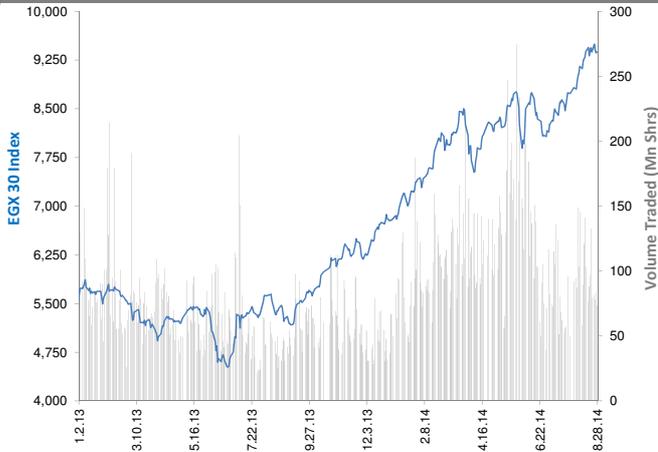


The Egyptian Exchange Daily Bulletin

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

Wednesday, August 27, 2014

EGX 30 Index Return v.s. Volume (Jan-13 - Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mln)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	56,204	NM	NM
2-Commercial Int'l Bank (Egypt)	41,413	16.38	23.5%
3-Global Telecom Hldg.	28,012	NM	NM
4-Telecom Egypt	24,531	8.65	10.5%
5-T M G Holding	21,358	40.32	2.1%
6-ABU Qir Fertilizers & Chemical ind. Co.	14,554	10.49	56.7%
7-MobiNil	14,000	NM	NM
8-Sidi Kerir Petrochemicals	10,448	8.71	53.5%
9-Egyptian Financial Group-Hermes Co.	10,179	NM	NM
10-Al Ezz Dekheila Steel Co. Alexandria	9,298	10.98	24.4%
Subtotal	173,792	35.36	5.4%

*: ROE is based on Net Profit for the TTM Period ended June-13 & Shareholders' Equity as of 30-June-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Egyptian Co. for Mobile Services (MobiNil)	140.00	7.63%
Aluminium Co. of Egypt	18.80	5.03%
South Valley Cement	8.28	4.55%
El Ahli Investment and Development	15.52	3.47%
Tourah cement Co.	20.30	3.26%

Worst Return Performers	Last Price (EP)	Daily Return
National Bank of Kuwait - Egypt - NBK	21.75	(4.61%)
Heliopolis Housing	64.50	(3.65%)
Egyptian Int'l Pharmaceutical	58.00	(3.33%)
National CementCo. - Egypt	14.61	(2.60%)
Amer Group Holding	1.24	(2.36%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Amer Group Holding	1.24	26,658
Global Telecom Hldg. (Orascom Telecom)	5.34	10,070
Palm Hills Developments	4.33	6,038
T M G Holding	10.35	3,641
Citadel Capital	4.39	3,290

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (EP Mln)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	403,923	4.60%	25.88	1.93	3.35%
Banking & Finance	70,616	9.81%	12.03	2.68	2.57%
Basic Resources	26,560	(0.16%)	58.54	2.05	2.99%
Chemical	25,817	3.14%	9.61	4.66	7.35%
Construction & Material	80,710	2.97%	12.74	1.94	4.67%
Financial Services	27,547	(5.20%)	NM	1.43	0.70%
Food & Beverage	9,050	(1.59%)	13.77	2.69	3.13%
Healthcare & Pharma.	4,602	7.41%	16.50	2.67	5.17%
Ind. Goods, Services, Auto.	15,529	1.94%	37.68	2.07	1.95%
Media	863	4.60%	40.63	0.40	0.00%
Oil & Gas	6,767	(4.66%)	8.27	2.36	11.45%
Personal & Household	15,124	(2.97%)	14.63	1.42	3.45%
Real Estate	47,418	11.74%	41.34	1.44	0.23%
Telecommunication	66,543	7.18%	NM	1.71	5.36%
Travel & Leisure	6,778	(1.68%)	NM	1.77	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
EGX 30 Index	9,374.36	15.18	0.16%	6.21%	38.21%
Market Cap (EP Mln)	403,923	(263)	(0.08%)	4.60%	21.90%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	19%	20%	24%	26%	27%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mln Shares)	73.69	(9.92)	(11.9%)	128	41
Value Traded (EP Mln)	447.93	(22.35)	(4.8%)	560	375
No. of Trades	14,227	(241)	(1.7%)	16,224	9,657

