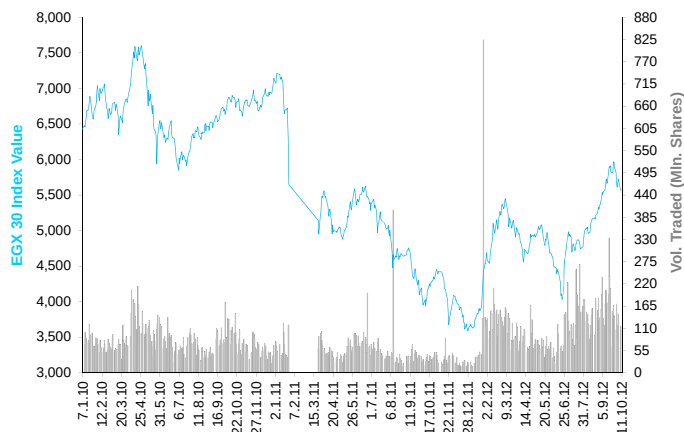


The Egyptian Exchange Daily Briefing

(the report covers the top 60 companies by Mkt .Cap out of 336 listed companies)

Tuesday, October 09, 2012

EGX 30 Index Return v.s. Volume (Jan-10 - Current)



Sectors' Return & Valuation Multiples

	Market Cap. (EP Mln)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
The Egyptian Exchange	297,039	(3.44 %)	11.60	1.40	3.50 %
Banking & Finance	44,820	0.48%	9.72	1.97	3.84%
Basic Resources	24,336	(8.93%)	16.65	1.61	0.00%
Chemical	20,082	0.64%	10.32	3.36	4.92%
Construction & Material	77,047	(3.59%)	13.66	2.24	3.66%
Financial Services	11,582	(1.88%)	NM	0.64	1.57%
Food & Beverage	2,046	(3.30%)	4.22	1.54	7.94%
Healthcare & Pharmaceuticals	5,287	(1.26%)	9.48	1.87	3.75%
Ind. Goods,Services, Auto.	10,605	1.11%	8.33	1.19	1.39%
Media	795	(8.91%)	9.81	0.35	0.00%
Oil & Gas	6,757	(0.36%)	6.44	2.47	11.47%
Personal & Household Products	8,707	0.80%	9.71	0.93	5.23%
Real Estate	19,929	(9.20%)	NM	0.61	2.14%
Telecommunication	56,680	(5.36%)	7.81	1.20	4.47%
Travel & Leisure	8,364	(2.10%)	8.26	0.91	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mln)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	56,907	15.18	20.4%
2-Telecom Egypt	23,267	11.19	7.7%
3-Commercial International Bank (Egypt)	20,921	17.37	14.7%
4-Orascom Telecom Holding (OT)	18,412	3.69	28.0%
5-National Societe Generale Bank	16,129	9.23	23.1%
6-Egyptian Co. for Mobile Services (MobiNil)	15,000	NM	7.0%
7-ABU Qir Fertilizers & Chemical ind. Co.	12,030	8.94	43.0%
8-T M G Holding	9,543	NM	NM
9-Sidi Kerir Petrochemicals	7,214	10.98	31.7%
10-AI Ezz Dekheila Steel Co. Alexandria	6,836	10.04	19.6%

Subtotal **186,258** **11.97** **13.5 %**

*: ROE is based on TTM-1H-11 net profit and equity figures as of 30-June-11

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Arab Cotton Ginning	4.34	11.86%
El Nasr Clothes & Textiles (Kabo)	0.91	10.98%
Arab Polvara Spinning & Weaving Co.	3.17	10.07%
El Ahli Investment and Development	11.00	10.00%
Six of October Development & Investment (SODIC)	21.49	8.21%

Worst Return Performers	Last Price (EP)	Daily Return
Aluminium Co. of Egypt	22.50	(4.05%)
Egyptian International Pharmaceutical	36.00	(1.53%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Palm Hills Developments	2.65	16,290
Orascom Telecom Holding (OT)	3.51	9,293
T M G Holding	4.74	6,856
El Nasr Clothes & Textiles (Kabo)	0.91	6,786
Egyptian Financial Group-Hermes Holding Company	11.77	6,005

