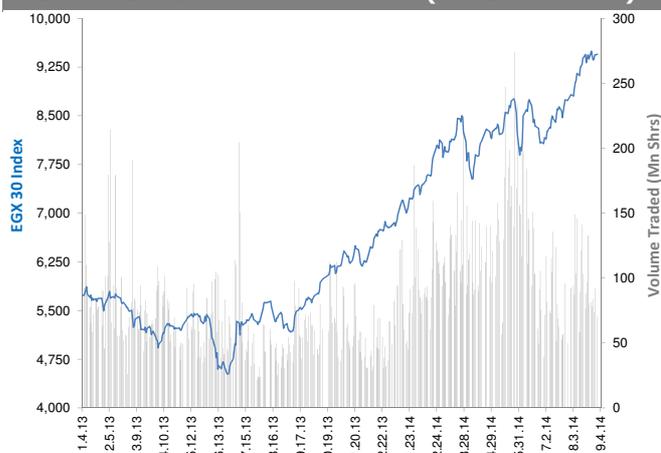


EGX 30 Index Return v.s. Volume (Jan-13 - Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mln)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	56,204	NM	NM
2-Commercial Int'l Bank (Egypt)	42,221	16.70	23.5%
3-Global Telecom Hldg.	28,064	NM	NM
4-Telecom Egypt	24,240	8.55	10.5%
5-T M G Holding	21,523	40.63	2.1%
6-ABU Qir Fertilizers & Chemical ind. Co.	14,302	10.31	56.7%
7-MobiNil	13,501	NM	NM
8-Egyptian Financial Group-Hermes Co.	10,294	NM	NM
9-Sidi Kerir Petrochemicals	10,290	8.58	53.5%
10-El Ezz Steel Rebars	9,236	40.42	4.5%
Subtotal	173,671	40.41	4.7%

*: ROE is based on Net Profit for the TTM Period ended June-13 & Shareholders' Equity as of 30-June-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Delta Sugar Co.	13.74	5.61%
Housing and Development Bank	25.00	3.52%
Extracted Oils	1.41	2.92%
El Ahli Investment and Development	15.83	2.79%
Credit Agricole Egypt	20.45	1.94%

Worst Return Performers	Last Price (EP)	Daily Return
Qatar National Bank AlAhli	37.25	(6.29%)
Misr Beni Suf Cement	48.01	(5.86%)
Egyptian Co. for Mobile Services (MobiNil)	135.01	(5.42%)
Heliopolis Housing	63.61	(4.35%)
Aluminium Co. of Egypt	18.09	(4.29%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Amer Group Holding	1.29	21,346
Citadel Capital	4.57	10,782
Palm Hills Developments	4.31	6,707
Extracted Oils	1.41	4,192
Egyptian Resorts Co.	1.66	3,676

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (EP Mln)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	402,914	4.29%	25.80	1.92	3.36%
Banking & Finance	70,492	9.62%	12.00	2.68	2.57%
Basic Resources	26,374	(0.85%)	58.13	2.04	3.02%
Chemical	25,419	1.55%	9.46	4.58	7.47%
Construction & Material	80,069	0.27%	12.41	1.88	4.80%
Financial Services	28,418	(2.20%)	NM	1.48	0.68%
Food & Beverage	9,102	(1.02%)	13.85	2.70	3.12%
Healthcare & Pharma.	4,811	12.30%	17.25	2.80	4.95%
Ind. Goods, Services, Auto.	15,340	0.70%	37.22	2.04	1.97%
Media	889	7.82%	41.88	0.42	0.00%
Oil & Gas	6,803	(4.16%)	8.31	2.37	11.39%
Personal & Household	15,182	(2.60%)	14.69	1.43	3.43%
Real Estate	47,421	11.75%	41.35	1.44	0.23%
Telecommunication	65,806	5.99%	NM	1.69	5.42%
Travel & Leisure	6,789	(1.52%)	NM	1.77	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
EGX 30 Index	9,446.83	11.78	0.12%	7.03%	39.28%
Market Cap (EP Mln)	402,914	(4,907)	(1.40%)	4.29%	21.55%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	19%	20%	24%	26%	27%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mln Shares)	70.35	(21.58)	(23.5%)	127	41
Value Traded (EP Mln)	378.94	(116.74)	(23.6%)	558	374
No. of Trades	11,437	(2,980)	(20.7%)	16,183	9,632

