

AI Arabi Daily MSM Report

No. of Issue: 648

Date:08/08/2012

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
AI Arabi Oman20 Index	962.69	964.34	(1.65)	(0.17)	0.42	(5.04)
AI Arabi GCC 50 Index	962.75	960.87	1.88	0.20	0.93	2.69
MSM 30	5,437.38	5,433.65	3.73	0.07	1.48	(4.53)
Volume (In 000)	12,720	8,209	4510.76	54.95		
Value traded (In RO 000)	3,407	2,111	1295.94	61.39		

View of the MSM:

The MSM 30 index closed at 5,437.38 points, 0.07% up from the last trading session. 13 out of 44 stocks trading managed a green closing and 8 in the red zone. While 23 no changed 12.7 mn. shares traded during the day with the value reaching RO 3.4 mn. Financial sector closed at 6,077 points, Industry sector closed 6,634.8 points and the services sector closed at 2,593.65 points with percentage change of 0.80%, -0.08%, 0.11% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization	
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)	
AL ANWAR HOLDING	0.115	0.006	5.51	BANK MUSCAT	0.526	704.46	20.68%	OMR	USD
ONIC. HOLDING	0.233	0.009	4.02	RAYSUT CEMENT	1.341	393.49	11.55%	7.01	18.08
UNITED FINANCE	0.130	0.004	3.18	BANK NIZWA	0.108	386.26	11.34%		
VOLTAMP ENERGY	0.234	0.006	2.63	VOLTAMP ENERGY	0.234	383.01	11.24%		
AHLI BANK	0.148	0.003	2.07	OMAN TELECOMMUNICATION	1.320	283.65	8.33%		

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies		
Companies	RO	RO	%	Companies	RO	in 000		Increased	Decreased	Unchanged
AL BATINAH DEV. INV. HOLDING	0.060	(0.002)	(3.23)	BANK NIZWA	0.108	3,576.76	28.12%	↑	↓	≡
NAT. ALUMINIUM PRODUCTS	0.200	(0.002)	(0.99)	VOLTAMP ENERGY	0.234	1,633.94	12.85%	13	8	23
ASAFFA FOODS	0.458	(0.004)	(0.87)	BANK MUSCAT	0.526	1,340.03	10.54%			
OMAN CEMENT	0.611	(0.004)	(0.65)	ONIC. HOLDING	0.233	1,041.28	8.19%			
BANK MUSCAT	0.526	(0.002)	(0.38)	GLOBAL FINANCIAL INVESTMEN	0.089	812.03	6.38%			

Key Announcements

Event Date	Company	Event	Details

MSM 30 Companies with highest Free Float % *

Company	No. of Shares	Traded
TRANSULF IND. INV. HOLDING	66,875,000	92.40%
HSBC BANK OMAN	1,020,159,523	84.33%
GULF INT. CHEMICALS	21,000,000	81.72%
RENAISSANCE SERVICES	282,094,000	79.44%
DHOFAR INT. DEV.	200,000,000	71.42%

MSM 30 Companies with lowest Free Float % *

Company	No. of Shares	Traded
NBO	1,081,000,000	16.24%
OMANTEL	750,000,000	22.90%
A SAFFA FOODS	105,000,000	23.50%
Bank Muscat	1,548,380,000	26.63%
GULF INV. SER.	58,843,000	30.94%

* The Free Float updated until Q1 2012. Source: Zawya



Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	13	6,077.31	6,029.00	48	0.80	183	3.11	(308)	(4.83)
Industry Sector	INDSI	10	6,634.81	6,639.91	(5)	(0.08)	112	1.71	676	11.35
Services Sector	SINSI	7	2,593.65	2,590.79	3	0.11	14	0.53	26	1.03

Main Indicators - Sectors	Beta	52-Week		Main Indicators	
		High	Low	P/Ex	P/Bx
MSM 30		6,045.39	5,356.82	10.66	1.56
Financial Sector	1.20	7,256.20	5,827.67	11.80	1.34
Industry Sector	0.92	7,003.10	5,558.65	10.20	1.62
Services Sector	0.68	2,750.66	2,334.56	9.20	1.81

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*			
	Offer Turnover %	Bid Turnover %	
MSM30 Index	49%	51%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
BANK MUSCAT	704.5	41%	59%
RAYSUT CEMENT	393.5	79%	21%
BANK NIZWA	386.3	57%	43%
VOLTAMP ENERGY	383.0	75%	25%

