/A	-0.03	-63%	-48.39%	
	OMAN FLOUR MILLS	OFMI	77,332,497	0.491	-	0.505	0.372	0.00	0.00	7.44	2.72	0.85	26.10x	1.66x	5.09	1.25	-7.07%	123.04%	
	SALALAH MILLS CO	SFMI	42,142,677	0.875	-	1.000	0.740	0.00	0.00	0.00	-10.90	0.40	11.71x	2.25x	4.57	1.15	17.28%	-2.53%	
	OMAN EUROPE FOODS INDUSTRIES	OETI	1,020,000	0.200	-	0.070	0.070	0.00	0.00	0.00	0.00	0.33	-	0.89x	#N/A/N/A	-0.09	-12.38%	-12.38%	
	DHOFAR CATTLEFEED	DCFI	11,242,000	0.146	14,774	0.160	0.110	2.10	4.29	9.77	8.15	1.49	255.24x	0.29x	3.42	0.39	-62.0%	14.08%	
	OMAN AGRICULTURAL DEV	OADI	1,595,000	-	-	1.451	1.450	0.00	0.00	0.00	0.00	0.33	0.58x	1.29x	#N/A/N/A	3.99	-1181.6%	-892.62%	
	OMAN FISHERIES CO	OFCI	13,375,000	0.107	132,000	0.125	0.089	0.94	0.94	7.00	16.30	1.20	13.97x	0.80x	#N/A/N/A	0.00	-99.2%	-99.91%	
	DHOFAR FISH INDUSTRIES CO	DFII	3,248,660	1.279	-	-	-	0.00	0.00	0.00	0.00	0.33	-	2.23x	#N/A/N/A	-0.11	-	-	
SOHAR POULTRY	SPCI	618,000	0.869	-	-	-	0.00	0.00	0.00	0.00	0.33	4.78x	0.53x	#N/A/N/A	-0.04	-	-142.86%		
A'SAFFA FOODS SAOG	SPFI	49,612,499	0.450	1,000	0.540	0.371	0.00	-1.75	-3.64	-3.37	1.24	12.88x	2.90x	2.54	1.13	10.23%	6.54%		
GULF MUSHROOM COMPANY	GMPI	10,007,711	0.486	-	0.500	0.289	0.00	0.00	0.00	11.84	0.41	10.74x	2.29x	4.68	0.31	22.30%	-17.33%		
Cement	OMAN CEMENT CO	OCOI	203,486,893	0.615	255,901	0.700	0.413	0.00	0.00	-0.81	42.36	0.90	14.05x	1.36x	4.88	3.87	21.84%	-24.71%	
	RAYSUT CEMENT CO	RCCI	268,399,994	1.342	140,906	1.350	0.700	-0.15	-0.30	5.50	76.58	0.97	13.59x	2.53x	3.73	6.85	75.19%	0.11%	
Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	10,604,328	0.141	1,030,855	0.303	0.120	1.44	4.44	0.00	-44.27	1.42	4.31x	0.65x	10.56	-2.08	-521.46%	-830.53%	
	GALFAR ENGINEERING&CONTRACT	GECS	129,261,002	0.365	-	0.440	0.315	0.00	-3.44	0.00	8.31	1.53	21.59x	2.13x	3.29	1.70	25.33%	-11.31%	
Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	2,160,000	0.360	1,000	0.430	0.340	0.84	0.84	-1.37	-10.22	1.30	-	0.21x	#N/A/N/A	-0.01	-95.97%	-	
	MUSCAT THREAD MILLS CO	MTMI	1,985,734	0.195	-	0.214	0.087	0.00	0.00	0.52	124.25	0.84	7.55x	1.44x	6.69	0.10	106.12%	4.23%	
Mining	GULF STONE	GSCI	2,976,600	0.082	-	0.082	0.082	0.00	0.00	0.00	0.22	0.36	6.97x	0.70x	#N/A/N/A	0.01	-87.90%	-91.71%	
	OMAN CHROMITE	OCCI	10,950,001	3.650	-	3.800	3.400	0.00	0.00	0.00	1.39	0.38	17.65x	2.33x	5.48	0.17	-336.44%	905.9%	
	AL-FAJAR AL-ALAMIA CO	AFAI	35,221,619	0.714	-	0.750	0.643	0.00	0.00	0.00	0.00	0.41	16.63x	1.56x	2.80	-0.11	-118.4%	-21.0%	
Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	4,845,000	0.057	70,750	0.071	0.037	3.64	3.64	14.00	29.55	1.64	-	0.59x	#N/A/N/A	0.02	-117.9%	-86.7%	