Source: Investment Research Dept. - KAMCO

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-12 % Chg
EGX 30 Index	5,566.89	(20.5)	(0.37%)	(4.38%)	53.68%
Market Cap (EP Mln)	297,039	5,041	1.73%	(3.44%)	33.49%

Benchmark Volatility	YTD-12	30 Days 2012	30 Days 2011
EGX 30 Index	19.61 %	20.34 %	23.33 %

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-12	YTD-11
Volume (Mln Shares)	81.02	12.79	18.7%	52	50
Value Traded (EP Mln)	463.97	(385.6)	(45.4%)	799	831
No. of Trades	22,089	4,366	24.6%	13,516	13,103

Market Breadth		48		2	=	10
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YTD-2012 Top Movers and Most Active Stocks

YTD-12 Best Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-12 Return
Egyptian Iron & Steel Co.	11.96	31,473	205.10%
United Housing & Development	11.35	49,583	202.67%
El Ezz Steel Rebars	10.52	417,779	180.53%
Six of October Development & Investment (SODIC)	21.49	73,049	168.63%
Pioneers Holding Co.	5.69	387,153	152.89%

YTD-12 Worst Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-12 Return
Oriental Weavers Carpet	23.00	20,420	(23.36%)
Maridive & Oil Services	1.13	122,271	(20.98%)
Delta Sugar Co.	15.25	6,803	(10.82%)
Misr Cement Co.	82.56	1,211	(8.27%)
National CementCo. - Egypt	15.68	1,002	(7.05%)

YTD-12 Most Active Stocks by Volume	Last Price (EP)	Volume ('000 Shrs)	YTD-12 Return
Palm Hills Developments	2.65	1,859,801	143.12%
Orascom Telecom Holding (OT)	3.51	1,554,129	17.79%
T M G Holding	4.74	1,010,721	60.14%
Egyptian Resorts Co.	1.17	941,934	37.65%
Egyptian Financial Group-Hermes Holding Company	11.77	578,595	17.70%

