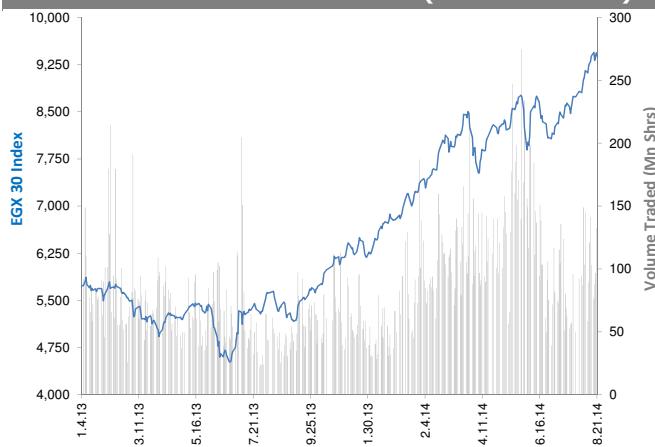


The Egyptian Exchange Daily Bulletin

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

Thursday, August 21, 2014

EGX 30 Index Return v.s. Volume (Jan-13 - Current)



Sectors' Return & Valuation Multiples

	Market Cap. (EP Mln)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	404,267	4.70%	25.90	1.93	3.35%
Banking & Finance	71,920	11.84%	12.25	2.73	2.52%
Basic Resources	26,206	(1.48%)	57.76	2.03	3.04%
Chemical	25,433	1.61%	9.46	4.59	7.46%
Construction & Material	80,522	2.18%	12.64	1.92	4.71%
Financial Services	28,097	(3.31%)	NM	1.46	0.69%
Food & Beverage	8,645	(5.99%)	13.16	2.57	3.28%
Healthcare & Pharma.	4,982	16.28%	17.86	2.89	4.78%
Ind. Goods, Services, Auto.	15,449	1.42%	37.48	2.06	1.96%
Media	821	(0.46%)	38.66	0.38	0.00%
Oil & Gas	6,888	(2.96%)	8.41	2.40	11.25%
Personal & Household	15,494	(0.60%)	14.99	1.46	3.36%
Real Estate	48,435	14.14%	42.23	1.48	0.23%
Telecommunication	64,553	3.97%	NM	1.65	5.53%
Travel & Leisure	6,820	(1.07%)	NM	1.78	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mln)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	56,204	NM	NM
2-Commercial Int'l Bank (Egypt)	42,176	16.69	23.5%
3-Global Telecom Hldg.	28,537	NM	NM
4-Telecom Egypt	23,216	8.19	10.5%
5-T M G Holding	21,461	40.52	2.1%
6-ABU Qir Fertilizers & Chemical ind. Co.	14,302	10.31	56.7%
7-MobiNil	12,800	NM	NM
8-Egyptian Financial Group-Hermes Co.	10,518	NM	NM
9-Sidi Kerir Petrochemicals	10,316	8.60	53.5%
10-Al Ezz Dekheila Steel Co. Alexandria	9,382	11.08	24.4%
Subtotal	172,707	35.14	5.4%

*: ROE is based on Net Profit for the TTM Period ended June-13 & Shareholders' Equity as of 30-June-13

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
EGX 30 Index	9,373.27	(64.22)	(0.68%)	6.20%	38.19%
Market Cap (EP Mln)	404,267	3,669	1.07%	4.70%	22.02%
Benchmark Volatility**	20%	20%	24%	26%	27%
EGX 30 Index	20%	20%	24%	26%	27%

**: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mln Shares)	79.92	(52.71)	(39.7%)	129	41
Value Traded (EP Mln)	513.01	(313.32)	(37.9%)	562	380
No. of Trades	14,455	(6,228)	(30.1%)	16,284	9,671

Market Breadth

▲	31	▼	15	≡	14
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Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Egyptian Int'l Pharmaceutical	62.79	9.56%
Egyptians Housing Dev. & Reconstruction	6.77	8.32%
Global Telecom Hldg. (Orascom Telecom)	5.44	5.22%
Tourah cement Co.	20.89	4.45%
South Valley Cement	8.00	3.23%

Worst Return Performers	Last Price (EP)	Daily Return
Delta Sugar Co.	11.03	(1.87%)
Suez Cement Co.	43.50	(1.81%)
Heliopolis Housing	65.72	(1.32%)
Arab Cotton Ginning	5.37	(1.10%)
Misr Beni Suef Cement	48.50	(1.02%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Global Telecom Hldg. (Orascom Telecom)	5.44	17,472
Amer Group Holding	1.32	16,114
Egyptian Resorts Co.	1.69	6,247
Palm Hills Developments	4.39	5,987
Citadel Capital	4.45	5,969