Market Breadth	▲	14	▼	38	=	8
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Pioneers Holding Co.	15.90	367,398	197.8%
Medinet Nasr Housing	44.70	41,222	160.7%
Heliopolis Housing	63.61	48,917	159.6%
Egyptian Financial Group-Hermes Hldg Co.	17.95	370,560	106.8%
Egyptians Housing Dev. & Reconstruction	6.27	128,754	96.6%

YTD-14 Worst Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Citadel Capital	4.57	1,392,676	(56.4%)
Juhayna Food Industries	9.81	71,046	(52.7%)
National CementCo. - Egypt	14.85	825	(13.2%)
Alexandria Cement	10.70	2,332	(11.6%)
GB AUTO S.A.E	32.07	21,390	(10.9%)

YTD-14 Most Active Stocks by Volume	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Amer Group Holding	1.29	5,981,671	19.44%
Egyptian Resorts Co.	1.66	2,796,508	48.21%
Palm Hills Developments	4.31	2,322,517	65.13%
Citadel Capital	4.57	1,392,676	(56.35%)
Arab Cotton Ginning	5.33	1,044,571	24.53%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value		DTD Point Change			DTD % Change		MTD % Change			YTD-14 %Change			31-Aug-14	
		9,446.83		11.78			0.12%		7.03%			39.28%				
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2013	Beta	Last Price (EP)	DTD % Change	Today's Volume (Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)	
EGX 30 Index	▲	9,446.83		11.78			0.12%		7.03%			39.28%				
▼ Commercial International Bank (Egypt)	COMI.CA	201,158	1,265.1	46.9%	0.84	46.49	(1.04%)	321,289	42,220,983	5,992,846	16.70	3.93	1.77%	47.65	30.00	
▲ Credit Agricole Egypt	CIEB.CA	33,161	208.6	20.5%	0.61	20.45	1.94%	1,677	5,869,150	833,067	10.48	2.45	4.01%	21.25	10.80	
▲ National Bank of Kuwait - Egypt - NBK	NBKE.CA	247	1.6	0.5%	0.41	21.11	0.76%	447	2,111,000	299,635	6.68	1.31	12.32%	25.70	16.53	
▼ Qatar National Bank AlAhli	QNBA.CA	2,816	17.7	3.8%	0.61	37.25	(6.29%)	2,833	18,173,884	2,579,601	10.69	2.13	3.05%	40.67	24.80	
= Faisal Islamic Bank of Egypt	FAIT.CA	569	3.6	3.6%	0.97	46.02	0.00%	-	2,116,984	300,485	2.76	0.70	0.87%	53.99	39.01	
▼ Banking		237,921	1,496.4	27.5%			(2.13%)	326,246	70,492,001	10,005,635	12.00	2.68	2.57%			
▼ Asec Company for Mining - Ascom	ASCM.CA	9,039	56.8	80.2%	0.97	15.63	(1.26%)	107,400	547,050	77,648	NM	1.60	0.00%	19.06	10.05	
▼ Al Ezz Dekheila Steel Co. Alexandria	IRAX.CA	72	0.5	1.8%	0.48	690.00	(0.86%)	1	9,221,445	1,308,892	10.89	2.66	5.80%	770.00	500.00	
▼ Aluminium Co. of Egypt	EGAL.CA	670	4.2	1.3%	0.99	18.09	(4.29%)	5,055	2,261,250	320,962	NM	0.62	5.53%	20.99	13.00	
