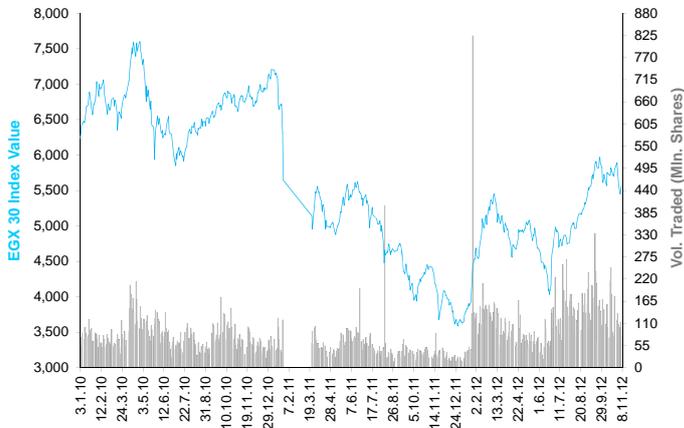


The Egyptian Exchange Daily Briefing

(the report covers the top 60 companies by Mkt .Cap out of 336 listed companies)

Tuesday, November 06, 2012

EGX 30 Index Return v.s. Volume (Jan-10 - Current)



Sectors' Return & Valuation Multiples

	Market Cap. (EP Mln)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
The Egyptian Exchange	292,425	(1.27%)	11.42	1.37	3.56%
Banking & Finance	46,052	(1.51%)	9.99	2.02	3.74%
Basic Resources	22,786	(5.01%)	15.59	1.50	0.00%
Chemical	18,757	0.64%	9.64	3.14	5.26%
Construction & Material	72,768	(0.65%)	12.90	2.12	3.87%
Financial Services	10,829	(6.10%)	NM	0.60	1.68%
Food & Beverage	1,882	(4.18%)	3.88	1.41	8.63%
Healthcare & Pharmaceuticals	5,545	(0.01%)	9.94	1.96	3.58%
Ind. Goods, Services, Auto.	10,614	(2.87%)	8.34	1.19	1.39%
Media	768	(8.99%)	9.48	0.34	0.00%
Oil & Gas	6,703	(0.19%)	6.39	2.45	11.56%
Personal & Household Products	8,811	(4.30%)	9.82	0.94	5.17%
Real Estate	19,622	(5.86%)	NM	0.60	2.17%
Telecommunication	59,019	2.39%	8.13	1.25	4.30%
Travel & Leisure	8,270	(0.76%)	8.17	0.90	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mln)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	53,060	14.15	20.4%
2-Telecom Egypt	24,292	11.69	7.7%
3-Commercial International Bank (Egypt)	22,420	18.61	14.7%
4-Orascom Telecom Holding (OT)	18,727	3.75	28.0%
5-National Societe Generale Bank	16,081	9.20	23.1%
6-Egyptian Co. for Mobile Services (MobiNil)	16,000	NM	7.0%
7-ABU Qir Fertilizers & Chemical ind. Co.	10,936	8.13	43.0%
8-T M G Holding	9,100	NM	NM
9-Sidi Kerir Petrochemicals	7,082	10.78	31.7%
10-AI Ezz Dekheila Steel Co. Alexandria	6,749	9.92	19.6%

Subtotal **184,447** **11.85** **13.5%**

*: ROE is based on TTM-1H-11 net profit and equity figures as of 30-June-11

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Egyptian Company for Mobile Services (MobiNil)	160.00	5.26%
GB AUTO S.A.E	31.50	3.28%
Heliopolis Housing	26.15	3.07%
National CementCo. - Egypt	14.74	1.66%
Telecom Egypt	14.23	1.64%

Worst Return Performers	Last Price (EP)	Daily Return
Pioneers Holding Co.	4.75	(4.81%)
Aluminium Co. of Egypt	21.75	(4.06%)
Arab Polvara Spinning & Weaving Co.	3.68	(3.92%)
El Kahera Housing	5.66	(3.58%)
Egyptians Abroad for Investment & Development	5.18	(2.81%)