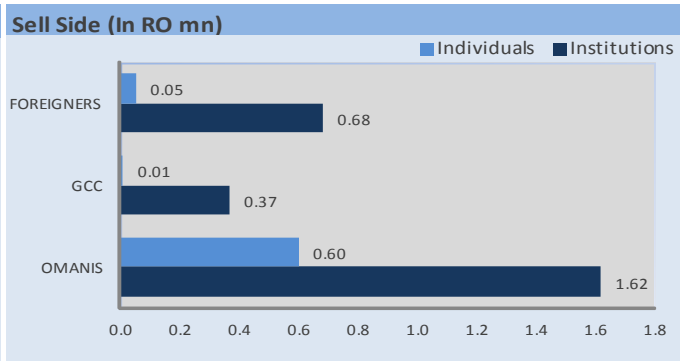
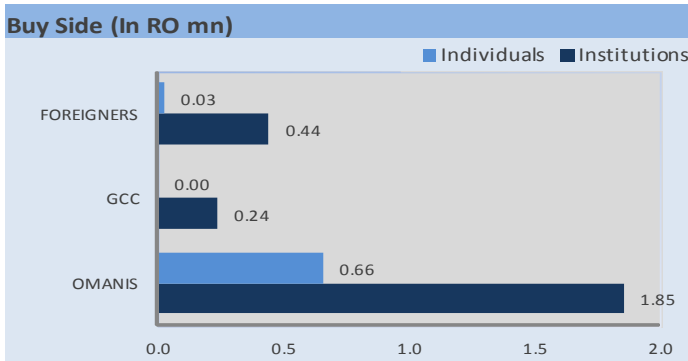
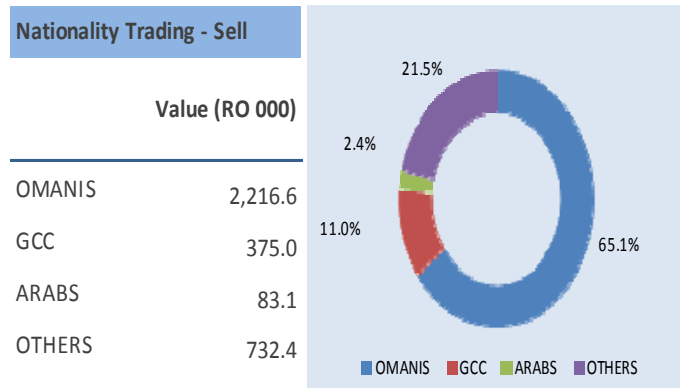
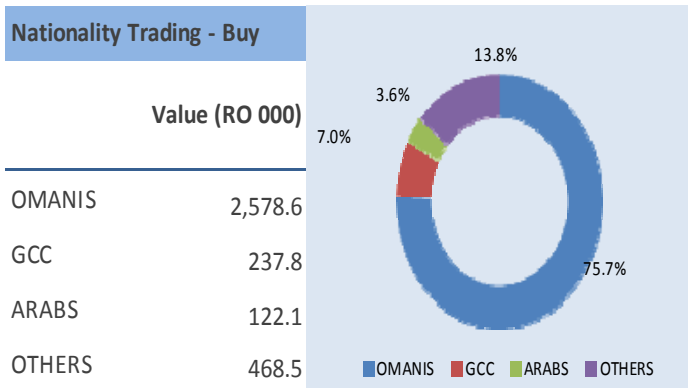
* Cash in as % of total turnover {Bid To / (Bid To + Offer To)}*100

Top Five Daily Deals*					
Company	Quantity No.	Price RO	Trans. Type	Time	Chg. %
BANK MUSCAT	200,000	0.526	Sell	11:11:32	-0.38
BANK NIZWA	195,490	0.108	Buy	12:03:27	0.00
Global Investment	140,000	0.087	Sell	11:11:02	-1.14
OMAN CEMENT	123,600	0.610	Sell	12:04:52	-0.81
AHLE BANK	100,000	0.149	Buy	12:58:29	2.76

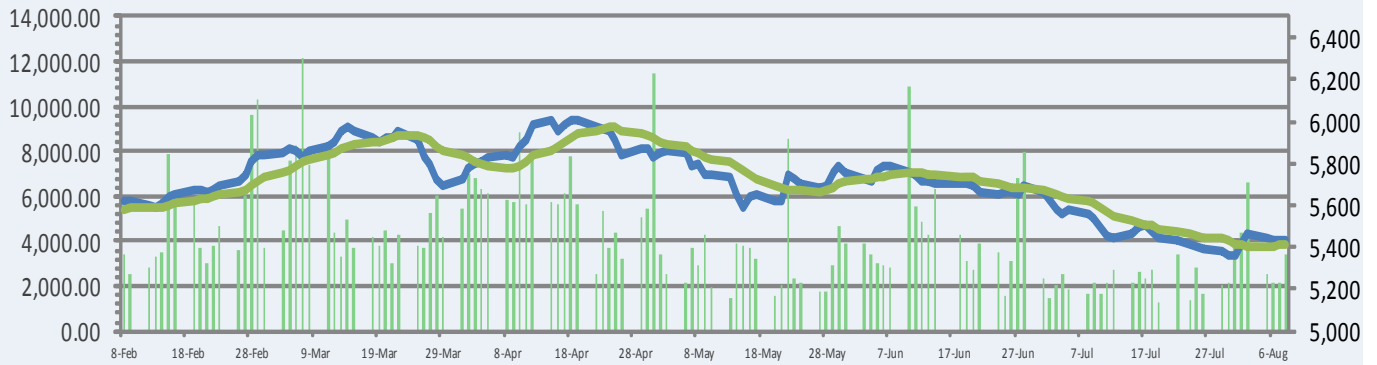
* Excluding Special Deals (Source: Mubasher)

