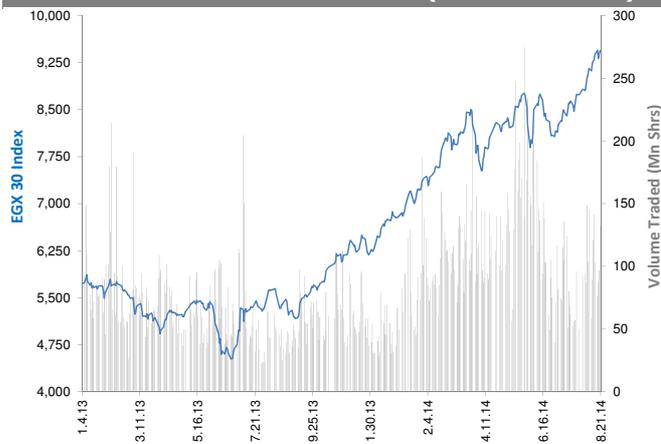


The Egyptian Exchange Daily Bulletin

Wednesday, August 20, 2014

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

EGX 30 Index Return v.s. Volume (Jan-13 - Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (EP Min)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	56,204	NM	NM
2-Commercial Int'l Bank (Egypt)	41,413	16.38	23.5%
3-Global Telecom Hldg.	27,120	NM	NM
4-Telecom Egypt	23,250	8.20	10.5%
5-T M G Holding	21,069	39.78	2.1%
6-ABU Qir Fertilizers & Chemical ind. Co.	14,302	10.31	56.7%
7-MobiNil	12,810	NM	NM
8-Sidi Kerir Petrochemicals	10,406	8.68	53.5%
9-Egyptian Financial Group-Hermes Co.	10,323	NM	NM
10-Al Ezz Dekheila Steel Co. Alexandria	9,296	10.98	24.4%
Subtotal	169,988	34.58	5.4%

*: ROE is based on Net Profit for the TTM Period ended June-13 & Shareholders' Equity as of 30-June-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Asec Company for Mining - Ascom	15.93	10.78%
Egyptian Int'l Pharmaceutical	57.31	4.20%
Misr Beni Suef Cement	49.00	2.08%
Suez Cement Co.	44.30	1.84%
Global Telecom Hldg. (Orascom Telecom)	5.17	1.37%

Worst Return Performers	Last Price (EP)	Daily Return
Egyptian Kuwaiti Holding	0.96	(4.95%)
Egyptians Housing Dev. & Reconstruction	6.25	(4.87%)
Egyptians Abroad for Inv. & Dev.	7.10	(4.57%)
El Ahli Investment and Development	13.11	(4.45%)
Canal Shipping Agencies Co.	12.65	(4.38%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Amer Group Holding	1.31	36,635
Palm Hills Developments	4.37	19,517
Egyptian Resorts Co.	1.70	12,312
Citadel Capital	4.49	10,039
Global Telecom Hldg. (Orascom Telecom)	5.17	9,491

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (EP Min)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	400,598	3.60%	25.63	1.91	3.38%
Banking & Finance	71,130	10.61%	12.11	2.70	2.55%
Basic Resources	26,104	(1.87%)	57.54	2.02	3.05%
Chemical	25,512	1.92%	9.49	4.60	7.44%
Construction & Material	80,476	1.98%	12.62	1.92	4.72%
Financial Services	27,730	(4.57%)	NM	1.44	0.70%
Food & Beverage	8,665	(5.78%)	13.19	2.57	3.27%
Healthcare & Pharma.	4,547	6.13%	16.30	2.64	5.23%
Ind. Goods, Services, Auto.	15,428	1.28%	37.43	2.06	1.96%
Media	821	(0.46%)	38.66	0.38	0.00%
Oil & Gas	6,906	(2.70%)	8.44	2.41	11.22%
Personal & Household	15,310	(1.78%)	14.81	1.44	3.40%
Real Estate	47,958	13.02%	41.82	1.46	0.23%
Telecommunication	63,181	1.76%	NM	1.62	5.65%
Travel & Leisure	6,831	(0.91%)	NM	1.78	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
EGX 30 Index	9,437.49	41.91	0.45%	6.92%	39.14%
Market Cap (EP Min)	400,598	(2,427)	(0.70%)	3.60%	20.73%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	20%	20%	24%	26%	27%

**: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mln Shares)	132.63	35.88	37.1%	129	41
Value Traded (EP Mln)	826.33	194.51	30.8%	562	381
No. of Trades	20,683	4,547	28.2%	16,296	9,680

