

U Capital Monthly Report

Date: 30-Jun-2021

GCC Market Indices		Current Close	Previous Close	Change	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	X	X
	Muscat Stock Exchange	4,063.40	3,852.61	210.79	5.47%	11.06%	14.3	0.8
	Saudi Stock Exchange	10,984.15	10,534.70	449.45	4.27%	26.41%	36.2	2.4
	Kuwait Stock Exchange	6,386.79	6,210.90	175.89	2.83%	15.16%	40.7	1.6
	Qatar Exchange	10,730.68	10,748.26	-17.58	-0.16%	2.82%	18.1	1.6
	Bahrain Bourse	1,587.97	1,527.62	60.36	3.95%	6.59%	27.3	1.1
	Dubai Financial Market	2,810.56	2,797.52	13.04	0.47%	12.78%	21.3	1.0
	Abu Dhabi Securities Exchange	6,835.43	6,558.71	276.72	4.22%	35.48%	23.2	1.9

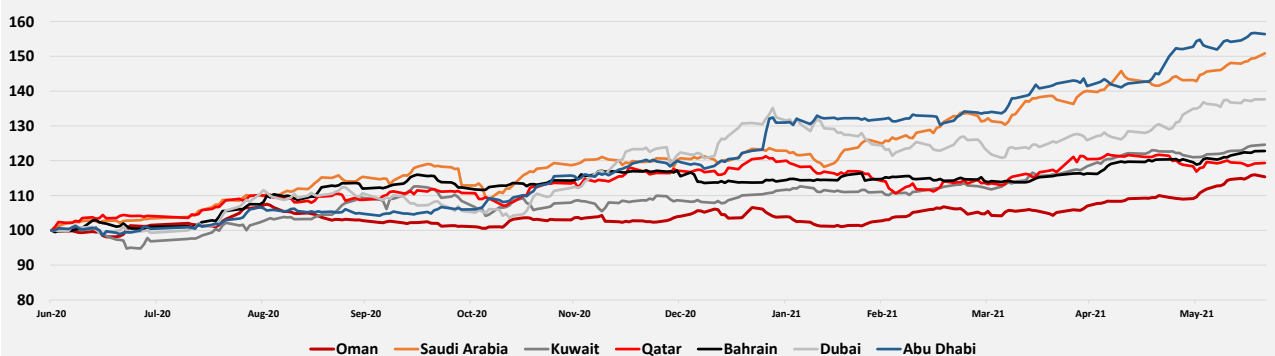
Country		Current Close	Previous Close	MTD	YTD
		Index	Index	%	%
Europe					
UK	FTSE 100	7,035.09	7,022.61	0.18%	8.89%
Germany	DAX	15,521.30	15,421.13	0.65%	13.14%
France	CAC 40	6,503.40	6,447.17	0.87%	17.15%
United States					
USA	DJIA	34,426.72	34,529.45	-0.30%	12.48%
USA	S&P 500	4,293.51	4,204.11	2.13%	14.31%
USA	NASDAQ	14,513.24	13,748.74	5.56%	12.61%
Asia Pacific					
Japan	NIKKEI 225	28,791.53	28,814.34	-0.08%	4.91%
HongKong	HANG SENG	28,827.95	29,468.00	-2.17%	5.86%
Arab Market Indices					
Egypt	The Egyptian Exchange	10,256.62	10,309.06	-0.51%	-5.43%
Jordan	Amman Stock Exchange	2,098.80	2,052.89	2.24%	26.65%
Palestine	Palestine Sec. Exchange	539.90	533.12	1.27%	14.57%
Lebanon	Blom Stock Index	763.81	900.11	-15.14%	-21.80%
MSCI					
	Bahrain	104.52	94.81	10.24%	12.16%
	Kuwait	747.80	718.84	4.03%	16.14%
MSCI	Oman	569.61	542.26	5.04%	14.77%
	Qatar	801.93	793.47	1.07%	2.14%
	UAE	385.14	384.51	0.16%	22.61%
	GCC Countries	521.05	511.60	1.85%	12.68%

Commodity Prices	Price	MTD	YTD
		USD	%
Brent Crude (per bbl)	75.04	8.25%	46.13%
WTI Crude (per bbl)	73.22	10.40%	50.91%
Oman Crude Oil	72.52	7.92%	42.03%
Gold100 OZ (per oz)	1,764.92	-7.44%	-7.03%
Silver (per oz)	25.99	-7.26%	-1.55%
Platinum (per oz)	1,068.01	-10.26%	-0.38%
Copper, MT	9,334.50	-9.00%	20.20%
Aluminium, MT	2,551.50	2.76%	28.90%
Lead, MT	2,305.00	5.08%	15.60%
Zinc, MT	2,950.50	-3.58%	7.25%
Nickel, MT	18,358.00	1.35%	10.50%

Cross Rate for Major Currencies

Currency	Code	USD/1 Unit	Units/1 USD
Euro	EUR	1.186	0.843
British Pound	GBP	1.381	0.724
Japanese Yen	JPY	0.009	110.988
Chinese Renminbi	CNH	0.155	6.464
Indian Rupee	INR	0.013	74.327
Pakistani Rupee	RUB	0.631	1.584
Canadian Dollar	CAD	0.807	1.239
Australian Dollar	AUD	0.750	1.334

GCC Market Performance Tracker -1Yr



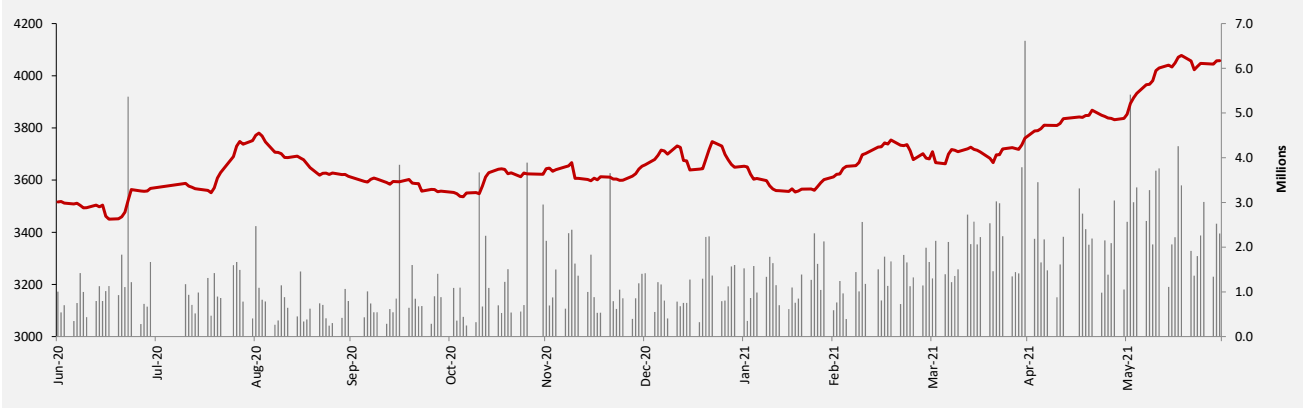
Muscat Stock Exchange

Market Cap: OMR 21.6bn (USD 56.1bn)

Market Summary Indicators

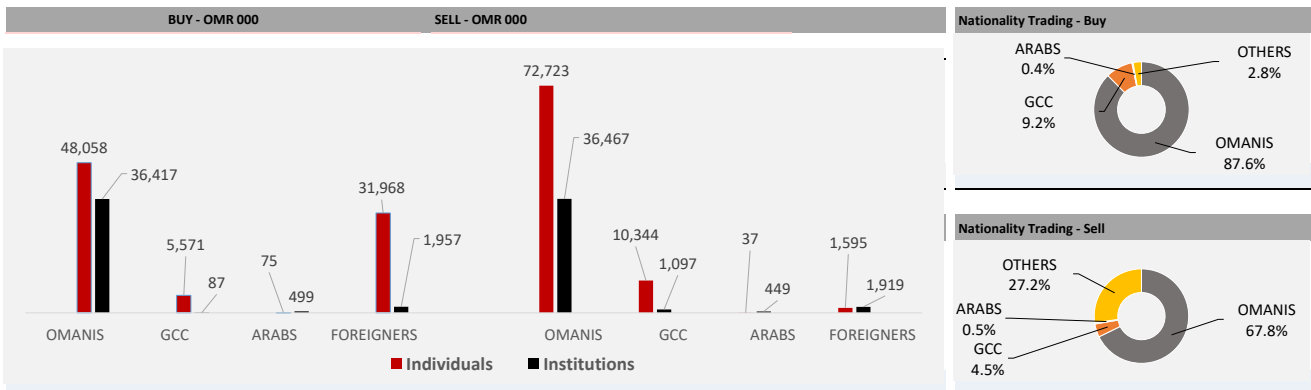
	Current	Previous	MTD	YTD	No. of Cos	
MSX 30	4,063.40	3,852.61	5.47%	11.06%	Up	Down
MSX Total Return Index	4,879.28	4,624.09	5.52%	16.86%	58	21
Volume ('000)	674,321	657,347	2.58%			
Value (OMR'000)	124,632	85,789	45.28%			
Sub-Indices						
Financial Sector	6,466.07	5,979.85	8.13%	14.42%	Unchanged	
Industry Sector	6,030.52	5,548.54	8.69%	40.37%	26	
Services Sector	1,722.96	1,623.79	6.11%	8.24%		
MSX Shariah Index	596.69	531.33	12.30%	13.96%		

