



**Amman Stock Exchange
Monthly Performance Round-up March 2012**

April 3rd, 2012

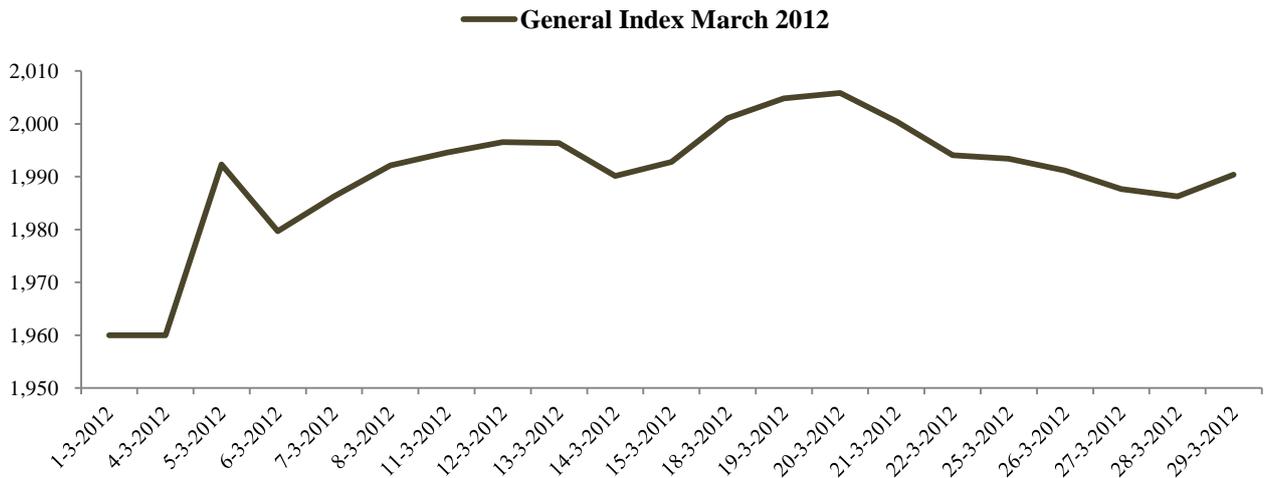
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General Free Float Index Performance

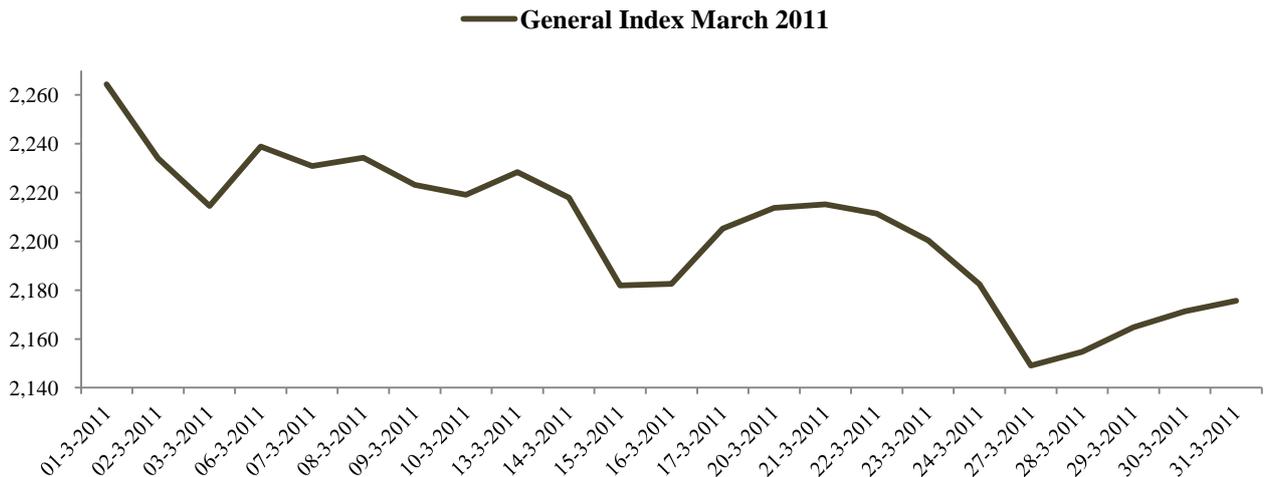
The Amman Stock Exchange (ASE) General Index Increased during the month, where the free float general index decreased from 1959.99 in March 1st to its trough of 1959.98 in March 4th, 2012 then increased to its peak of 2005.84 in March 20th, and finally closed at 1990.40 in March 29th, a 1.6% increase than the beginning of the month. This is higher than the drop of -3.9% witnessed for the same period in the last year.