Market Breadth					
	▲	13	▼	39	▬
					8

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Pioneers Holding Co.	15.00	358,407	180.9%
Medinet Nasr Housing	46.69	39,500	172.3%
Heliopolis Housing	66.60	45,381	171.8%
Six of October Dev. & Inv. (SODIC)	47.31	98,159	107.5%
Egyptian Financial Group-Hermes Hldg Co.	18.00	363,097	107.4%

YTD-14 Worst Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Citadel Capital	4.49	1,349,235	(57.1%)
Juhayna Food Industries	9.71	63,989	(53.2%)
National CementCo. - Egypt	14.75	803	(13.7%)
Alexandria Cement	10.56	2,247	(12.7%)
Orascom Construction Industries (OCI)	269.00	54	(10.3%)

YTD-14 Most Active Stocks by Volume	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Amer Group Holding	1.31	5,804,122	21.30%
Egyptian Resorts Co.	1.70	2,753,777	51.79%
Palm Hills Developments	4.37	2,269,741	67.43%
Citadel Capital	4.49	1,349,235	(57.12%)
Arab Cotton Ginning	5.43	1,028,566	26.87%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value		DTD Point Change		DTD % Change		MTD % Change		YTD-14 %Change		20-Aug-14			
EGX 30 Index		9,437.49		41.91		0.45%		6.92%		39.14%					
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2013	Beta	Last Price (EP)	DTD % Change	Today's Volume (Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▼ Commercial International Bank (Egypt)	COMI.CA	196,677	1,293.9	46.4%	0.84	45.60	(1.83%)	1,253,727	41,412,709	5,878,120	16.38	3.85	1.80%	47.65	12.60
▲ Credit Agricole Egypt	CIEB.CA	32,586	214.4	20.3%	0.61	20.90	0.97%	1,152,846	5,998,300	851,399	10.71	2.50	3.92%	20.91	10.80
▲ National Bank of Kuwait - Egypt - NBK	NBKE.CA	241	1.6	0.5%	0.42	21.10	0.48%	3,104	2,110,000	299,493	6.68	1.31	12.32%	25.70	16.53
= Qatar National Bank AlAhli	QNBA.CA	2,781	18.3	3.8%	0.61	40.00	0.00%	20,682	19,515,580	2,770,041	11.48	2.29	2.84%	40.67	24.80
▼ Faisal Islamic Bank of Egypt	FAIT.CA	561	3.7	3.6%	0.98	45.50	(2.78%)	382	2,093,063	297,989	2.73	0.69	0.88%	53.99	39.00
▼ Banking		232,817	1,531.7	27.2%			(1.06%)	2,430,741	71,129,652	10,096,143	12.11	2.70	2.55%		
▲ Asec Company for Mining - Ascom	ASCM.CA	7,384	48.6	75.5%	0.98	15.93	10.78%	389,448	557,550	79,139	NM	1.63	0.00%	19.06	10.05
▼ Al Ezz Dekheila Steel Co. Alexandria	IRAX.CA	72	0.5	1.8%	0.48	695.55	(0.21%)	150	9,295,617	1,319,420	10.98	2.68	5.75%	770.00	500.00
▼ Aluminium Co. of Egypt	EGAL.CA	621	4.1	1.3%	0.99	17.20	(0.86%)	7,196	2,150,000	305,171	NM	0.59	5.81%	20.99	11.00