MSX 30 Index (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Nationality Trading - Buy		
Companies	Price	Chg	Companies	Price	Value		Value	%
GALFAR ENGINEERING&CONTRACT	0.083	72.92%	BANKMUSCAT SAOG	0.422	11.2	OMANIS	103,914,033.1	83%
OMAN QATAR INSURANCE CO	0.150	70.45%	AL ANWAR INVESTMENTS CO SAO	0.112	6.3	GCC	10,892,821.6	9%
OMAN & EMIRATES INV(OM)50%	0.075	50.00%	AL MADINA TAKAFUL CO SAOC	0.107	5.0	ARABS	468,426.7	0%
UNITED FINANCE CO	0.062	44.19%	UNITED FINANCE CO	0.062	4.8	OTHERS	3,344,347.8	3%
MUSCAT FINANCE	0.063	36.96%	AL-ANWAR CERAMIC TILES CO	0.478	4.4			

Top Equity Losers			Top Co. -Volume			Nationality Trading - Sell		
Companies	Price	Chg	Companies	Price	Volume		Value	%
OMAN CHLORINE	0.207	-15.51%	BANK NIZWA	0.097	92.5	OMANIS	80,401,977.2	65%
DHOFAR GENERATING CO SAOC	0.131	-12.67%	UNITED FINANCE CO	0.062	86.1	GCC	5,380,832.3	4%
DHOFAR INTL DEVELOPMENT	0.239	-10.49%	AL ANWAR INVESTMENTS CO SAO	0.112	60.2	ARABS	542,968.4	0%
MUSCAT THREAD MILLS CO	0.072	-8.86%	AL MADINA TAKAFUL CO SAOC	0.107	49.8	OTHERS	32,293,851.3	26%
NATIONAL DETERGENT CO SAOG	0.632	-5.95%	OMAN INVESTMENT & FINANCE	0.115	28.5			



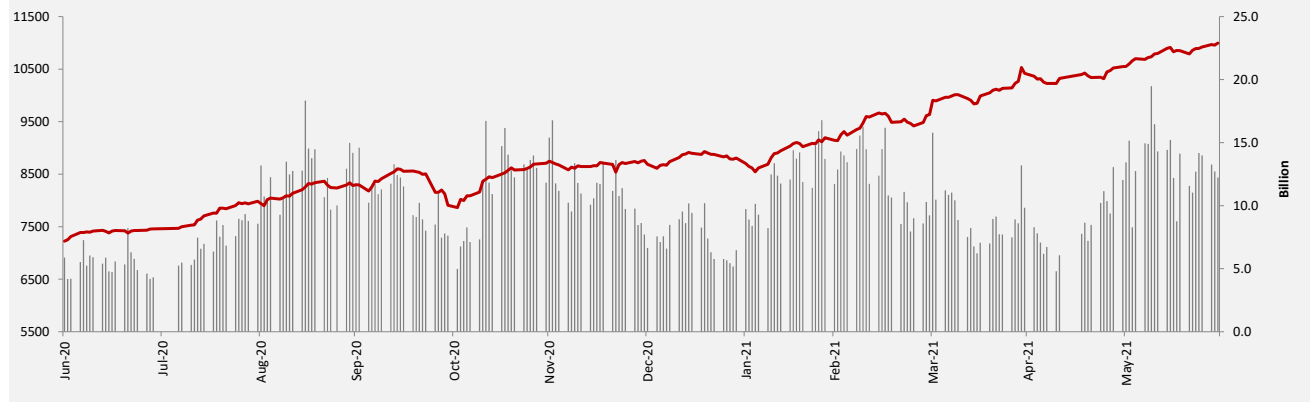
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	MTD	YTD
Tadawul Index	10,984.15	10,534.70	4.27%	26.41%
Volume ('mn)	8,790.43	4,632.74	89.75%	
Value (SAR'mn)	295,982.04	133,242.24	122.14%	
Selected Sub-Indices				
Tadawul Food & Beverages	6,312.27	5,803.61	8.76%	15.53%
Tadawul Commercial & Prof Serv.	4,415.89	4,366.41	1.13%	8.77%
Tadawul Materials	7,309.84	7,203.18	1.48%	27.22%
Tadawul Transportation	6,367.14	6,114.38	4.13%	31.47%
Tadawul Energy	5,545.98	5,532.26	0.25%	2.95%
Tadawul Utilities	5,342.77	5,383.95	-0.76%	15.91%
Tadawul Cons Dura & App	8,488.73	7,533.85	12.67%	48.35%
Tadawul Consumer Svc	4,979.04	4,753.11	4.75%	16.63%
Tadawul Media	21,576.48	15,307.27	40.96%	111.18%
Tadawul Banks	10,356.48	9,780.91	5.88%	36.47%
Tadawul Diversified Fin	8,043.99	7,105.79	13.20%	75.05%
Tadawul Insurance	6,752.62	6,335.72	6.58%	12.08%
Tadawul RE Mgmt & Dev	3,622.66	3,519.07	2.94%	19.97%
Tadawul Telecom	8,349.58	8,037.60	3.88%	21.03%
Tadawul Retailing	11,074.19	10,544.26	5.03%	29.43%
Tadawul Food & Staples Retailing	10,644.40	10,984.04	-3.09%	1.02%
Tadawul Health Care Equipment & Services	7,756.56	7,478.79	3.71%	37.20%
Tadawul Pharma, Biotech & Life Science	7,612.15	6,121.38	24.35%	47.19%
Tadawul REITs	5,054.11	4,946.53	2.17%	17.94%

