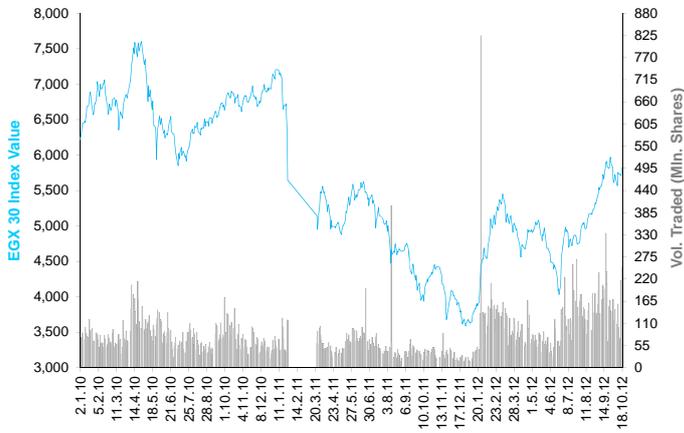


The Egyptian Exchange Daily Briefing

(the report covers the top 60 companies by Mkt. Cap out of 336 listed companies)

Wednesday, October 17, 2012

EGX 30 Index Return v.s. Volume (Jan-10 - Current)



Sectors' Return & Valuation Multiples

	Market Cap. (EP Mln)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
The Egyptian Exchange	303,144	(1.46%)	11.84	1.42	3.43%
Banking & Finance	48,367	8.43%	10.49	2.12	3.56%
Basic Resources	23,710	(11.27%)	16.23	1.57	0.00%
Chemical	20,034	0.40%	10.29	3.35	4.93%
Construction & Material	76,269	(4.56%)	13.52	2.22	3.69%
Financial Services	11,976	1.45%	NM	0.67	1.52%
Food & Beverage	2,014	(4.83%)	4.15	1.51	8.07%
Healthcare & Pharmaceuticals	5,447	1.72%	9.76	1.93	3.64%
Ind. Goods, Services, Auto.	11,044	5.30%	8.68	1.23	1.33%
Media	768	(11.96%)	9.48	0.34	0.00%
Oil & Gas	6,823	0.62%	6.50	2.50	11.36%
Personal & Household Products	8,780	1.64%	9.79	0.94	5.18%
Real Estate	20,764	(5.40%)	NM	0.64	2.05%
Telecommunication	58,796	(1.83%)	8.10	1.24	4.31%
Travel & Leisure	8,354	(2.22%)	8.25	0.91	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mln)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	56,075	14.95	20.4%
2-Telecom Egypt	23,387	11.25	7.7%
3-Commercial International Bank (Egypt)	23,193	19.25	14.7%
4-Orascom Telecom Holding (OT)	19,409	3.89	28.0%
5-National Societe Generale Bank	17,324	9.91	23.1%
6-Egyptian Co. for Mobile Services (MobiNil)	16,000	NM	7.0%
7-ABU Qir Fertilizers & Chemical ind. Co.	12,030	8.94	43.0%
8-T M G Holding	9,845	NM	NM
9-Sidi Kerir Petrochemicals	7,198	10.95	31.7%
10-AI Ezz Dekheila Steel Co. Alexandria	6,976	10.25	19.6%

Subtotal **191,436** **12.30** **13.5%**

*: ROE is based on TTM-1H-11 net profit and equity figures as of 30-June-11

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Canal Shipping Agencies Co.	10.35	8.83%
El Ezz Steel Rebars	10.74	6.34%
Suez Cement Co.	23.98	4.26%
Egyptian Iron & Steel Co.	10.38	3.70%
Housing and Development Bank	15.90	3.25%

Worst Return Performers	Last Price (EP)	Daily Return
Aluminium Co. of Egypt	21.62	(4.76%)
Golden Pyramids Plaza Co.	1.62	(3.57%)
Alexandria Spinning & Weaving (SPINALEX)	1.36	(2.86%)
Egyptian International Pharmaceutical	38.01	(2.54%)
National CementCo. - Egypt	15.50	(1.90%)

Most Active Stocks By Volume	Last Price (EP)	Volume (*000 Shrs)
Palm Hills Developments	2.63	11,490
Orascom Telecom Holding (OT)	3.70	8,069
Upper Egypt Contracting	1.52	7,061
Egyptian Financial Group-Hermes Holding Company	12.24	4,132
Egyptian Resorts Co.	1.16	3,313