▼ Egyptian Iron & Steel Co.	IRON.CA	171,225	1,126.5	52.3%	1.02	10.25	(1.35%)	806,229	5,006,470	710,618	NM	12.52	0.00%	13.22	8.61
▼ El Ezz Steel Rebars	ESRS.CA	120,070	789.9	77.0%	0.24	16.74	(0.77%)	866,548	9,094,257	1,290,839	39.81	1.80	1.49%	18.76	10.20
▼ Basic Resources		299,371	1,969.5	58.0%			(0.47%)	2,069,571	26,103,894	3,705,187	57.54	2.02	3.05%		
= ABU Qir Fertilizers & Chemical Ind. Co.	ABUK.CA	716	4.7	1.6%	0.88	170.00	0.00%	1,000	14,301,544	2,029,961	10.31	5.84	7.76%	179.00	10.69
▼ Egyptian Financial & Industrial	EFIC.CA	21,330	140.3	110.8%	0.60	11.61	(3.25%)	395,332	804,592	114,204	8.00	0.94	0.00%	16.80	9.63
▲ Sidi Kerir Petrochemicals	SKPC.CA	35,660	234.6	16.6%	0.23	19.82	0.51%	159,855	10,405,500	1,476,957	8.68	4.64	7.57%	21.00	14.52
▲ Chemicals		57,705	379.6	24.3%			0.10%	556,187	25,511,636	3,621,122	9.49	4.60	7.44%		
▲ Misr Cement Co.	MCQE.CA	378	2.5	1.9%	0.88	68.75	0.22%	23	2,054,113	291,561	6.43	3.33	18.91%	74.50	13.96
▼ National Cement Co. - Egypt	NCEM.CA	803	5.3	2.2%	0.50	14.75	(1.01%)	500	1,522,200	216,061	12.12	1.89	3.39%	279.00	10.80
= Orascom Construction Industries (OCI) *	OCIC.CA	54	0.4	7.6%	0.44	269.00	0.00%	-	56,204,435	7,977,657	NM	NM	0.00%	370.00	4.90
▼ South Valley Cement	SVCE.CA	147,462	970.1	53.0%	0.84	7.75	(3.49%)	845,028	3,818,212	541,957	59.47	1.24	0.00%	24.49	4.14
▲ Suez Cement Co.	SUCE.CA	3,133	20.6	3.9%	0.23	44.30	1.84%	6,617	8,056,243	1,143,503	12.46	1.13	3.72%	44.30	21.60
= Tourah cement Co.	TORA.CA	1,347	8.9	4.8%	0.77	20.00	0.00%	2,400	1,430,484	203,043	12.19	1.88	10.00%	27.00	1.45
▼ Upper Egypt Contracting	UEGC.CA	904,444	5,950.3	501.2%	0.99	2.65	(3.99%)	4,532,109	1,000,375	141,993	14.05	1.72	0.00%	2.92	0.97
▲ Misr Beni Suef Cement	MBSC.CA	581	3.8	3.6%	0.73	49.00	2.08%	81,763	3,675,000	521,630	10.76	2.21	7.14%	56.00	43.55
▲ Alexandria Cement	ALEX.CA	2,247	14.8	2.0%	1.16	10.56	1.05%	6,600	2,714,527	385,300	11.42	4.09	0.00%	14.50	9.60
▲ Construction and Materials		1,060,448	6,976.6	121.2%			0.24%	5,475,040	80,475,588	11,422,705	12.62	1.92	4.72%		
▼ Egyptian Financial Group-Hermes Holding Co.	HRHO.CA	363,097	2,388.8	169.0%	0.73	18.00	(0.11%)	3,102,773	10,322,721	1,465,207	NM	1.12	0.00%	18.85	0.92
▼ Egyptian Kuwaiti Holding	EKHO.CA	140,079	921.6	40.0%	1.16	0.96	(4.95%)	1,556,634	936,632	132,946	8.16	1.31	2.24%	5.60	0.69
▼ Egyptians Abroad for Investment & Development	ABRD.CA	84,411	555.3	390.6%	1.06	7.10	(4.57%)	548,763	285,470	40,520	NM	1.44	0.00%	8.48	3.72