	CEMENT & GYPSUM PRO	O	1,500,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	-	#N/A/N/A	0.00	-	-	
	NATL ALUMINIUM PRODUCTS	NAPI	6,882,147	0.205	393,046	0.410	0.180	0.49	0.49	5.13	-49.26	1.40	8.53x	0.94x	9.76	0.14	-66.3%	321.2%	
	ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.060	0.050	0.00	0.00	0.00	-48.45	0.76	-	-	#N/A/N/A	-0.05	7.2%	6.9%	
	AL-ANWAR CERAMIC TILE CO	AACT	76,660,408	0.375	20,000	0.376	0.253	1.08	3.88	4.75	21.15	0.89	12.70x	2.64x	3.82	1.67	14.3%	4.7%	
	AL JAZEERA STEEL PRODUCTS CO	ATMI	35,471,024	0.284	494,306	0.300	0.233	1.07	0.71	1.43	12.70	1.28	9.53x	1.04x	5.26	1.66	51.6%	46.3%	
OMAN CERAMIC COM	OMCI	2,259,880	0.749	-	0.675	0.211	0.00	0.00	0.00	0.00	0.33	12.17x	2.00x	#N/A/N/A	0.04	52.0%	20.1%		
Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-		
	OMAN PACKAGING	OPCI	6,487,200	0.200	-	0.220	0.150	0.00	0.00	0.00	25.00	0.67	5.30x	1.27x	7.50	0.44	770.1%	-	
	FLEXIBLE IND PACKAGES	FIPC	2,651,250	0.125	-	0.125	0.113	0.00	0.00	0.00	-7.41	0.40	9.62x	1.02x	#N/A/N/A	0.04	-5.1%	-54.9%	
	GULF PLASTIC INDUSTRIES CO	AKPI	389,000	0.000	-	0.389	0.389	0.00	0.00	0.00	0.00	0.33	1.99x	0.30x	#N/A/N/A	0.11	-	-	
	PACKAGING CO LTD	PCLI	1,110,000	0.370	-	0.370	0.370	0.00	0.00	0.00	0.00	0.33	6.76x	0.43x	#N/A/N/A	-0.15	1175.6%	-104.5%	
	COMPUTER STATIONERY INDS	CSII	3,250,000	0.325	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.79x	#N/A/N/A	0.01	-77.1%	-109.9%	
AL AHLIA CONVERTING INDUS	AACI	-	-	-	0.055	0.020	-	-	-	-	0.85	-	-	#N/A/N/A	-	-	-		
MAJAN GLASS COMPANY	MGCI	19,025,093	0.498	-	0.583	0.460	0.00	0.00	0.00	-11.21	0.30	20.63x	1.53x	4.37	0.34	-31.4%	-269.4%		
Chemicals	GULF INTERNATIONAL CHEMICALS	GICI	3,339,000	0.159	10,510	0.212	0.112	0.00	-3.05	5.30	10.42	1.58	10.11x	1.21x	9.43	0.09	7.8%	-8.6%	
	OMAN CHLORINE	OCHL	29,650,574	0.480	-	0.500	0.340	0.00	0.00	-3.03	9.09	0.82	10.16x	1.85x	5.21	0.80	11.6%	8.9%	
	NATIONAL DETERGENTS/THE	NDTI	15,291,990	0.899	-	0.897	0.849	0.00	0.00	0.00	0.00	0.33	20.30x	1.23x	4.45	0.20	-7.7%	-29.6%	
Pharmaceuticals	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.100	0.100	0.00	0.00	0.00	0.00	0.33	4.82x	0.93x	#N/A/N/A	0.14	2.9%	-9.7%	
Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	13,098,341	2.761	-	3.027	2.761	0.00	0.00	0.00	0.01	0.33	5.40x	1.27x	8.36	0.50	19.8%	7.6%	
	VOLTAMP ENERGY SAOG	VOES	14,762,000	0.245	1,525,813	0.473	0.223	4.27	1.67	7.96	-35.17	1.09	10.86x	0.98x	7.27	0.13	-73.1%	-44.3%	
	OMAN CABLES INDUSTRY	OCAI	74,899,498	0.835	-	0.915	0.660	0.00	1.83	2.33	12.84	1.16	8.59x	1.49x	4.78	3.23	57.8%	89.3%	