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Pioneers Holding Co.	15.20	359,330	184.6%
Medinet Nasr Housing	46.90	39,794	173.5%
Heliopolis Housing	65.72	45,913	168.2%
Egyptians Housing Dev. & Reconstruction	6.77	125,713	112.2%
Egyptian Financial Group-Hermes Hldg Co.	18.34	364,052	111.3%

YTD-14 Worst Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Citadel Capital	4.45	1,355,203	(57.5%)
Juhayna Food Industries	9.72	67,053	(53.1%)
National CementCo. - Egypt	14.86	813	(13.1%)
Alexandria Cement	10.55	2,251	(12.8%)
Orascom Construction Industries (OCI)	269.00	54	(10.3%)

YTD-14 Most Active Stocks by Volume	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Amer Group Holding	1.32	5,820,236	22.22%
Egyptian Resorts Co.	1.69	2,760,024	50.89%
Palm Hills Developments	4.39	2,275,729	68.20%
Citadel Capital	4.45	1,355,203	(57.50%)
Arab Cotton Ginning	5.37	1,031,751	25.47%

YTD-14 Return: Is a total return which accounts in addition to the change in price cash & share dividends announced during the year.

		Index Value		DTD Point Change			DTD % Change			MTD % Change			YTD-14 %Change		21-Aug-14	
EGX 30 Index		▼	9,373.27		(64.22)			(0.68%)			6.20%			38.19%		
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2013	Beta	Last Price (EP)	DTD % Change	Today's Volume (Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)	
▲ Commercial International Bank (Egypt)	COMI.CA	197,554	1,291.2	46.5%	0.84	46.44	1.84%	877,018	42,175,575	5,986,401	16.69	3.92	1.77%	47.65	12.60	
▲ Credit Agricole Egypt	CIEB.CA	32,601	213.1	20.3%	0.61	20.99	0.43%	14,847	6,024,130	855,065	10.76	2.51	3.91%	21.25	10.80	
▲ National Bank of Kuwait - Egypt - NBK	NBKE.CA	241	1.6	0.5%	0.42	21.12	0.09%	566	2,112,000	299,777	6.69	1.31	12.31%	25.70	16.53	
≡ Qatar National Bank AlAhli	QNBA.CA	2,793	18.3	3.8%	0.61	40.00	0.00%	12,594	19,515,580	2,770,041	11.48	2.29	2.84%	40.67	24.80	
≡ Faisal Islamic Bank of Egypt	FAIT.CA	567	3.7	3.6%	0.98	45.50	0.00%	5,300	2,093,063	297,089	2.73	0.69	0.88%	53.99	39.00	
▲ Banking		233,727	1,527.6	27.3%			1.11%	909,759	71,920,347	10,208,374	12.25	2.73	2.52%			
▼ Asec Company for Mining - Ascom	ASCM.CA	7,724	50.5	76.5%	0.98	15.84	(0.56%)	339,990	554,400	78,692	NM	1.63	0.00%	19.06	10.05	
▲ Al Ezz Dekhela Steel Co. Alexandria	IRAX.CA	72	0.5	1.8%	0.48	702.00	0.93%	24	9,381,818	1,331,655	11.08	2.71	5.70%	770.00	500.00	
▼ Aluminium Co. of Egypt	EGAL.CA	624	4.1	1.3%	0.99	17.05	(0.87%)	2,025	2,131,250	302,510	NM	0.58	5.87%	20.99	11.00	