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-12 % Chg
EGX 30 Index	5,821.06	105.7	1.85%	(0.01%)	60.70%
Market Cap (EP Mln)	303,144	1,611	0.53%	(1.46%)	36.23%

Benchmark Volatility	YTD-12	30 Days 2012	30 Days 2011
EGX 30 Index	19.61%	22.08%	27.37%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-12	YTD-11
Volume (Mln Shares)	54.84	0.80	1.5%	52	49
Value Traded (EP Mln)	905.77	307.9	51.5%	794	830
No. of Trades	15,127	831	5.8%	13,571	13,033

Market Breadth **▲ 28 ▼ 15 = 17**

YTD-2012 Top Movers and Most Active Stocks

YTD-12 Best Return Performers	Last Price (EP)	Volume (*000 Shrs)	YTD-12 Return
El Ezz Steel Rebars	10.74	426,245	186.40%
United Housing & Development	10.61	51,694	182.93%
Six of October Development & Investment (SODIC)	22.51	75,599	181.38%
Egyptian Iron & Steel Co.	10.38	34,308	164.80%
Pioneers Holding Co.	5.60	403,630	148.89%

YTD-12 Worst Return Performers	Last Price (EP)	Volume (*000 Shrs)	YTD-12 Return
Oriental Weavers Carpet	23.00	20,695	(23.36%)
Maridive & Oil Services	1.14	123,550	(20.28%)
Delta Sugar Co.	15.00	6,859	(12.28%)
Aluminium Co. of Egypt	21.62	648	(8.62%)
National CementCo. - Egypt	15.50	1,013	(8.12%)

YTD-12 Most Active Stocks by Volume	Last Price (EP)	Volume (*000 Shrs)	YTD-12 Return
Palm Hills Developments	2.63	1,931,091	141.28%
Orascom Telecom Holding (OT)	3.70	1,592,138	24.16%
T M G Holding	4.89	1,035,089	65.20%
Egyptian Resorts Co.	1.16	958,142	36.47%
Egyptian Financial Group-Hermes Holding Company	12.24	597,387	22.40%