Tadawul Index (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Market Cap. (SASEIDX)	
Companies	Price SAR	Chg %	Companies	Price SAR	Value SAR' mn	In Billions	
SAUDI RESEARCH & MEDIA GROUP	177.00	73.33%	SAUDI ADVANCED INDUSTRIES	56.40	13,629.5	USD	SAR
SAUDI ADVANCED INDUSTRIES	56.40	45.36%	AL RAJHI BANK	111.00	7,842.9	2635.26	9,760
NATIONAL GYPSUM	51.40	45.08%	TABUK AGRICULTURAL DEVELOPME	39.95	7,132.5		
AL-HASSAN G.I. SHAKER CO	32.80	39.03%	ALABDULLATIF INDUSTRIAL INV	37.35	6,936.9		
SAUDI RE FOR COOPERATIVE REI	20.32	33.11%	DAR AL ARKAN REAL ESTATE DEV	10.56	5,941.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price SAR	Chg %	Companies	Price SAR	Volume mn
WAFRAH FOR INDUSTRY AND DEVE	172.00	-15.27%	DAR AL ARKAN REAL ESTATE DEV	10.56	564.3
ADVANCED PETROCHEMICALS CO	72.30	-10.10%	SAUDI ADVANCED INDUSTRIES	56.40	262.6
SAUDI IND INVESTMENT GROUP	35.00	-8.72%	EMAAR ECONOMIC CITY	12.80	233.2
AL JOUF AGRICULTURE DEVELOPM	84.30	-7.63%	ALINMA BANK	21.04	211.8
SAUDI INDUSTRIAL SERVICES CO	47.05	-6.89%	AL-HASSAN G.I. SHAKER CO	32.80	202.2

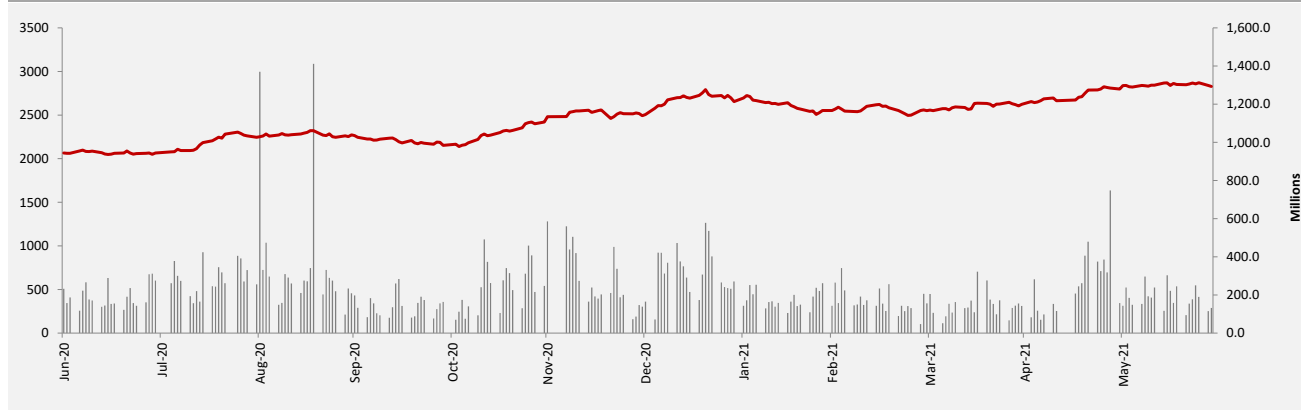
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	MTD	YTD
Dubai Financial Market Index	2,810.56	2,797.52	0.47%	12.78%
Volume ('mn)	2,897	3,474	-16.61%	
Value (AED'mn)	4,472	4,861	-8.00%	
Sub-Indices				
Real Estate & Construction	3,886.93	3,764.37	3.26%	14.41%
Banking	2,621.18	2,651.75	-1.15%	14.81%
Investment and Financial	2,785.75	2,711.25	2.75%	17.60%
Insurance	2,246.81	2,239.52	0.33%	7.69%
Consumer Staples	55.59	56.74	-2.03%	-9.71%
Services	714.92	715.06	-0.02%	12.20%
Industrial	94.70	98.82	-4.17%	0.87%
Telecommunication	1,161.30	1,119.10	3.77%	19.65%
Transportation	746.37	778.33	-4.11%	-5.53%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' mn	In Billions
INTL FINANCIAL ADVISORS	1.78	19.46%	EMAAR PROPERTIES PJSC	4.16	1,227.9	USD
GFH FINANCIAL GROUP BSC	0.76	15.19%	DUBAI ISLAMIC BANK	4.82	586.4	82.86
TAKAFUL EMARAT INSURANCE	1.74	12.26%	EMAAR MALLS PJSC	2.04	375.4	AED
MASHREQBANK	67.00	8.06%	EMIRATES NBD PJSC	13.25	299.3	306.9
EMAAR DEVELOPMENT PJSC	3.70	5.85%	GFH FINANCIAL GROUP BSC	0.76	294.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	mn
EMIRATES REFRESHMENTS CO	5.10	-28.00%	GFH FINANCIAL GROUP BSC	0.76	409.5
GULF NAVIGATION HOLDING PJSC	0.30	-12.65%	EMAAR PROPERTIES PJSC	4.16	297.4
AL RAMZ CORPORATION INVESTME	0.71	-9.90%	DEYAAR DEVELOPMENT PJSC	0.30	294.5
DAMAC PROPERTIES DUBAI CO	1.28	-8.57%	UNION PROPERTIES PJSC	0.27	241.0
OMAN INSURANCE CO PSC	2.30	-8.00%	DUBAI FINANCIAL MARKET PJSC	1.16	219.9

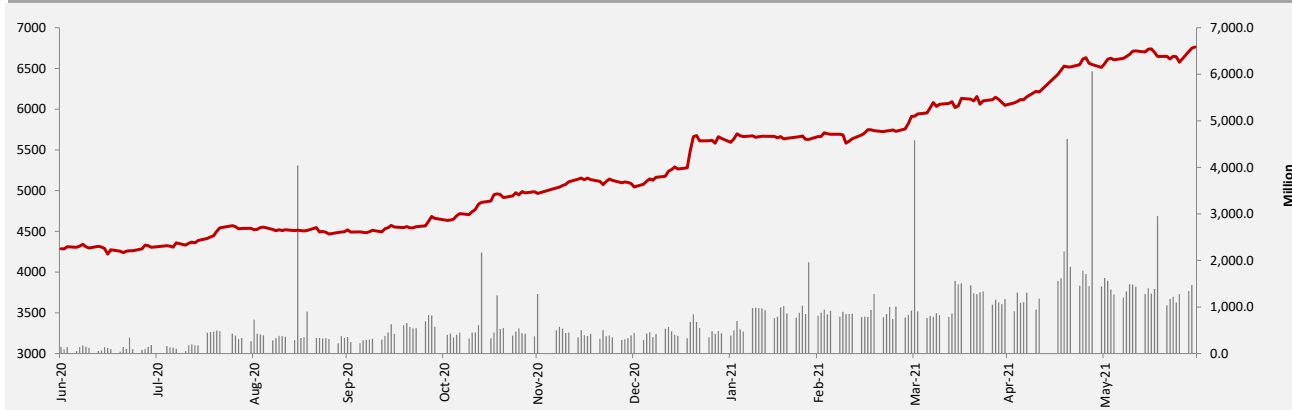
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	MTD	YTD
Abu Dhabi Securities Market Index	6,835.43	6,558.71	4.22%	35.48%
Volume ('mn)	4,770.11	4,840.46	-1.45%	
Value (AED'mn)	32,164.96	32,605.68	-1.35%	
Sub-Indices				
Banking	10,480.86	10,548.58	-0.64%	23.45%
Telecommunication	5,450.62	5,366.38	1.57%	30.18%
Consumer Services	11,921.94	13,625.89	-12.51%	35.21%
Insurance	2,026.25	1,892.90	7.05%	-6.29%
Industrials	2,260.36	1,968.14	14.85%	40.97%
Invst and Financial Services	8,000.57	6,455.20	23.94%	160.72%
Energy	2,037.62	1,901.05	7.18%	13.01%
Services	3,786.33	3,673.84	3.06%	32.41%
Real Estate	5,802.92	5,520.53	5.12%	21.81%