	OMAN FILTERS INDUSTRY	OFIG	400,000	0.000	-	0.039	0.020	0.00	0.00	0.00	0.00	0.30	-	2.29x	#N/A/N/A	-0.08	54.1%	-47.6%	
AVERAGE			1,312,750,819										18.24x	1.48x	5.53				

Source: Bloomberg. The red marked refers to Q2 results

# Market performance and value indicators

## Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)	YOY	QOQ					
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr							
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	990,000,061	1.320	42,286	1.434	1.050	-0.30	-0.38	-0.75	0.84	0.87	8.35x	2.07x	10.61	32.14	10.87%	7.65%					
	OMANI QATARI TELECOMMUNICATI	NWRS	306,594,696	0.471	122,852	0.674	0.461	0.64	0.64	0.21	-27.54	1.01	6.83x	1.89x	8.07	9.67	-3.49%	-1.29%					
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	37,708,000	11.000	-	10.999	9.900	0.00	0.00	0.00	0.00	0.33	13.84x	1.34x	7.27	0.57	22.15%	-35.89%					
	INTERIOR HOTELS	INHHS	6,451,354	0.129	-	0.129	0.129	0.00	0.00	0.00	0.00	0.32	7.28x	0.96x	#N/A/N/A	-0.06	-190.85%	-127.24%					
	AL BATINAH HOTELS	BAHS	2,998,380	1.298	-	1.298	1.298	0.00	0.00	0.00	-0.01	-14.33	63.95x	1.14x	#N/A/N/A	0.08	-	-					
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.07x	#N/A/N/A	-0.01	-	-0.94%					
	OMAN HOTELS & TOURISM CO	OHTS	12,127,500	2.205	-	3.100	2.205	0.00	0.00	-10.00	-28.87	0.31	7.65x	0.46x	4.54	0.33	20.15%	-					
	HOTELS MANAGEMENT CO INTERNA	HMCI	8,324,578	0.100	-	0.110	0.072	0.00	0.00	0.00	26.58	0.44	-	0.72x	#N/A/N/A	0.07	-45.74%	-					
	SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	2.450	2.450	0.00	0.00	0.00	4.26	0.35	8.25x	1.20x	#N/A/N/A	0.52	21.36%	21.93%					
	DHOFAR TOURISM	DTCS	8,000,000	1.000	-	1.100	1.000	0.00	0.00	0.00	0.00	0.35	-	0.28x	#N/A/N/A	-0.59	-8.69%	11.59%					
	SALALAH BEACH RESORT SAOG	SHCS	8,937,500	1.430	-	-	-	0.00	0.00	0.00	0.00	0.33	13.95x	1.05x	#N/A/N/A	0.05	-	-					
Logistics	PORT SERVICE CORPORATION	PSCS	37,540,802	0.395	-	0.565	0.368	0.00	0.00	5.33	-7.71	1.04	8.27x	1.19x	12.66	1.68	30.01%	24.98%					
	SALALAH PORT SERVICES	SPSI	84,524,803	0.470	-	0.479	0.423	0.00	0.00	0.00	-1.88	0.30	17.84x	2.10x	3.19	1.63	-1508.62%	1.74%					
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	255,000,000	2.549	30	2.600	2.235	0.00	0.00	-0.78	6.56	0.55	22.16x	10.18x	4.59	3.46	-11.31%	2.61%					
	OMAN OIL MARKETING COMPANY	OOMS	119,970,001	1.860	6,477	1.865	1.450	1.09	1.09	1.09	8.77	0.46	14.78x	3.50x	3.33	2.28	0.35%	21.34%					
	AL MAHA PETROLEUM PRODUCTS M	MHAS	113,573,990	16.450	200	17.001	10.670	0.00	-0.24	-0.24	21.93	0.70	11.76x	3.15x	5.17	2.95	27.98%	18.08%					