▼ Egyptian Iron & Steel Co.	IRON.CA	176,830	1,112.1	53.5%	1.02	10.46	(1.04%)	433,803	5,109,042	725,177	NM	12.78	0.00%	13.22	8.61	
▼ El Ezz Steel Rebars	ESRS.CA	123,816	778.7	77.7%	0.24	17.00	(0.47%)	561,464	9,235,505	1,310,888	40.42	1.83	1.47%	18.76	10.44	
▼ Basic Resources		310,427	1,952.4	59.0%			(1.07%)	1,107,723	26,374,292	3,743,567	58.13	2.04	3.02%			
▼ ABU Qir Fertilizers & Chemical Ind. Co.	ABUK.CA	717	4.5	1.6%	0.88	170.00	(0.58%)	90	14,301,544	2,029,961	10.31	5.84	7.76%	179.00	143.00	
▲ Egyptian Financial & Industrial	EFIC.CA	22,287	140.2	112.2%	0.61	11.94	1.27%	74,153	827,461	117,450	8.23	0.97	0.00%	16.80	9.63	
▼ Sidi Kerir Petrochemicals	SKPC.CA	36,213	227.8	16.7%	0.22	19.60	(2.15%)	81,858	10,290,000	1,460,563	8.58	4.59	7.65%	21.00	14.62	
▼ Chemicals		59,216	372.4	24.5%			(1.16%)	156,101	25,419,006	3,607,974	9.46	4.58	7.47%			
▼ Misr Cement Co.	MCQE.CA	432	2.7	2.1%	0.88	69.00	(1.43%)	35,544	2,061,582	292,621	6.46	3.34	18.84%	74.50	63.00	
▼ National Cement Co. - Egypt	NCEM.CA	825	5.2	2.2%	0.50	14.85	(0.47%)	770	1,532,520	217,526	12.20	1.90	3.37%	279.00	10.84	
= Orascom Construction Industries (OCI) *	OCIC.CA	54	0.3	7.6%	0.43	269.00	0.00%	-	56,204,435	7,977,657	NM	NM	0.00%	370.00	242.25	
▲ South Valley Cement	SVCE.CA	154,198	969.8	54.4%	0.84	8.50	1.80%	1,370,668	4,187,716	594,404	65.22	1.35	0.00%	24.49	4.14	
▲ Suez Cement Co.	SUCE.CA	3,273	20.6	4.0%	0.23	40.02	0.05%	852	7,277,897	1,033,025	11.25	1.02	4.12%	44.50	21.60	
▲ Tourah cement Co.	TORA.CA	1,363	8.6	4.8%	0.77	20.21	0.45%	-	1,445,504	205,175	12.32	1.90	9.90%	27.00	17.10	
▼ Upper Egypt Contracting	UEGC.CA	921,828	5,797.7	505.8%	0.99	2.67	(1.84%)	1,747,607	1,007,925	143,065	14.16	1.73	0.00%	2.92	0.97	
▼ Misr Beni Suef Cement	MBSC.CA	593	3.7	3.6%	0.73	48.01	(5.86%)	945	3,600,750	511,090	10.54	2.17	7.29%	56.00	45.00	
▲ Alexandria Cement	ALEX.CA	2,332	14.7	2.0%	1.16	10.70	0.28%	16,737	2,750,515	390,408	11.57	4.14	0.00%	14.50	9.60	
▼ Construction and Materials		1,084,899	6,823.3	122.6%			(0.78%)	3,173,123	80,068,844	11,364,972	12.41	1.88	4.80%			
▼ Egyptian Financial Group-Hermes Holding Co.	HRHO.CA	370,560	2,330.6	170.3%	0.73	17.95	(1.64%)	827,747	10,294,047	1,461,137	NM	1.11	0.00%	18.85	6.76	
▼ Egyptian Kuwaiti Holding	EKHO.CA	143,410	901.9	40.4%	1.16	0.97	(1.02%)	608,368	946,389	134,330	8.25	1.33	2.22%	5.60	0.69	
▼ Egyptians Abroad for Investment & Development	ABRD.CA	86,545	544.3	395.9%	1.06	7.12	(2.47%)	347,531	286,274	40,634	NM	1.44	0.00%	8.48	3.72	
▲ El Ahil Investment and Development	AFDI.CA	22,640	142.4	196.6%	0.67	15.83	2.79%	355,096	316,600	44,938	70.87	2.03	0.00%	16.28	6.16	
▲ Housing and Development Bank	HDBK.CA	7,655	48.1	12.2%	1.14	25.00	3.52%	313,616	2,875,000	408,078	7.21	1.17	6.00%	25.00	15.49	
▼ Pioneers Holding Co.	PIOH.CA	367,398	2,310.7	152.1%	1.21	15.90	(0.38%)	2,051,606	7,950,000	1,128,423	NM	2.96	0.00%	16.24	3.65	
▼ Citadel Capital	CCAP.CA	1,392,676	8,759.0	666.7%	1.14	4.57	(0.65%)	10,782,366	1,828,000	259,466	NM	0.99	0.00%	5.45	2.84	
▼ Amer Group Holding	AMER.CA	5,981,671	37,620.6	256.3%	0.55	1.29	(1.53%)	21,346,069	3,921,208	556,576	74.20	2.06	0.00%	2.01	0.48	
▼ Financial Services excluding Banks		8,372,554	52,657.6	171.5%			(0.65%)	36,632,399	28,417,518	4,033,582	NM	1.48	0.68%			
▲ Delta Sugar Co.	SUGR.CA	17,300	108.8	16.7%	1.14	13.74	5.61%	828,816	1,953,802	277,323	8.41	1.72	9.10%	13.88	9.61	
▲ Extracted Oils	ZEOT.CA	348,255	2,190.3	471.6%	0.55	1.41	2.92%	4,191,682	221,652	31,461	57.17	1.22	0.00%	1.59	0.74	
▼ Juhayna Food Industries	JUFO.CA	71,046	446.8	190.5%	1.00	9.81	(1.51%)	896,180	6,926,388	983,131	16.46	3.38	1.53%	16.00	9.25	
▲ Food and Beverage		436,601	2,745.9	176.6%			0.05%	5,916,678	9,101,841	1,291,915	13.85	2.70	3.12%			
= Egyptian International Pharmaceutical	PHAR.CA	4,992	31.4	13.6%	1.00	60.64	0.00%	-	4,810,959	682,868	17.25	2.80	4.95%	62.79	40.00	
= Healthcare		4,992	31.4	13.6%			0.00%	-	4,810,959	682,868	17.25	2.80	4.95%			
▼ Canal Shipping Agencies Co.	CSAG.CA	38,128	239.8	66.4%	0.24	12.31	(1.36%)	84,838	2,462,000	349,456	73.80	7.69	1.19%	27.50	9.37	
▼ Elsewedy Cables	SWDY.CA	16,788	105.6	21.0%	1.01	37.25	(1.82%)	7,535	8,322,321	1,181,270	63.69	1.70	1.34%	38.00	21.00	
▼ GB AUTO S.A.E	AUTO.CA	21,390	134.5	25.2%	0.78	32.07	(2.82%)	174	4,133,595	586,723	20.19	2.05	3.90%	40.40	26.63	
= Maridive & Oil Services	MOIL.CA	58,833	370.0	33.3%	0.61	1.03	0.00%	33,941	421,888	59,883	9.72	1.49	0.00%	1.28	0.97	
▼ Industrial Goods, Services, Automobiles		135,138	849.9	36.1%			(1.97%)	126,488	15,339,804	2,177,332	37.22	2.04	1.97%			
▼ Egyptian Media Production City	MPRC.CA	41,206	259.2	55.4%	0.67	4.69	(1.26%)	422,451	889,365	126,236	41.88	0.42	0.00%	5.29	2.80	
▼ Media		41,206	259.2	55.3%			(1.26%)	422,451	889,365	126,236	41.88	0.42	0.00%			
▲ Alexandria Mineral Oils Company	AMOC.CA	5,327	33.5	12.6%	0.85	79.01	0.01%	5,182	6,802,761	965,584	8.31	2.37	11.39%	84.00	61.33	
▲ Oil and Gas		5,327	33.5	12.6%			0.01%	5,182	6,802,761	965,584	8.31	2.37	11.39%			