Abu Dhabi Stock Exchange Index (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	In Billions	
	AED	%		AED	AED' mn	USD	AED
RAS AL KHAIMAH CEMENT CO PSC	1.91	93.18%	FIRST ABU DHABI BANK PJSC	16.70	6,406.5	261.89	970.0
RAS AL KHAIMA POULTRY	1.71	31.54%	ALDAR PROPERTIES PJSC	3.82	4,977.1		
EMIRATES INSURANCE CO. (PSC)	7.70	21.26%	ABU DHABI COMMERCIAL BANK	6.87	2,329.4		
RAK PROPERTIES	0.64	15.41%	ABU DHABI NATIONAL OIL CO FO	4.33	1,659.6		
ABU DHABI NATIONAL TAKAFUL C	8.05	15.00%	EMIRATES TELECOM GROUP CO	22.00	832.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	mn
AL KHAZNA INSURANCE CO	0.24	-76.19%	ALDAR PROPERTIES PJSC	3.82	1,311.5
FUJAIRAH CEMENT INDUSTRIES	0.56	-35.48%	ABU DHABI NATIONAL OIL CO FO	4.33	387.2
RAS AL KHAIMAH WHITE CEMENT	0.81	-20.06%	FIRST ABU DHABI BANK PJSC	16.70	384.8
AGTHIA GROUP PJSC	5.90	-14.33%	ABU DHABI COMMERCIAL BANK	6.87	338.8
GULF CEMENT CO	0.83	-13.57%	RAK PROPERTIES	0.64	302.7

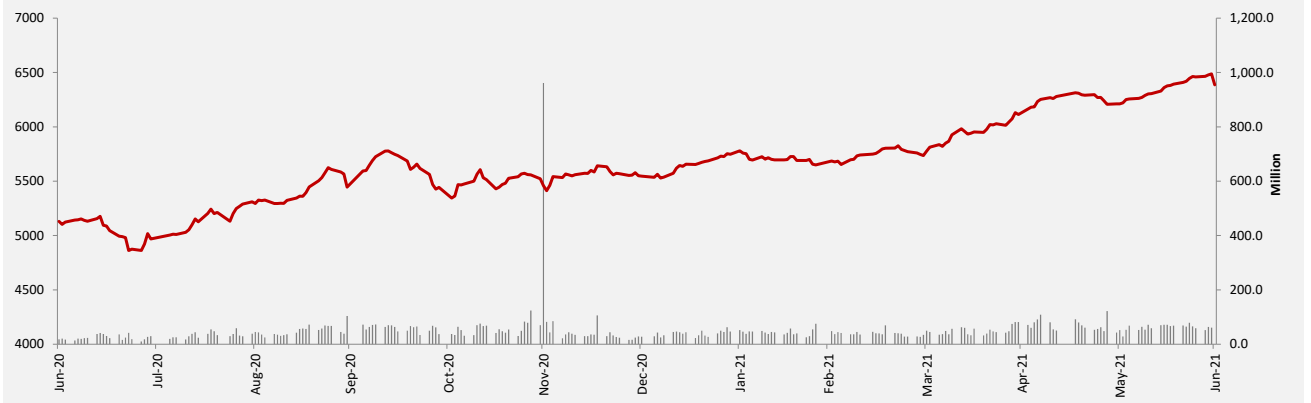
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	MTD	YTD
Kuwait All Share Index	6,386.79	6,210.90	2.83%	15.16%
Volume ('mn)	8,186.44	8,478.17	-3.44%	
Value (KWD'mn)	1,381.61	1,277.32	8.17%	
Sub-Indices				
Industrials	1,132.08	1,126.01	0.54%	27.04%
Banks	1,447.99	1,389.00	4.25%	14.70%
Consumer Goods	0.00	0.00	0.00%	0.00%
Consumer Service	784.19	784.82	-0.08%	-4.20%
Real Estate	1,184.91	1,159.56	2.19%	24.38%
Financial Services	1,156.58	1,133.58	2.03%	24.40%
Telecom	1,080.45	1,089.68	-0.85%	-1.98%
Health Care	790.17	790.48	-0.04%	-4.41%
Insurance	1,385.54	1,247.83	11.04%	19.84%
Basic Materials	1,095.47	1,105.09	-0.87%	21.91%
Oil and Gas	0.00	0.00	0.00%	0.00%
Technology	822.08	624.19	31.70%	63.53%