≡ Egyptian Iron & Steel Co.	IRON.CA	171,677	1,122.1	52.4%	1.02	10.25	0.00%	451,920	5,006,470	710,618	NM	12.52	0.00%	13.22	8.61	
▲ El Ezz Steel Rebars	ESRS.CA	120,423	787.1	77.1%	0.24	16.81	0.42%	353,779	9,132,285	1,296,237	39.97	1.81	1.49%	18.76	10.20	
▲ Basic Resources		300,519	1,964.2	58.1%			0.39%	1,147,738	26,206,223	3,719,711	57.76	2.03	3.04%			
≡ ABU Qir Fertilizers & Chemical Ind. Co.	ABUK.CA	716	4.7	1.6%	0.88	170.00	0.00%	-	14,301,544	2,029,961	10.31	5.84	7.76%	179.00	10.69	
▲ Egyptian Financial & Industrial	EFIC.CA	21,460	140.3	111.0%	0.60	11.77	1.38%	130,403	815,680	115,778	8.11	0.95	0.00%	16.80	9.63	
▼ Sidi Kerir Petrochemicals	SKPC.CA	35,705	233.4	16.6%	0.23	19.65	(0.86%)	44,651	10,316,250	1,464,289	8.60	4.60	7.63%	21.00	14.52	
▼ Chemicals		57,880	378.3	24.3%			(0.31%)	175,054	25,433,474	3,610,027	9.46	4.59	7.46%			
▲ Misr Cement Co.	MCQE.CA	379	2.5	1.9%	0.88	69.01	0.38%	1,816	2,061,881	292,663	6.46	3.34	18.84%	74.50	13.96	
▲ National Cement Co. - Egypt	NCEM.CA	813	5.3	2.2%	0.50	14.86	0.75%	10,465	1,533,552	217,672	12.21	1.90	3.36%	279.00	10.80	
≡ Orascom Construction Industries (OCI) *	OCIC.CA	54	0.4	7.6%	0.44	269.00	0.00%	-	56,204,435	7,977,657	NM	NM	0.00%	370.00	4.90	
▲ South Valley Cement	SVCE.CA	148,316	969.4	53.2%	0.84	8.00	3.23%	854,528	3,941,380	559,439	61.39	1.28	0.00%	24.49	4.14	
▼ Suez Cement Co.	SUCE.CA	3,135	20.5	3.9%	0.23	43.50	(1.81%)	2,196	7,910,758	1,122,853	12.23	1.11	3.79%	44.30	21.60	
▲ Tourah cement Co.	TORA.CA	1,353	8.8	4.8%	0.77	20.89	4.45%	6,362	1,494,141	212,078	12.73	1.96	9.57%	27.00	1.45	
▲ Upper Egypt Contracting	UEGC.CA	907,355	5,930.4	502.0%	0.99	2.72	2.64%	2,910,992	1,026,800	145,744	14.42	1.77	0.00%	2.92	0.97	
▼ Misr Beni Suef Cement	MBSC.CA	582	3.8	3.6%	0.73	48.50	(1.02%)	503	3,637,500	516,307	10.65	2.19	7.22%	56.00	43.55	
▼ Alexandria Cement	ALEX.CA	2,251	14.7	2.0%	1.16	10.55	(0.09%)	4,405	2,711,956	384,935	11.41	4.08	0.00%	14.50	9.60	
▲ Construction and Materials		1,064,239	6,955.8	121.5%			0.19%	3,791,267	80,522,402	11,429,350	12.64	1.92	4.71%			
▲ Egyptian Financial Group-Hermes Holding Co.	HRHO.CA	364,052	2,379.4	169.2%	0.73	18.34	1.89%	955,212	10,517,706	1,492,883	NM	1.14	0.00%	18.85	0.92	
▲ Egyptian Kuwaiti Holding	EKHO.CA	140,319	917.1	40.0%	1.16	0.97	1.04%	239,128	946,389	134,330	8.25	1.33	2.22%	5.60	0.69	
▲ Egyptians Abroad for Investment & Development	ABRD.CA	84,721	553.7	391.3%	1.06	7.24	1.97%	310,008	291,099	41,319	NM	1.47	0.00%	8.48	3.72	
▲ El Ahli Investment and Development	AFDI.CA	20,051	131.1	183.6%	0.68	13.25	1.07%	138,714	265,000	37,614	59.32	1.70	0.00%	16.00	6.16	
▲ Housing and Development Bank	HDBK.CA	6,987	45.7	11.7%	1.14	23.34	1.48%	41,173	2,684,100	380,981	6.73	1.10	6.43%	23.75	4.62	
▲ Pioneers Holding Co.	PIOH.CA	359,330	2,348.6	150.5%	1.21	15.20	1.33%	923,423	7,600,000	1,078,744	NM	2.83	0.00%	16.16	3.65	
▼ Citadel Capital	CCAP.CA	1,355,203	8,857.5	657.3%	1.14	4.45	(0.89%)	5,968,625	1,780,000	252,653	NM	0.96	0.00%	5.45	2.84	
▲ Amer Group Holding	AMER.CA	5,820,236	38,040.8	251.0%	0.55	1.32	0.76%	16,114,491	4,012,399	569,520	75.93	2.11	0.00%	2.01	0.48	
▲ Financial Services excluding Banks		8,150,900	53,273.9	167.5%			1.32%	24,690,774	28,096,692	3,988,044	NM	1.46	0.69%			
▼ Delta Sugar Co.	SUGR.CA	10,243	66.9	11.7%	1.14	11.03	(1.87%)	17,898	1,568,445	222,625	6.75	1.38	11.33%	13.88	0.90	
▲ Extracted Oils	ZEOT.CA	339,765	2,207.0	466.2%	0.55	1.36	1.49%	1,120,892	213,792	30,346	55.14	1.18	0.00%	1.59	0.74	
▲ Juhaya Food Industries	JUFO.CA	67,053	438.3	189.9%	1.00	9.72	0.10%	3,063,939	6,862,843	974,112	16.30	3.35	1.54%	9.25		
▼ Food and Beverage		417,062	2,725.9	174.6%			(0.23%)	4,202,729	8,645,080	1,227,083	13.16	2.57	3.28%			
▲ Egyptian International Pharmaceutical	PHAR.CA	4,936	32.3	13.5%	1.00	62.79	9.56%	263,254	4,981,533	707,079	17.86	2.89	4.78%	62.79	40.00	
▲ Healthcare		4,936	32.3	13.5%			9.56%	263,254	4,981,533	707,079	17.86	2.89	4.78%			
≡ Canal Shipping Agencies Co.	CSAG.CA	37,582	245.6	66.1%	0.24	12.65	0.00%	194,214	2,530,000	359,108	75.84	7.90	1.16%	27.50	9.37	
▲ Elsawy Cables	SWDY.CA	16,466	107.6	20.9%	1.01	37.00	0.27%	125,922	8,266,466	1,173,342	63.26	1.69	1.35%	38.00	20.71	
▼ GB AUTO S.A.E	AUTO.CA	21,384	139.8	25.2%	0.78	32.89	(0.03%)	15,001	4,239,287	601,724	20.71	2.10	3.80%	40.40	1.10	
≡ Maridive & Oil Services	MOIL.CA	57,935	378.7	33.1%	0.62	1.01	0.00%	39,169	413,696	58,720	9.53	1.46	0.00%	1.28	0.97	
▲ Industrial Goods, Services, Automobiles		133,367	871.7	36.0%			0.14%	374,306	15,449,449	2,192,895	37.48	2.06	1.96%			
≡ Egyptian Media Production City	MPRC.CA	37,878	247.6	53.7%	0.67	4.33	0.00%	130,833	821,098	116,547	38.66	0.38	0.00%	5.29	2.80	
≡ Media		37,878	247.6	53.5%			0.00%	130,833	821,098	116,547	38.66	0.38	0.00%			
▼ Alexandria Mineral Oils Company	AMOC.CA	5,288	34.6	12.5%	0.85	80.00	(0.26%)	5,236	6,888,000	977,683	8.41	2.40	11.25%	84.00	61.33	
▼ Oil and Gas		5,288	34.6	12.5%			(0.26%)	5,236	6,888,000	977,683	8.41	2.40	11.25%			