	NATIONAL GAS CO	NGCI	13,675,000	0.547	-	0.600	0.488	0.00	0.00	0.00	3.60	0.37	11.19x	1.69x	7.31	0.25	-	-22.38%					
	MUSCAT GASES COMPANY SAOG	MGMC	24,600,000	0.820	-	0.820	0.720	0.00	0.00	0.00	10.66	0.45	18.19x	3.57x	7.32	0.34	-5.77%	-28.23%					
Education & Training	DHOFAR UNIVERSITY	DHUS	15,820,000	1.130	-	1.130	1.124	0.00	0.00	0.00	-5.75	0.29	35.46x	1.34x	#N/A/N/A	0.53	-	-3732.88%					
	MAJAN COLLEGE	BACS	8,849,999	0.295	1,500	0.310	0.255	0.00	0.00	3.87	10.90	0.43	8.69x	1.53x	10.17	0.25	55.17%	-21.35%					
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	-	-	0.00	0.00	0.00	0.00	0.33	67.78x	3.82x	#N/A/N/A	0.00	-	-					
	OMAN EDUCATION & TRAINING IN	OETI	24,639,999	0.352	-	0.352	0.265	0.00	0.00	0.00	0.00	0.21	239.95x	2.07x	0.85	-0.04	-	-					
Energy	AL KAMIL POWER CO	KPCS	17,873,625	1.857	-	1.860	1.620	0.00	0.00	2.03	7.97	0.35	7.19x	1.07x	6.46	0.81	10.52%	55.28%					
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	-	-	-					
	SOHAR POWER CO	SHPS	38,197,197	1.374	-	1.750	1.301	0.00	0.07	-1.08	-18.46	0.90	15.16x	14.00x	5.83	1.86	-5.62%	-228.91%					
	UNITED POWER CO	UECS	12,350,756	1.030	-	1.444	0.905	0.00	0.00	0.00	2.79	0.18	13.23x	0.69x	13.59	0.19	-68.48%	-14.75%					
	ACWA POWER BARKA SAOG	APBS	61,119,999	0.382	9,000	0.400	0.260	0.53	0.53	0.53	28.53	0.47	7.60x	1.76x	6.54	2.54	-3.73%	154.06%					
	OMAN NATIONAL ENGINEERING AN	ONES	28,000,801	0.400	-	0.437	0.344	0.00	0.00	1.27	1.45	0.50	9.41x	1.43x	3.00	0.70	-15.89%	-21.33%					
	SMN POWER HOLDING SAOG	SMNP	79,494,896	3.982	-	4.000	3.410	0.00	0.00	0.86	8.71	-	-	42.53x	8.46	2.87	-	-					
Diversified Commercial Services	RENAISSANCE SERVICES SAOG	RNSS	136,815,811	0.485	1,097,064	0.730	0.427	1.89	9.48	10.48	-11.01	2.02	96.29x	0.82x	#N/A/N/A	3.87	192.81%	394.63%					
	AL JAZEIRA SERVICES	AJSS	45,388,630	0.288	150,000	0.320	0.139	2.49	1.77	7.46	62.71	1.29	7.72x	1.59x	2.41	1.08	-205.71%	-					
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	-5.82	0.33	-	1.41x	#N/A/N/A	-	-	-					
	OMAN HOLDING INTERNATIONAL	OHII	23,650,745	0.215	-	0.269	0.180	0.00	0.00	0.00	-14.34	1.08	3.88x	0.44x	9.30	0.19	-79.01%	-95.63%					
	OMAN INVESTMENT & FINANCE	OIFC	23,239,986	0.166	223,334	0.199	0.127	-0.60	-1.78	3.11	4.68	1.24	6.87x	1.28x	5.16	0.56	-15.42%	-59.75%					
Health Care	OMAN MEDICAL PROJECTS	OMPS	8,324,578	0.100	-	0.110	0.072	0.00	0.00	0.00	26.58	0.44	-	0.72x	#N/A/N/A	0.07	-45.74%	-					
AVERAGE			2,573,538,445																26.91x	3.35x	6.63		

Source: Bloomberg. The red marked refers to Q2 results



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