YTD-12 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value	DTD Point Change	DTD % Change	MTD % Change	YTD-12 %Change	17-Oct-12							
EGX 30 Index		5,821.06	105.72	1.85%	(0.01%)	60.70%								
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	YTD Turnover (%)	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▲ Commercial International Bank (Egypt)	COMI.CA	237,908	1,220	40.3%	39.30	2.37%	1,466	23,192,673	3,728,454	19.25	2.82	2.54%	39.50	18.50
▲ Credit Agricole Egypt	CIEB.CA	5,010	26	1.7%	14.00	2.19%	26	4,018,000	645,934	14.47	2.08	8.57%	14.39	7.70
= AL Watany Bank of Egypt	WATA.CA	89	0	0.1%	17.36	0.00%	0	1,736,000	279,079	11.40	0.94	19.01%	21.40	14.27
= HSBC Bank Egypt	HSBC.CA	0	0	0.0%	116.75	0.00%	0	2,096,635	337,055	1.71	0.65	0.00%	NA	NA
▼ National Societe Generale Bank	NSGB.CA	26,307	135	7.2%	47.26	(1.05%)	151	17,323,559	2,784,935	9.91	2.28	2.64%	48.49	19.90
▲ Total Banking		269,314	1,381	19.8%		0.92%	1,643	48,366,868	7,775,458	10.49	2.12	3.56%		
▲ Asec Company for Mining - Ascom	ASCM.CA	24,091	124	68.8%	12.19	0.33%	119	426,650	68,588	NM	0.90	0.00%	15.45	6.19
= Al Ezz Dekheila Steel Co. Alexandria	IRAX.CA	72	0	0.5%	522.00	0.00%	1	6,976,224	1,121,498	10.25	2.01	0.00%	593.00	392.00
= El Nasr Mining Co.	NMIN.CA	0	0	0.0%	54.00	0.00%	0	2,700,000	434,052	NA	2.32	0.00%	NA	NA
▼ Aluminium Co. of Egypt	EGAL.CA	648	3	0.5%	21.62	(4.76%)	1	2,702,500	434,454	6.02	0.67	0.00%	31.99	18.73
▲ Egyptian Iron & Steel Co.	IRON.CA	34,308	176	7.0%	10.38	3.70%	524	5,069,967	815,048	NM	4.04	0.00%	15.04	3.09
▲ El Ezz Steel Rebars	ESRS.CA	426,245	2,186	78.5%	10.74	6.34%	2,015	5,834,666	937,981	23.18	1.23	0.00%	13.06	3.28
▲ Basic Resources		485,363	2,489	38.7%		1.69%	2,659	23,710,007	3,811,621	16.23	1.57	0.00%		
= ABU Qir Fertilizers & Chemical Ind. Co.	ABUK.CA	884	5	1.1%	143.00	0.00%	6	12,030,123	1,933,962	8.94	3.84	2.10%	244.60	120.77
▼ Egyptian Financial & Industrial	EFIC.CA	111,333	571	160.6%	11.63	(0.26%)	337	805,978	129,569	NM	1.04	0.00%	13.90	8.40
▼ Sidi Kerir Petrochemicals	SKPC.CA	46,089	236	8.8%	13.71	(0.22%)	59	7,197,750	1,157,110	10.95	3.47	10.21%	15.51	11.11
▼ Chemicals		158,306	812	23.3%		(0.09%)	401	20,033,851	3,220,642	10.29	3.35	4.93%		
= Amreyah Cement	AMRI.CA	0	0	0.0%	43.79	0.00%	0	2,627,400	422,381	4.95	2.10	0.00%	NA	NA
= Helwan Cement Co.	HCCO.CA	0	0	0.0%	32.48	0.00%	0	3,822,791	614,552	7.17	1.53	0.00%	NA	NA
▼ Mirs Cement Co.	MCQE.CA	1,220	6	4.1%	83.50	(1.30%)	1	2,505,000	402,704	8.70	3.34	19.16%	103.50	77.00
▼ National CementCo. - Egypt	NCEM.CA	1,013	5	1.0%	15.50	(1.90%)	6	1,599,600	257,152	4.36	1.88	0.00%	20.25	13.02
▼ Orascom Construction Industries (OCI)	OCIC.CA	24,089	124	11.6%	271.00	(0.33%)	99	56,074,903	9,014,601	14.95	3.06	2.20%	305.00	193.01
▲ South Valley Cement	SVCE.CA	53,099	272	10.8%	5.01	2.04%	380	2,468,419	396,823	NM	1.05	2.00%	5.94	2.87
