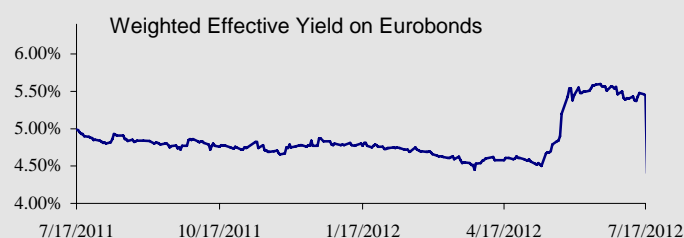
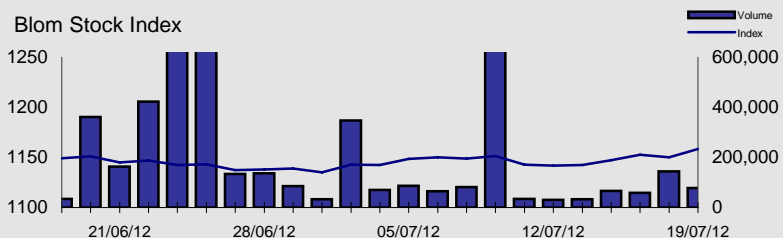


Daily Market Bulletin

Thursday 19 July, 2012



BLOM Indices*

	Last	Previous	% Change
BSI	1,158.55	1,143.19	1.34%
High	1,166.01	1,145.68	
Low	1,149.43	1,132.13	
Vol	78,327	144,188	-45.68%
Val	\$577,646	\$2,125,787	-72.8%
BPSI	103.41	103.41	-
Vol	200	17,667	
Val	\$20,000	\$457,336	
BBI	108.27	108.28	-0.01%
Yield	5.40%	5.40%	-
Spread	482	480	2

BLOM Funds

	18/07/12	
Cedars A (\$)	\$6,722.36	0.25%
Cedars B (\$)	\$5,102.56	0.25%
Cedars C (\$)	\$5,105.68	0.25%
Petra A (JOD)	2652.09	0.11%
Petra B (\$)	\$4,413.05	0.11%
BBF**	\$10,016.99	
Pyramids	\$4,789.93	0.90%

Foreign Exchange Market

	Last	Previous	%Change
\$/LBP	1,504.00	1,504.00	-
€/LBP	1,854.68	1,844.43	0.56%
£/LBP	2,364.51	2,352.76	0.50%
NEER****	104.42	104.71	-0.28%

Money & TB's Market Rates

LBP Interbank Rate	2.75%	
Lebanese TBs		Beirut \$ Market
1 w	-	0.00%
1 M	-	0.09%
3 M	4.39%	0.16%
6 M	4.87%	0.28%
1 Y	5.08%	0.31%
2 Y	5.84%	0.44%
3 Y	6.50%	0.62%
5 Y	6.74%	1.22%

MARKET WRAP UP

The BLOM Stock Index (BSI) climbed 1.34% to close at 1,159 points. Total volume reached 78,327 shares worth \$577,646. Solidere A advanced 2.58% to \$13.91, and Solidere B increased 1.91% to \$13.86. In the banking sector, Byblos common stock climbed 1.97% to \$1.55, whereas Audi GDR and Audi listed stock rose 0.81% and 0.89% to \$6.25 and \$5.69 respectively. Holcim Liban retreated 5.94% to end the session at \$15.52.

The BLOM Bond Index (BB) slid 0.01% to 108.27 points on Wednesday keeping the average weighted yield on holding Lebanese Eurobonds at 5.4%, while the spread against the US benchmark yield widened 2 bps to 482 bps. The credit default swap for 5 years (CDS) was last quoted between 477-497 bps.

The total number of airport passengers increased by a yearly 12.5% to reach 2.76M in the first half of 2012, according to statistics published by Rafic Hariri International Airport. In the month of June alone, the number of airport passengers advanced 6% m-o-m to 549,000. Arrivals and departures climbed 2.64% and 10.8% respectively. The total number of flights declined 5.78% in June after transit flights retreated 20%, while the number of private jet flights dropped 16.6%. Air imports and exports rose by 12.27% and 25.51% respectively.

	Last	Change	Volume	Vwap
Solidere (A)	\$13.91	2.58%	15,976	\$13.86
Solidere (B)	\$13.86	1.91%	1,710	\$13.86
BLOM GDR	\$7.70	-	-	-
BLOM Listed	\$7.40	-	-	-
Audi GDR	\$6.25	0.81%	5,000	\$6.25
Bank Audi	\$5.69	0.89%	40,500	\$5.61
Audi Pref E	\$100.00	-	200	\$100.00
Bank of Beirut	\$19.00	-	1,000	\$19.00
Byblos Bank	\$1.55	1.97%	12,985	\$1.55
Holcim	\$15.52	-5.94%	956	\$15.52
	BSI	BPSI	BBI	NEER
Year to date	-1.54%	-0.25%	-2.41%	5.47%
	Cedars A	Cedars B	Petra A	Petra B
Year to date	1.64%	1.63%	-2.17%	-2.17%

	Mid Price***	Mid Yield
Sep. 2012	101.38	2.18%
Mar. 2013	105.00	2.45%
Jun. 2013	106.00	2.68%
Apr. 2014	107.50	3.14%
May. 2014	110.25	3.38%
Jan. 2015	105.25	3.72%
Aug. 2015	113.75	3.84%
Jan. 2016	114.50	4.14%
May 2016	125.50	4.48%
Mar. 2017	118.75	4.59%
Nov. 2018	101.25	4.92%
Mar. 2020	106.50	5.34%
Apr. 2021	118.75	5.54%
Oct. 2022	102.25	5.81%
Dec. 2024	107.50	6.13%
Nov. 2026	102.60	6.32%