Figure 1: General Index during March 2012



Source: Amman Stock Exchange

Figure 2: General Index during March 2011

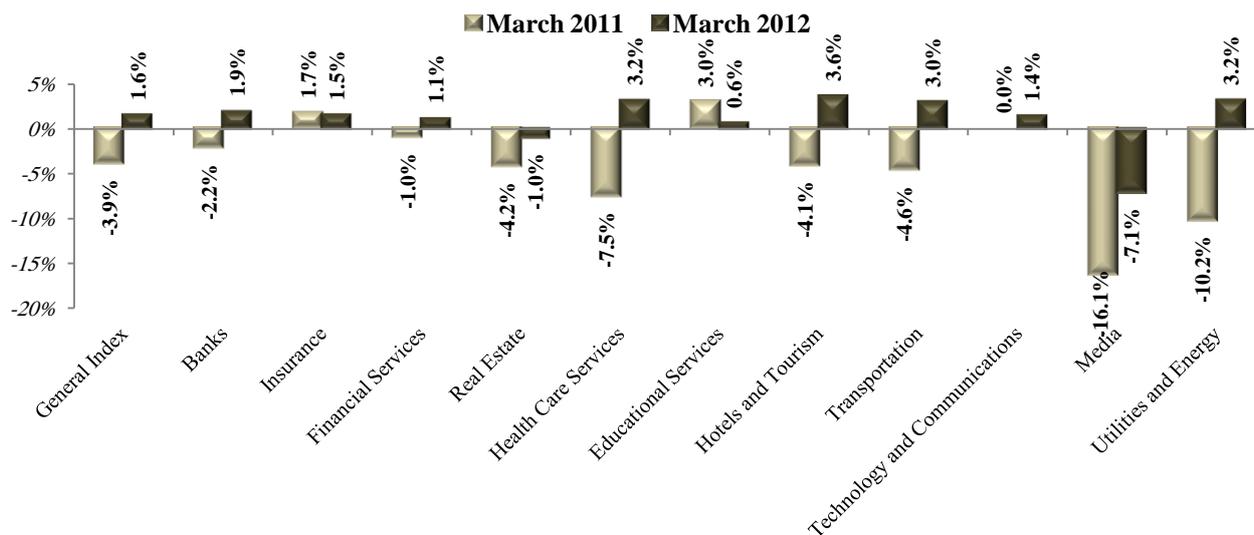


Source: Amman Stock Exchange

Sector Performance

Most sectors witnessed stock prices gains, but the top gainer between sectors was Glass and Ceramics sector which grew by 17.3% and the second one was the Chemical Industries which grew by 5.8% and the third was the Hotels and Tourism sector which grew by 3.6%.