▲ Suez Cement Co.	SUCE.CA	2,189	11	1.2%	23.98	4.26%	6	4,360,919	701,061	7.61	0.62	16.26%	27.99	18.51
▲ Tourah cement Co.	TORA.CA	1,007	5	1.4%	31.26	0.81%	1	2,235,846	359,435	NM	2.44	13.76%	36.80	26.55
▼ Upper Egypt Contracting	UEGC.CA	430,494	2,208	114.0%	1.52	(1.30%)	7,061	573,800	92,244	6.88	1.25	6.58%	1.75	0.93
▼ Construction and Materials		513,112	2,631	31.3%		(0.02%)	7,555	76,268,679	12,260,953	13.52	2.22	3.69%		
▲ Egyptian Financial Group-Hermes Holding Co.	HRHO.CA	597,387	3,064	124.9%	12.24	1.16%	4,132	5,855,524	941,334	NM	0.69	0.00%	16.79	8.80
▼ Egyptian Kuwaiti Holding	EKHO.CA	118,025	605	14.1%	1.27	(1.55%)	654	1,065,904	171,355	1.16	0.25	6.30%	1.38	0.90
▲ Egyptians Abroad for Investment & Development	ABRD.CA	68,964	354	171.5%	5.38	0.56%	226	216,314	34,775	NM	1.07	0.00%	6.76	2.65
▲ El Ahli Investment and Development	AFDI.CA	21,148	108	105.7%	10.49	1.84%	93	209,800	33,727	25.89	1.21	0.00%	12.54	5.10
▲ Housing and Development Bank	HDBK.CA	10,876	56	9.5%	15.90	3.25%	61	1,828,500	293,950	60.90	0.76	6.29%	17.50	10.49
▲ Pioneers Holding Co.	PIOH.CA	403,630	2,070	80.7%	5.60	0.18%	2,342	2,800,000	450,128	18.45	1.14	0.00%	6.32	2.01
▲ Financial Services excluding Banks		1,220,031	6,257	61.2%		0.99%	7,509	11,976,042	1,925,269	NM	0.67	1.52%		
▲ Delta Sugar Co.	SUGR.CA	6,859	35	5.5%	15.00	1.35%	8	1,854,758	298,171	3.90	1.61	8.33%	20.60	13.50
= Extracted Oils	ZEOT.CA	156,035	800	99.3%	1.01	0.00%	565	158,772	25,524	15.86	0.91	4.95%	1.16	0.72
▲ Food and Beverage		162,894	835	58.0%		1.24%	573	2,013,530	323,695	4.15	1.51	8.07%		
▼ Egyptian International Pharmaceutical	PHAR.CA	4,156	21	5.2%	38.01	(2.54%)	1	3,015,577	484,784	11.62	1.84	6.58%	39.00	30.00
= Islamic Co. for Pharmaceuticals	PHPC.CA	0	0	0.0%	24.31	0.00%	0	2,431,000	390,808	8.15	2.05	0.00%	NA	NA
▼ Healthcare		4,156	21	2.3%		(1.42%)	1	5,446,577	875,592	9.76	1.93	3.64%		
▲ Canal Shipping Agencies Co.	CSAG.CA	38,848	199	19.4%	10.35	8.83%	472	2,070,000	332,773	70.58	5.85	0.00%	11.29	4.94
▲ Elswedy Cables	SWDY.CA	21,239	109	12.4%	26.73	0.04%	17	4,593,818	738,502	5.15	0.91	0.00%	28.00	17.48
▲ GB AUTO S.A.E	AUTO.CA	6,004	31	4.7%	31.24	1.76%	9	4,029,960	647,856	NM	2.17	3.20%	31.24	18.50
= Maridive & Oil Services	MOIL.CA	123,550	634	40.2%	1.14	0.00%	238	350,208	56,299	1.02	0.21	5.26%	2.01	0.98
▲ Industrial Goods, Services, Automobiles		189,641	973	23.5%		2.22%	735	11,043,986	1,775,431	8.68	1.23	1.33%		
▲ Egyptian Media Production City	MPRC.CA	69,663	357	36.7%	4.05	1.00%	319	768,002	123,464	9.48	0.34	0.00%	5.17	2.40
▲ Media		69,663	357	36.7%		1.00%	319	768,002	123,464	9.48	0.34	0.00%		
▲ Alexandria Mineral Oils Company	AMOC.CA	4,983	26	5.8%	79.25	0.83%	11	6,823,425	1,096,934	6.50	2.50	11.36%	94.50	58.00
▲ Oil and Gas		4,983	26	5.8%		0.83%	11	6,823,425	1,096,934	6.50	2.50	11.36%		

Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	YTD Turnover (%)	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▼ Arab Polvara Spinning & Weaving Co.	APSW.CA	166,764	855	178.0%	3.18	(1.85%)	865	297,923	47,894	14.92	0.46	0.00%	3.67	1.37
▼ Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	136,542	700	45.8%	1.36	(2.86%)	1,023	405,598	65,204	11.11	27.25	4.41%	1.52	0.81
▲ Arab Cotton Ginning	ACGC.CA	325,014	1,667	120.0%	4.13	1.47%	2,052	1,118,470	179,805	9.22	0.64	23.00%	5.05	2.00
▼ EASTERN CO	EAST.CA	8,837	45	17.7%	92.00	(0.05%)	115	4,600,000	739,496	11.47	1.24	0.00%	110.00	73.01
= El Nasr Clothes & Textiles (Kabo)	KABO.CA	288,923	1,482	85.3%	0.85	0.00%	1,216	287,821	46,270	NM	0.59	0.00%	1.04	0.50
▲ Oriental Weavers Carpet	ORWE.CA	20,695	106	23.0%	23.00	0.88%	197	2,070,000	332,773	6.28	0.75	8.70%	31.24	15.30
▲ Personal and Household Products		946,775	4,855	83.0%		0.16%	5,468	8,779,812	1,411,443	9.79	0.94	5.18%		
= Egyptians Housing Development & Reconstruction	EHDR.CA	109,900	564	119.9%	3.90	0.00%	525	357,618	57,491	NM	1.34	0.00%	4.45	1.77
▼ El Kahera Housing	ELKA.CA	142,891	733	152.4%	6.37	(0.47%)	344	597,188	96,004	22.91	1.23	6.28%	7.60	3.75
= Heliopolis Housing	HELI.CA	21,383	110	28.8%	25.50	0.00%	304	1,891,371	304,057	9.65	5.56	0.00%	26.18	10.46
▲ Medinet Nasr Housing	MNHD.CA	22,945	118	22.9%	23.52	1.16%	65	2,352,000	378,108	42.67	7.82	0.00%	26.20	9.53
▲ Palm Hills Developments	PHDC.CA	1,931,091	9,903	184.2%	2.63	0.77%	11,490	2,757,082	443,228	18.82	0.68	0.00%	3.42	1.04
▲ Six of October Development & Investment (SODIC)	OCDI.CA	75,599	388	83.4%	22.51	0.22%	227	2,041,125	328,131	NM	1.00	17.77%	27.10	7.25
▲ T M G Holding	TMGH.CA	1,035,089	5,308	51.4%	4.89	2.95%	3,167	9,844,702	1,582,634	NM	0.40	0.00%	5.86	2.75
▲ United Housing & Development	UNIT.CA	51,694	265	59.4%	10.61	0.09%	289	923,070	148,393	37.51	5.57	2.83%	12.40	3.10
▲ Real Estate		3,390,591	17,388	94.2%		1.63%	16,410	20,764,154	3,338,045	NM	0.64	2.05%		
= Egyptian Company for Mobile Services (MobiNII)	EMOB.CA	17,661	91	17.7%	160.00	0.00%	3	16,000,000	2,572,160	NM	6.08	1.98%	210.00	72.99
▲ Orascom Telecom Holding (OT)	ORTE.CA	1,592,138	8,165	30.4%	3.70	0.54%	8,069	19,409,055	3,120,200	3.89	1.09	0.00%	4.79	1.80
= Telecom Egypt	ETEL.CA	152,795	784	9.0%	13.70	0.00%	171	23,386,881	3,759,675	11.25	0.87	9.49%	18.50	11.61
▲ Telecommunication		1,762,594	9,039	25.0%		0.18%	8,243	58,795,936	9,452,035	8.10	1.24	4.31%		
▲ Egyptian Resorts Co.	EGTS.CA	958,142	4,914	91.3%	1.16	1.75%	3,313	1,218,000	195,806	NM	1.33	0.00%	1.48	0.80
▼ Golden Pyramids Plaza Co.	GPPL.CA	13,484	69	2.5%	1.62	(3.57%)	1	873,180	140,372	1.42	0.23	0.00%	1.91	1.40
= Orascom hotel Holding	ORHC.CA	0	0	0.0%	43.10	0.00%	0	1,949,703	313,434	25.07	2.42	0.00%	NA	NA
= Orascom Hotels & Development	ORHD.CA	14	0	0.0%	19.43	0.00%	0	4,312,728	693,314	13.28	1.18	0.00%	NA	NA
▼ Travel & Leisure		971,640	4,983	52.3%		(0.14%)	3,313	8,353,611	1,342,927	8.25	0.91	0.00%		
▲ Total Market		10,149,061	52,046	46.15%		0.53%	54,842	303,144,478	48,733,506	11.84	1.42	3.43%		

Source: The Egyptian Exchange Website & Reuters.

Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated on the basis of TTM-1H-11 profits and current market capitalization. Trailing P/B is based on equity figures as at 30 Jun-11 and current market capitalization. Current Yield for individual stocks is based on Cash Dividend Per Share for Full Year 2010 and current market capitalization. DTD % change for individual stocks is based on the change in average closing prices as being provided by egyptian Exchanget. DTD % change in sectors and total market is based on the daily change in market capitalization.

This document has been compiled and issued by KIPCO Asset Management Co. KSCC (KAMCO), which has obtained the information from sources it believes to be reliable, but KAMCO makes no guarantee as to either its accuracy or completeness and has not carried out an independent verification. KAMCO accepts no responsibility or liability for losses or damages incurred as a result of opinions formed and decisions made based on information presented in this report. This document is not an offer to sell or solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer.