

AI Arabi Daily MSM Report

No. of Issue:583

Date:07/05/2012

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
ALARABI OMAN20 INDEX	1,055.31	1,065.38	(10.07)	(0.95)	(1.11)	4.09
AI Arabi GCC 50 Index	994.72	1,005.14	(10.42)	(1.04)	(2.05)	5.93
MSM 30	5,791.63	5,846.98	(55.35)	(0.95)	(1.32)	1.69
Volume(In 000)	12,502	7,775	4,726.74	60.79		
Value traded (In RO 000)	3,734	2,149	1,584.84	73.76		

View of the MSM:

The MSM 30 index closed at 5,791.63 points, -0.95% down from the last trading session. 2 out of 48 stocks trading managed a green closing and 32 in the red zone. While 14 no changed 12.5 mn. shares traded during the day with the value reaching RO 3.7 mn. Financial sector closed at 6,757 points, Industry sector closed 6,892.8 points and the services sector closed at 2,645.75 points with percentage change of -0.86%, -1.14%, -0.55% respectively.

Top Gainers	Price	Chg	Chg	Top Co. - Value	Price	Value	Mkt.Share	Market Capitalization	
Companies	RO	RO	%	Companies	RO	in RO 000		(In Billion)	
OMAN AND EMIRATES INV. OM	0.143	0.008	5.93	SHELL OMAN MARKETING	2.335	551.46	4.41%	OMR	USD
SHELL OMAN MARKETING	2.335	0.012	0.52	BANK MUSCAT	0.609	393.50	3.15%	6.99	18.04
AHLI BANK	0.209	0.000	0.00	OMAN CEMENT	0.672	375.64	3.00%		
AI MAHA PETROLEUM PRODUCTS MAR	14.926	0.000	0.00	RAYSUT CEMENT	1.235	295.15	2.36%		
ASAFFA FOODS	0.508	0.000	0.00	OMAN AND EMIRATES INV. OM	0.143	267.55	2.14%		

Top Losers	Price	Chg	Chg	Top Co. - Volume	Price	Volume	Mkt.Share	No. of Companies
Companies	RO	RO	%	Companies	RO	in 000		Increased Decreased Unchanged
AL HASSAN ENGINEERING	0.250	(0.024)	(8.76)	OMAN AND EMIRATES INV. OM	0.143	1,876.45	32.40%	↑
NATIONAL FINANCE	0.113	(0.010)	(8.13)	GLOBAL FINANCIAL INVESTMEN	0.095	1,371.59	23.68%	↓
DHOFAR INT.DEV.AND INV. HOLE	0.445	(0.015)	(3.26)	GULF INVESTMENT SER.	0.085	1,006.58	17.38%	≡
OMAN UNITED INSURANCE	0.170	(0.005)	(2.86)	AL ANWAR HOLDING	0.121	928.07	16.02%	2
AL BATINAH DEV. INV. HOLDING	0.034	(0.001)	(2.86)	OMAN FISHERIES	0.112	772.25	13.33%	32
								14

Key Announcements

Event Date	Company	Event	Details
22/05/2012	Bank Nizwa	Bnak Nizwa IPO end at 22 May 2012	The offering 600 million shares, with a par value of 102 baisas each, including two baisas for meeting issue expenses. The IPO, which is available for both Omanis and expatriates, is open for subscription for one month until May 22.
05/07/2012	AL HASSAN ENGINEERING	Q1' 2012 Results	AL HASSAN ENGINEERING posted net profit of RO 0.285mn in Q1'12
05/07/2012	OMAN HOTELS AND TOURISM	Q1' 2012 Results	OMAN HOTELS AND TOURISM posted net profit of RO 0.644mn in Q1'12

MSM 30 Companies with highest Free Float % *

Company	No. of Shares	Traded
TRANSULF IND. INV. HOLDING	66,875,000	92.40%
Oman International Bank	968,053,000	84.33%
GULF INT. CHEMICALS	21,000,000	81.72%
RENAISSANCE SERVICES	282,094,000	79.44%
DHOFAR INT. DEV.	200,000,000	71.42%

MSM 30 Companies with lowest Free Float % *

Company	No. of Shares	Traded
NBO	1,081,000,000	16.24%
OMANTEL	750,000,000	22.90%
A SAFFA FOODS	105,000,000	23.50%
Bank Muscat	1,548,380,000	26.63%
GULF INV. SER.	58,843,000	30.94%

* The Free Float updated until Q4 2011. Source: Zawya

Oman Arab Bank – Investment Management Group is acting as Lead Issue Manager and Lead Underwriting Arranger for the IPO of Bank Nizwa SAOG (under formation). Please feel free to give me call if you have any queries at 00968 24827318.



Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	13	6,756.77	6,815.40	(59)	(0.86)	(171)	(2.47)	371	5.81
Industry Sector	INDSI	11	6,892.76	6,972.27	(80)	(1.14)	32	0.47	934	15.67
Services Sector	SINSI	6	2,645.75	2,660.46	(15)	(0.55)	(28)	(1.04)	78	3.06

Main Indicators - Sectors	Beta	52-Week		Main Indicators	
		High	Low	P/Ex	P/Bx
MSM 30		6,045.39	5,560.96	12.72	1.55
Financial Sector	1.22	7,256.20	5,827.67	11.80	1.35
Industry Sector	0.88	7,003.10	5,558.65	10.20	1.65
Services Sector	0.73	2,750.66	2,334.56	9.20	1.83

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*			
	Offer Turnover %	Bid Turnover %	
MSM30 Index	52%	48%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
SHELL OMAN MARKETING	551.5	1%	99%
BANK MUSCAT	393.5	55%	45%
OMAN CEMENT	375.6	35%	65%
RAYSUT CEMENT	295.2	49%	51%

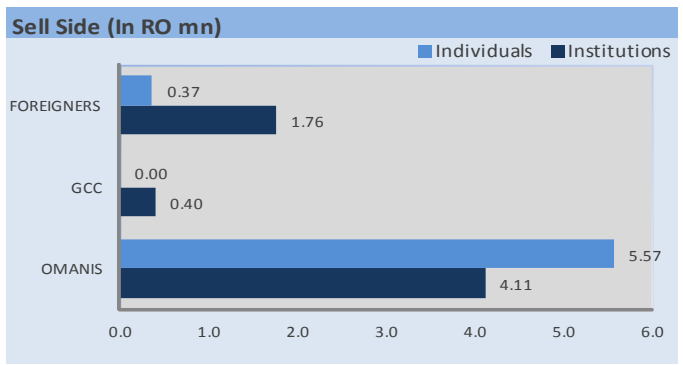
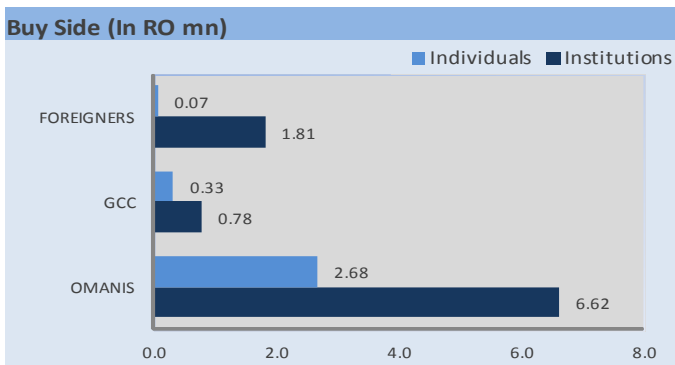
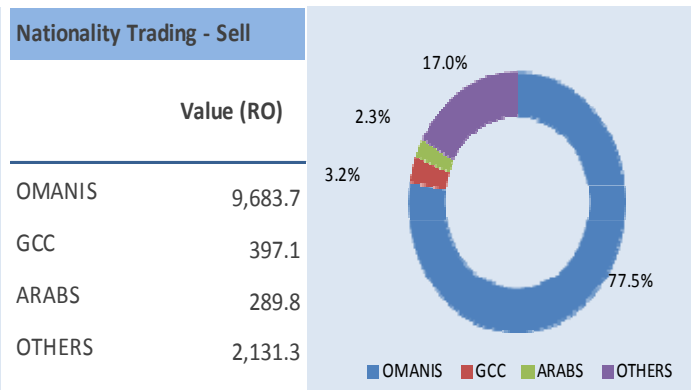
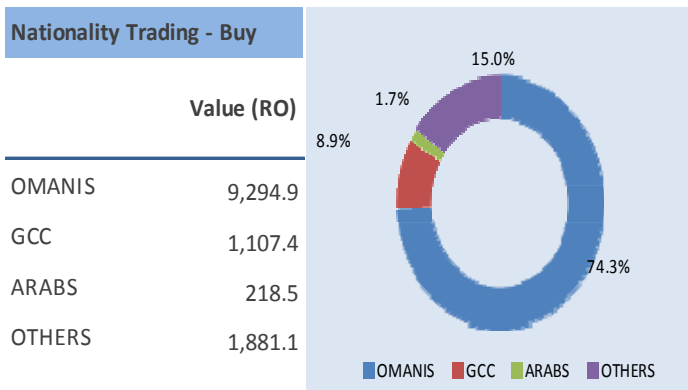
* Cash in as %of total turnover (Bid To / (Bid To + Offer To))*100

Top Five Daily Deals*					
Company	Quantity No.	Price RO	Trans. Type	Time	Chg. %
DHOFAR INT. DEV.	315,151	0.445	Buy	12:44:30	-3.26
SHELL OMAN MARKETING	222,500	2.335	Sell	12:02:37	0.52
Global Investment	169,220	0.095	Sell	11:10:19	-1.04
BANK MUSCAT	160,987	0.609	Buy	12:27:37	-1.30
GULF INV. SER.	150,000	0.084	Buy	11:59:35	-2.33