Kuwait Stock Exchange (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	In Billions	KWd
KUWAIT FOUNDRY CO SAK	379.0	33.92%	AHLI UNITED BANK B.S.C	240.0	138.6	USD	
AL-EID FOOD KSC	233.0	32.51%	NATIONAL REAL ESTATE CO	188.0	86.4	122.91	37.1
AL-MAZAYA HOLDING CO	110.0	29.74%	NATIONAL BANK OF KUWAIT	849.0	85.1		
ACICO INDUSTRIES CO KSCC	128.0	26.21%	GULF BANK	253.0	77.4		
FUJAIRAH CEMENT INDUSTRIES	41.0	25.30%	AGILITY	918.0	73.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
AL ARABI GROUP HOLDING CO	175.0	-34.85%	AHLI UNITED BANK B.S.C	240.0	603.9
MUNSHAAT REAL ESTATE PROJECT	59.2	-23.58%	NATIONAL REAL ESTATE CO	188.0	456.3
DULAQAN REAL ESTATE CO	222.0	-18.25%	AL-MAZAYA HOLDING CO	110.0	433.7
KUWAIT REMAL REAL ESTATE CO	19.1	-17.47%	GFH FINANCIAL GROUP BSC	62.3	343.0
UMM AL QAIWAIN GENERAL INVES	70.0	-12.74%	GULF BANK	253.0	323.3

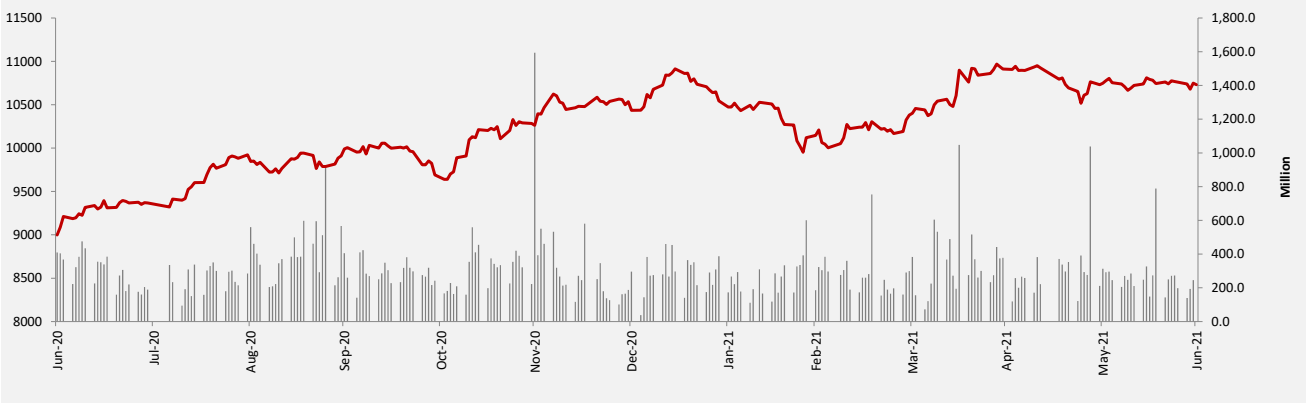
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	MTD	YTD
Qatar Stock Exchange Index	10,730.68	10,748.26	-0.16%	2.82%
Volume ('mn)	3,392.27	3,793.37	-10.57%	
Value (QAR'mn)	8,572.57	8,526.54	0.54%	
Sub-Indices				
QE Total Return Index	21,242.03	21,276.83	-0.16%	5.88%
Al Rayan Islamic	4,532.28	4,619.75	-1.89%	6.16%
All Share Index	3,407.53	3,413.78	-0.18%	6.50%
All Share Banks&Finac	4,507.85	4,495.51	0.27%	6.12%
All Share Industrials	3,586.88	3,542.15	1.26%	15.78%
All Share Transprt In	3,359.62	3,406.17	-1.37%	1.89%
All Share Real Estate	1,755.43	1,894.77	-7.35%	-8.98%
All Share Insurance	2,606.39	2,676.73	-2.63%	8.78%
All Share Telecoms In	1,076.23	1,059.99	1.53%	6.49%
All Share Consumer Goods & Srv	8,100.23	8,215.98	-1.41%	-0.51%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	In Billion	QAR
	QAR	%		QAR	QAR' mn		
MANNAI CORPORATION QSC	3.83	6.27%	INDUSTRIES QATAR	13.25	891.6	USD	QAR
OOREDOO QPSC	7.30	5.23%	QATAR NATIONAL BANK	17.95	880.1	150.4	547.6
AL MEERA CONSUMER GOODS CO	19.29	3.29%	QATAR ALUMINUM MANUFACTURING	1.53	500.8		
QATAR NAVIGATION	7.36	2.77%	SALAM INTERNATIONAL INVESTME	0.97	499.1		
QATAR NATIONAL BANK	17.95	1.76%	QATAR ISLAMIC BANK	17.29	431.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR			QAR	mn
QATAR GERMAN CO FOR MEDICAL	2.74	-17.03%	SALAM INTERNATIONAL INVESTME	0.97	496.9
QATAR & OMAN INVESTMENT CO	0.99	-11.82%	QATAR ALUMINUM MANUFACTURING	1.53	317.4
INVESTMENT HOLDING GROUP	1.11	-11.72%	MAZAYA REAL ESTATE DEVELOPME	1.08	277.8
QATAR ALUMINUM MANUFACTURING	1.53	-11.33%	INVESTMENT HOLDING GROUP	1.11	269.8
VODAFONE QATAR	1.62	-9.00%	GULF INTERNATIONAL SERVICES	1.49	243.4

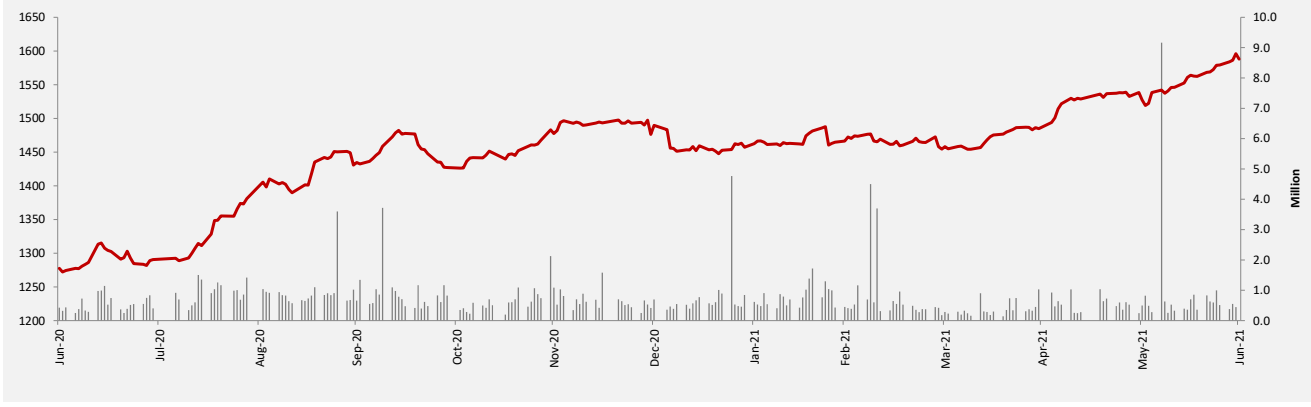
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	MTD	YTD
Bahrain Bourse	1,587.97	1,527.62	3.95%	6.59%
Volume ('mn)	218.05	79.09	175.69%	
Value (BHD'mn)	33.78	19.96	69.25%	
Sub-Indices				
Banks	3,654.39	3,421.12	6.82%	8.66%
Hotel and Tourism	1,708.08	1,829.17	-6.62%	-12.77%
Industrial	1,026.88	1,025.77	0.11%	24.75%
Insurance	1,857.69	1,806.75	2.82%	12.28%
Investment	1,748.89	1,757.53	-0.49%	-3.20%
Services	600.46	586.17	2.44%	2.60%

Bahrain Bourse (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Market Cap - BHSEASI	
Companies	Price	Chg	Companies	Price	Value	In Billions	
	BHD	%		BHD	BHD 'mn	USD	BHD
KHALEEJI COMMERCIAL BANK	0.067	38.00%	KHALEEJI COMMERCIAL BANK	0.067	9.1	24.6	9.3
TAKAFUL INTERNATIONAL CO	0.127	15.45%	GFH FINANCIAL GROUP BSC	0.205	3.6		
GFH FINANCIAL GROUP BSC	0.205	13.04%	BAHRAIN TELECOM CO	0.600	2.1		
ARAB INSURANCE GROUP(BSC)-S	0.462	10.00%	ALUMINIUM BAHRAIN BSC	0.643	2.0		
BAHRAIN SHIP REPAIR & ENGIN	0.995	9.94%	NATIONAL BANK OF BAHRAIN BSC	0.605	1.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	BHD	%		BHD	mn
BAHRAIN CINEMA CO	0.472	-15.00%	GFH FINANCIAL GROUP BSC	0.205	19.0
GULF HOTEL GROUP B.S.C	0.310	-8.82%	AHLI UNITED BANK B.S.C	0.800	7.7
BAHRAIN DUTY FREE COMPLEX	0.585	-7.14%	AL-SALAM BANK	0.070	4.7
BAHRAIN FLOUR MILLS CO	0.310	-5.20%	BAHRAIN TELECOM CO	0.600	3.6
TRAFCO GROUP BSC	0.261	-5.09%	ALUMINIUM BAHRAIN BSC	0.643	3.2

Source: Bloomberg

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