Index Stocks - Up in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
AHLE BANK	0.00%	0.69%	2.05%

Index Stocks - Down in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3

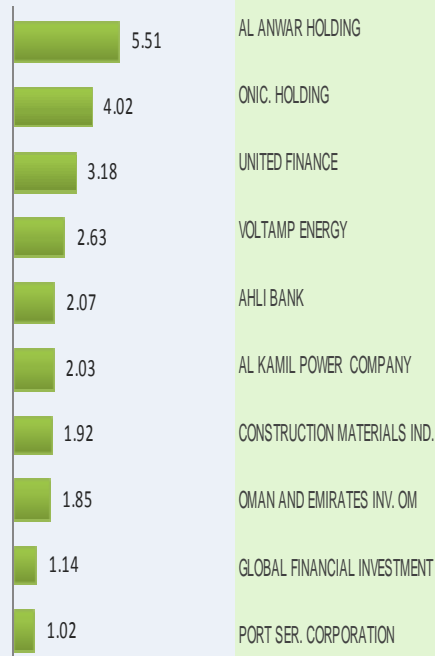


MSM 30 six month close & turnover Vs MA10

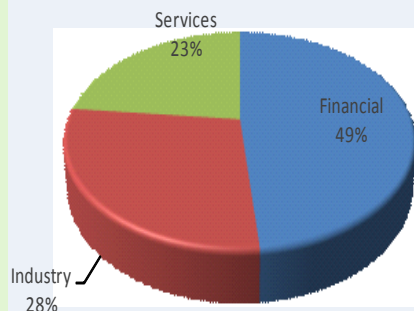


In RO 000

Top 10 Gainers



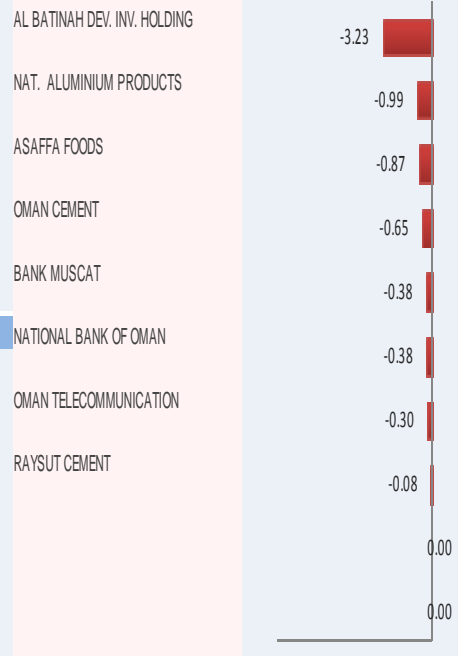
% Turnover by sectors



MSM 30 -High/Low



Top 10 Losers

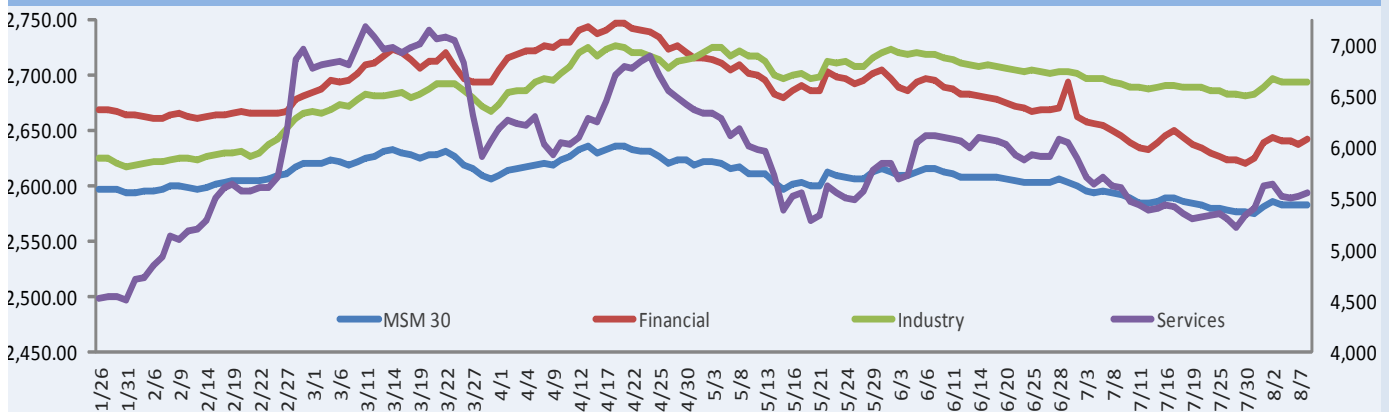


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% Chg.