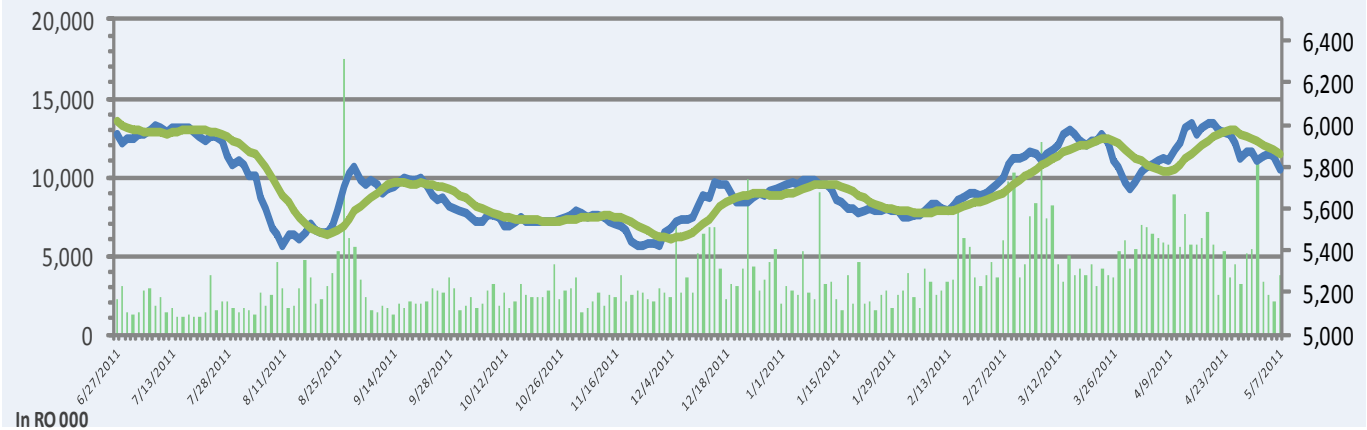
* Excluding Special Deals (Source: Mubasher)

Index Stocks - Up in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3

Index Stocks - Down in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
AL ANWAR HOLDING	0.00%	-3.94%	-0.82%
AL HASSAN ENG.	-0.73%	-0.73%	-8.86%
GULF INV. SER.	-2.25%	-2.30%	0.00%



MSM 30 six month close & turnover Vs MA10



Top 10 Gainers

5.93	OMAN AND EMIRATES INV. OM
0.52	SHELL OMAN MARKETING
0.00	
0.00	
0.00	
0.00	
0.00	
0.00	
0.00	
0.00	

% Turnover by sectors

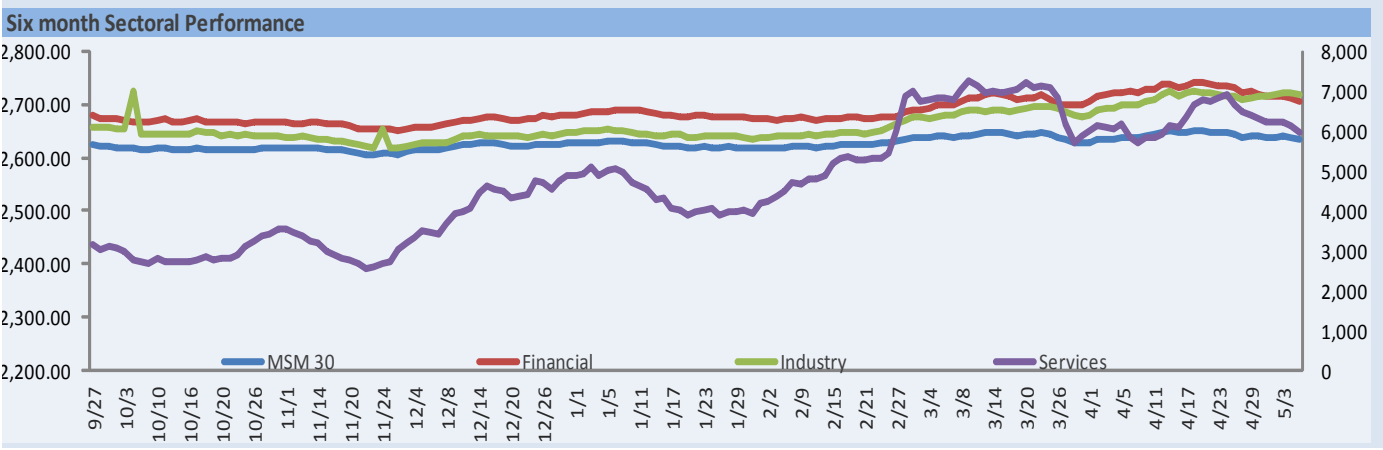
Top 10 Losers

-8.76	AL HASSAN ENGINEERING
-8.13	NATIONAL FINANCE
-3.26	DHOFAR INT.DEV.AND INV. HOLD
-2.86	OMAN UNITED INSURANCE
-2.86	AL BATINAH DEV. INV. HOLDING
-2.75	AL JAZEERA STEEL PRODUCTS
-2.34	TAAGEER FINANCE
-2.28	RENAISSANCE SERVICES
-2.23	AL ANWAR CERAMIC TILES
-2.18	OMAN CEMENT

