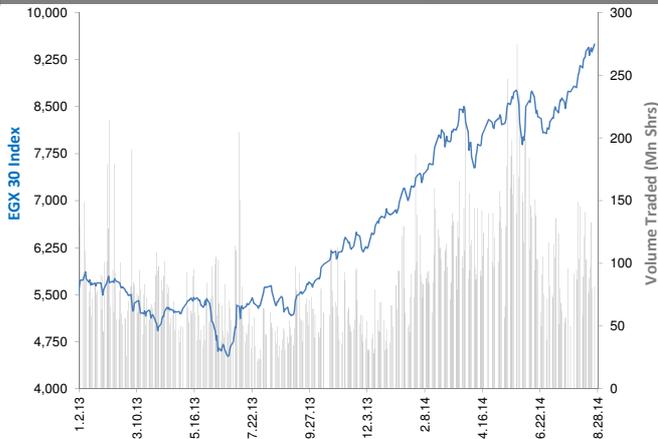


## The Egyptian Exchange Daily Bulletin

Sunday, August 24, 2014

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

### EGX 30 Index Return v.s. Volume (Jan-13 - Current)



### Sectors' Return & Valuation Multiples

	Market Cap. (EP Min)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	405,369	5.03%	25.98	1.93	3.33%
Banking & Finance	71,569	11.29%	12.19	2.72	2.54%
Basic Resources	26,369	(0.87%)	58.12	2.04	3.02%
Chemical	25,686	2.62%	9.56	4.63	7.39%
Construction & Material	80,448	1.87%	12.60	1.91	4.73%
Financial Services	28,307	(2.58%)	NM	1.47	0.68%
Food & Beverage	8,768	(4.65%)	13.34	2.61	3.24%
Healthcare & Pharma.	4,603	7.44%	16.50	2.67	5.17%
Ind. Goods, Services, Auto.	15,358	0.82%	37.26	2.05	1.97%
Media	823	(0.23%)	38.75	0.39	0.00%
Oil & Gas	6,888	(2.96%)	8.41	2.40	11.25%
Personal & Household	15,428	(1.02%)	14.92	1.45	3.38%
Real Estate	49,576	16.83%	43.23	1.51	0.22%
Telecommunication	64,725	4.25%	NM	1.66	5.51%
Travel & Leisure	6,820	(1.07%)	NM	1.78	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

### Top 10 Stocks by Market Capitalization

	Market Cap. (EP Min)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	56,204	NM	NM
2-Commercial Int'l Bank (Egypt)	41,821	16.55	23.5%
3-Global Telecom Hldg.	28,274	NM	NM
4-Telecom Egypt	23,250	8.20	10.5%
5-T M G Holding	22,286	42.07	2.1%
6-ABU Qir Fertilizers & Chemical ind. Co.	14,407	10.39	56.7%
7-MobiNil	13,200	NM	NM
8-Egyptian Financial Group-Hermes Co.	10,581	NM	NM
9-Sidi Kerir Petrochemicals	10,474	8.73	53.5%
10-Al Ezz Dekheila Steel Co. Alexandria	9,298	10.98	24.4%
<b>Subtotal</b>	<b>173,591</b>	<b>35.32</b>	<b>5.4%</b>

\*: ROE is based on Net Profit for the TTM Period ended June-13 & Shareholders' Equity as of 30-June-13

### Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
EGX 30 Index	9,495.30	122.03	1.30%	7.58%	39.99%
Market Cap (EP Min)	405,369	1,102	0.32%	5.03%	22.41%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	19%	20%	24%	26%	27%

\*\*: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mln Shares)	81.60	1.68	2.1%	129	41
Value Traded (EP Mln)	456.97	(56.04)	(10.9%)	561	378
No. of Trades	12,142	(2,313)	(16.0%)	16,257	9,655

Market Breadth					
	▲	28	▼	23	▬
					9

### Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Aluminium Co. of Egypt	18.15	6.45%
Heliopolis Housing	68.63	4.43%
Delta Sugar Co.	11.51	4.35%
T M G Holding	10.80	3.85%
El Ahli Investment and Development	13.75	3.77%

Worst Return Performers	Last Price (EP)	Daily Return
Egyptian Int'l Pharmaceutical	58.02	(7.60%)
GB AUTO S.A.E	31.80	(3.31%)
Asec Company for Mining - Ascom	15.45	(2.46%)
Tourah cement Co.	20.39	(2.39%)
Egyptians Housing Dev. & Reconstruction	6.62	(2.22%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Amer Group Holding	1.31	27,017
Palm Hills Developments	4.46	9,010
Egyptian Resorts Co.	1.69	7,179
T M G Holding	10.80	7,139
Global Telecom Hldg. (Orascom Telecom)	5.39	7,002