% Chg

Six month Sectoral Performance



Market performance and value indicators

Financial Sector



Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		YOY	QOQ
			Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr			
Banking	BANKMUSCATSAOG	BKMB	1,072,256,714	0.526	1,340,034	0.654	0.490	-0.38	-1.13	1.54	-18.71	1.05	7.56x	1.09x	4.00	34.97	18.89%	4.58%	
	BANK DHOFAR SAOG	BKDB	462,048,889	0.420	-	0.501	0.405	0.00	0.00	3.45	-7.71	0.74	12.16x	1.90x	1.39	10.29	-167.86%	12.08%	
	NATIONAL BANK OF OMAN SAOG	NBOB	293,626,617	0.265	101,000	0.319	0.260	-0.38	-0.38	1.15	-15.12	0.62	7.92x	1.04x	6.44	10.30	10.41%	7.05%	
	HSBC BANK OMAN	HBMO	464,072,540	0.232	107,443	0.290	0.224	0.87	-0.43	2.20	-16.11	0.89	15.49x	1.58x	4.79	4.82	97.34%	98.56%	
	BANK SOHAR	BKSB	140,000,000	0.140	350,150	0.165	0.133	0.00	0.00	0.72	-11.39	0.97	7.81x	1.06x	5.71	5.03	30.00%	-5.61%	
	AHLI BANK	ABOB	178,148,331	0.148	308,484	0.224	0.134	2.07	2.07	4.23	-32.73	0.96	6.69x	1.08x	#N/A/N/A	5.91	26.66%	-0.22%	
BANK NIZWA	BKNZ	162,000,000	0.108	3,576,756	0.119	0.099	0.00	0.00	1.89	-	-	-	-	-	1.01	-	-		
Insurance	OMAN UNITED INSURANCE CO	OUIS	14,799,935	0.148	152,108	0.198	0.104	0.00	-3.27	-1.99	28.70	1.30	13.45	0.75x	5.07	1.74	380.30%	-	
	OMAN NATIONAL INVESTMENT CO	ONIC	40,407,616	0.233	1,041,282	0.324	0.14	4.0179	0.43	6.88	37.06	1.90	12.94x	0.81x	2.15	1.02	-50.64%	-334.98%	
	MUSCAT NATIONAL HOLDING	MNHI	8,825,000	1.765	-	2.200	1.581	0.00	0.00	0.00	-19.00	0.28	4.86x	0.58x	4.25	0.49	-	-32.53%	
	DHOFAH INSURANCE	DICS	34,200,001	0.171	-	0.200	0.166	0.00	0.00	0.00	-13.64	0.71	-	1.18x	#N/A/N/A	1.45	9.83%	-269.84%	
Finance & Leasing	MUSCAT FINANCE	MFCI	34,475,243	0.171	-	0.185	0.137	0.00	0.00	0.00	2.60	0.47	9.95x	1.60x	#N/A/N/A	0.96	5.93%	10.42%	
	NATIONAL FINANCE CO	NFCI	28,061,007	0.112	-	0.139	0.109	0.00	-1.75	-1.75	-5.22	0.40	5.92x	0.92x	6.25	0.92	42.90%	-14.07%	
	UNITED FINANCE CO	UFCI	32,501,560	0.130	39,895	0.137	0.084	3.17	0.00	0.00	7.44	0.98	11.41x	0.93x	7.69	0.73	-7.96%	21.48%	
	OMAN ORIX LEASING CO.	ORXL	19,291,250	0.115	-	0.131	0.087	0.00	0.00	0.00	7.91	0.53	7.63x	0.90x	10.53	0.79	29.32%	4.53%	
	AL-OMANIYA FINANCIAL SERVICE	AOFS	59,298,523	0.300	-	0.300	0.234	0.00	0.00	0.00	1.61	0.35	10.37x	1.13x	6.35	1.07	10.17%	-33.92%	
	TAAGEER FINANCE	TFCI	26,650,742	0.123	-	0.154	0.1	0.00	0.00	5.13	3.16	0.47	7.84x	0.99x	6.31	0.97	49.30%	-7.29%	
Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	4,225,000	0.095	-	0.095	0.048	0.00	-7.14	0.00	18.18	1.08	-	0.80x	#N/A/N/A	-0.12	-79.51%	-205%	
	GLOBAL FIN INVESTMENT	GFIC	26,700,001	0.089	812,032	0.114	0.045	1.14	-2.20	8.54	58.93	1.68	-	0.77x	#N/A/N/A	0.45	-236.08%	-155.91%	
	OMINVEST	OMVS	102,692,696	0.373	1,200	0.454	0.341	0.00	0.00	3.07	-2.89	1.13	10.50x	1.14x	2.46	-	-	-	
	NATIONAL SECURITIES	NSCI	1,675,000	0.060	-	0.100	0.063	0.00	0.00	0.00	-12.99	0.51	-	1.10x	#N/A/N/A	-0.07	-42.09%	-299.15%	
	GULF INVESTMENTS SERVICES	GISP	48,737,858	0.075	216,079	0.106	0.048	0.00	-1.32	8.70	44.23	1.88	-	0.71x	#N/A/N/A	-0.75	-5.75%	-1.66%	
	FINANCIAL CORP/THE	FINC	8,683,715	0.124	-	0.124	0.119	0.00	0.00	0.00	-0.80	0.34	-	1.20x	#N/A/N/A	0.09	-116.52%	18.33%	
	DHOFAH INTL DEVELOPMENT	DIDI	78,000,000	0.390	-	0.525	0.379	0.00	0.00	-1.27	-10.34	0.96	34.73x	1.03x	5.15	3.17	56.99%	18.97%	
	AL BATINAH DEV & INV-50%	DBIH	900,000	0.074	7,600	0.098	0.031	-3.23	-3.23	-3.23	-11.76	1.71	-	0.51x	#N/A/N/A	0.04	-125.08%	46.47%	
	AL SHUROOQ INV SER	SISC	5,750,000	1.150	-	1.150	1.15	0.00	0.00	0.00	0.00	0.31	-	1.19x	#N/A/N/A	-0.09	73.61%	-37.25%	
	AL ANWAR HOLDINGS SAOG	AACT	13,800,000	0.115	157,893	0.164	0.084	5.50	0.88	9.52	6.48	1.48	27.01x	0.76x	#N/A/N/A	0.02	-	-	
	OMAN & EMIRATES INV(OM)50%	OEIO	13,406,250	0.110	306,408	0.156	0.087	1.85	-1.79	6.80	17.02	1.51	-	0.87x	#N/A/N/A	0.04	-101.45%	95.16%	
	TRANSULF INVESTMENT HLDG CO	TGII	4,948,750	0.065	150,000	0.104	0.054	0.00	0.00	8.82	23.33	1.63	11.17x	0.58x	6.76	-0.16	-49.33%	-121.04%	
	AL SHARQIYA INVEST HOLDING	SIHC	7,600,000	-	45,000	0.120	0.08	0.00	-5.00	-1.04	-1.04	1.00	13.19x	0.49x	#N/A/N/A	0.05	-53.98%	-90.66%	
AVERAGE			3,387,783,236										11.93x	0.99x	5.33				