		Index Value		DTD Point Change			DTD % Change			MTD % Change			YTD-14 %Change		21-Aug-14	
EGX 30 Index		▼	9,373.27		(64.22)			(0.68%)			6.20%			38.19%		
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2013	Beta	Last Price (EP)	DTD % Change	Today's Volume (Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)	
= Arab Polvara Spinning & Weaving Co.	APSW.CA	200,195	1,308.5	476.5%	0.42	4.07	0.00%	1,140,361	381,304	54,122	NM	0.76	0.00%	4.86	1.20	
= Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	167,479	1,094.6	113.6%	1.01	1.45	0.00%	608,075	432,439	61,380	NM	0.72	2.07%	5.04	0.95	
▼ Arab Cotton Ginning	ACGC.CA	1,031,751	6,743.5	688.1%	0.91	5.37	(1.10%)	3,185,305	1,422,061	201,847	14.08	0.84	1.90%	103.00	3.09	
▲ EASTERN CO	EAST.CA	4,685	30.6	26.2%	1.00	174.00	2.35%	18,711	8,700,000	1,234,878	12.17	2.08	4.02%	179.99	0.67	
= El Nasr Clothes & Textiles (Kabo)	KABO.CA	855,045	5,588.5	329.5%	0.26	1.17	0.00%	2,626,913	396,177	56,233	NM	0.95	0.00%	30.00	0.56	
= Oriental Weavers Carpet	ORWE.CA	11,431	74.7	28.5%	0.97	46.25	0.00%	50,855	4,162,500	590,825	12.03	1.29	3.24%	52.00	21.60	
▲ Personal and Household Products		2,270,586	14,840.4	330.8%			1.20%	7,630,220	15,494,481	2,199,287	14.99	1.46	3.36%			
▲ Egyptians Housing Development & Reconstruction	EHDR.CA	125,713	821.7	263.4%	0.39	6.77	8.32%	981,103	620,788	88,115	NM	2.29	0.00%	7.14	2.67	
▲ El Kahera Housing	ELKA.CA	46,711	305.3	151.8%	1.18	11.90	1.54%	215,956	1,071,333	152,065	32.48	1.93	0.00%	23.79	5.16	
▼ Heliopolis Housing	HELI.CA	45,913	300.1	59.2%	0.89	65.72	(1.32%)	532,451	7,311,817	1,037,839	70.97	25.31	1.14%	70.25	21.50	
▲ Medinet Nas Housing	MNHD.CA	39,794	260.1	54.7%	0.94	46.90	0.45%	293,853	6,331,500	898,693	43.53	12.52	0.00%	49.80	2.47	
▲ Palm Hills Developments	PHDC.CA	2,275,729	14,874.0	409.4%	0.92	4.39	0.46%	5,987,172	5,919,125	840,161	70.60	1.78	0.00%	24.30	2.09	
▲ Six of October Development & Investment (SODIC)	OCDI.CA	98,826	645.9	167.4%	1.01	48.00	1.46%	666,375	4,352,465	617,789	19.77	2.16	0.00%	49.55	5.46	
▲ T M G Holding	TMGH.CA	568,161	3,713.5	61.6%	1.09	10.40	1.86%	3,623,688	21,461,048	3,046,181	40.52	0.83	0.00%	11.88	4.60	
▲ United Housing & Development	UNIT.CA	18,017	117.8	69.5%	1.01	15.71	0.06%	57,689	1,366,770	193,999	45.85	8.59	1.89%	17.50	8.79	
▲ Real Estate		3,218,864	21,038.3	186.6%			0.99%	12,358,287	48,434,845	6,874,842	42.23	1.48	0.23%			
▼ Egyptian Company for Mobile Services (MobiNil)	EMOB.CA	158	1.0	0.7%	0.86	128.00	(0.08%)	455	12,800,000	1,816,832	NM	6.56	0.00%	157.00	4.70	
▲ Global Telecom Holding(Formerly Orascom Telecom)	GTHE.CA	918,296	6,001.9	35.4%	0.66	5.44	5.22%	470	28,536,557	4,050,479	NM	2.85	4.72%	13.80	4.09	
▼ Telecom Egypt	ETEL.CA	125,978	823.4	18.6%	0.98	13.60	(0.15%)	521,218	23,216,174	3,295,304	8.19	0.86	9.56%	17.98	12.10	
▲ Telecommunication		1,044,432	6,826.4	30.7%			2.17%	17,993,515	64,552,731	9,162,615 NM	1.65	5.53%				
▼ Egyptian Resorts Co.	EGTS.CA	2,760,024	18,039.4	323.4%	0.65	1.69	(0.59%)	6,247,470	1,774,500	251,873	NM	2.20	0.00%	2.10	0.85	
= Golden Pyramids Plaza Co.	GPPL.CA	11	0.1	0.0%	1.10	1.36	0.00%	-	733,040	104,048	4.83	0.96	0.00%	1.65	1.26	
= Orascom Hotels & Development	ORHD.CA	-	-	0.0%	0.25	19.43	0.00%	-	4,312,728	612,149	NM	1.90	0.00%	19.43	19.43	
▼ Travel & Leisure		2,760,036	18,039	187.5%			(0.15%)	6,247,470	6,820,268	968,069	NM	1.78	0.00%			
▲ Subtotal: Egyptian Exchange		19,699,712	129,143	140.80%			1.07%	79,920,442	404,266,624	57,381,605	25.90	1.93	3.35%			

Source: The Egyptian Exchange Website & Reuters

Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated based on Net Profits for the TTM period ended June-13 and current market capitalization. Trailing P/BV is based on Shareholders' Equity as of 30-June-13 and current market capitalization. Dividend Yield for individual stocks, sectors and market is based on Cash Dividend distributed for Full Year 2012 and current market capitalization. DTD % change for individual stocks is based on the change in closing prices as being provided by Egyptian Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the Closing price of listed stocks).

* The calculation of P/E for the market and for the Construction and Materials sector excludes market capitalization and losses reported by Orascom Construction Industries (OCI).

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically

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