MSM 30 -High/Low

■ Low ■ High

Period	Low	High
1Y	5408	6374
6M	5412	6045
3M	5564	6045
1M	5792	6045
1W	5792	5869



Market performance and value indicators

Financial Sector



Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)	YOY	QOQ
			Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr		
Banking	BANKMUSCAT SAOG	BKMB	1,103,513,794	0.609	646,113	0.673	0.561	-1.30	-1.62	-2.40	-8.57	1.05	8.84x	1.27x	3.57	30.41	3.29%	1.64%
	BANK DHOFAR SAOG	BKDB	484,051,208	0.440	90,454	0.880	0.527	-0.23	-0.90	-0.90	-3.31	0.88	36.46x	2.11x	1.32	8.24	4.56%	-19.95%
	NATIONAL BANK OF OMAN SAOG	NBOB	324,651,337	0.293	135,080	0.363	0.252	-0.34	-1.68	0.34	-6.15	0.59	9.00x	1.19x	5.83	6.95	26.61%	-31.81%
	OMAN INTERNATIONAL BANK SAOG	OIBB	225,435,257	0.230	159,566	0.340	0.250	-0.43	-1.29	-8.37	-16.83	0.81	15.58x	1.38x	4.83	4.33	-6.66%	14.00%
	BANK SOHAR	BKSB	153,000,000	0.153	316,810	0.249	0.175	-1.29	-1.92	-1.29	-3.16	1.04	9.12x	1.20x	5.23	3.57	82.45%	-10.99%
	AHLI BANK	ABOB	199,324,326	0.209	90,460	0.288	0.175	0.00	0.97	-0.95	-6.15	0.93	9.91x	1.58x	#N/AN/A	4.85	29.65%	3.56%
Insurance	OMAN UNITED INSURANCE CO	OUIS	16,999,926	0.170	30,000	0.198	0.104	-2.86	-2.86	-3.95	47.83	1.37	15.45	0.86x	4.41	1.17	-0.23%	-
	OMAN NATIONAL INVESTMENT CO	ONIC	50,119,320	0.289	63,875	0.599	0.314	-1.0274	-1.70	-5.25	70.00	1.90	-	1.00x	1.73	2.06	-389.32%	27.56%
	MUSCAT NATIONAL HOLDING	MNHI	8,825,000	1.765	-	2.500	1.987	0.00	0.00	0.00	-19.00	0.27	4.86x	0.58x	4.25	0.72	-	1633.49%
	DHOFAR INSURANCE	DICS	33,599,998	0.168	-	0.200	0.158	0.00	0.00	-7.69	-15.15	0.81	-	1.16x	#N/AN/A	-0.86	-169.42%	-51.17%
Finance & Leasing	MUSCAT FINANCE	MFCI	34,273,632	0.170	-	0.292	0.215	0.00	0.00	0.00	2.00	0.40	9.89x	1.59x	#N/AN/A	0.87	-8.01%	-3.22%
	NATIONAL FINANCE CO	NFCI	28,311,550	0.113	35,000	0.153	0.117	-8.13	-8.13	-8.13	-4.38	0.35	5.97x	0.93x	6.09	1.07	30.16%	13.04%
	UNITED FINANCE CO	UFCI	31,251,503	0.125	30,000	0.150	0.095	-1.57	-0.79	-0.79	3.31	0.90	10.97x	0.90x	8.00	1.05	142.45%	74.57%
	OMAN ORIX LEASING CO.	ORXL	19,123,501	0.114	-	0.190	0.164	0.00	-3.39	-3.39	3.64	0.48	7.32x	0.87x	10.96	0.75	21.10%	9.62%
	AL-OMANIYA FINANCIAL SERVICE	AOFS	57,321,899	0.290	-	0.285	0.2	0.00	0.00	0.00	-1.77	0.35	10.02x	1.09x	6.57	1.62	32.07%	42.18%
	TAAGEER FINANCE	TFCI	27,084,085	0.125	27,787	0.294	0.196	-2.34	-3.85	-3.10	4.84	0.45	7.96x	1.00x	61.54	1.04	20.60%	36.03%
Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	5,135,000	0.079	122,822	0.220	0.098	0.00	-1.25	-1.25	43.64	1.05	-	0.95x	#N/AN/A	-0.46	-1000.39%	40%
	GLOBAL FIN INVESTMENT	GFIC	28,500,000	0.095	1,371,593	0.165	0.073	-1.04	-3.06	-5.00	69.64	1.53	-	0.82x	#N/AN/A	-0.81	-321.35%	726.93%
	OMINVEST	OMVS	108,536,995	0.390	1,107	0.478	0.357	0.00	0.26	0.00	2.63	1.18	-	1.10x	2.34	1.92	-30.34%	-7.64%
	NATIONAL SECURITIES	NSCI	2,025,000	0.081	-	0.140	0.092	0.00	0.00	0.00	5.19	0.42	-	1.06x	#N/AN/A	-0.13	30.62%	196.72%
	GULF INVESTMENTS SERVICES	GISP	50,240,200	0.085	1,006,580	0.184	0.087	-1.16	-2.30	-7.61	63.46	1.76	9.34x	0.83x	#N/AN/A	0.17	-0.71%	-1.60%
	FINANCIAL CORP/THE	FINC	8,753,745	0.125	-	2.321	1.214	0.00	0.00	0.00	0.00	0.37	-	1.22x	#N/AN/A	0.07	-20.18%	-146.36%
	DHOFAR INTL DEVELOPMENT	DIDI	89,000,000	0.445	323,984	0.475	0.355	-3.26	-2.84	-1.33	2.30	1.14	39.12x	1.16x	4.49	2.66	-9.75%	100.19%
	AL BATINAH DEV & INV-50%	DBIH	1,020,000	0.034	71,290	0.158	0.063	-2.86	-2.86	-8.11	0.00	1.25	-	0.49x	#N/AN/A	-0.33	-53.63%	74.21%
	AL SHUROOQ INV SER	SISC	5,750,000	1.150	-	2.299	1.1	0.00	0.00	0.00	0.00	-0.12	-	1.19x	#N/AN/A	-0.14	21.90%	-58.51%
	AL ANWAR HOLDINGS SAOG	AACT	14,520,000	0.121	928,071	0.298	0.15	-0.82	-3.20	-6.92	12.04	1.45	-	0.80x	#N/AN/A	0.18	-	-
	OMAN & EMIRATES INV(OM)50%	OEIO	17,428,125	0.143	1,876,449	0.331	0.178	5.93	5.93	3.62	52.13	1.47	-	1.13x	#N/AN/A	0.02	-106.03%	-101.47%
	TRANSULF INVESTMENT HLDG CO	TGII	5,350,000	0.080	647,540	0.161	0.084	-1.23	-5.88	-8.05	33.33	1.58	9.47x	0.66x	#N/AN/A	0.22	-322.92%	-200.54%
	AL SHARQIYA INVEST HOLDING	SIHC	8,400,000	0.105	-	0.162	0.101	0.00	-0.94	3.96	9.37	0.99	13.99x	0.54x	#N/AN/A	-0.09	-147.29%	-223.62%
AVERAGE			3,141,545,401										12.96x	1.06x	8.74			

Source: Bloomberg. The red marked refers to Q1 results

Market performance and value indicators

Industry Sector



Sub Sector	Name of Company	MKT Code	RO Capitalization	Close Price	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn) Latest Calendar Qtr	YOY	QOQ
						High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD		P/E	P/B	Div. Yld. %			
Food & Beverage Industry	NATIONAL BISCUIT INDUSTRIES	NBII	3,780,000	3.780	-	4.200	3.780	0.00	0.00	0.00	-10.00	0.31	37.63x	1.69x	1.32	0.09	10.26%	-
	SWEETS OF OMAN	OSCI	4,886,000	0.698	-	0.795	0.604	0.00	0.00	0.00	-1.41	0.48	6.61x	2.01x	6.53	0.16	-46.63%	-49.70%
	DHOFAR BEVERAGES CO	DBCI	5,220,000	0.261	-	0.261	0.261	0.00	0.00	0.00	0.00	0.33	-	2.03x	#N/AN/A	0.01	-68.42%	102.94%
	NATIONAL BEVERAGES CO LTD	NBCI	2,812,500	5.000	-	5.000	5.000	0.00	0.00	0.00	0.00	0.33	-	0.34x	#N/AN/A	-0.02	15.61%	-49.14%
	OMAN REFRESHMENT CO	ORCI	83,850,006	1.677	960	1.689	0.924	0.00	0.00	9.18	15.66	0.68	10.36x	5.41x	4.38	2.99	104.81%	66.71%
	NATIONAL MINERAL WATER	NMWI	1,147,239	0.057	10,000	0.077	0.043	0.00	0.00	0.00	26.67	1.15	-	8.30x	#N/AN/A	-0.37	36.73%	-15.78%
	AREEJ VEGETABLE OILS	AVOI	11,504,600	2.501	-	2.501	2.500	0.00	0.00	0.00	0.00	0.33	7.22x	1.38x	10.00	0.04	-87.31%	-93.85%
	OMAN FOODS INTERNATIONAL SOA	NRCI	874,200	0.141	-	0.146	0.045	0.00	0.00	0.00	8.46	0.35	-	0.66x	#N/AN/A	-0.12	4%	88.73%
	OMAN FLOUR MILLS	OFMI	77,962,502	0.495	-	0.580	0.372	0.00	0.00	0.00	3.56	0.76	26.21x	1.71x	5.15	0.56	-69.78%	-7.89%
	SALALAH MILLS CO	SFMI	42,383,492	0.880	-	1.000	0.705	0.00	0.00	0.23	-10.39	0.43	12.49x	2.27x	4.55	0.46	-56.81%	-43.16%
	OMAN EUROPE FOODS INDUSTRIES	OETI	1,020,000	0.200	-	0.200	0.070	0.00	0.00	0.00	0.00	0.54	-	0.89x	#N/AN/A	-0.11	-14.84%	36.36%
	DHOFAR CATTLEFEED	DCFI	11,011,001	0.143	58,000	0.160	0.110	-0.69	-0.69	1.42	5.93	1.46	113.75x	0.27x	3.50	-0.10	-64.2%	-82.74%
	OMAN AGRICULTURAL DEV	OADI	1,595,000	1.450	-	1.451	1.450	0.00	0.00	0.00	0.00	0.33	-	-	#N/AN/A	-0.50	93.5%	0.60%
	OMAN FISHERIES CO	OFCI	14,000,000	0.112	772,253	0.125	0.086	-1.75	-2.61	0.90	21.74	1.13	19.09x	0.88x	#N/AN/A	0.28	-38.8%	624.55%
	DHOFAR FISH INDUSTRIES CO	DFII	3,248,660	1.279	-	1.279	1.279	0.00	0.00	0.00	0.00	0.33	-	2.23x	#N/AN/A	-0.19	-	-
	SOHAR POULTRY	SPCI	618,000	0.206	-	0.206	0.206	0.00	0.00	0.00	0.00	0.14	4.78x	0.53x	#N/AN/A	0.10	-	1096.51%
	A'SAFFA FOODS SAOG	SPFI	56,007,000	0.508	1,050	0.530	0.352	0.00	0.00	0.00	9.08	1.37	14.54x	3.27x	2.26	1.28	80.28%	73.53%
GULF MUSHROOM COMPANY	GMPI	9,286,992	0.451	-	0.472	0.289	0.00	0.00	-4.25	3.79	0.48	9.96x	2.12x	5.04	0.31	65.07%	60.33%	
Cement	OMAN CEMENT CO	OCOI	222,346,649	0.672	559,240	0.700	0.413	-2.18	-3.03	5.49	55.56	0.88	16.12x	1.55x	4.48	3.10	38.97%	30.45%
	RAYSUT CEMENT CO	RCCI	247,000,000	1.235	238,956	1.255	0.700	-1.20	-0.48	4.31	62.50	0.93	14.69x	2.49x	4.08	3.24	91.87%	15.02%
Engineering & Construction	AL-HASSAN ENGINEERING CO	AFAI	18,802,000	0.250	291,300	0.480	0.214	-8.76	-8.42	-10.71	-1.19	1.20	7.64x	1.15x	6.07	0.29	-20.86%	23.67%
	GALFAR ENGINEERING&CONTRACT	GECS	141,735,001	0.419	129,530	0.479	0.315	-0.71	-0.24	-0.48	24.33	1.47	26.42x	1.59x	2.86	1.92	-25.21%	196.60%
Textiles	OMAN TEXTILE HOLDING CO SAOG	OTHI	2,340,000	0.390	-	0.587	0.369	0.00	0.00	0.00	-2.74	1.24	-	0.22x	#N/AN/A	-0.05	-101.03%	-
	MUSCAT THREAD MILLS CO	MTMI	1,812,618	0.178	-	0.214	0.087	0.00	0.00	0.56	104.70	0.77	6.89x	1.31x	7.25	-	-	-