Source: KAMCO Research

### YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Pioneers Holding Co.	15.55	360,670	191.2%
Heliopolis Housing	68.63	46,500	180.1%
Medinet Nasr Housing	46.40	40,064	170.6%
Egyptian Financial Group-Hermes Hldg Co.	18.45	365,088	112.6%
Six of October Dev. & Inv. (SODIC)	47.50	99,743	108.3%

YTD-14 Worst Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Citadel Capital	4.40	1,357,782	(58.0%)
Juhayna Food Industries	9.80	67,697	(52.7%)
Alexandria Cement	10.59	2,255	(12.5%)
National CementCo. - Egypt	14.99	813	(12.3%)
GB AUTO S.A.E	31.80	21,384	(11.7%)

YTD-14 Most Active Stocks by Volume	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Amer Group Holding	1.31	5,847,253	21.30%
Egyptian Resorts Co.	1.69	2,767,204	50.89%
Palm Hills Developments	4.46	2,284,739	70.88%
Citadel Capital	4.40	1,357,782	(57.98%)
Arab Cotton Ginning	5.41	1,034,553	26.40%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value		DTD Point Change		DTD % Change		MTD % Change		YTD-14 %Change		24-Aug-14			
EGX 30 Index		9,495.30		122.03		1.30%		7.58%		39.99%					
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2013	Beta	Last Price (EP)	DTD % Change	Today's Volume (Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▼ Commercial International Bank (Egypt)	COMI.CA	197,711	1,283.8	46.5%	0.84	46.05	(0.84%)	157,106	41,821,387	5,936,128	16.55	3.89	1.79%	47.65	30.00
= Credit Agricole Egypt	CIEB.CA	32,604	211.7	20.3%	0.61	20.99	0.00%	2,702	6,024,130	855,065	10.76	2.51	3.91%	21.25	10.80
= National Bank of Kuwait - Egypt - NBK	NBKE.CA	241	1.6	0.5%	0.42	21.12	0.00%	-	2,112,000	299,777	6.69	1.31	12.31%	25.70	16.53
= Qatar National Bank AlAhli	QNBA.CA	2,795	18.1	3.8%	0.61	40.00	0.00%	1,459	19,515,580	2,770,041	11.48	2.29	2.84%	40.67	24.80
▲ Faisal Islamic Bank of Egypt	FAIT.CA	567	3.7	3.6%	0.98	45.57	0.15%	498	2,096,283	297,546	2.73	0.69	0.88%	53.99	39.00
▼ Banking		233,888	1,518.8	27.3%			(0.49%)	161,267	71,569,380	10,158,558	12.19	2.72	2.54%		
▼ Asec Company for Mining - Ascom	ASCM.CA	7,858	51.0	76.9%	0.98	15.45	(2.46%)	134,782	540,750	76,754	NM	1.59	0.00%	19.06	10.05
▼ Al Ezz Dekheila Steel Co. Alexandria	IRAX.CA	72	0.5	1.8%	0.48	695.70	(0.90%)	566	9,297,622	1,319,704	10.98	2.68	5.75%	770.00	500.00
▲ Aluminium Co. of Egypt	EGAL.CA	636	4.1	1.3%	0.99	18.15	6.45%	12,379	2,268,750	322,026	NM	0.62	5.51%	20.99	13.00