YTD-12 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value		DTD Point Change		DTD % Change		MTD % Change			YTD-12 %Change		9-Oct-12		
EGX 30 Index		5,566.89		(20.48)		(0.37%)		(4.38%)			53.68%				
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	YTD Turnover (%)	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▲	Commercial International Bank (Egypt)	COMI.CA	230,561	1,220	39.1%	35.45	0.14%	598	20,920,618	3,402,111	17.37	2.55	2.82%	36.51	18.50
=	Credit Agricole Egypt	CIEB.CA	4,843	26	1.7%	13.50	0.00%	18	3,874,500	630,071	13.95	2.01	8.89%	14.39	7.70
=	AL Watany Bank of Egypt	WATA.CA	87	0	0.1%	18.00	0.00%	0	1,800,000	292,716	11.82	0.97	18.33%	21.40	14.27
=	HSBC Bank Egypt	HSBC.CA	0	0	0.0%	116.75	0.00%	0	2,096,635	340,955	1.71	0.65	0.00%	NA	NA
▲	National Societe Generale Bank	NSGB.CA	24,505	130	6.7%	44.00	2.28%	127	16,128,578	2,622,829	9.23	2.13	2.84%	44.84	19.90
▲	Total Banking		259,996	1,376	19.1%		0.87%	743	44,820,331	7,288,682	9.72	1.97	3.84%		
▲	Asec Company for Mining - Ascom	ASCM.CA	22,918	121	65.5%	12.31	2.50%	216	430,850	70,065	NM	0.90	0.00%	15.45	6.19
▲	Al Ezz Dekheila Steel Co. Alexandria	IRAX.CA	70	0	0.5%	511.50	0.29%	0	6,835,897	1,111,654	10.04	1.97	0.00%	593.00	392.00
=	El Nasr Mining Co.	NMIN.CA	0	0	0.0%	54.00	0.00%	0	2,700,000	439,074	NA	2.32	0.00%	NA	NA
▼	Aluminium Co. of Egypt	EGAL.CA	645	3	0.5%	22.50	(4.05%)	9	2,812,500	457,369	6.26	0.70	0.00%	31.99	18.73
▲	Egyptian Iron & Steel Co.	IRON.CA	31,473	167	6.4%	11.96	1.61%	0	5,841,696	949,977	NM	4.66	0.00%	15.04	3.09
▲	El Ezz Steel Rebars	ESRS.CA	417,779	2,210	76.9%	10.52	4.26%	3,036	5,715,148	929,397	22.71	1.20	0.00%	13.06	3.28
▲	Basic Resources		472,885	2,502	37.7%		0.99%	3,261	24,336,092	3,957,535	16.65	1.61	0.00%		
▲	ABU Qir Fertilizers & Chemical Ind. Co.	ABUK.CA	868	5	1.0%	143.00	1.96%	2	12,030,123	1,956,339	8.94	3.84	2.10%	244.60	120.77
▲	Egyptian Financial & Industrial	EFIC.CA	108,683	575	156.8%	12.10	4.94%	793	838,550	136,365	NM	1.09	0.00%	13.90	8.40
▲	Sidi Kerir Petrochemicals	SKPC.CA	45,728	242	8.7%	13.74	3.31%	220	7,213,500	1,173,059	10.98	3.48	10.19%	15.51	11.00
▲	Chemicals		155,280	822	22.9%		2.56%	1,015	20,082,172	3,265,763	10.32	3.36	4.92%		
=	Amreyah Cement	AMRI.CA	0	0	0.0%	43.79	0.00%	0	2,627,400	427,268	4.95	2.10	0.00%	NA	NA
=	Helwan Cement Co.	HCCO.CA	0	0	0.0%	32.48	0.00%	0	3,822,791	621,662	7.17	1.53	0.00%	NA	NA
▲	Misir Cement Co.	MCQE.CA	1,211	6	4.0%	82.56	0.07%	0	2,476,800	402,777	8.60	3.30	19.38%	103.50	77.00
▲	National CementCo. - Egypt	NCEM.CA	1,002	5	1.0%	15.68	0.51%	1	1,618,176	263,148	4.42	1.90	0.00%	20.25	13.02
▲	Orascom Construction Industries (OCI)	OCIC.CA	23,383	124	11.3%	275.02	0.01%	306	56,906,715	9,254,170	15.18	3.10	2.17%	305.00	193.01
▲	South Valley Cement	SVCE.CA	51,611	273	10.5%	5.01	3.51%	277	2,468,419	401,414	NM	1.05	2.00%	5.94	2.87