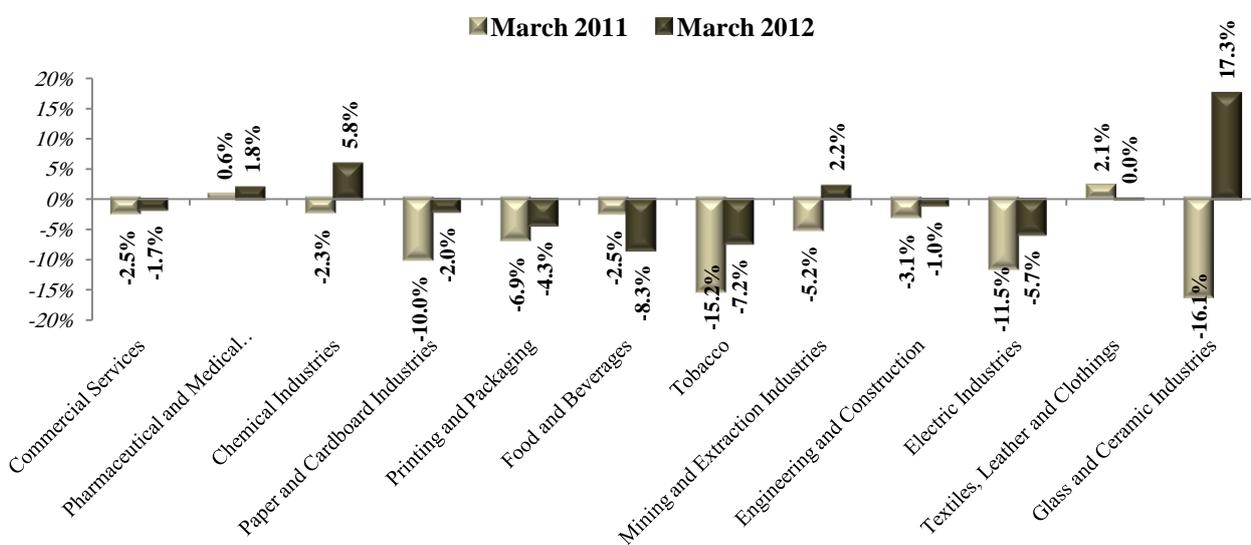
Figure 3: Sectors Performance during March 2012



Source: Amman Stock Exchange

The highest drop in stock prices during March 2012 was witnessed in the Food and Beverages Sector index where it dropped 8.3%, other notable drops include the Tobacco and Media Sectors index which dropped 7.2% and 7.1% respectively, Electric Industries index dropped 5.7%.

Figure 4: Sectors Performance during March 2012 (Continued)

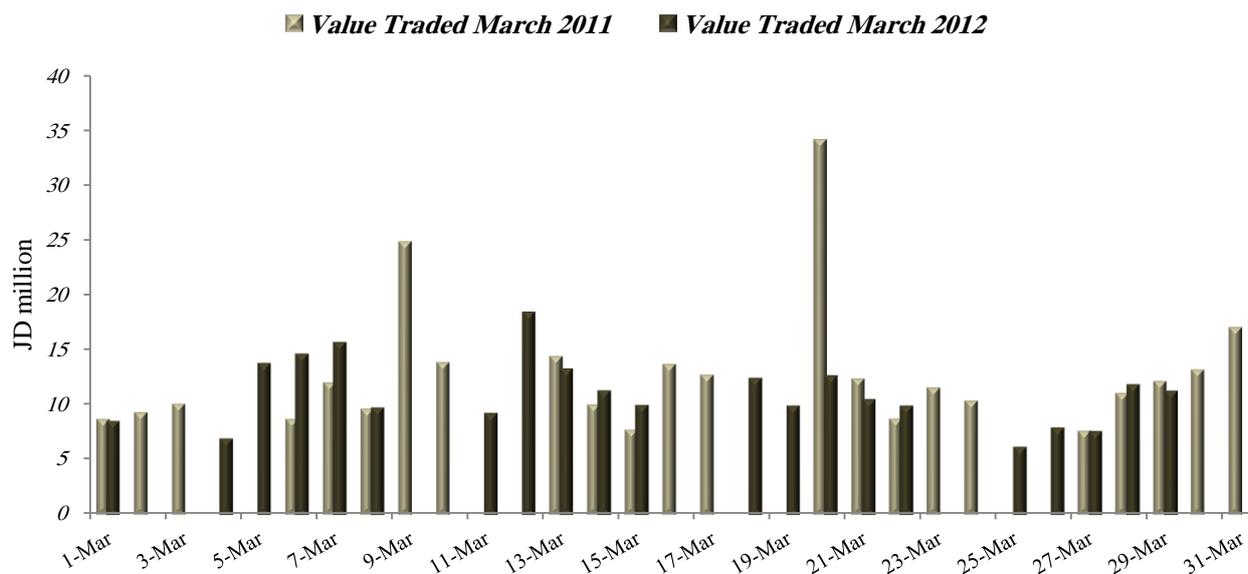


Source: Amman Stock Exchange

Value Traded & Trading Volume

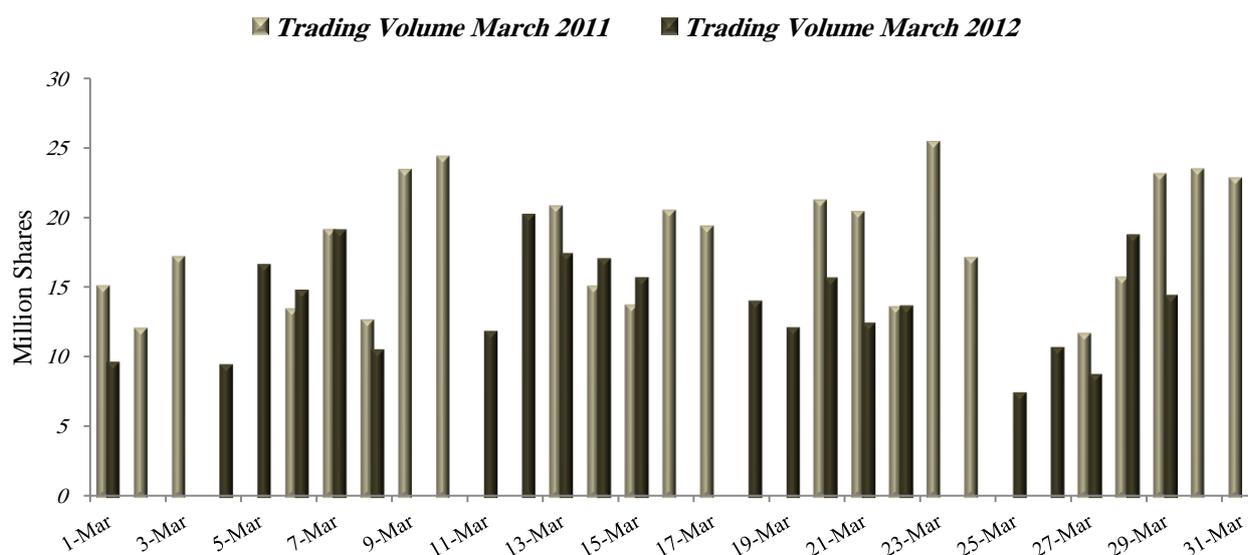
There were notable drops in terms of both volume and value traded during March 2012 compared to March 2011, where total volume has dropped %45 to reach 288 million shares traded in March 2012 from 419 million shares traded in March 2011. While total value traded amounted to JD 227 million in March 2012 compared to JD 290 million in March 2011.

Figure 5: Value Traded during March 2012 & 2011



Source: Amman Stock Exchange

Figure 6: Trading Volume during March 2011 & 2012



Source: Amman Stock Exchange

Top Ten Gainers during March 2012

The top gainer during March 2012 was **Ubour Logistic Services (TRUK)** which went up 42.1% from JD 1.45 to JD 2.06 during the month. The company's registered objectives are transportation of goods and foodstuffs through vans, trucks and cars. The company has recently imported 10 additional trucks, and signed a coalition agreement with the pioneers for transportation technology to operate all of its trucks fleet which consists of 30 trucks,

Figure 7: Top 10 Gainers during March 2012

Company's Name	Sector	Stock Performance During March 2012	Closing Price as of Mar 29th, 2012	
TRUK	Ubour Logistic Services	Transportation	42.1%	2.06
JOHT	Jordan Hotel & Tourism	Hotel & Tourism	37.2%	4.83
IDMC	Ad-Dulayl Industrial Park Co.	Real Estate	37.1%	0.48
REAL	Arab East for Real Estate Investment	Real Estate	29.0%	1.38
JOCF	Jordan Ceramic Industries	Glass and Ceramic Industries	28.6%	0.54
MHFZ	National Portfolio Securities	Diversified Financial Services	28.2%	0.50
UCFI	United Co. for Financial Invest	Diversified Financial Services	28.0%	1.92
IEAI	Investors and Eastern Arab	Educational Services	25.0%	0.10
JPPC	Jordan Poultry Processing & Marketing	Food and Beverages	23.4%	0.58
NATC	National Chlorine	Chemical Industries	22.1%	0.83

Source: Bloomberg

Jordan Hotel & Tourism (JOHT) was the second top gainer where its stock price grew by 37.2% from JD 3.52 to JD 4.83 during the month. **JOHT** is the company that runs the Intercontinental Hotel in Jordan, although the company's revenues increased in 2011 compared to 2010, its net income dropped to JD 1.2 million compared to JD 2.95 million. Occupancy rates during the first three months of 2012 have been higher than previous year for Jordanian hotels in general, also the company has announced its intention to distribute 10% of capital as cash dividends.

Top Ten Losers during March 2011

The following table illustrates the top ten losers in term of stock price performance during March 2012.

Figure 8: Top 10 Losers during March 2012

Company's Name	Sector	Stock Performance During March 2012	Closing Price as of Mar 29th, 2012	
AMMI	Euro Arab Insurance Group	Insurance	-62.0%	0.38
JMIL	Al Jamil For General Investment	Diversified Financial Services	-42.3%	0.75
SNRA	Siniora Food Industries Co.	Food and Beverages	-37.1%	2.42
NDAR	Nutri Dar	Food and Beverages	-30.0%	1.05
APHC	Arab Center for Pharmaceutical	Pharmaceutical and Medical Industries	-24.2%	2.10
INMA	International Arabian Development	Diversified Financial Services	-17.7%	0.51
LIPO	Injaz For Development And Project	Food and Beverages	-16.7%	0.75
JLGC	Jordan Loan Guarantee Cor.	Diversified Financial Services	-16.3%	0.41
JNCC	Middle East Specialized Cables	Electrical Industries	-16.0%	0.21
DRKM	Housing Loans Insurance - Dark	Diversified Financial Services	-14.0%	0.49

Source: Bloomberg

The following graphs illustrate the top ten companies traded in terms of value and volume.

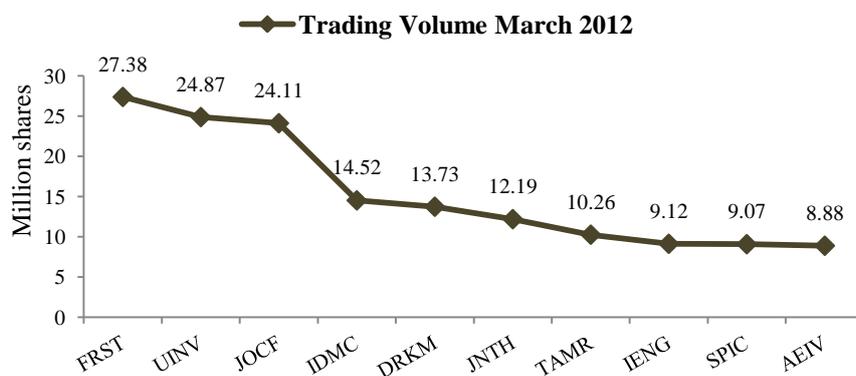
Figure 9: Top 10 Companies by Value Traded during March 2012



Source: Amman Stock Exchange

	Value Traded	Trading Volume
ARBK	19,956,614	2,531,235
UINV	19,484,223	24,873,262
JOCF	13,324,653	24,108,111
IENG	10,087,699	9,123,560
ULDC	9,586,710	4,903,796
TRUK	9,443,470	5,508,716
JNTH	9,060,976	12,186,005
DRKM	8,768,610	13,732,195
IDMC	6,738,733	14,519,468
AEIV	6,637,756	8,880,650

Figure 10: Top 10 Companies by Trading Volume during March 2012



Source: Amman Stock Exchange

	Trading Volume	Value Traded
FRST	27,375,671	4,959,063
UINV	24,873,262	19,484,223
JOCF	24,108,111	13,324,653
IDMC	14,519,468	6,738,733
DRKM	13,732,195	8,768,610
JNTH	12,186,005	9,060,976
TAMR	10,256,372	2,655,444
IENG	9,123,560	10,087,699
SPIC	9,069,856	3,836,830
AEIV	8,880,650	6,637,756

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