		Index Value		DTD Point Change		DTD % Change		MTD % Change		YTD-14 %Change		31-Aug-14			
EGX 30 Index		9,446.83		11.78		0.12%		7.03%		39.28%					
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2013	Beta	Last Price (EP)	DTD % Change	Today's Volume (Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▼ Arab Polvara Spinning & Weaving Co.	APSW.CA	205,106	1,290.0	481.7%	0.42	4.01	(1.47%)	913,832	375,683	53,324	NM	0.74	0.00%	4.86	2.64
▼ Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	169,941	1,068.8	114.4%	1.01	1.42	(0.70%)	146,514	423,492	60,110	NM	0.70	2.11%	5.04	0.96
▼ Arab Cotton Ginning	ACGC.CA	1,044,571	6,569.6	692.9%	0.91	5.33	(0.56%)	2,547,953	1,411,469	200,344	13.98	0.83	1.92%	103.00	3.10
= EASTERN CO	EAST.CA	5,054	31.8	27.0%	1.00	170.55	0.00%	326	8,527,500	1,210,393	11.93	2.04	4.10%	179.99	90.75
= El Nasr Clothes & Textiles (Kabo)	KABO.CA	868,278	5,460.9	333.4%	0.26	1.16	0.00%	1,469,804	392,791	55,753	NM	0.95	0.00%	30.00	0.57
▼ Oriental Weavers Carpet	ORWE.CA	11,847	74.5	29.0%	0.97	45.01	(1.08%)	236,570	4,050,900	574,985	11.71	1.25	3.33%	52.00	22.03
▼ Personal and Household Products		2,304,796	14,495.6	333.8%			(0.40%)	5,314,999	15,181,834	2,154,910	14.69	1.43	3.43%		
▼ Egyptians Housing Development & Reconstruction	EHDR.CA	128,754	809.8	266.8%	0.39	6.27	(2.49%)	320,689	574,939	81,607	NM	2.12	0.00%	7.14	2.67
▼ El Kahera Housing	ELKA.CA	47,486	298.7	152.6%	1.18	11.20	(2.10%)	147,483	1,008,314	143,120	30.57	1.82	0.00%	23.79	5.16
▼ Heliopolis Housing	HELI.CA	48,917	307.7	61.9%	0.89	63.61	(4.35%)	318,581	7,077,064	1,004,518	68.69	24.50	1.18%	70.99	21.50
▼ Medinet Nasr Housing	MNHD.CA	41,222	259.3	55.7%	0.95	44.70	(2.61%)	135,610	6,034,500	856,537	41.49	11.94	0.00%	49.80	22.05
▼ Palm Hills Developments	PHDC.CA	2,322,517	14,607.0	412.8%	0.92	4.31	(0.69%)	6,706,896	5,811,259	824,850	69.32	1.75	0.00%	24.30	2.09
▼ Six of October Development & Investment (SODIC)	OCDI.CA	103,596	651.5	172.6%	1.01	44.75	(3.35%)	523,935	4,057,767	575,959	18.43	2.01	0.00%	49.55	20.80
▲ T M G Holding	TMGH.CA	592,212	3,724.6	62.8%	1.09	10.43	0.10%	1,911,849	21,522,955	3,054,968	40.63	0.84	0.00%	11.88	4.60
▲ United Housing & Development	UNIT.CA	18,155	114.2	69.7%	1.01	15.34	0.07%	7,332	1,334,580	189,430	44.77	8.39	1.94%	17.50	8.79
▼ Real Estate		3,302,859	20,772.7	188.7%			(1.41%)	10,072,375	47,421,378	6,730,990	41.35	1.44	0.23%		
▼ Egyptian Company for Mobile Services (MobiNil)	EMOB.CA	176	1.1	0.7%	0.86	135.01	(5.42%)	970	13,501,000	1,916,332	NM	6.92	0.00%	157.00	96.02
▼ Global Telecom Holding(Formerly Orascom Telecom)	GTHE.CA	955,241	6,007.8	36.1%	0.66	5.35	(0.74%)	470	28,064,445	3,983,467	NM	2.80	4.80%	13.80	4.09
▼ Telecom Egypt	ETEL.CA	131,143	824.8	18.9%	0.98	14.20	(1.39%)	307,706	24,240,417	3,440,685	8.55	0.90	9.15%	17.98	12.14
▼ Telecommunication		1,086,560	6,833.7	31.3%			(1.97%)	3,419,823	65,805,862	9,340,484	NM	1.69	5.42%		
▼ Egyptian Resorts Co.	EGTS.CA	2,796,508	17,588.1	326.8%	0.64	1.66	(1.78%)	3,676,195	1,743,000	247,401	NM	2.16	0.00%	2.10	0.85
= Golden Pyramids Plaza Co.	GPPL.CA	11	0.1	0.0%	1.10	1.36	0.00%	-	733,040	104,048	4.83	0.96	0.00%	1.65	1.26
= Orascom Hotels & Development	ORHD.CA	-	-	0.0%	0.25	19.43	0.00%	-	4,312,728	612,149	NM	1.90	0.00%	19.43	19.43
▼ Travel & Leisure		2,796,519	17,588	189.5%			(0.46%)	3,676,195	6,788,768	963,598	NM	1.77	0.00%		
▼ Subtotal: Egyptian Exchange		20,179,017	127,284	142.98%			(1.40%)	70,349,783	402,914,232	57,189,646	25.80	1.92	3.36%		

Source: The Egyptian Exchange Website & Reuters

Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated based on Net Profits for the TTM period ended June-13 and current market capitalization. Trailing P/BV is based on Shareholders' Equity as of 30-June-13 and current market capitalization. Dividend Yield for individual stocks, sectors and market is based on Cash Dividend distributed for Full Year 2012 and current market capitalization. DTD % change for individual stocks is based on the change in closing prices as being provided by Egyptian Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the Closing price of listed stocks).

* The calculation of P/E for the market and for the Construction and Materials sector excludes market capitalization and losses reported by Orascom Construction Industries (OCI).

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically

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