Source: Bloomberg. The red marked refers to Q2 results

Market performance and value indicators

Industry Sector



Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		YOY	QOQ
			Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr			
Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,780,000	3.780	-	3.780	3.780	0.00	0.00	0.00	-10.00	0.31	37.63x	1.69x	1.32	0.12	277.20%	-	
	SWEETS OF OMAN	OSCI	5,075,000	0.725	-	0.790	0.604	0.00	3.72	10.18	2.40	0.59	6.87x	2.08x	6.21	0.28	210.71%	76.16%	
	DHOFAR BEVERAGES CO	DBCI	5,220,000	0.261	-	-	-	0.00	0.00	0.00	0.00	0.33	-	2.03x	#N/A/N/A	0.05	-245.80%	264.49%	
	NATIONAL BEVERAGES CO LTD	NBCI	2,812,500	5.000	-	5.000	5.000	0.00	0.00	0.00	0.00	0.33	-	0.34x	#N/A/N/A	0.00	-66.93%	-82.28%	
	OMAN REFRESHMENT CO	ORCI	89,800,003	1.796	-	1.850	1.025	0.00	0.00	0.00	23.86	0.68	11.09x	5.79x	3.89	1.39	311.91%	-53.67%	
	NATIONAL MINERAL WATER	NMWI	1,046,604	0.052	-	0.070	0.043	0.00	0.00	0.00	15.56	1.21	-	-	#N/A/N/A	-0.20	-11.20%	-24.58%	
	AREEJ VEGETABLE OILS	AVOI	11,504,600	2.501	-	2.501	2.500	0.00	0.00	0.00	0.00	0.33	5.02x	1.21x	10.00	1.17	147.78%	166.36%	
	OMAN FOODS INTERNATIONAL SOA	NRCI	930,000	-	-	0.150	0.045	0.00	0.00	0.00	15.38	0.33	-	0.70x	#N/A/N/A	-0.03	-63%	-48.39%	
	OMAN FLOUR MILLS	OFMI	78,434,998	0.498	28,195	0.505	0.372	0.00	1.63	8.97	4.18	0.85	26.47x	1.68x	5.02	1.25	-7.07%	123.04%	
	SALALAH MILLS CO	SFMI	42,142,677	0.875	-	1.000	0.740	0.00	0.00	0.00	-10.90	0.41	11.71x	2.25x	4.57	1.15	17.28%	-2.53%	
	OMAN EUROPE FOODS INDUSTRIES	OETI	1,020,000	0.200	-	0.070	0.070	0.00	0.00	0.00	0.00	0.33	-	0.89x	#N/A/N/A	-0.09	-12.38%	-12.38%	
	DHOFAR CATTLEFEED	DCFI	10,703,000	0.139	-	0.160	0.110	0.00	-0.71	4.51	2.96	1.49	15.16x	0.27x	3.60	0.34	-227.2%	-437.62%	
	OMAN AGRICULTURAL DEV	OADI	1,595,000	-	-	1.451	1.450	0.00	0.00	0.00	0.00	0.33	0.58x	1.29x	#N/A/N/A	3.99	-1181.6%	-892.62%	
	OMAN FISHERIES CO	OFCI	12,750,000	0.102	137,253	0.125	0.086	0.00	-2.86	2.00	10.87	1.20	12.80x	0.77x	#N/A/N/A	0.33	-251.9%	-1.39%	
	DHOFAR FISH INDUSTRIES CO	DFII	3,248,660	1.279	-	-	-	0.00	0.00	0.00	0.00	0.33	-	2.23x	#N/A/N/A	-0.11	-	-	
	SOHAR POULTRY	SPCI	618,000	0.869	-	-	-	0.00	0.00	0.00	0.00	0.33	4.78x	0.53x	#N/A/N/A	-0.04	-	-142.86%	
A'SAFFA FOODS SAOG	SPFI	50,494,499	0.458	17,000	0.540	0.367	-0.87	-0.87	-1.93	-1.66	1.26	13.11x	2.95x	2.50	1.13	10.23%	6.54%		
GULF MUSHROOM COMPANY	GMPI	10,007,711	0.486	-	0.500	0.289	0.00	0.00	0.00	11.84	0.41	10.74x	2.29x	4.68	0.38	115.66%	23.76%		
Cement	OMAN CEMENT CO	OCOI	202,163,406	0.611	286,000	0.700	0.413	-0.65	-1.61	-1.45	41.44	0.90	13.95x	1.35x	4.89	3.87	21.84%	-24.71%	
	RAYSUT CEMENT CO	RCCI	268,199,982	1.341	293,480	1.350	0.700	-0.07	0.52	5.42	76.45	0.96	13.58x	2.53x	3.73	6.85	75.19%	0.11%	
Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	9,626,624	0.128	345,651	0.303	0.120	0.79	-10.49	-9.22	-49.41	1.40	3.91x	0.59x	11.72	0.29	-51.78%	-62.53%	
	GALFAR ENGINEERING&CONTRACT	GECS	131,570,999	0.375	24,071	0.440	0.315	0.00	0.54	2.74	11.28	1.53	22.18x	2.19x	3.20	1.70	25.33%	-11.31%	
Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	2,142,000	0.357	-	0.430	0.340	0.00	0.00	-2.19	-10.97	1.30	-	0.20x	#N/A/N/A	-0.01	-95.97%	-	
	MUSCAT THREAD MILLS CO	MTMI	1,985,734	0.200	2,309	0.214	0.087	0.00	0.52	0.52	124.25	0.84	7.55x	1.44x	6.65	0.10	106.12%	4.23%	