▲	Suez Cement Co.	SUCE.CA	2,145	11	1.2%	24.15	0.75%	2	4,391,835	714,200	7.66	0.63	16.15%	28.49	18.51
▲	Tourah cement Co.	TORA.CA	1,004	5	1.4%	30.27	0.56%	0	2,165,038	352,078	NM	2.36	14.21%	36.80	26.55
▲	Upper Egypt Contracting	UEGC.CA	396,869	2,100	105.1%	1.51	3.42%	5,162	570,025	92,697	6.84	1.24	6.62%	1.75	0.93
▲	Construction and Materials		477,226	2,525	29.1%		0.21%	5,747	77,047,199	12,529,415	13.66	2.24	3.66%		
▲	Egyptian Financial Group-Hermes Holding Co.	HRHO.CA	578,595	3,061	120.9%	11.77	7.78%	6,005	5,630,680	915,661	NM	0.67	0.00%	16.79	8.80
▲	Egyptian Kuwaiti Holding	EKHO.CA	115,234	610	13.7%	1.32	3.13%	485	1,107,869	180,162	1.21	0.26	6.06%	1.38	0.90
▲	Egyptians Abroad for Investment & Development	ABRD.CA	66,548	352	165.5%	5.34	4.71%	476	214,705	34,915	NM	1.06	0.00%	6.76	2.65
▲	El Ahli Investment and Development	AFDI.CA	20,394	108	102.0%	11.00	10.00%	139	220,000	35,776	27.15	1.27	0.00%	12.54	5.10
▲	Housing and Development Bank	HDBK.CA	10,577	56	9.2%	13.60	0.29%	50	1,564,000	254,338	52.09	0.65	7.35%	17.50	10.49
▲	Pioneers Holding Co.	PIOH.CA	387,153	2,048	77.4%	5.69	2.52%	3,348	2,845,000	462,654	18.75	1.15	0.00%	6.24	2.01
▲	Financial Services excluding Banks		1,178,501	6,235	59.1%		4.93%	10,504	11,582,254	1,883,506	NM	0.64	1.57%		
▲	Delta Sugar Co.	SUGR.CA	6,803	36	5.5%	15.25	4.45%	19	1,885,670	306,648	3.97	1.63	8.20%	20.60	13.50
▲	Extracted Oils	ZEOT.CA	151,069	799	96.1%	1.02	4.08%	1,209	160,344	26,075	16.01	0.92	4.90%	1.16	0.72
▲	Food and Beverage		157,873	835	56.2%		4.42%	1,228	2,046,014	332,723	4.22	1.54	7.94%		
▼	Egyptian International Pharmaceutical	PHAR.CA	4,101	22	5.2%	36.00	(1.53%)	7	2,856,110	464,461	11.01	1.75	6.94%	37.00	30.00
=	Islamic Co. for Pharmaceuticals	PHPC.CA	0	0	0.0%	24.31	0.00%	0	2,431,000	395,329	8.15	2.05	0.00%	NA	NA
▼	Healthcare		4,101	22	2.3%		(0.83%)	7	5,287,110	859,790	9.48	1.87	3.75%		
▲	Canal Shipping Agencies Co.	CSAG.CA	37,187	197	18.6%	9.39	5.03%	214	1,878,000	305,400	64.03	5.31	0.00%	11.29	4.94
▲	Elswedy Cables	SWDY.CA	21,040	111	12.2%	27.00	1.89%	30	4,640,220	754,593	5.20	0.92	0.00%	28.00	17.48
▲	GB AUTO S.A.E	AUTO.CA	5,964	32	4.6%	28.99	3.54%	38	3,739,710	608,152	NM	2.01	3.45%	29.90	18.50
▲	Maridive & Oil Services	MOIL.CA	122,271	647	39.8%	1.13	1.80%	1,433	347,136	56,451	1.01	0.21	5.31%	2.01	0.98
▲	Industrial Goods, Services, Automobiles		186,461	987	23.1%		3.01%	1,715	10,605,066	1,724,596	8.33	1.19	1.39%		
▲	Egyptian Media Production City	MPRC.CA	67,257	356	35.5%	4.19	6.35%	260	794,550	129,210	9.81	0.35	0.00%	5.17	2.40
▲	Media		67,257	356	35.5%		6.35%	260	794,550	129,210	9.81	0.35	0.00%		
▲	Alexandria Mineral Oils Company	AMOC.CA	4,891	26	5.7%	78.48	0.62%	5	6,757,128	1,098,844	6.44	2.47	11.47%	94.50	55.00
▲	Oil and Gas		4,891	26	5.7%		0.62%	5	6,757,128	1,098,844	6.44	2.47	11.47%		