Mining	GULF STONE	GSCI	2,976,600	0.082	-	0.082	0.078	0.00	0.00	0.00	0.22	0.35	-	0.70x	#N/AN/A	0.11	-20.66%	6.63%
	OMAN CHROMITE	OCCI	10,950,001	3.650	-	3.800	3.400	0.00	0.00	0.00	1.39	0.48	17.65x	2.33x	5.48	-0.21	-235.89%	-143.6%
	AL-FAJAR AL-ALAMIA CO	AFAI	35,221,619	0.714	-	0.755	0.643	0.00	0.00	0.00	0.00	0.50	16.63x	1.56x	2.80	-0.14	-113.2%	286.5%
Construction Materials Support	CONSTRUCTION MATERIALS IND	CMII	4,760,000	0.056	545,283	0.071	0.037	0.00	-3.45	-6.67	27.27	1.54	-	0.58x	#N/AN/A	-0.54	1144.7%	712.3%
	CEMENT & GYPSUM PRO	O	1,500,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.33	-	-	#N/AN/A	-	-	-
	NATL ALUMINIUM PRODUCTS	NAPI	9,131,434	0.272	-	0.437	0.270	0.00	-2.86	-6.53	-32.67	1.35	6.59x	1.25x	7.49	0.31	-42.1%	-5.6%
	ABRASIVES MANUFACTURING COS	ABMI	50,000	0.050	-	0.097	0.050	0.00	0.00	0.00	-48.45	0.73	-	-	#N/AN/A	-0.05	-17.6%	-0.2%
	AL-ANWAR CERAMIC TILE CO	AACT	71,754,143	0.351	67,000	0.363	0.251	-2.23	-2.23	-2.50	13.40	0.83	12.32x	2.62x	4.05	1.32	13.7%	-8.7%
	AL JAZEERA STEEL PRODUCTS CO	ATMI	35,346,123	0.283	320,288	0.302	0.233	-2.75	-1.39	-0.35	12.30	1.57	11.19x	1.09x	5.30	0.28	-26.3%	-57.0%
OMAN CERAMIC COM	OMCI	2,259,880	0.749	-	0.749	0.211	0.00	0.00	0.00	0.00	0.33	12.17x	2.00x	#N/AN/A	0.05	87.9%	732.1%	
Paper, Glass & Packaging	TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	2.000	2.000	-	-	-	-	-	-	-	#N/AN/A	0.00	-	-
	OMAN PACKAGING	OPCI	6,097,968	0.188	-	0.190	0.140	0.00	0.00	0.00	17.50	0.65	7.33x	1.31x	7.98	0.21	-209.5%	-
	FLEXIBLE IND PACKAGES	FIPC	2,651,250	0.125	-	0.135	0.125	0.00	0.00	0.00	-7.41	0.42	12.84x	1.07x	#N/AN/A	0.05	-40.6%	-42.7%
	GULF PLASTIC INDUSTRIES CO	AKPI	389,000	0.389	-	0.389	0.389	0.00	0.00	0.00	0.00	0.33	1.99x	0.30x	#N/AN/A	0.16	-	-
	PACKAGING CO LTD	PCLI	1,110,000	0.370	-	0.375	0.370	0.00	0.00	0.00	0.00	0.33	3.65x	0.41x	#N/AN/A	3.38	105378.1%	-207.2%
Chemicals	COMPUTER STATIONERY INDS	CSII	3,250,000	0.325	-	0.325	0.325	0.00	0.00	0.00	0.00	0.33	-	1.79x	#N/AN/A	-0.13	-343.3%	409.3%
	AL AHLIA CONVERTING INDUS	AACI	350,000	0.035	-	0.100	0.020	0.00	0.00	12.90	-65.00	0.67	-	-	#N/AN/A	-0.06	2142.9%	90.9%
	MAJAN GLASS COMPANY	MGC	19,025,093	0.498	-	0.599	0.461	0.00	0.00	0.00	-11.21	0.30	20.63x	1.53x	4.44	-0.20	-127.7%	-169.0%
	GULF INTERNATIONAL CHEMICALS	GICI	3,255,000	0.155	72,120	0.212	0.112	-1.90	-1.90	-4.32	7.64	1.64	9.85x	1.18x	9.68	0.04	-80.8%	-15.3%
Pharmaceuticals	OMAN CHLORINE	OCHL	30,268,295	0.490	22,249	0.500	0.340	0.00	-1.80	-1.80	11.36	0.78	10.68x	1.99x	5.10	0.67	11.1%	-6.7%
	NATIONAL DETERGENTS/THE	NDTI	15,291,990	0.899	-	0.899	0.835	0.00	0.00	0.00	0.00	0.31	19.69x	1.21x	4.45	0.08	-55.8%	-57.8%
	NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	0.100	0.100	0.00	0.00	0.00	0.00	0.33	4.82x	0.93x	#N/AN/A	0.70	2073.1%	478.6%
Electrical & Mechanical	OMAN FIBER OPTICS	OFOI	13,098,341	2.761	40	2.792	2.538	0.00	0.00	0.00	0.01	0.33	5.59x	1.34x	8.36	0.96	422.8%	91.4%
	VOLTAMP ENERGY SAOG	VOES	20,812,000	0.344	19,836	0.509	0.341	-0.58	-1.71	-2.82	-8.60	1.03	15.31x	1.39x	5.30	0.10	-76.8%	-61.3%
	OMAN CABLES INDUSTRY	OCAI	75,168,602	0.838	47,717	1.001	0.660	-0.12	0.24	0.96	13.24	1.20	9.98x	1.59x	4.77	2.56	14.0%	110.4%
	OMAN FILTERS INDUSTRY	OFII	400,000	0.020	-	0.039	0.020	0.00	0.00	0.00	0.00	0.34	-	2.29x	#N/AN/A	-0.15	4.2%	14.4%
AVERAGE			1,335,360,798										15.69x	1.66x	5.28			