Mining	GULF STONE	GSCI	2,976,600	0.082	-	0.082	0.082	0.00	0.00	0.00	0.22	0.36	6.97x	0.70x	#N/A/N/A	0.01	-87.90%	-91.71%	
	OMAN CHROMITE	OCCI	10,950,001	3.650	-	3.800	3.400	0.00	0.00	0.00	1.39	0.38	17.65x	2.33x	5.48	0.17	-336.44%	905.9%	
	AL-FAJAR AL-ALAMIA CO	AFAI	35,221,619	0.714	-	0.750	0.643	0.00	0.00	0.00	0.00	0.41	16.63x	1.56x	2.80	-0.11	-118.4%	-21.0%	
Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	4,505,000	0.053	156,600	0.071	0.037	1.92	1.92	6.00	20.45	1.63	-	0.55x	#N/A/N/A	0.02	-117.9%	-86.7%	
	CEMENT & GYPSUM PRO	O	1,500,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	-	#N/A/N/A	0.00	-	-	
	NATL ALUMINIUM PRODUCTS	NAPI	6,714,290	0.201	176,435	0.410	0.180	-0.99	-2.91	2.56	-50.50	1.40	4.84x	0.92x	9.95	0.03	-90.1%	-89.4%	
	ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.060	0.050	0.00	0.00	0.00	-48.45	0.76	-	-	#N/A/N/A	-0.04	2.4%	-7.5%	
	AL-ANWAR CERAMIC TILE CO	AACT	73,185,135	0.356	2,050	0.376	0.251	0.00	-1.38	0.00	15.66	0.89	12.13x	2.52x	3.99	1.67	14.3%	4.7%	
	AL JAZEERA STEEL PRODUCTS CO	ATMI	35,471,024	0.284	59,622	0.300	0.233	0.00	0.00	1.43	12.70	1.29	9.53x	1.04x	5.28	1.66	51.6%	46.3%	
OMAN CERAMIC COM	OMCI	2,259,880	0.749	-	0.675	0.211	0.00	0.00	0.00	0.00	0.33	12.17x	2.00x	#N/A/N/A	0.04	52.0%	20.1%		
Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-		
	OMAN PACKAGING	OPCI	6,487,200	0.200	350	0.220	0.150	0.00	0.00	0.00	25.00	0.67	5.30x	1.27x	7.50	0.44	770.1%	-	
	FLEXIBLE IND PACKAGES	FIPC	2,651,250	0.125	-	0.125	0.113	0.00	0.00	0.00	-7.41	0.40	9.62x	1.02x	#N/A/N/A	0.04	-5.1%	-54.9%	
	GULF PLASTIC INDUSTRIES CO	AKPI	389,000	0.000	-	0.389	0.389	0.00	0.00	0.00	0.00	0.33	1.99x	0.30x	#N/A/N/A	0.09	-	-	
	PACKAGING CO LTD	PCLI	1,110,000	0.370	-	0.370	0.370	0.00	0.00	0.00	0.00	0.33	6.76x	0.43x	#N/A/N/A	-0.15	1175.6%	-104.5%	
	COMPUTER STATIONERY INDS	CSII	3,250,000	0.325	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.79x	#N/A/N/A	0.01	-77.1%	-109.9%	
Chemicals	AL AHLIA CONVERTING INDUS	AACI	330,000	0.033	-	0.055	0.020	0.00	0.00	0.00	-67.00	0.84	-	-	#N/A/N/A	-	-	-	
	MAJAN GLASS COMPANY	MGCI	19,025,093	0.498	-	0.583	0.460	0.00	0.00	0.00	-11.21	0.30	20.63x	1.53x	4.37	0.34	-31.4%	-269.4%	
	GULF INTERNATIONAL CHEMICALS	GICI	3,192,000	0.152	-	0.212	0.112	0.00	0.00	0.66	5.56	1.57	9.66x	1.15x	9.87	0.09	7.8%	-8.6%	
Pharmaceuticals	OMAN CHLORINE	OCHL	29,650,574	0.480	-	0.500	0.340	0.00	-3.03	-3.03	9.09	0.82	10.16x	1.85x	5.19	0.80	11.6%	8.9%	
	NATIONAL DETERGENTS/THE	NDTI	15,291,990	0.899	-	0.897	0.849	0.00	0.00	0.00	0.00	0.33	20.30x	1.23x	4.45	0.20	-7.7%	-29.6%	
Electrical & Mechanical	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.100	0.100	0.00	0.00	0.00	0.00	0.33	4.82x	0.93x	#N/A/N/A	0.14	2.9%	-9.7%	
Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	13,098,341	3.027	200	3.027	2.761	0.00	0.00	0.00	0.01	0.33	5.40x	1.27x	7.69	0.50	19.8%	7.6%	
	VOLTAMP ENERGY SAOG	VOES	14,157,000	0.234	1,633,935	0.473	0.223	2.63	-0.85	3.54	-37.83	1.07	10.42x	0.94x	7.67	0.13	-73.1%	-44.3%	
	OMAN CABLES INDUSTRY	OCAI	73,554,001	0.820	-	0.915	0.660	0.00	-0.36	0.49	10.81	1.17	8.44x	1.46x	4.87	3.23	57.8%	89.3%	
	OMAN FILTERS INDUSTRY	OFIG	400,000	0.000	-	0.039	0.020	0.00	0.00	0.00	0.00	0.29	-	2.29x	#N/A/N/A	-0.08	54.1%	-47.6%	
AVERAGE			1,307,291,995										11.40x	1.47x	5.60				