Most Active Stocks By Volume	Last Price (EP)	Volume (*000 Shrs)
Palm Hills Developments	2.55	10,811
Orascom Telecom Holding (OT)	3.57	3,960
Upper Egypt Contracting	1.32	3,397
Pioneers Holding Co.	4.75	2,351
Arab Polvara Spinning & Weaving Co.	3.68	1,957

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-12 % Chg
EGX 30 Index	5,567.55	97.2	1.78%	(2.25%)	53.70%
Market Cap (EP Mln)	292,425	51	0.02%	(1.27%)	31.41%

Benchmark Volatility	YTD-12	30 Days 2012	30 Days 2011
EGX 30 Index	19.61%	23.99%	24.46%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-12	YTD-11
Volume (Mln Shares)	40.31	(18.75)	(31.7%)	52	48
Value Traded (EP Mln)	597.55	(21.3)	(3.4%)	784	841
No. of Trades	12,697	(5,339)	(29.6%)	13,658	12,725

Market Breadth **▲ 13 ▼ 30 = 17**

YTD-2012 Top Movers and Most Active Stocks

YTD-12 Best Return Performers	Last Price (EP)	Volume (*000 Shrs)	YTD-12 Return
Egyptian Iron & Steel Co.	10.64	42,014	171.43%
Six of October Development & Investment (SODIC)	20.52	78,516	156.50%
United Housing & Development	9.59	55,647	155.73%
Arab Polvara Spinning & Weaving Co.	3.68	202,759	155.56%
El Ezz Steel Rebars	9.29	447,944	147.73%

YTD-12 Worst Return Performers	Last Price (EP)	Volume (*000 Shrs)	YTD-12 Return
Maridive & Oil Services	1.04	127,191	(27.27%)
Oriental Weavers Carpet	23.01	21,426	(23.33%)
Delta Sugar Co.	14.00	7,035	(18.13%)
National CementCo. - Egypt	14.74	1,046	(12.63%)
Misr Cement Co.	81.50	1,236	(9.44%)

YTD-12 Most Active Stocks by Volume	Last Price (EP)	Volume (*000 Shrs)	YTD-12 Return
Palm Hills Developments	2.55	2,087,369	133.94%
Orascom Telecom Holding (OT)	3.57	1,657,477	19.80%
T M G Holding	4.52	1,075,743	52.70%
Egyptian Resorts Co.	1.08	986,171	27.06%
Egyptian Financial Group-Hermes Holding Company	11.20	619,587	12.00%

YTD-12 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value	DTD Point Change	DTD % Change	MTD % Change	YTD-12 %Change	6-Nov-12							
EGX 30 Index		5,567.55	97.24	1.78%	(2.25%)	53.70%								
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	YTD Turnover (%)	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▲ Commercial International Bank (Egypt)	COMI.CA	248,040	1,198	42.0%	37.99	1.33%	892	22,419,584	3,630,403	18.61	2.73	2.63%	39.60	18.50
▼ Credit Agricole Egypt	CIEB.CA	5,246	25	1.8%	13.04	(1.73%)	6	3,742,480	606,020	13.48	1.94	9.20%	14.39	7.70
= AL Watany Bank of Egypt	WATA.CA	92	0	0.1%	17.12	0.00%	0	1,712,000	277,224	11.24	0.93	19.28%	21.40	14.27
= HSBC Bank Egypt	HSBC.CA	0	0	0.0%	116.75	0.00%	0	2,096,635	339,508	1.71	0.65	0.00%	NA	NA
▼ National Societe Generale Bank	NSGB.CA	28,752	139	7.8%	43.87	(2.47%)	129	16,080,926	2,603,984	9.20	2.12	2.85%	48.49	19.90
▼ Total Banking		282,130	1,363	20.7%		(0.38%)	1,027	46,051,625	7,457,140	9.99	2.02	3.74%		
▼ Asec Company for Mining - Ascom	ASCM.CA	26,566	128	75.9%	10.70	(1.47%)	138	374,500	60,643	NM	0.79	0.00%	15.45	6.19
= Al Ezz Dekheila Steel Co. Alexandria	IRAX.CA	74	0	0.6%	505.01	0.00%	0	6,749,162	1,092,892	9.92	1.95	0.00%	593.00	392.00
= El Nasr Mining Co.	NMIN.CA	0	0	0.0%	54.00	0.00%	0	2,700,000	437,211	NA	2.32	0.00%	NA	NA
▼ Aluminium Co. of Egypt	EGAL.CA	670	3	0.5%	21.75	(4.06%)	0	2,718,750	440,247	6.05	0.68	0.00%	27.50	18.73
▼ Egyptian Iron & Steel Co.	IRON.CA	42,014	203	8.6%	10.64	(2.47%)	686	5,196,961	841,544	NM	4.15	0.00%	15.04	3.09
▼ El Ezz Steel Rebars	ESRS.CA	447,944	2,164	82.5%	9.29	(0.64%)	1,705	5,046,932	817,250	20.05	1.06	0.00%	13.06	3.28
▼ Basic Resources		517,268	2,499	41.2%		(1.24%)	2,529	22,786,305	3,689,786	15.59	1.50	0.00%		
= ABU Qir Fertilizers & Chemical Ind. Co.	ABUK.CA	923	4	1.1%	130.00	0.00%	1	10,936,475	1,770,943	8.13	3.49	2.31%	244.60	120.77
▼ Egyptian Financial & Industrial	EFIC.CA	115,677	559	166.9%	10.65	(1.02%)	133	738,062	119,514	NM	0.96	0.00%	13.90	8.40
= Sidi Kerir Petrochemicals	SKPC.CA	47,254	228	9.0%	13.49	0.00%	97	7,082,250	1,146,829	10.78	3.41	10.38%	15.51	11.11
▼ Chemicals		163,854	792	24.2%		(0.04%)	231	18,756,787	3,037,287	9.64	3.14	5.26%		
= Amreyah Cement	AMRI.CA	0	0	0.0%	43.79	0.00%	0	2,627,400	425,455	4.95	2.10	0.00%	NA	NA
= Helwan Cement Co.	HCCO.CA	0	0	0.0%	32.48	0.00%	0	3,822,791	619,025	7.17	1.53	0.00%	NA	NA
▼ Mirs Cement Co.	MCQE.CA	1,236	6	4.1%	81.50	(1.26%)	6	2,445,000	395,919	8.49	3.26	19.63%	98.51	77.00
▲ National Cement Co. - Egypt	NCEM.CA	1,046	5	1.0%	14.74	1.66%	2	1,521,168	246,323	4.15	1.79	0.00%	20.25	13.02
▼ Orascom Construction Industries (OCI)	OCIC.CA	25,537	123	12.3%	256.43	(0.61%)	84	53,060,101	8,592,022	14.15	2.89	2.32%	305.00	193.01
▼ South Valley Cement	SVCE.CA	55,632	269	11.3%	4.64	(0.64%)	113	2,286,121	370,192	NM	0.97	2.16%	5.94	2.87
= Suez Cement Co.	SUCE.CA	2,233	11	1.2%	23.00	0.00%	1	4,182,700	677,305	7.29	0.60	16.96%	27.38	18.51
▲ Tourah cement Co.	TORA.CA	1,031	5	1.4%	32.50	1.56%	0	2,324,537	376,412	NM	2.53	13.23%	36.00	26.55
▼ Upper Egypt Contracting	UEGC.CA	485,353	2,345	128.6%	1.32	(1.49%)	3,397	498,300	80,690	5.98	1.09	7.58%	1.75	0.93
▼ Construction and Materials		572,068	2,764	34.9%		(0.43%)	3,603	72,768,117	11,783,341	12.90	2.12	3.87%		
▼ Egyptian Financial Group-Hermes Holding Co.	HRHO.CA	619,587	2,993	129.5%	11.20	(1.75%)	1,788	5,357,996	867,620	NM	0.63	0.00%	16.79	8.80
= Egyptian Kuwaiti Holding	EKHO.CA	122,505	592	14.6%	1.20	0.00%	120	1,007,154	163,088	1.10	0.24	6.67%	1.38	0.90
▼ Egyptians Abroad for Investment & Development	ABRD.CA	76,415	369	190.1%	5.18	(2.81%)	407	208,272	33,726	NM	1.03	0.00%	6.76	2.65
▼ El Ahli Investment and Development	AFDI.CA	22,142	107	110.7%	9.10	(1.19%)	49	182,000	29,471	22.46	1.05	0.00%	12.54	5.10
▲ Housing and Development Bank	HDBK.CA	11,163	54	9.7%	14.77	1.30%	7	1,698,550	275,046	56.57	0.71	6.77%	17.50	10.49
▼ Pioneers Holding Co.	PIOH.CA	423,858	2,048	84.8%	4.75	(4.81%)	2,351	2,375,000	384,584	15.65	0.96	0.00%	6.32	2.01
▼ Financial Services excluding Banks		1,275,670	6,163	64.0%		(1.83%)	4,722	10,828,972	1,753,535	NM	0.60	1.68%		
▼ Delta Sugar Co.	SUGR.CA	7,035	34	5.7%	14.00	(1.34%)	8	1,731,107	280,318	3.64	1.50	8.93%	20.53	13.50
= Extracted Oils	ZEOT.CA	164,138	793	104.4%	0.96	0.00%	383	150,912	24,437	15.07	0.86	5.21%	1.16	0.72
▼ Food and Beverage		171,173	827	60.9%		(1.23%)	391	1,882,019	304,755	3.88	1.41	8.63%		
▲ Egyptian International Pharmaceutical	PHAR.CA	4,528	22	5.7%	39.25	0.64%	4	3,113,954	504,243	12.00	1.90	6.37%	41.00	30.00
= Islamic Co. for Pharmaceuticals	PHPC.CA	0	0	0.0%	24.31	0.00%	0	2,431,000	393,652	8.15	2.05	0.00%	NA	NA
▲ Healthcare		4,528	22	2.5%		0.36%	4	5,544,954	897,894	9.94	1.96	3.58%		
▼ Canal Shipping Agencies Co.	CSAG.CA	42,333	205	21.2%	9.32	(2.51%)	121	1,864,000	301,838	63.56	5.27	0.00%	11.29	4.94
▲ Elswedy Cables	SWDY.CA	21,567	104	12.5%	25.41	0.59%	103	4,366,963	707,142	4.89	0.86	0.00%	28.00	17.48
▲ GB AUTO S.A.E	AUTO.CA	6,479	31	5.0%	31.50	3.28%	23	4,063,500	658,003	NM	2.18	3.17%	32.25	18.50
▼ Maridive & Oil Services	MOIL.CA	127,191	614	41.4%	1.04	(1.89%)	234	319,488	51,735	0.93	0.19	5.77%	1.94	0.98
▲ Industrial Goods, Services, Automobiles		197,570	954	24.4%		0.96%	481	10,613,951	1,718,717	8.34	1.19	1.39%		
▲ Egyptian Media Production City	MPRC.CA	75,706	366	39.9%	4.05	1.00%	307	768,002	124,362	9.48	0.34	0.00%	5.17	2.40
▲ Media		75,706	366	39.9%		1.00%	307	768,002	124,362	9.48	0.34	0.00%		
▼ Alexandria Mineral Oils Company	AMOC.CA	5,449	26	6.3%	77.85	(0.19%)	13	6,702,885	1,085,398	6.39	2.45	11.56%	94.50	58.00
▼ Oil and Gas		5,449	26	6.3%		(0.19%)	13	6,702,885	1,085,398	6.39	2.45	11.56%		

	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	YTD Turnover (%)	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▼	Arab Polvara Spinning & Weaving Co.	APSW.CA	202,759	980	216.4%	3.68	(3.92%)	1,957	344,767	55,828	17.27	0.53	0.00%	4.42	1.37
▼	Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	171,368	828	57.5%	1.35	(2.17%)	1,366	402,615	65,196	11.02	27.04	4.44%	1.62	0.81
▼	Arab Cotton Ginning	ACGC.CA	364,172	1,759	134.5%	3.92	(1.75%)	1,817	1,061,598	171,905	8.75	0.61	24.23%	5.05	2.00
▲	EASTERN CO	EAST.CA	10,054	49	20.1%	93.00	1.09%	151	4,650,000	752,975	11.60	1.26	0.00%	110.00	73.01
=	El Nasr Clothes & Textiles (Kabo)	KABO.CA	324,027	1,565	95.7%	0.83	0.00%	1,458	281,049	45,510	NM	0.58	0.00%	1.04	0.50
▼	Oriental Weavers Carpet	ORWE.CA	21,426	104	23.8%	23.01	(1.67%)	30	2,070,900	335,341	6.28	0.75	8.69%	31.24	15.30
▼	Personal and Household Products		1,093,805	5,284	95.8%		(0.31%)	6,779	8,810,929	1,426,754	9.82	0.94	5.17%		
▼	Egyptians Housing Development & Reconstruction	EHDR.CA	121,388	586	132.4%	3.62	(2.16%)	440	331,943	53,751	NM	1.24	0.00%	4.48	1.77
▼	El Kahera Housing	ELKA.CA	147,519	713	157.4%	5.66	(3.58%)	246	530,625	85,924	20.35	1.09	7.07%	7.60	3.75
▲	Heliopolis Housing	HELI.CA	24,000	116	32.4%	26.15	3.07%	227	1,939,582	314,077	9.89	5.71	0.00%	27.87	10.46
▼	Medinet Nasr Housing	MNHD.CA	24,046	116	24.0%	23.52	(2.00%)	88	2,352,000	380,859	42.67	7.82	0.00%	26.20	9.53
▼	Palm Hills Developments	PHDC.CA	2,087,369	10,084	199.1%	2.55	(1.54%)	10,811	2,673,216	432,874	18.25	0.66	0.00%	3.42	1.04
▼	Six of October Development & Investment (SODIC)	OCDI.CA	78,516	379	86.6%	20.52	(2.66%)	381	1,860,679	301,300	NM	0.92	19.49%	27.10	7.25
▼	T M G Holding	TMGH.CA	1,075,743	5,197	53.4%	4.52	(2.16%)	1,829	9,099,806	1,473,532	NM	0.37	0.00%	5.86	2.75
▼	United Housing & Development	UNIT.CA	55,647	269	64.0%	9.59	(1.13%)	126	834,330	135,103	33.90	5.04	3.13%	12.40	3.10
▼	Real Estate		3,614,228	17,460	100.4%		(1.61%)	14,148	19,622,181	3,177,420	NM	0.60	2.17%		
▲	Egyptian Company for Mobile Services (MobiNII)	EMOB.CA	17,685	85	17.7%	160.00	5.26%	3	16,000,000	2,590,880	NM	6.08	1.98%	210.00	72.99
▲	Orascom Telecom Holding (OT)	ORTE.CA	1,657,477	8,007	31.6%	3.57	0.56%	3,960	18,727,116	3,032,482	3.75	1.05	0.00%	4.79	1.80
▲	Telecom Egypt	ETEL.CA	159,125	769	9.3%	14.23	1.64%	628	24,291,629	3,933,543	11.69	0.90	9.14%	18.50	11.61
▲	Telecommunication		1,834,287	8,861	26.0%		2.25%	4,590	59,018,744	9,556,905	8.13	1.25	4.30%		
=	Egyptian Resorts Co.	EGTS.CA	986,171	4,764	93.9%	1.08	0.00%	1,484	1,134,000	183,629	NM	1.23	0.00%	1.48	0.80
=	Golden Pyramids Plaza Co.	GPPL.CA	13,485	65	2.5%	1.62	0.00%	0	873,180	141,394	1.42	0.23	0.00%	1.91	1.40
=	Orascom hotel Holding	ORHC.CA	0	0	0.0%	43.10	0.00%	0	1,949,703	315,715	25.07	2.42	0.00%	NA	NA
=	Orascom Hotels & Development	ORHD.CA	14	0	0.0%	19.43	0.00%	0	4,312,728	698,360	13.28	1.18	0.00%	NA	NA
=	Travel & Leisure		999,669	4,829	53.9%		0.00%	1,484	8,269,611	1,339,098	8.17	0.90	0.00%		
▲	Total Market		10,807,406	52,210	49.14%		0.02%	40,309	292,425,082	47,352,393	11.42	1.37	3.56%		

Source: The Egyptian Exchange Website & Reuters.

Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated on the basis of TTM-1H-11 profits and current market capitalization. Trailing P/B is based on equity figures as at 30 Jun-11 and current market capitalization. Current Yield for individual stocks is based on Cash Dividend Per Share for Full Year 2010 and current market capitalization. DTD % change for individual stocks is based on the change in average closing prices as being provided by egyptian Exchanget. DTD % change in sectors and total market is based on the daily change in market capitalization.

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