Market Breadth	▲	23	▼	29	▬	8
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Pioneers Holding Co.	15.09	362,495	182.6%
Heliopolis Housing	64.50	48,106	163.3%
Medinet Nasr Housing	44.90	40,944	161.8%
Egyptian Financial Group-Hermes Hldg Co.	17.75	368,511	104.5%
Egyptians Housing Dev. & Reconstruction	6.28	127,650	96.9%

YTD-14 Worst Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Citadel Capital	4.39	1,369,166	(58.1%)
Juhayna Food Industries	10.00	70,056	(51.8%)
National CementCo. - Egypt	14.61	822	(14.6%)
Alexandria Cement	10.58	2,307	(12.6%)
Orascom Construction Industries (OCI)	269.00	54	(10.3%)

YTD-14 Most Active Stocks by Volume	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Amer Group Holding	1.24	5,920,069	14.81%
Egyptian Resorts Co.	1.65	2,788,442	47.32%
Palm Hills Developments	4.33	2,311,459	65.90%
Citadel Capital	4.39	1,369,166	(58.07%)
Arab Cotton Ginning	5.34	1,040,636	24.77%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value		DTD Point Change			DTD % Change		MTD % Change			YTD-14 %Change			27-Aug-14	
		9,374.36		15.18			0.16%		6.21%			38.21%				
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2013	Beta	Last Price (EP)	DTD % Change	Today's Volume (Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)	
EGX 30 Index	▲	9,374.36		15.18			0.16%		6.21%			38.21%				
▼ Commercial International Bank (Egypt)	COMI.CA	199,589	1,271.3	46.7%	0.84	45.60	(0.46%)	730,046	41,412,709	5,878,120	16.38	3.85	1.80%	47.65	30.00	
▲ Credit Agricole Egypt	CIEB.CA	33,153	211.2	20.5%	0.61	20.49	2.45%	75,308	5,880,630	834,697	10.50	2.45	4.00%	21.25	10.80	
▼ National Bank of Kuwait - Egypt - NBK	NBKE.CA	244	1.6	0.5%	0.41	21.75	(4.61%)	950	2,175,000	308,720	6.89	1.35	11.95%	25.70	16.53	
▼ Qatar National Bank AlAhli	QNBA.CA	2,801	17.8	3.8%	0.61	39.05	(2.33%)	963	19,052,085	2,704,253	11.20	2.23	2.91%	40.67	24.80	
▲ Faisal Islamic Bank of Egypt	FAIT.CA	569	3.6	3.6%	0.97	45.55	1.79%	202	2,095,363	297,416	2.73	0.69	0.88%	53.99	39.00	
▼ Banking		236,327	1,505.3	27.4%			(0.80%)	807,469	70,615,787	10,023,205	12.03	2.68	2.57%			
▼ Asec Company for Mining - Ascom	ASCM.CA	8,823	56.2	79.6%	0.97	16.00	(0.68%)	313,803	560,000	79,486	NM	1.64	0.00%	19.06	10.05	
▲ Al Ezz Dekheila Steel Co. Alexandria	IRAX.CA	72	0.5	1.8%	0.48	695.70	0.10%	-	9,297,622	1,319,704	10.98	2.68	5.75%	770.00	500.00	
▲ Aluminium Co. of Egypt	EGAL.CA	655	4.2	1.3%	0.99	18.80	5.03%	4,607	2,350,000	333,559	NM	0.64	5.32%	20.99	13.00	