▲ Egyptian Iron & Steel Co.	IRON.CA	172,021	1,117.0	52.5%	1.02	10.29	0.39%	344,208	5,026,008	713,392	NM	12.57	0.00%	13.22	8.61
▲ El Ezz Steel Rebars	ESRS.CA	121,498	788.9	77.3%	0.24	17.00	1.13%	1,074,896	9,235,505	1,310,888	40.42	1.83	1.47%	18.76	10.20
▲ Basic Resources		302,085	1,961.6	58.3%			0.62%	1,566,265	26,368,635	3,742,764	58.12	2.04	3.02%		
▲ ABU Qir Fertilizers & Chemical Ind. Co.	ABUK.CA	716	4.6	1.6%	0.88	171.25	0.74%	74	14,406,703	2,044,887	10.39	5.89	7.71%	179.00	143.00
▼ Egyptian Financial & Industrial	EFIC.CA	21,529	139.8	111.1%	0.61	11.63	(1.19%)	69,006	805,978	114,401	8.01	0.94	0.00%	16.80	9.63
▲ Sidi Kerir Petrochemicals	SKPC.CA	35,740	232.1	16.6%	0.23	19.95	1.53%	35,684	10,473,750	1,486,644	8.73	4.67	7.52%	21.00	14.52
▲ Chemicals		57,985	376.5	24.3%			0.99%	104,764	25,686,431	3,645,932	9.56	4.63	7.39%		
▼ Misr Cement Co.	MCQE.CA	380	2.5	1.9%	0.88	68.13	(1.28%)	290	2,035,588	288,931	6.38	3.30	19.08%	74.50	63.00
▲ National Cement Co. - Egypt	NCEM.CA	813	5.3	2.2%	0.50	14.99	0.87%	252	1,546,968	219,577	12.32	1.92	3.34%	279.00	10.80
= Orascom Construction Industries (OCI) *	OCIC.CA	54	0.4	7.6%	0.43	269.00	0.00%	-	56,204,435	7,977,657	NM	NM	0.00%	370.00	241.50
▼ South Valley Cement	SVCE.CA	148,669	965.4	53.3%	0.84	7.84	(2.00%)	352,290	3,862,552	548,251	60.16	1.25	0.00%	24.49	4.14
▲ Suez Cement Co.	SUCE.CA	3,137	20.4	3.9%	0.23	43.51	0.02%	2,600	7,912,577	1,123,111	12.23	1.11	3.79%	44.50	21.60
▼ Tourah cement Co.	TORA.CA	1,353	8.8	4.8%	0.77	20.39	(2.39%)	448	1,458,378	207,002	12.43	1.92	9.81%	27.00	17.10
▲ Upper Egypt Contracting	UEGC.CA	911,747	5,920.4	503.1%	0.99	2.73	0.37%	4,392,237	1,030,575	146,280	14.47	1.77	0.00%	2.92	0.97
▲ Misr Beni Suef Cement	MBSC.CA	582	3.8	3.6%	0.73	49.00	1.03%	175	3,675,000	521,630	10.76	2.21	7.14%	56.00	45.00
▲ Alexandria Cement	ALEX.CA	2,255	14.6	2.0%	1.16	10.59	0.38%	3,850	2,722,239	386,395	11.45	4.10	0.00%	14.50	9.60
▼ Construction and Materials		1,068,991	6,941.5	121.7%			(0.30%)	4,751,694	80,448,312	11,418,833	12.60	1.91	4.73%		
▲ Egyptian Financial Group-Hermes Holding Co.	HRHO.CA	365,088	2,370.7	169.4%	0.73	18.45	0.60%	1,035,749	10,580,789	1,501,837	NM	1.14	0.00%	18.85	6.76
= Egyptian Kuwaiti Holding	EKHO.CA	140,544	912.6	40.1%	1.16	0.97	0.00%	225,104	946,389	134,330	8.25	1.33	2.22%	5.60	0.69
▼ Egyptians Abroad for Investment & Development	ABRD.CA	84,923	551.4	391.9%	1.07	7.10	(1.93%)	202,360	285,470	40,520	NM	1.44	0.00%	8.48	3.72
▲ El Ahli Investment and Development	AFDI.CA	20,358	132.2	185.1%	0.68	13.75	3.77%	306,654	275,000	39,034	61.56	1.77	0.00%	16.00	6.16
▲ Housing and Development Bank	HDBK.CA	7,004	45.5	11.7%	1.14	23.50	0.69%	16,554	2,702,500	383,593	6.78	1.10	6.38%	23.75	15.25
▲ Pioneers Holding Co.	PIOH.CA	360,670	2,342.0	150.8%	1.21	15.55	2.30%	1,339,753	7,775,000	1,103,584	NM	2.90	0.00%	16.16	3.65
▼ Citadel Capital	CCAP.CA	1,357,782	8,816.8	657.9%	1.13	4.40	(1.12%)	2,578,824	1,760,000	249,814	NM	0.95	0.00%	5.45	2.84
▼ Amer Group Holding	AMER.CA	5,847,253	37,969.2	251.9%	0.55	1.31	(0.76%)	27,017,302	3,982,002	565,205	75.35	2.09	0.00%	2.01	0.48
▲ Financial Services excluding Banks		8,183,622	53,140.4	168.1%			0.75%	32,722,300	28,307,150	4,017,917	NM	1.47	0.68%		
▲ Delta Sugar Co.	SUGR.CA	10,441	67.8	11.9%	1.13	11.51	4.35%	198,005	1,636,700	232,313	7.05	1.44	10.86%	13.88	9.61
▼ Extracted Oils	ZEOT.CA	340,591	2,211.6	466.7%	0.55	1.35	(0.74%)	826,039	212,220	30,123	54.74	1.17	0.00%	1.59	0.74
▲ Juhayna Food Industries	JUFO.CA	67,697	439.6	190.0%	1.00	9.80	0.82%	643,245	6,919,327	982,129	16.44	3.37	1.53%	16.00	9.25
▲ Food and Beverage		418,729	2,719.0	174.8%			1.42%	1,667,289	8,768,247	1,244,565	13.34	2.61	3.24%		
▼ Egyptian International Pharmaceutical	PHAR.CA	4,936	32.1	13.5%	1.00	58.02	(7.60%)	560	4,603,098	653,364	16.50	2.67	5.17%	62.79	40.00
▼ Healthcare		4,936	32.1	13.5%			(7.60%)	560	4,603,098	653,364	16.50	2.67	5.17%		
▲ Canal Shipping Agencies Co.	CSAG.CA	37,695	244.8	66.2%	0.24	12.75	0.79%	112,706	2,550,000	361,947	76.44	7.96	1.15%	27.50	9.37
▲ Elswedy Cables	SWDY.CA	16,516	107.2	20.9%	1.01	37.11	0.30%	50,574	8,291,042	1,176,830	63.45	1.70	1.35%	38.00	20.71
▼ GB AUTO S.A.E	AUTO.CA	21,384	138.9	25.2%	0.78	31.80	(3.31%)	95	4,098,794	581,783	20.02	2.03	3.93%	40.40	26.63
▲ Maridive & Oil Services	MOIL.CA	58,024	376.8	33.1%	0.62	1.02	0.99%	88,864	417,792	59,301	9.62	1.47	0.00%	1.28	0.97
▼ Industrial Goods, Services, Automobiles		133,619	867.7	36.0%			(0.59%)	252,239	15,357,628	2,179,862	37.26	2.05	1.97%		
▲ Egyptian Media Production City	MPRC.CA	37,913	246.2	53.7%	0.67	4.34	0.23%	35,487	822,994	116,816	38.75	0.39	0.00%	5.29	2.80
▲ Media		37,913	246.2	53.6%			0.23%	35,487	822,994	116,816	38.75	0.39	0.00%		
= Alexandria Mineral Oils Company	AMOC.CA	5,292	34.4	12.5%	0.85	80.00	0.00%	4,428	6,888,000	977,683	8.41	2.40	11.25%	84.00	61.33
= Oil and Gas		5,292	34.4	12.5%			0.00%	4,428	6,888,000	977,683	8.41	2.40	11.25%		