▼ El Ahli Investment and Development	AFDI.CA	19,912	131.0	182.9%	0.68	13.11	(4.45%)	156,160	262,200	37,217	58.70	1.69	0.00%	16.00	6.16
= Housing and Development Bank	HDBK.CA	6,946	45.7	11.6%	1.14	23.00	0.00%	67,227	2,645,000	375,431	6.63	1.08	6.52%	23.75	4.62
▼ Pioneers Holding Co.	PIOH.CA	358,407	2,357.9	150.3%	1.21	15.00	(1.70%)	1,395,741	7,500,000	1,064,550	NM	2.79	0.00%	16.16	3.65
▲ Citadel Capital	CCAP.CA	1,349,235	8,876.5	655.8%	1.14	4.49	0.22%	10,039,313	1,796,000	254,924	NM	0.97	0.00%	5.45	2.84
▼ Amer Group Holding	AMER.CA	5,804,122	38,185.0	250.5%	0.55	1.31	(2.96%)	36,634,723	3,982,002	565,205	75.35	2.09	0.00%	2.01	0.48
▼ Financial Services excluding Banks		8,126,209	53,461.9	167.1%			(1.19%)	53,501,334	27,730,025	3,936,000	NM	1.44	0.70%		
▼ Delta Sugar Co.	SUGR.CA	10,225	67.3	11.7%	1.14	11.24	(0.09%)	196,526	1,598,306	226,864	6.88	1.41	11.12%	13.88	0.90
▼ Extracted Oils	ZEOT.CA	338,644	2,227.9	465.5%	0.55	1.34	(3.60%)	2,188,487	210,648	29,899	54.33	1.16	0.00%	1.59	0.74
▼ Juhayna Food Industries	JUFO.CA	63,989	421.0	189.5%	1.00	9.71	(2.90%)	1,065,034	6,855,783	973,110	16.29	3.34	1.54%	16.00	9.25
▼ Food and Beverage		412,859	2,716.2	174.2%			(2.41%)	3,450,047	8,664,737	1,229,873	13.19	2.57	3.27%		
▲ Egyptian International Pharmaceutical	PHAR.CA	4,672	30.7	13.2%	1.00	57.31	4.20%	8,141	4,546,769	645,368	16.30	2.64	5.23%	57.31	40.00
▲ Healthcare		4,672	30.7	13.2%			4.20%	8,141	4,546,769	645,368	16.30	2.64	5.23%		
▲ Canal Shipping Agencies Co.	CSAG.CA	37,388	246.0	66.0%	0.24	12.65	(4.38%)	241,132	2,530,000	359,108	75.84	7.90	1.16%	27.50	9.37
▼ Elswedy Cables	SWDY.CA	16,340	107.5	20.8%	1.01	36.90	(1.99%)	44,845	8,244,124	1,170,171	63.09	1.69	1.36%	38.00	20.71
= GB AUTO S.A.E	AUTO.CA	21,369	140.6	25.2%	0.78	32.90	0.00%	-	4,240,576	601,907	20.72	2.10	3.80%	40.40	1.10
▼ Maridive & Oil Services	MOIL.CA	57,896	380.9	33.1%	0.62	1.01	(2.88%)	722,711	413,696	58,720	9.53	1.46	0.00%	1.28	0.97
▼ Industrial Goods, Services, Automobiles		132,992	875.0	35.9%			(1.88%)	1,008,688	15,428,397	2,189,907	37.43	2.06	1.96%		
▼ Egyptian Media Production City	MPRC.CA	37,747	248.3	53.6%	0.67	4.33	(1.37%)	204,013	821,098	116,547	38.66	0.38	0.00%	5.29	2.80
▼ Media		37,747	248.3	53.5%			(1.37%)	204,013	821,098	116,547	38.66	0.38	0.00%		
▼ Alexandria Mineral Oils Company	AMOC.CA	5,282	34.8	12.5%	0.85	80.21	(1.28%)	5,843	6,906,081	980,249	8.44	2.41	11.22%	84.00	61.33
▼ Oil and Gas		5,282	34.8	12.5%			(1.28%)	5,843	6,906,081	980,249	8.44	2.41	11.22%		

		Index Value		DTD Point Change		DTD % Change		MTD % Change		YTD-14 %Change		20-Aug-14			
EGX 30 Index		9,437.49		41.91		0.45%		6.92%		39.14%					
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2013	Beta	Last Price (EP)	DTD % Change	Today's Volume (Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▼ Arab Polvara Spinning & Weaving Co.	APSW.CA	199,055	1,309.6	475.3%	0.42	4.07	(1.93%)	705,465	381,304	54,122	NM	0.76	0.00%	4.86	1.20
▼ Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	166,871	1,097.8	113.4%	1.01	1.45	(2.68%)	476,491	432,439	61,380	NM	0.72	2.07%	5.04	0.95
▼ Arab Cotton Ginning	ACGC.CA	1,028,566	6,766.9	686.9%	0.91	5.43	(2.16%)	3,205,370	1,437,950	204,103	14.24	0.85	1.88%	103.00	3.09
▼ EASTERN CO	EAST.CA	4,666	30.7	26.2%	1.00	170.00	(2.86%)	30,450	8,500,000	1,206,490	11.89	2.03	4.12%	179.99	0.67
▼ El Nasr Clothes & Textiles (Kabo)	KABO.CA	852,418	5,608.0	328.7%	0.26	1.17	(3.31%)	3,712,207	396,177	56,233	NM	0.95	0.00%	30.00	0.56
▲ Oriental Weavers Carpet	ORWE.CA	11,380	74.9	28.5%	0.97	46.25	0.22%	12,119	4,162,500	590,825	12.03	1.29	3.24%	52.00	21.50
▼ Personal and Household Products		2,262,956	14,887.9	330.1%			(1.96%)	8,142,102	15,310,370	2,173,154	14.81	1.44	3.40%		
▼ Egyptians Housing Development & Reconstruction	EHDR.CA	124,732	820.6	262.4%	0.39	6.25	(4.87%)	1,577,238	573,106	81,347	NM	2.11	0.00%	7.14	2.67
▼ El Kahera Housing	ELKA.CA	46,495	305.9	151.5%	1.18	11.72	(1.60%)	350,014	1,055,128	149,765	31.99	1.91	0.00%	23.79	5.16
▼ Heliopolis Housing	HELI.CA	45,381	298.6	58.7%	0.89	66.60	(2.06%)	777,787	7,409,723	1,051,736	71.92	25.65	1.13%	70.25	21.50
▼ Medinet Nasr Housing	MNHD.CA	39,500	259.9	54.4%	0.94	46.69	(2.73%)	518,385	6,303,150	894,669	43.34	12.47	0.00%	49.80	2.47
▼ Palm Hills Developments	PHDC.CA	2,269,741	14,932.5	408.9%	0.92	4.37	(1.35%)	19,517,107	5,892,158	836,333	70.28	1.77	0.00%	24.30	2.09
▲ Six of October Development & Investment (SODIC)	OCDI.CA	98,159	645.8	166.6%	1.01	47.31	0.02%	1,982,672	4,289,898	608,908	19.48	2.13	0.00%	49.55	5.46
▼ T M G Holding	TMGH.CA	564,537	3,714.1	61.5%	1.09	10.21	(0.68%)	8,613,138	21,068,971	2,990,530	39.78	0.82	0.00%	11.88	4.60
▼ United Housing & Development	UNIT.CA	17,959	118.2	69.4%	1.01	15.70	(2.18%)	27,869	1,365,900	193,876	45.82	8.58	1.89%	17.50	8.79
▼ Real Estate		3,206,505	21,095.4	186.3%			(1.30%)	33,364,210	47,958,034	6,807,163	41.82	1.46	0.23%		
▼ Egyptian Company for Mobile Services (MobiNil)	EMOB.CA	157	1.0	0.7%	0.86	128.10	(1.46%)	1,390	12,810,000	1,818,251	NM	6.56	0.00%	157.00	4.70
▲ Global Telecom Holding (Formerly Orascom Telecom)	GTHE.CA	900,824	5,926.5	35.0%	0.66	5.17	1.37%	470	27,120,221	3,849,444	NM	2.71	4.97%	13.80	4.09
▼ Telecom Egypt	ETEL.CA	125,457	825.4	18.5%	0.99	13.62	(0.29%)	608,847	23,250,315	3,300,150	8.20	0.86	9.54%	17.98	12.10
▲ Telecommunication		1,026,438	6,752.9	30.5%			0.17%	10,101,515	63,180,536	8,967,845	NM	1.62	5.65%		
▼ Egyptian Resorts Co.	EGTS.CA	2,753,777	18,117.0	322.8%	0.65	1.70	(1.73%)	12,311,668	1,785,000	253,363	NM	2.21	0.00%	2.10	0.85
= Golden Pyramids Plaza Co.	GPPL.CA	11	0.1	0.0%	1.10	1.36	0.00%	-	733,040	104,048	4.83	0.96	0.00%	1.65	1.26
= Orascom Hotels & Development	ORHD.CA	-	-	0.0%	0.25	19.43	0.00%	-	4,312,728	612,149	NM	1.90	0.00%	19.43	19.43
▼ Travel & Leisure		2,753,788	18,117	187.1%			(0.46%)	12,311,668	6,830,768	969,559	NM	1.78	0.00%		
▼ Subtotal: Egyptian Exchange		19,619,792	129,467	140.43%			(0.70%)	132,629,100	400,597,585	56,860,821	25.63	1.91	3.38%		

Source: The Egyptian Exchange Website & Reuters

Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated based on Net Profits for the TTM period ended June-13 and current market capitalization. Trailing P/BV is based on Shareholders' Equity as of 30-June-13 and current market capitalization. Dividend Yield for individual stocks, sectors and market is based on Cash Dividend distributed for Full Year 2012 and current market capitalization. DTD % change for individual stocks is based on the change in closing prices as being provided by Egyptian Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the Closing price of listed stocks).

* The calculation of P/E for the market and for the Construction and Materials sector excludes market capitalization and losses reported by Orascom Construction Industries (OCI).

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically

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