▲ Egyptian Iron & Steel Co.	IRON.CA	175,882	1,120.3	53.3%	1.02	10.52	0.86%	969,143	5,138,348	729,337	NM	12.85	0.00%	13.22	8.61	
▼ El Ezz Steel Rebars	ESRS.CA	122,675	781.4	77.5%	0.24	16.96	(0.24%)	609,040	9,213,775	1,307,803	40.33	1.82	1.47%	18.76	10.20	
▲ Basic Resources		308,106	1,962.5	58.8%			0.53%	1,896,593	26,559,745	3,769,890	58.54	2.05	2.99%			
▲ ABU Qir Fertilizers & Chemical Ind. Co.	ABUK.CA	716	4.6	1.6%	0.88	173.00	1.17%	300	14,553,924	2,065,784	10.49	5.95	7.63%	179.00	143.00	
▲ Egyptian Financial & Industrial	EFIC.CA	22,145	141.1	112.0%	0.61	11.77	0.86%	367,980	815,680	115,778	8.11	0.95	0.00%	16.80	9.63	
▲ Sidi Kerir Petrochemicals	SKPC.CA	35,968	229.1	16.6%	0.22	19.90	1.02%	170,128	10,447,500	1,482,918	8.71	4.66	7.54%	21.00	14.52	
▲ Chemicals		58,830	374.7	24.4%			1.10%	538,408	25,817,105	3,664,480	9.61	4.66	7.35%			
▲ Misr Cement Co.	MCQE.CA	381	2.4	1.9%	0.88	70.25	0.36%	250	2,098,930	297,922	6.57	3.40	18.51%	74.50	63.00	
▼ National Cement Co. - Egypt	NCEM.CA	822	5.2	2.2%	0.50	14.61	(2.60%)	245	1,507,752	214,010	12.01	1.87	3.42%	279.00	10.80	
= Orascom Construction Industries (OCI) *	OCIC.CA	54	0.3	7.6%	0.43	269.00	0.00%	-	56,204,435	7,977,657	NM	NM	0.00%	370.00	241.50	
▲ South Valley Cement	SVCE.CA	151,509	965.0	53.8%	0.84	8.28	4.55%	1,902,079	4,079,328	579,020	63.53	1.32	0.00%	24.49	4.14	
▼ Suez Cement Co.	SUCE.CA	3,272	20.8	4.0%	0.23	43.80	(0.90%)	643	7,965,315	1,130,597	12.32	1.12	3.77%	44.50	21.60	
▲ Tourah cement Co.	TORA.CA	1,361	8.7	4.8%	0.77	20.30	3.26%	7,500	1,451,941	206,089	12.38	1.91	9.85%	27.00	17.10	
▼ Upper Egypt Contracting	UEGC.CA	918,895	5,852.8	505.0%	0.99	2.66	(1.48%)	3,112,020	1,004,150	142,529	14.10	1.73	0.00%	2.92	0.97	
▲ Misr Beni Suef Cement	MBSC.CA	588	3.7	3.6%	0.73	49.05	0.04%	618	3,678,750	522,162	10.77	2.22	7.14%	56.00	45.00	
▲ Alexandria Cement	ALEX.CA	2,307	14.7	2.0%	1.16	10.58	1.63%	15,110	2,719,668	386,030	11.44	4.09	0.00%	14.50	9.60	
▲ Construction and Materials		1,079,189	6,873.8	122.3%			0.61%	5,038,465	80,710,268	11,456,016	12.74	1.94	4.67%			
▼ Egyptian Financial Group-Hermes Holding Co.	HRHO.CA	368,511	2,347.2	169.9%	0.73	17.75	(1.55%)	871,018	10,179,350	1,444,857	NM	1.10	0.00%	18.85	6.76	
▲ Egyptian Kuwaiti Holding	EKHO.CA	142,444	907.3	40.3%	1.16	0.96	1.05%	312,210	936,632	132,946	8.16	1.31	2.24%	5.60	0.69	
▼ Egyptians Abroad for Investment & Development	ABRD.CA	86,031	548.0	394.6%	1.06	7.20	(1.64%)	250,988	289,490	41,090	NM	1.46	0.00%	8.48	3.72	
