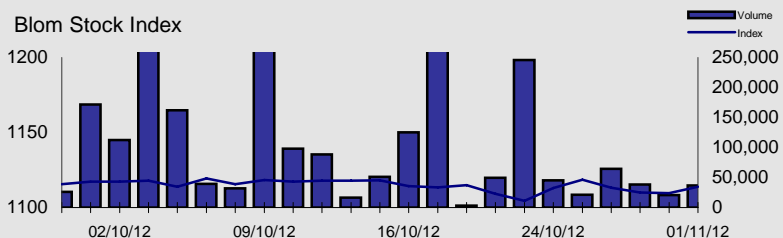


Daily Market Bulletin

Thursday 01 November, 2012



BLOM Indices*

	Last	Previous	% Change
BSI	1,113.93	1,109.52	0.40%
High	1,113.93	1,111.21	
Low	1,113.93	1,101.73	
Vol	36,949	21,024	75.75%
Val	\$747,034	\$467,512	59.8%
BPSI	106.24	106.20	0.03%
Vol	28,765	4,003	
Val	\$646,132	\$281,740	
BBI	109.11	109.11	-
Yield	4.97%	4.97%	-
Spread	431	429	2

BLOM Funds

	31/10/12	
Cedars A (\$)	\$6,727.27	-0.01%
Cedars B (\$)	\$5,096.88	-0.01%
Cedars C (\$)	\$5,109.41	-0.01%
Petra A (JOD)	2659.93	0.35%
Petra B(\$)	\$4,426.06	0.35%
BBF**	\$10,016.99	
Pyramids	\$5,522.89	-0.51%

Foreign Exchange Market

	Last	Previous	%Change
\$/LBP	1,502.50	1,502.50	-
€/LBP	1,953.87	1,960.65	-0.35%
£/LBP	2,436.27	2,429.49	0.28%
NEER****	103.85	103.76	0.09%

Money & TB's Market Rates

LBP Interbank Rate	2.75%	
	Lebanese TBs	Beirut \$ Market
1 w	-	0.00%
1 M	-	0.03%
3 M	4.39%	0.13%
6 M	4.87%	0.22%
1 Y	5.08%	0.31%
2 Y	5.84%	0.53%
3 Y	6.50%	0.56%
5 Y	6.74%	1.20%

MARKET WRAP UP

The Blom Stock Index (BSI) increased by 0.40% to close at 1113.934 points following trades of 36,949 shares worth \$747,034. In the real estate sector, Solidere A gained 0.90% to \$12.40 while Solidere B slightly decreased by 0.08% to \$12.25. In the banking sector, Bank Audi GDR jumped 4.17% to \$5.99 while BoBPref.H added 0.15% to close at \$25.94.

The BLOM Bond Index (BBI) closed flat on Wednesday at 109.11 points keeping average weighted yield on holding Lebanese Eurobonds unchanged at 4.97%, while the spread between average Eurobond and Treasury yields widened 2 basis points (bps) to 431 bps. The credit default swap for 5 years (CDS) remained between 402-445 bps.

The Economic and Social Fund for Development (ESFD) said that it funded 223 startup firms between June and September 2012. Those firms, it added, helped create 250 new job opportunities. The total value loans offered to the firms exceeded LBP 6.5 billion (\$4.31 million). Between 2003 and September 2012, ESFD has awarded 6882 soft loans to Lebanese businesses for a total worth of LBP 100.9 billion, or approximately \$67 million, helping create almost 4,500 job opportunities. ESFD was established in accordance with the Euro-Med partnership in November 2000 and under an agreement between the Lebanese government, represented by the Council for Development and Reconstruction, and the European Commission.

	Last	Change	Volume	Vwap
Solidere (A)	\$12.40	0.90%	5,987	\$12.39
Solidere (B)	\$12.25	-0.08%	2,155	\$12.29
BLOM GDR	\$7.80	-	-	-
BLOM Listed	\$7.35	-	-	-
Audi GDR	\$5.99	4.17%	42	\$5.99
Bank Audi	\$5.46	-	-	-
BoB Pref H	\$25.94	0.15%	20,200	\$25.94
Byblos Pref 2009	\$103.60	-	375	\$103.60
BLOM Pref 2011	\$10.17	-	8,190	\$10.17
	BSI	BPSI	BBI	NEER
Year to date	-5.34%	2.47%	-1.65%	4.90%
	Cedars A	Cedars B	Petra A	Petra B
Year to date	2.16%	2.11%	-1.89%	-1.89%

	Mid Price***	Mid Yield
Mar. 2013	102.93	2.12%
Jun. 2013	104.38	1.09%
Apr. 2014	106.88	2.70%
May. 2014	107.94	3.72%
Jan. 2015	104.50	3.78%
Aug. 2015	112.50	3.79%
Jan. 2016	112.50	4.36%
May 2016	122.50	4.73%
Mar. 2017	116.50	4.83%
Nov. 2018	100.75	5.00%
Mar. 2020	104.50	5.62%
Apr. 2021	116.50	5.77%
Oct. 2022	102.25	5.80%
Dec. 2024	107.00	6.17%
Nov. 2026	102.75	6.30%