		Index Value		DTD Point Change		DTD % Change		MTD % Change		YTD-14 %Change		24-Aug-14			
<b>EGX 30 Index</b>		<b>9,495.30</b>		<b>122.03</b>		<b>1.30%</b>		<b>7.58%</b>		<b>39.99%</b>					
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2013	Beta	Last Price (EP)	DTD % Change	Today's Volume (Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▼ Arab Polvara Spinning & Weaving Co.	APSW.CA	201,055	1,305.6	477.4%	0.42	4.05	(0.49%)	860,198	379,431	53,856	NM	0.75	0.00%	4.86	2.62
▼ Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	167,728	1,089.1	113.7%	1.01	1.43	(1.38%)	248,690	426,474	60,534	NM	0.71	2.10%	5.04	0.95
▲ Arab Cotton Ginning	ACGC.CA	1,034,553	6,717.9	689.1%	0.91	5.41	0.74%	2,802,332	1,432,654	203,351	14.19	0.85	1.89%	103.00	3.09
▼ EASTERN CO	EAST.CA	4,685	30.4	26.2%	1.00	173.94	(0.03%)	566	8,697,000	1,234,452	12.17	2.08	4.02%	179.99	90.75
▼ El Nasr Clothes & Textiles (Kabo)	KABO.CA	858,145	5,572.4	330.4%	0.26	1.16	(0.85%)	3,100,051	392,791	55,753	NM	0.95	0.00%	30.00	0.56
▼ Oriental Weavers Carpet	ORWE.CA	11,437	74.3	28.5%	0.97	45.55	(1.51%)	6,145	4,099,500	581,883	11.85	1.27	3.29%	52.00	21.65
▼ Personal and Household Products		2,277,604	14,789.6	331.4%			(0.43%)	7,017,416	15,427,850	2,189,829	14.92	1.45	3.38%		
▼ Egyptians Housing Development & Reconstruction	EHDR.CA	126,203	819.5	264.0%	0.39	6.62	(2.22%)	489,354	607,033	86,162	NM	2.24	0.00%	7.14	2.67
▼ El Kahera Housing	ELKA.CA	46,856	304.3	151.9%	1.17	11.86	(0.34%)	144,838	1,067,732	151,554	32.37	1.93	0.00%	23.79	5.16
▲ Heliopolis Housing	HELI.CA	46,500	301.9	59.7%	0.89	68.63	4.43%	586,607	7,635,575	1,083,793	74.11	26.43	1.09%	70.99	21.50
▼ Medinet Nasr Housing	MNHD.CA	40,064	260.2	54.9%	0.95	46.40	(1.07%)	270,405	6,264,000	889,112	43.07	12.39	0.00%	49.80	22.05
▲ Palm Hills Developments	PHDC.CA	2,284,739	14,836.0	410.0%	0.92	4.46	1.59%	9,010,315	6,013,507	853,557	71.73	1.81	0.00%	24.30	2.09
▼ Six of October Development & Investment (SODIC)	OCDI.CA	99,743	647.7	168.4%	1.01	47.50	(1.04%)	917,738	4,307,127	611,354	19.56	2.13	0.00%	49.55	20.80
▲ T M G Holding	TMGH.CA	575,300	3,735.7	62.0%	1.09	10.80	3.85%	7,139,094	22,286,473	3,163,342	42.07	0.87	0.00%	11.88	4.60
▲ United Housing & Development	UNIT.CA	18,103	117.6	69.6%	1.01	16.03	2.04%	86,191	1,394,610	197,951	46.78	8.76	1.85%	17.50	8.79
▲ Real Estate		3,237,508	21,022.8	187.1%			2.36%	18,644,542	49,576,057	7,036,825	43.23	1.51	0.22%		
▼ Egyptian Company for Mobile Services (MobiNil)	EMOB.CA	162	1.1	0.7%	0.86	132.00	3.13%	4,721	13,200,000	1,873,608	NM	6.76	0.00%	157.00	96.02
▲ Global Telecom Holding (Formerly Orascom Telecom)	GTHE.CA	925,298	6,008.4	35.5%	0.66	5.39	(0.92%)	470	28,274,272	4,013,250	NM	2.82	4.77%	13.80	4.09
▲ Telecom Egypt	ETEL.CA	126,461	821.2	18.6%	0.98	13.62	0.15%	482,821	23,250,315	3,300,150	8.20	0.86	9.54%	17.98	12.10
▲ Telecommunication		1,051,922	6,830.7	30.8%			0.27%	7,490,003	64,724,588	9,187,008	NM	1.66	5.51%		
= Egyptian Resorts Co.	EGTS.CA	2,767,204	17,968.9	324.0%	0.65	1.69	0.00%	7,179,211	1,774,500	251,873	NM	2.20	0.00%	2.10	0.85
= Golden Pyramids Plaza Co.	GPPL.CA	11	0.1	0.0%	1.10	1.36	0.00%	-	733,040	104,048	4.83	0.96	0.00%	1.65	1.26
= Orascom Hotels & Development	ORHD.CA	-	-	0.0%	0.25	19.43	0.00%	-	4,312,728	612,149	NM	1.90	0.00%	19.43	19.43
= Travel & Leisure		2,767,215	17,969	187.9%			0.00%	7,179,211	6,820,268	968,069	NM	1.78	0.00%		
▲ Subtotal: Egyptian Exchange		19,781,309	128,834	141.17%			0.32%	81,597,465	405,368,636	57,538,024	25.98	1.93	3.33%		

### Source: The Egyptian Exchange Website & Reuters

Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated based on Net Profits for the TTM period ended June-13 and current market capitalization. Trailing P/BV is based on Shareholders' Equity as of 30-June-13 and current market capitalization. Dividend Yield for individual stocks, sectors and market is based on Cash Dividend distributed for Full Year 2012 and current market capitalization. DTD % change for individual stocks is based on the change in closing prices as being provided by Egyptian Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the Closing price of listed stocks).

\* The calculation of P/E for the market and for the Construction and Materials sector excludes market capitalization and losses reported by Orascom Construction Industries (OCI).

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically

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