▲ El Ahli Investment and Development	AFDI.CA	22,068	140.6	193.7%	0.67	15.52	3.47%	516,965	310,400	44,058	69.48	1.99	0.00%	16.00	6.16	
= Housing and Development Bank	HDBK.CA	7,324	46.6	12.0%	1.14	24.01	0.00%	17,370	2,761,150	391,918	6.92	1.13	6.25%	24.45	15.25	
▼ Pioneers Holding Co.	PIOH.CA	362,495	2,308.9	151.1%	1.21	15.09	(0.07%)	452,844	7,545,000	1,070,937	NM	2.81	0.00%	16.16	3.65	
▲ Citadel Capital	CCAP.CA	1,369,166	8,720.8	660.8%	1.14	4.39	0.69%	3,290,245	1,756,000	249,247	NM	0.95	0.00%	5.45	2.84	
▼ Amer Group Holding	AMER.CA	5,920,069	37,707.4	254.3%	0.55	1.24	(2.36%)	26,657,679	3,769,224	535,004	71.33	1.98	0.00%	2.01	0.48	
▼ Financial Services excluding Banks		8,278,108	52,726.8	169.8%			(0.83%)	32,369,319	27,547,246	3,910,056	NM	1.43	0.70%			
▲ Delta Sugar Co.	SUGR.CA	13,674	87.1	14.1%	1.14	12.52	1.79%	744,655	1,780,320	252,699	7.66	1.57	9.98%	13.88	9.61	
= Extracted Oils	ZEOT.CA	342,949	2,184.4	468.2%	0.55	1.33	0.00%	610,093	209,076	29,676	53.93	1.15	0.00%	1.59	0.74	
▲ Juhayna Food Industries	JUFO.CA	70,056	446.2	190.4%	1.00	10.00	1.01%	228,698	7,060,538	1,002,173	16.77	3.44	1.50%	16.00	9.25	
▲ Food and Beverage		426,679	2,717.7	175.6%			1.14%	1,583,446	9,049,934	1,284,548	13.77	2.69	3.13%			
▼ Egyptian International Pharmaceutical	PHAR.CA	4,992	31.8	13.6%	1.00	58.00	(3.33%)	50,517	4,601,511	653,138	16.50	2.67	5.17%	62.79	40.00	
▼ Healthcare		4,992	31.8	13.6%			(3.33%)	50,517	4,601,511	653,138	16.50	2.67	5.17%			
▼ Canal Shipping Agencies Co.	CSAG.CA	38,000	242.0	66.3%	0.23	12.42	(0.72%)	85,058	2,484,000	352,579	74.46	7.75	1.18%	27.50	9.37	
▲ Elsewedy Cables	SWDY.CA	16,761	106.8	21.0%	1.01	37.27	0.73%	60,492	8,326,789	1,181,904	63.72	1.70	1.34%	38.00	20.71	
= GB AUTO S.A.E	AUTO.CA	21,387	136.2	25.2%	0.78	33.33	0.00%	-	4,296,000	609,774	20.99	2.13	3.75%	40.40	26.63	
▼ Maridive & Oil Services	MOIL.CA	58,764	374.3	33.3%	0.61	1.03	(1.90%)	93,144	421,888	59,883	9.72	1.49	0.00%	1.28	0.97	
▲ Industrial Goods, Services, Automobiles		134,912	859.3	36.1%			0.22%	238,694	15,528,677	2,204,140	37.68	2.07	1.95%			
▼ Egyptian Media Production City	MPRC.CA	39,739	253.1	54.6%	0.67	4.55	(2.36%)	215,915	862,817	122,468	40.63	0.40	0.00%	5.29	2.80	
▼ Media		39,739	253.1	54.5%			(2.36%)	215,915	862,817	122,468	40.63	0.40	0.00%			
▼ Alexandria Mineral Oils Company	AMOC.CA	5,313	33.8	12.6%	0.85	78.60	(0.51%)	11,376	6,767,460	960,573	8.27	2.36	11.45%	84.00	61.33	
▼ Oil and Gas		5,313	33.8	12.5%			(0.51%)	11,376	6,767,460	960,573	8.27	2.36	11.45%			