Source: Bloomberg. The red marked refers to Q1 results

Market performance and value indicators

Services Sector



Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)	YOY	QOQ
		Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr		
Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	975,750,000	1.301	152,478	1.434	1.014	-0.61	-0.31	-0.54	-0.61	0.87	8.49x	1.98x	7.69	29.20	4.27%	6.45%
	OMANI QATARI TELECOMMUNICATI	NWRS	343,698,547	0.528	284,861	0.739	0.523	-2.04	-2.58	-4.17	-18.77	-	7.60x	2.25x	7.20	11.92	-0.15%	-11.55%
Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	37,708,000	11.000	-	11.000	9.900	0.00	0.00	0.00	0.00	0.33	14.46x	1.34x	7.27	1.02	-6.26%	305.98%
	INTERIOR HOTELS	INHS	3,400,000	0.170	-	0.170	0.169	0.00	0.00	0.00	0.00	0.35	5.81x	0.95x	#N/A/N/A	0.20	-17.33%	65.83%
	AL BATINAH HOTELS	BAHS	2,998,380	1.298	-	1.428	1.298	0.00	0.00	0.00	-0.01	-13.04	63.95x	1.14x	#N/A/N/A	0.12	-	-
	AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	0.880	0.880	0.00	0.00	0.00	0.00	0.33	-	1.07x	#N/A/N/A	-0.13	-	3.94%
	OMAN HOTELS & TOURISM CO	OHTS	17,049,999	3.100	-	3.100	3.100	0.00	0.00	0.00	0.00	0.34	-	0.65x	3.23	0.64	6.00%	-
	HOTELS MANAGEMENT CO INTERNA	HMCI	8,324,578	0.100	-	0.110	0.072	0.00	0.00	0.00	26.58	0.46	-	0.73x	#N/A/N/A	-0.07	-52.42%	-
	SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	2.450	2.350	0.00	0.00	0.00	4.26	0.34	8.25x	1.20x	#N/A/N/A	0.45	5.94%	0.33%
	DHOFAR TOURISM	DTCS	8,000,000	1.000	-	1.100	1.000	0.00	0.00	0.00	0.00	0.38	-	0.28x	#N/A/N/A	-0.72	-23.00%	42.63%
SALALAH BEACH RESORT SAOG	SHCS	8,937,500	1.430	-	1.432	1.430	0.00	0.00	0.00	0.00	0.33	14.39x	1.06x	#N/A/N/A	0.16	-	-	
Logistics	PORT SERVICE CORPORATION	PSCS	38,586,239	0.406	-	0.565	0.375	0.00	0.00	0.50	-5.14	1.04	-	1.27x	12.32	0.57	-49.91%	-
	SALALAH PORT SERVICES	SPSI	84,524,803	0.470	-	0.480	0.450	0.00	0.00	0.00	-1.88	0.28	35.78x	2.13x	3.33	1.49	-34.29%	24750.00%
Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	233,500,000	2.335	236,167	2.400	2.200	0.52	0.52	1.08	-2.42	0.57	19.54x	10.81x	5.01	2.03	-24.97%	-23.39%
	OMAN OIL MARKETING COMPANY	OOMS	108,747,002	1.686	28,000	1.800	1.370	0.00	0.00	0.00	-1.40	0.45	13.41x	3.40x	3.68	1.85	-6.09%	-11.54%
	AL MAHA PETROLEUM PRODUCTS M	MHAS	102,989,395	14.926	297	15.400	10.090	0.00	0.00	0.01	10.56	0.80	11.42x	3.12x	5.67	1.70	32.54%	-32.62%
	NATIONAL GAS CO	NGCI	13,750,000	0.550	-	0.600	0.460	0.00	0.00	0.00	4.17	0.33	11.06x	1.77x	7.27	0.36	-	30.30%
	MUSCAT GASES COMPANY SAOG	MGMC	23,399,889	0.780	-	0.820	0.710	0.00	0.00	0.00	5.26	0.55	16.43x	2.97x	7.69	0.19	-48.57%	-46.97%
Education & Training	DHOFAR UNIVERSITY	DHUS	15,820,000	1.130	-	1.199	1.124	0.00	0.00	0.00	-5.75	0.30	-	1.41x	#N/A/N/A	0.21	-	-
	MAJAN COLLEGE	BACS	8,250,000	0.275	-	0.310	0.255	0.00	0.00	-0.72	3.38	0.51	8.89x	1.49x	10.91	0.30	10.04%	97.86%
	NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	2.050	2.050	0.00	0.00	0.00	0.00	0.33	-	3.84x	#N/A/N/A	0.01	-	-
	OMAN EDUCATION & TRAINING IN	OETI	24,639,999	0.352	-	0.544	0.265	0.00	0.00	0.00	0.00	0.22	239.95x	2.07x	0.85	0.25	-	-
Energy	AL KAMIL POWER CO	KPCS	17,276,875	1.795	-	1.795	1.620	0.00	0.00	0.00	4.36	0.32	6.95x	1.03x	3.34	0.50	5.50%	-44.68%
	DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	-	-	-	-
	SOHAR POWER CO	SHPS	40,588,001	1.460	28,001	1.750	1.401	0.00	0.00	0.00	-13.35	0.85	16.11x	14.87x	5.48	-1.83	-301.66%	-185.06%
	UNITED POWER CO	UECS	12,936,563	1.150	-	1.444	0.905	0.00	0.00	0.00	14.77	0.19	11.03x	0.71x	12.17	0.29	-9.46%	-16.57%
	ACWA POWER BARKA SAOG	APBS	61,599,998	0.385	-	0.400	0.237	0.00	0.00	0.00	29.54	0.46	7.57x	9.49x	6.60	2.51	-4.53%	-10.26%
	OMAN NATIONAL ENGINEERING AN	ONES	27,930,798	0.399	2,002	0.437	0.344	0.00	-1.24	-1.24	1.20	0.62	8.55x	1.49x	3.01	0.43	-40.76%	360.21%
SMN POWER HOLDING SAOG	SMNP	72,108,376	3.612	-	4.000	3.410	0.00	-1.04	-1.04	-1.39	-	-	20.77x	5.34	0.00	-	-	
Diversified Commercial Services	RENAISSANCE SERVICES SAOG	RNSS	169,256,683	0.600	189,673	1.014	0.446	-2.28	-2.76	-4.76	10.09	1.87	-	0.96x	#N/A/N/A	-4.40	-143.44%	-484.12%
	AL JAZEIRA SERVICES	AJSS	45,694,653	0.293	45,000	0.320	0.138	-1.35	-4.25	-3.62	65.54	1.22	23.17x	1.76x	2.39	0.93	-25.47%	-
	OMAN INTL MARKETING	OIMS	275,000	0.550	-	0.550	0.550	0.00	0.00	0.00	0.00	0.33	-	1.49x	#N/A/N/A	0.03	-125%	-2166.67%
	OMAN HOLDING INTERNATIONAL	OHII	26,400,831	0.240	-	0.389	0.220	0.00	0.00	0.00	-4.38	1.01	3.52x	0.54x	6.25	0.89	-12.04%	-375.86%
OMAN INVESTMENT & FINANCE	OIFC	26,279,999	0.219	405,000	0.374	0.082	-0.90	-0.90	-0.90	18.38	1.72	10.69x	1.45x	9.09	0.73	-25.22%	4.85%	
Health Care	OMAN MEDICAL PROJECTS	OMPS	8,324,578	0.100	-	0.110	0.072	0.00	0.00	0.00	26.58	0.46	-	0.73x	#N/A/N/A	-0.07	-52.42%	-
AVERAGE			2,588,232,443										24.65x	3.01x	6.17			

Source: Bloomberg. The red marked refers to Q1 results



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Research Division

Email: Research@oabinvest.com

Private Banking Division

Email: clubelite@oabinvest.com

Product Development Division

Email: b.alrousan@oabinvest.com

Asset Management Division

Email: assetmanagement@oabinvest.com

Brokerage Division

Email: brokerage@oabinvest.com

Corp. Finance & Advisory Division

Email: corporatefinance@oabinvest.com

Wealth Management-NRI

Email: d.gadhvi@oabinvest.com

Custody Division

Email: custody@oabinvest.com

Customer Services Division

Email: customerservice@oabinvest.com

PO Box 2010, Ruwi, 112, Muscat-Oman. Tel: +96824827399 Fax: +96824827367

Web site <http://www.oabinvest.com>

e-mail: research@oabinvest.com



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