	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	YTD Turnover (%)	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▲	Arab Polvara Spinning & Weaving Co.	APSW.CA	158,246	837	168.9%	3.17	10.07%	2,683	296,986	48,296	14.87	0.46	0.00%	3.67	1.37
▲	Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	128,588	680	43.1%	1.45	6.62%	2,817	432,439	70,323	11.84	29.05	4.14%	1.50	0.81
▲	Arab Cotton Ginning	ACGC.CA	309,999	1,640	114.5%	4.34	11.86%	5,161	1,175,341	191,134	9.69	0.67	21.89%	5.05	2.00
▲	EASTERN CO	EAST.CA	8,533	45	17.1%	88.49	3.42%	687	4,424,500	719,512	11.03	1.20	0.00%	110.00	73.01
▲	El Nasr Clothes & Textiles (Kabo)	KABO.CA	276,670	1,464	81.7%	0.91	10.98%	6,786	308,138	50,109	NM	0.63	0.00%	1.04	0.50
▲	Oriental Weavers Carpet	ORWE.CA	20,420	108	22.7%	23.00	1.41%	64	2,070,000	336,623	6.28	0.75	8.70%	31.24	15.30
▲	Personal and Household Products		902,457	4,775	79.1%		4.62%	18,199	8,707,404	1,415,998	9.71	0.93	5.23%		
▲	Egyptians Housing Development & Reconstruction	EHDR.CA	104,719	554	114.2%	3.84	3.78%	480	352,116	57,261	NM	1.32	0.00%	4.45	1.77
▲	El Kahera Housing	ELKA.CA	140,414	743	149.8%	6.69	6.36%	435	627,188	101,993	24.06	1.29	5.98%	7.60	3.75
▲	Heliopolis Housing	HELI.CA	19,392	103	26.1%	21.48	7.94%	106	1,593,202	259,086	8.13	4.69	0.00%	24.60	10.46
▲	Medinet Nasr Housing	MNHD.CA	22,373	118	22.4%	21.00	0.10%	95	2,100,000	341,502	38.10	6.98	0.00%	26.20	9.53
▲	Palm Hills Developments	PHDC.CA	1,859,801	9,840	177.4%	2.65	5.58%	16,290	2,778,048	451,766	18.97	0.69	0.00%	3.42	1.04
▲	Six of October Development & Investment (SODIC)	OCDI.CA	73,049	387	80.6%	21.49	8.21%	318	1,948,635	316,887	NM	0.96	18.61%	27.10	7.25
▲	T M G Holding	TMGH.CA	1,010,721	5,348	50.2%	4.74	3.27%	6,856	9,542,717	1,551,837	NM	0.38	0.00%	5.86	2.75
▲	United Housing & Development	UNIT.CA	49,583	262	57.0%	11.35	6.57%	391	987,450	160,579	40.13	5.96	2.64%	12.40	3.01
▲	Real Estate		3,280,051	17,355	91.1%		4.33%	24,970	19,929,355	3,240,912	NM	0.61	2.14%		
▲	Egyptian Company for Mobile Services (MobiNII)	EMOB.CA	17,648	93	17.6%	150.00	1.69%	1	15,000,000	2,439,300	NM	5.70	2.11%	210.00	72.99
▲	Orascom Telecom Holding (OT)	ORTE.CA	1,554,129	8,223	29.6%	3.51	2.03%	9,293	18,412,374	2,994,220	3.69	1.03	0.00%	4.79	1.80
▲	Telecom Egypt	ETEL.CA	150,470	796	8.8%	13.63	4.05%	267	23,267,386	3,783,742	11.19	0.87	9.54%	18.50	11.61
▲	Telecommunication		1,722,248	9,112	24.4%		2.76%	9,561	56,679,760	9,217,263	7.81	1.20	4.47%		
▲	Egyptian Resorts Co.	EGTS.CA	941,934	4,984	89.7%	1.17	2.63%	3,804	1,228,500	199,779	NM	1.34	0.00%	1.48	0.80
=	Golden Pyramids Plaza Co.	GPPL.CA	13,483	71	2.5%	1.62	0.00%	0	873,180	141,997	1.42	0.23	0.00%	1.91	1.40
=	Orascom hotel Holding	ORHC.CA	0	0	0.0%	43.10	0.00%	0	1,949,703	317,061	25.07	2.42	0.00%	NA	NA
=	Orascom Hotels & Development	ORHD.CA	14	0	0.0%	19.43	0.00%	0	4,312,728	701,336	13.28	1.18	0.00%	NA	NA
▲	Travel & Leisure		955,430	5,055	51.5%		0.38%	3,804	8,364,111	1,360,172	8.26	0.91	0.00%		
▲	Total Market		9,824,656	51,982	44.67%		1.73%	81,019	297,038,546	48,304,408	11.60	1.40	3.50%		

Source: The Egyptian Exchange Website & Reuters.
Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated on the basis of TTM-1H-11 profits and current market capitalization. Trailing P/B is based on equity figures as at 30 Jun-11 and current market capitalization. Current Yield for individual stocks is based on Cash Dividend Per Share for Full Year 2010 and current market capitalization.DTD % change for individual stocks is based on the change in average closing prices as being provided by egyptian Exchanget. DTD % change in sectors and total market is based on the daily change in market capitalization.

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