Source: Bloomberg. The red marked refers to Q2 results

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)	YOY	QOQ
						High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr		
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	990,000,061	1.320	214,871	1.434	1.025	-0.30	-2.51	-0.75	0.84	0.88	8.57x	2.21x	10.62	29.85	14.84%	2.25%
	OMANI QATARI TELECOMMUNICATI	NWRS	303,990,936	0.467	135,300	0.674	0.461	0.43	-0.64	-0.64	-28.15	1.01	6.72x	1.99x	8.14	9.80	-18.97%	-17.77%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	37,708,000	11.000	-	10.999	9.900	0.00	0.00	0.00	0.00	0.33	14.39x	1.37x	7.27	0.89	1.49%	-13.05%
	INTERIOR HOTELS	INHNS	6,451,354	0.129	-	0.129	0.129	0.00	0.00	0.00	0.32	0.34	5.83x	0.95x	#N/A/N/A	0.21	-17.47%	4.95%
	AL BATINAH HOTELS	BAHS	2,998,380	1.298	-	1.298	1.298	0.00	0.00	0.00	-0.01	-14.22	63.95x	1.14x	#N/A/N/A	0.08	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.07x	#N/A/N/A	-0.01	-	-0.94%
	OMAN HOTELS & TOURISM CO	OHTS	12,127,500	2.205	-	3.100	2.205	0.00	0.00	-10.00	-28.87	0.31	7.93x	0.46x	4.54	0.64	109.29%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	8,324,578	0.100	-	0.110	0.072	0.00	0.00	0.00	26.58	0.44	-	0.72x	#N/A/N/A	0.07	-45.74%	-
	SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	2.450	2.450	0.00	0.00	0.00	4.26	0.35	8.25x	1.20x	#N/A/N/A	0.52	21.36%	21.93%
	DHOFAR TOURISM	DTCS	8,000,000	1.000	-	1.100	1.000	0.00	0.00	0.00	0.00	0.35	-	0.28x	#N/A/N/A	-0.53	-15.69%	-26.34%
	SALALAH BEACH RESORT SAOG	SHCS	8,937,500	1.430	-	-	-	0.00	0.00	0.00	0.00	0.33	13.95x	1.05x	#N/A/N/A	0.05	-	-
Logistics	PORT SERVICE CORPORATION	PSCS	37,540,802	0.395	7,801	0.565	0.368	1.02	2.33	5.33	-7.71	1.04	8.27x	1.19x	12.66	1.68	30.01%	24.98%
	SALALAH PORT SERVICES	SPSI	84,524,803	0.470	-	0.479	0.423	0.00	0.00	0.00	-1.88	0.29	28.30x	2.19x	3.19	1.61	63.71%	7.71%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	256,299,988	2.563	-	2.600	2.235	0.00	-0.27	-0.27	7.10	0.55	22.27x	10.23x	4.57	3.46	-11.31%	2.61%
	OMAN OIL MARKETING COMPANY	OOMS	118,680,000	1.840	-	1.865	1.430	0.00	0.00	0.00	7.60	0.47	14.64x	3.71x	3.37	1.88	0.46%	1.48%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	113,849,998	16.500	6,187	17.001	10.090	0.00	0.00	0.00	22.22	0.71	11.79x	3.16x	5.15	2.95	27.98%	18.08%
	NATIONAL GAS CO	NGCI	13,675,000	0.547	-	0.600	0.488	0.00	0.00	0.00	3.60	0.37	11.19x	1.69x	7.31	0.25	-	-22.38%