		Index Value		DTD Point Change		DTD % Change		MTD % Change		YTD-14 %Change		27-Aug-14			
EGX 30 Index		9,374.36		15.18		0.16%		6.21%		38.21%					
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2013	Beta	Last Price (EP)	DTD % Change	Today's Volume (Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▲ Arab Polvara Spinning & Weaving Co.	APSW.CA	203,582	1,296.7	480.1%	0.42	4.05	2.27%	991,625	379,431	53,856	NM	0.75	0.00%	4.86	2.62
= Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	169,386	1,078.9	114.2%	1.01	1.41	0.00%	422,688	420,509	59,687	NM	0.70	2.13%	5.04	0.95
▲ Arab Cotton Ginning	ACGC.CA	1,040,636	6,628.3	691.4%	0.91	5.34	0.56%	1,918,915	1,414,117	200,720	14.01	0.84	1.92%	103.00	3.09
▼ EASTERN CO	EAST.CA	5,051	32.2	27.0%	1.00	170.00	(0.01%)	-	8,500,000	1,206,490	11.89	2.03	4.12%	179.99	90.75
= El Nasr Clothes & Textiles (Kabo)	KABO.CA	863,708	5,501.3	332.1%	0.26	1.15	0.00%	1,662,361	389,405	55,272	NM	0.94	0.00%	30.00	0.56
▲ Oriental Weavers Carpet	ORWE.CA	11,605	73.9	28.7%	0.97	44.67	1.50%	160,129	4,020,300	570,641	11.62	1.24	3.36%	52.00	21.65
▲ Personal and Household Products		2,293,967	14,611.3	332.9%			0.50%	5,155,718	15,123,762	2,146,667	14.63	1.42	3.45%		
▼ Egyptians Housing Development & Reconstruction	EHDR.CA	127,650	813.1	265.6%	0.39	6.28	(0.32%)	242,157	575,856	81,737	NM	2.13	0.00%	7.14	2.67
▼ El Kahera Housing	ELKA.CA	47,190	300.6	152.3%	1.18	11.37	(0.26%)	75,478	1,023,618	145,292	31.03	1.85	0.00%	23.79	5.16
▼ Heliopolis Housing	HELI.CA	48,106	306.4	61.1%	0.89	64.50	(3.65%)	412,181	7,176,083	1,018,573	69.65	24.84	1.16%	70.99	21.50
▼ Medinet Nasr Housing	MNHD.CA	40,944	260.8	55.5%	0.95	44.90	(0.95%)	219,318	6,061,500	860,369	41.68	11.99	0.00%	49.80	22.05
▼ Palm Hills Developments	PHDC.CA	2,311,459	14,722.7	412.0%	0.92	4.33	(1.37%)	6,038,464	5,838,226	828,678	69.64	1.76	0.00%	24.30	2.09
▼ Six of October Development & Investment (SODIC)	OCDI.CA	102,433	652.4	171.4%	1.01	44.61	(2.17%)	1,097,781	4,045,072	574,158	18.37	2.00	0.00%	49.55	20.80
▼ T M G Holding	TMGH.CA	587,583	3,742.6	62.6%	1.09	10.35	(0.38%)	3,640,606	21,357,870	3,031,536	40.32	0.83	0.00%	11.88	4.60
▼ United Housing & Development	UNIT.CA	18,138	115.5	69.6%	1.01	15.40	(0.77%)	5,731	1,339,800	190,171	44.94	8.42	1.93%	17.50	8.79
▼ Real Estate		3,283,502	20,914.0	188.2%			(1.24%)	11,731,716	47,418,025	6,730,514	41.34	1.44	0.23%		
▲ Egyptian Company for Mobile Services (MobiNil)	EMOB.CA	168	1.1	0.7%	0.86	140.00	7.63%	4,428	14,000,000	1,987,160	NM	7.17	0.00%	157.00	96.02
▼ Global Telecom Holding(Formerly Orascom Telecom)	GTHE.CA	948,810	6,043.4	35.9%	0.66	5.34	(1.29%)	470	28,011,988	3,976,022	NM	2.79	4.81%	13.80	4.09
▼ Telecom Egypt	ETEL.CA	129,638	825.7	18.8%	0.98	14.37	(0.14%)	1,033,541	24,530,619	3,481,876	8.65	0.91	9.05%	17.98	12.10
▲ Telecommunication		1,078,616	6,870.2	31.2%			0.90%	11,108,097	66,542,607	9,445,058	NM	1.71	5.36%		
▼ Egyptian Resorts Co.	EGTS.CA	2,788,442	17,760.8	326.1%	0.64	1.65	(1.20%)	2,946,972	1,732,500	245,911	NM	2.15	0.00%	2.10	0.85
= Golden Pyramids Plaza Co.	GPPL.CA	11	0.1	0.0%	1.10	1.36	0.00%	-	733,040	104,048	4.83	0.96	0.00%	1.65	1.26
= Orascom Hotels & Development	ORHD.CA	-	-	0.0%	0.25	19.43	0.00%	-	4,312,728	612,149	NM	1.90	0.00%	19.43	19.43
▼ Travel & Leisure		2,788,453	17,761	189.1%			(0.31%)	2,946,972	6,778,268	962,107	NM	1.77	0.00%		
▼ Subtotal: Egyptian Exchange		20,016,734	127,872	142.24%			(0.08%)	73,692,705	403,923,211	57,332,861	25.88	1.93	3.35%		

Source: The Egyptian Exchange Website & Reuters

Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated based on Net Profits for the TTM period ended June-13 and current market capitalization. Trailing P/BV is based on Shareholders' Equity as of 30-June-13 and current market capitalization. Dividend Yield for individual stocks, sectors and market is based on Cash Dividend distributed for Full Year 2012 and current market capitalization. DTD % change for individual stocks is based on the change in closing prices as being provided by Egyptian Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the Closing price of listed stocks).

* The calculation of P/E for the market and for the Construction and Materials sector excludes market capitalization and losses reported by Orascom Construction Industries (OCI).

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically

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