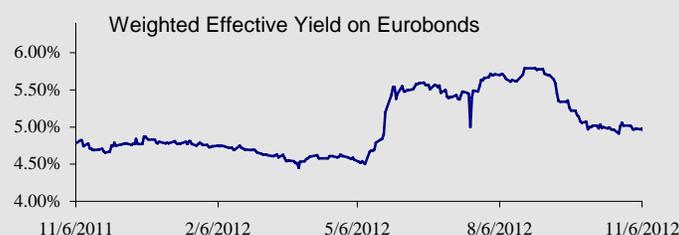
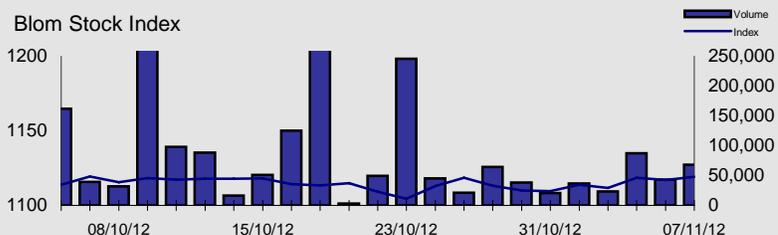


Daily Market Bulletin

Wednesday 07 November, 2012



BLOM Indices*

	Last	Previous	% Change
BSI	1,119.28	1,116.99	0.21%
High	1,120.15	1,119.05	
Low	1,115.90	1,116.40	
Vol	68,274	42,995	58.80%
Val	\$740,508	\$398,676	85.7%
BPSI	106.24	106.24	-
Vol	11,628	0	
Val	\$208,087	\$0	
BBI	109.19	109.07	0.11%
Yield	4.94%	4.98%	-4
Spread	425	433	-8

BLOM Funds

	06/11/12	
Cedars A (\$)	\$6,734.43	-0.15%
Cedars B (\$)	\$5,102.48	-0.16%
Cedars C (\$)	\$5,114.84	-0.15%
Petra A (JOD)	2652.54	-0.70%
Petra B(\$)	\$4,413.76	-0.70%
BBF**	\$10,016.99	
Pyramids	\$5,454.58	0.57%

Foreign Exchange Market

	Last	Previous	%Change
\$/LBP	1,502.50	1,502.50	-
€/LBP	1,931.71	1,930.66	0.05%
£/LBP	2,411.40	2,409.44	0.08%
NEER****	104.42	103.18	1.20%

Money & TB's Market Rates

LBP Interbank Rate	2.75%	
Lebanese TBs		Beirut \$ Market
1 w	-	0.00%
1 M	-	0.06%
3 M	4.39%	0.13%
6 M	4.87%	0.25%
1 Y	5.08%	0.31%
2 Y	5.84%	0.41%
3 Y	6.50%	0.56%
5 Y	6.74%	1.19%

MARKET WRAP UP

The BLOM Stock Index picked up today by 0.21% to 1,119.28 points with none of the listed shares displaying a negative movement, yet activity on the stock exchange remained weak with 68,274 shares worth \$740,508 traded during the day. Solidere A and B gained 0.98% and 0.16% to close at \$12.39 and \$12.34 respectively. The industrial sector saw some activity on the shares of Ciment Blancs (N) which jumped 8.2% to close at \$3.3. As for the banking sector, many stocks traded at their historic prices with only Audi GDR increasing 0.69% to close at \$5.84.

The BLOM Bond Index (BBI) added 0.11% to 109.19 points on Tuesday narrowing the average weighted yield on holding Lebanese Eurobonds by 4 basis point (bps) to 4.94%, and the reducing the spread against the US benchmark yield to 425 bps. The credit default swap for 5 years (CDS) was last quoted between 401-448 bps.

The number of Airport passengers rose 6.75% year-on-year to 5.05 million passengers during the first 10 months of 2012, while having increased by 1.6% annually in the previous year, according to data from Rafic Hariri International Airport. Total arrivals increased by 4.87% y-o-y to 2.45 million, departures sprung up by 8.7% y-o-y to 2.56 million, while the number of passengers making transitory stops at Lebanon's airport declined by 9.15% y-o-y to 44,337. In October alone, passenger numbers rose 5.45% from October 2011 to 473,114, but remained the lowest since May this year. Arrivals and departures climbed by 3.6% and 7.93% respectively, whereas the number of transit passengers dropped by one-third from October last year to 2,856.

	Last	Change	Volume	Vwap
Solidere (A)	\$12.39	0.98%	35,264	\$12.36
Solidere (B)	\$12.34	0.16%	3,985	\$12.31
BLOM GDR	\$7.80	-	0	\$0.00
BLOM Listed	\$7.64	-	0	\$0.00
Audi GDR	\$5.84	0.69%	500	\$5.84
Bank Audi	\$5.50	-	350	\$5.50
Byblos Bank	\$1.49	-	6,547	\$1.49
BLOM Pref 11	\$10.17	-	10,628	\$10.17
Audi Pref F	\$100.00	-	1,000	\$100.00
	BSI	BPSI	BBI	NEER
Year to date	-4.88%	2.47%	-1.54%	5.47%
	Cedars A	Cedars B	Petra A	Petra B
Year to date	1.82%	1.73%	-2.16%	-2.15%

	Mid Price***	Mid Yield
Mar. 2013	102.93	2.12%
Jun. 2013	104.38	1.09%
Apr. 2014	106.88	2.70%
May. 2014	107.94	3.72%
Jan. 2015	104.50	3.78%
Aug. 2015	112.50	3.79%
Jan. 2016	112.50	4.36%
May 2016	122.50	4.73%
Mar. 2017	116.50	4.83%
Nov. 2018	100.75	5.00%
Mar. 2020	104.50	5.62%
Apr. 2021	116.50	5.77%
Oct. 2022	102.25	5.80%
Dec. 2024	107.00	6.17%
Nov. 2026	102.75	6.30%