	MUSCAT GASES COMPANY SAOG	MGMC	24,600,000	0.820	972	0.820	0.720	0.00	0.00	0.00	10.66	0.46	18.19x	3.57x	7.32	0.34	-5.77%	-28.23%
Education & Training	DHOFAR UNIVERSITY	DHUS	15,820,000	1.130	-	1.130	1.124	0.00	0.00	0.00	-5.75	0.30	35.46x	1.34x	#N/A/N/A	0.53	-	-3732.88%
	MAJAN COLLEGE	BACS	8,849,999	0.295	-	0.310	0.255	0.00	3.87	3.87	10.90	0.43	8.69x	1.53x	10.17	0.25	55.17%	-21.35%
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	-	-	0.00	0.00	0.00	0.00	0.33	67.78x	3.82x	#N/A/N/A	0.00	-	-
	OMAN EDUCATION & TRAINING IN	OETI	24,639,999	0.352	-	0.378	0.265	0.00	0.00	0.00	0.00	0.21	239.95x	2.07x	0.85	-0.04	-	-
Energy	AL KAMIL POWER CO	KPCS	17,873,625	1.857	510	1.860	1.620	2.03	2.03	2.03	7.97	0.35	7.19x	1.07x	6.46	0.81	10.52%	55.28%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	-	-	-
	SOHAR POWER CO	SHPS	38,169,399	1.375	53	1.750	1.301	0.00	-1.15	-1.15	-18.52	0.90	15.15x	13.99x	5.83	1.86	-5.62%	-228.91%
	UNITED POWER CO	UECS	12,350,756	1.030	7,130	1.444	0.905	0.00	0.00	0.00	2.79	0.18	13.23x	0.69x	13.59	0.19	-68.48%	-14.75%
	ACWA POWER BARKA SAOG	APBS	60,799,999	0.380	-	0.400	0.260	0.00	0.00	0.00	27.86	0.47	7.56x	1.75x	6.58	2.54	-3.73%	154.06%
	OMAN NATIONAL ENGINEERING AN	ONES	27,860,796	0.398	-	0.437	0.344	0.00	0.00	0.76	0.94	0.50	9.36x	1.42x	3.01	0.70	-15.89%	-21.33%
	SMN POWER HOLDING SAOG	SMNP	79,494,896	3.982	-	4.000	3.410	0.00	0.20	0.86	8.71	-	-	42.53x	8.46	2.87	-	-
Diversified Commercial Services	RENAISSANCE SERVICES SAOG	RNSS	124,121,559	0.440	301,575	0.771	0.427	0.00	-0.23	0.23	-19.27	2.02	-	0.74x	#N/A/N/A	0.78	-16.36%	-117.76%
	AL JAZEIRA SERVICES	AJSS	44,470,566	0.273	-	0.320	0.138	0.00	-2.15	1.87	54.24	1.30	7.32x	1.51x	2.54	1.08	-205.71%	-
	OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	-5.82	0.33	-	1.41x	#N/A/N/A	-	-	-
	OMAN HOLDING INTERNATIONAL	OHII	23,650,745	0.215	-	0.269	0.180	0.00	0.00	0.00	-14.34	1.08	3.88x	0.44x	9.30	0.19	-79.01%	-95.63%
	OMAN INVESTMENT & FINANCE	OIFC	23,239,986	0.166	69,667	0.199	0.122	0.00	-1.19	3.11	4.68	1.24	6.87x	1.28x	5.16	0.56	-15.42%	-59.75%
Health Care	OMAN MEDICAL PROJECTS	OMPS	8,324,578	0.100	-	0.110	0.072	0.00	0.00	0.00	26.58	0.44	-	0.72x	#N/A/N/A	0.07	-45.74%	-
AVERAGE			2,557,120,562										24.69x	3.37x	6.64			

Source: Bloomberg. The red marked refers to Q2 results



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